

Global Software Composition Analysis Tool Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Software Composition Analysis Tool market size is predicted to grow from US\$ 636 million in 2025 to US\$ 2077 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Software Composition Analysis Tool refers to a software supply chain security and open source governance tool used to automatically identify open source components, commercial third-party components, transitive dependencies, version information, license types, known vulnerabilities and potential supply chain risks in application codebases, container images, dependency manifests, package manager files and build artifacts. It can also generate software bills of materials, support vulnerability prioritization, license compliance review, dependency upgrade recommendations, policy enforcement, continuous monitoring and integration with development workflows. The product is commonly delivered as a cloud platform, on-premises software, command-line utility, IDE plug-in, source code repository integration or CI/CD plug-in. Major supply countries include the United States, Israel, the United Kingdom, Germany and China, while key application areas include software vendors, fintech, cloud services, internet platforms, automotive software, medical software, industrial control systems, government procurement and enterprise digital systems.

As global software development becomes increasingly dependent on open source components, Software Composition Analysis tools are moving from a supplementary application security testing module to a core infrastructure layer for software supply chain transparency, open source governance and DevSecOps. The rapid expansion of open source dependencies, the acceleration of AI-assisted coding and the rising complexity of direct and transitive dependencies make it increasingly difficult for development teams to rely on manual inventories, static audits or pre-release checks.

At the same time, software bills of materials, supply chain security, vulnerability response and third-party software procurement reviews are becoming important requirements in enterprise security programs, government procurement, financial compliance and critical infrastructure software delivery, pushing SCA tools toward continuous governance across repositories, package managers, container images, artifact repositories, CI/CD pipelines and runtime environments.

The market opportunity is being shaped by three converging demand streams. Enterprises need to detect critical vulnerabilities, malicious packages, outdated dependencies and license conflicts earlier in development to reduce remediation cost and release risk. Software vendors need to prove component transparency and remediation capability to customers, regulators and procurement teams. Large organizations are also integrating SCA with static application security testing, container security, cloud-native security, application security posture management and SBOM management to form unified application security governance platforms. Market challenges remain significant, as enterprise buyers require lower false positives, better vulnerability prioritization, private repository support, offline deployment, data sovereignty, developer-friendly workflows and cross-team policy management. In addition, some SCA capabilities are increasingly embedded in code hosting platforms, artifact management platforms and broader application security suites, which forces specialized vendors to maintain differentiation through vulnerability intelligence quality, dependency graph depth, policy automation and low-friction development integration.

LPI (LP Information)' newest research report, the "Software Composition Analysis Tool Industry Forecast" looks at past sales and reviews total world Software Composition Analysis Tool sales in 2025, providing a comprehensive analysis by region and market sector of projected Software Composition Analysis Tool sales for 2026 through 2032. With Software Composition Analysis Tool sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Software Composition Analysis Tool industry.

This Insight Report provides a comprehensive analysis of the global Software Composition Analysis Tool landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Software Composition Analysis Tool portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Software Composition Analysis Tool market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Software Composition Analysis Tool and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Software Composition Analysis Tool.

This report presents a comprehensive overview, market shares, and growth opportunities of Software Composition Analysis Tool market by product type, application, key players and key regions and countries.

Segmentation by Type:

Standalone SCA Tools

Application Security Platform Integrated SCA

Developer Platform Native SCA

Others

Segmentation by Deployment Mode:

Cloud Based

On Premises

Hybrid Deployment

Segmentation by Component:

Software Subscription

Professional Services

Segmentation by Software Environment:

Cloud Native Applications

Web and Enterprise Applications

Embedded and Edge Software

Others

Segmentation by Application:

Vulnerability Detection and Remediation

License Compliance Management

Software Bill of Materials Management

Supply Chain Risk Governance

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Black Duck Software, Inc.

Snyk Limited

Sonatype, Inc.

Mend.io

Checkmarx Ltd.

Veracode, Inc.

GitHub, Inc.

GitLab Inc.

BFrog Ltd.

FOSSA, Inc.

Anchore, Inc.

Revenera LLC

Endor Labs Inc.

OpenText Corporation

CAST Software

SonarSource SA

HCLSoftware

Sparrow Co., Ltd.

Assured, Inc.

ArmourZero

Qi An Xin Technology Group Inc.

Xmirror Security

MurphySec

SecZone

Anban Technology

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