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Global Software Bill of Materials (SBOM) Market Growth (Status and Outlook) 2024-2030

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The Software Bill of Materials (SBOM) is a structured list that provides information about the various components and dependencies that make up a software product. It is analogous to a materials list in manufacturing and construction industries. An SBOM includes details about the software's components, their versions, licenses, and relationships, allowing organizations to understand the composition of their software and any potential vulnerabilities or compliance issues. This concept has gained importance in software development and cybersecurity as a way to enhance transparency, manage software supply chain risks, and improve overall security by identifying and addressing potential vulnerabilities in software components.

The global Software Bill of Materials (SBOM) market size is projected to grow from US$ 1289 million in 2024 to US$ 4896 million in 2030; it is expected to grow at a CAGR of 24.9% from 2024 to 2030.

LPI (LP Information)' newest research report, the “Software Bill of Materials (SBOM) Industry Forecast” looks at past sales and reviews total world Software Bill of Materials (SBOM) sales in 2022, providing a comprehensive analysis by region and market sector of projected Software Bill of Materials (SBOM) sales for 2023 through 2029. With Software Bill of Materials (SBOM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Software Bill of Materials (SBOM) industry.

This Insight Report provides a comprehensive analysis of the global Software Bill of Materials (SBOM) landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Software Bill of Materials (SBOM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Software Bill of Materials (SBOM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Software Bill of Materials (SBOM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Software Bill of Materials (SBOM).

The core vendors of the global Software Bill of Materials (SBOM) include ServiceNow, Synopsys, and JFrog. The top three companies have a market share of about 38 percent. North America is the world's largest Software Bill of Materials (SBOM) market with a market share of approximately 66%, followed by China and Europe with a market share of 16% and 13%, respectively. In terms of product type, SPDX is the largest segment with approximately 50% market share. In terms of application, Financial Services is the largest downstream segment, accounting for about 25% of the market.

This report presents a comprehensive overview, market shares, and growth opportunities of Software Bill of Materials (SBOM) market by product type, application, key players and key regions and countries.

Segmentation by Type:

SPDX

CycloneDX

Others

Segmentation by Application:

Retail and E commerce

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- Financial Services
- Transportation and Logistics
- Government
- Manufacturing
- Healthcare
- Aerospace Defense

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

Segmentation by Type:

- SPDX
- CycloneDX
- Others

Segmentation by Application:

- Retail and E commerce

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ServiceNow

Synopsys

JFrog

Sonatype Nexus

Cybeats (Scryb)

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Mend

Snyk

Aqua Security

Contrast Security

Legit Security

CodeNotary

FOSSA

Endor Labs

Arnica

Anchore

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