

Global Softscape Design Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Softscape Design Service market size is predicted to grow from US\$ 492 million in 2025 to US\$ 735 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

To address the problems of monotonous plant communities, weak ecological benefits, lack of seasonal landscape layering, and the abrupt transition between human settlements and natural ecosystems in traditional landscaping, softscape design services have emerged. With the in-depth development of ecology, environmental aesthetics, and sustainability concepts in the mid-to-late 20th century, the field of landscape design underwent a significant transformation towards ecological and life-system-based approaches. Currently, softscape design services have developed into a professional system centered on plant landscaping, integrating ecological restoration, biodiversity conservation, microclimate regulation, and immersive experience creation. It encompasses various forms such as native plant community construction, ornamental gardens, ecological meadows, rain gardens, vertical greening, and ecological buffer zones. It is widely applied in urban parks, ecological corridors, residential areas, commercial spaces, leisure and tourism, and rural construction, aiming to create highly vital landscape environments with continuous growth, ecological service functions, dynamic aesthetic value, and emotional healing effects.

Future trends in soft landscape design services focus on deepening ecological sustainability (sponge city design, popularization of rain gardens), strengthening cultural narrative (regional material textures and spatial sequence narratives), and integrating digital technologies throughout the entire process. Policies continue to drive the industry towards green, intelligent, and humanistic development.

LPI (LP Information)' newest research report, the “Softscape Design Service Industry Forecast” looks at past sales and reviews total world Softscape Design Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Softscape Design Service sales for 2026 through 2032. With Softscape Design Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Softscape Design Service industry.

This Insight Report provides a comprehensive analysis of the global Softscape Design Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Softscape Design Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Softscape Design Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Softscape Design Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Softscape Design Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Softscape Design Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Traditional Processes

Modern Technology

Segmentation by Functional Features:

Functionality

Artistic Aesthetics

Segmentation by Interactive Experience:

Static Viewing

Interactive Participation

Segmentation by Application:

Municipal Infrastructure

High-end Residential Courtyards

Commercial and Retail

Tourist Areas

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Gustafson Guthrie Nichol

James Corner Field Operations

Michael Van Valkenburgh Associates

Sasaki

AECOM

SWA Group

Turenscape

EDSA

PWP Landscape Architecture

Hargreaves Jones

Mikyong Kim Design

Grant Associates

Gillespies

Lingnan Design

Hangzhou Garden Design

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Softscape Design Service Market Size (2021-2032)
 - 2.1.2 Softscape Design Service Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Softscape Design Service by Country/Region (2021, 2025 & 2032)
- 2.2 Softscape Design Service Segment by Type
 - 2.2.1 Traditional Processes
 - 2.2.2 Modern Technology
 - 2.2.3 Softscape Design Service Market Size by Type
 - 2.2.3.1 Softscape Design Service Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Softscape Design Service Market Size Market Share by Type (2021-2026)
- 2.3 Softscape Design Service Segment by Functional Features
 - 2.3.1 Functionality
 - 2.3.2 Artistic Aesthetics
 - 2.3.3 Softscape Design Service Market Size by Functional Features
 - 2.3.3.1 Softscape Design Service Market Size CAGR by Functional Features (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Softscape Design Service Market Size Market Share by Functional Features (2021-2026)
- 2.4 Softscape Design Service Segment by Interactive Experience
 - 2.4.1 Static Viewing

2.4.2 Interactive Participation

2.4.3 Softscape Design Service Market Size by Interactive Experience

2.4.3.1 Softscape Design Service Market Size CAGR by Interactive Experience (2021 VS 2025 VS 2032)

2.4.3.2 Global Softscape Design Service Market Size Market Share by Interactive Experience (2021-2026)

2.5 Softscape Design Service Segment by Application

2.5.1 Municipal Infrastructure

2.5.2 High-end Residential Courtyards

2.5.3 Commercial and Retail

2.5.4 Tourist Areas

2.5.5 Other

2.5.6 Softscape Design Service Market Size by Application

2.5.6.1 Softscape Design Service Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Softscape Design Service Market Size Market Share by Application (2021-2026)

3 SOFTSCAPE DESIGN SERVICE MARKET SIZE BY PLAYER

3.1 Softscape Design Service Market Size Market Share by Player

3.1.1 Global Softscape Design Service Revenue by Player (2021-2026)

3.1.2 Global Softscape Design Service Revenue Market Share by Player (2021-2026)

3.2 Global Softscape Design Service Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 SOFTSCAPE DESIGN SERVICE BY REGION

4.1 Softscape Design Service Market Size by Region (2021-2026)

4.2 Global Softscape Design Service Annual Revenue by Country/Region (2021-2026)

4.3 Americas Softscape Design Service Market Size Growth (2021-2026)

4.4 APAC Softscape Design Service Market Size Growth (2021-2026)

4.5 Europe Softscape Design Service Market Size Growth (2021-2026)

4.6 Middle East & Africa Softscape Design Service Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Softscape Design Service Market Size by Country (2021-2026)
- 5.2 Americas Softscape Design Service Market Size by Type (2021-2026)
- 5.3 Americas Softscape Design Service Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Softscape Design Service Market Size by Region (2021-2026)
- 6.2 APAC Softscape Design Service Market Size by Type (2021-2026)
- 6.3 APAC Softscape Design Service Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Softscape Design Service Market Size by Country (2021-2026)
- 7.2 Europe Softscape Design Service Market Size by Type (2021-2026)
- 7.3 Europe Softscape Design Service Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Softscape Design Service by Region (2021-2026)
- 8.2 Middle East & Africa Softscape Design Service Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Softscape Design Service Market Size by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL SOFTSCAPE DESIGN SERVICE MARKET FORECAST

- 10.1 Global Softscape Design Service Forecast by Region (2027-2032)
 - 10.1.1 Global Softscape Design Service Forecast by Region (2027-2032)
 - 10.1.2 Americas Softscape Design Service Forecast
 - 10.1.3 APAC Softscape Design Service Forecast
 - 10.1.4 Europe Softscape Design Service Forecast
 - 10.1.5 Middle East & Africa Softscape Design Service Forecast
- 10.2 Americas Softscape Design Service Forecast by Country (2027-2032)
 - 10.2.1 United States Market Softscape Design Service Forecast
 - 10.2.2 Canada Market Softscape Design Service Forecast
 - 10.2.3 Mexico Market Softscape Design Service Forecast
 - 10.2.4 Brazil Market Softscape Design Service Forecast
- 10.3 APAC Softscape Design Service Forecast by Region (2027-2032)
 - 10.3.1 China Softscape Design Service Market Forecast
 - 10.3.2 Japan Market Softscape Design Service Forecast
 - 10.3.3 Korea Market Softscape Design Service Forecast
 - 10.3.4 Southeast Asia Market Softscape Design Service Forecast
 - 10.3.5 India Market Softscape Design Service Forecast
 - 10.3.6 Australia Market Softscape Design Service Forecast
- 10.4 Europe Softscape Design Service Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Softscape Design Service Forecast
 - 10.4.2 France Market Softscape Design Service Forecast
 - 10.4.3 UK Market Softscape Design Service Forecast
 - 10.4.4 Italy Market Softscape Design Service Forecast
 - 10.4.5 Russia Market Softscape Design Service Forecast
- 10.5 Middle East & Africa Softscape Design Service Forecast by Region (2027-2032)

- 10.5.1 Egypt Market Softscape Design Service Forecast
- 10.5.2 South Africa Market Softscape Design Service Forecast
- 10.5.3 Israel Market Softscape Design Service Forecast
- 10.5.4 Turkey Market Softscape Design Service Forecast
- 10.6 Global Softscape Design Service Forecast by Type (2027-2032)
- 10.7 Global Softscape Design Service Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Softscape Design Service Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Gustafson Guthrie Nichol
 - 11.1.1 Gustafson Guthrie Nichol Company Information
 - 11.1.2 Gustafson Guthrie Nichol Softscape Design Service Product Offered
 - 11.1.3 Gustafson Guthrie Nichol Softscape Design Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Gustafson Guthrie Nichol Main Business Overview
 - 11.1.5 Gustafson Guthrie Nichol Latest Developments
- 11.2 James Corner Field Operations
 - 11.2.1 James Corner Field Operations Company Information
 - 11.2.2 James Corner Field Operations Softscape Design Service Product Offered
 - 11.2.3 James Corner Field Operations Softscape Design Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 James Corner Field Operations Main Business Overview
 - 11.2.5 James Corner Field Operations Latest Developments
- 11.3 Michael Van Valkenburgh Associates
 - 11.3.1 Michael Van Valkenburgh Associates Company Information
 - 11.3.2 Michael Van Valkenburgh Associates Softscape Design Service Product Offered
 - 11.3.3 Michael Van Valkenburgh Associates Softscape Design Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Michael Van Valkenburgh Associates Main Business Overview
 - 11.3.5 Michael Van Valkenburgh Associates Latest Developments
- 11.4 Sasaki
 - 11.4.1 Sasaki Company Information
 - 11.4.2 Sasaki Softscape Design Service Product Offered
 - 11.4.3 Sasaki Softscape Design Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Sasaki Main Business Overview
 - 11.4.5 Sasaki Latest Developments

11.5 AECOM

11.5.1 AECOM Company Information

11.5.2 AECOM Softscape Design Service Product Offered

11.5.3 AECOM Softscape Design Service Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 AECOM Main Business Overview

11.5.5 AECOM Latest Developments

11.6 SWA Group

11.6.1 SWA Group Company Information

11.6.2 SWA Group Softscape Design Service Product Offered

11.6.3 SWA Group Softscape Design Service Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 SWA Group Main Business Overview

11.6.5 SWA Group Latest Developments

11.7 Turenscape

11.7.1 Turenscape Company Information

11.7.2 Turenscape Softscape Design Service Product Offered

11.7.3 Turenscape Softscape Design Service Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Turenscape Main Business Overview

11.7.5 Turenscape Latest Developments

11.8 EDSA

11.8.1 EDSA Company Information

11.8.2 EDSA Softscape Design Service Product Offered

11.8.3 EDSA Softscape Design Service Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 EDSA Main Business Overview

11.8.5 EDSA Latest Developments

11.9 PWP Landscape Architecture

11.9.1 PWP Landscape Architecture Company Information

11.9.2 PWP Landscape Architecture Softscape Design Service Product Offered

11.9.3 PWP Landscape Architecture Softscape Design Service Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 PWP Landscape Architecture Main Business Overview

11.9.5 PWP Landscape Architecture Latest Developments

11.10 Hargreaves Jones

11.10.1 Hargreaves Jones Company Information

11.10.2 Hargreaves Jones Softscape Design Service Product Offered

11.10.3 Hargreaves Jones Softscape Design Service Revenue, Gross Margin and

Market Share (2021-2026)

11.10.4 Hargreaves Jones Main Business Overview

11.10.5 Hargreaves Jones Latest Developments

11.11 Mikyoung Kim Design

11.11.1 Mikyoung Kim Design Company Information

11.11.2 Mikyoung Kim Design Softscape Design Service Product Offered

11.11.3 Mikyoung Kim Design Softscape Design Service Revenue, Gross Margin and

Market Share (2021-2026)

11.11.4 Mikyoung Kim Design Main Business Overview

11.11.5 Mikyoung Kim Design Latest Developments

11.12 Grant Associates

11.12.1 Grant Associates Company Information

11.12.2 Grant Associates Softscape Design Service Product Offered

11.12.3 Grant Associates Softscape Design Service Revenue, Gross Margin and

Market Share (2021-2026)

11.12.4 Grant Associates Main Business Overview

11.12.5 Grant Associates Latest Developments

11.13 Gillespies

11.13.1 Gillespies Company Information

11.13.2 Gillespies Softscape Design Service Product Offered

11.13.3 Gillespies Softscape Design Service Revenue, Gross Margin and Market

Share (2021-2026)

11.13.4 Gillespies Main Business Overview

11.13.5 Gillespies Latest Developments

11.14 Lingnan Design

11.14.1 Lingnan Design Company Information

11.14.2 Lingnan Design Softscape Design Service Product Offered

11.14.3 Lingnan Design Softscape Design Service Revenue, Gross Margin and Market

Share (2021-2026)

11.14.4 Lingnan Design Main Business Overview

11.14.5 Lingnan Design Latest Developments

11.15 Hangzhou Garden Design

11.15.1 Hangzhou Garden Design Company Information

11.15.2 Hangzhou Garden Design Softscape Design Service Product Offered

11.15.3 Hangzhou Garden Design Softscape Design Service Revenue, Gross Margin

and Market Share (2021-2026)

11.15.4 Hangzhou Garden Design Main Business Overview

11.15.5 Hangzhou Garden Design Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Softscape Design Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Softscape Design Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Traditional Processes
- Table 4. Major Players of Modern Technology
- Table 5. Softscape Design Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 6. Global Softscape Design Service Market Size by Type (2021-2026) & (\$ millions)
- Table 7. Global Softscape Design Service Market Size Market Share by Type (2021-2026)
- Table 8. Major Players of Functionality
- Table 9. Major Players of Artistic Aesthetics
- Table 10. Softscape Design Service Market Size CAGR by Functional Features (2021 VS 2025 VS 2032) & (\$ millions)
- Table 11. Global Softscape Design Service Market Size by Functional Features (2021-2026) & (\$ millions)
- Table 12. Global Softscape Design Service Market Size Market Share by Functional Features (2021-2026)
- Table 13. Major Players of Static Viewing
- Table 14. Major Players of Interactive Participation
- Table 15. Softscape Design Service Market Size CAGR by Interactive Experience (2021 VS 2025 VS 2032) & (\$ millions)
- Table 16. Global Softscape Design Service Market Size by Interactive Experience (2021-2026) & (\$ millions)
- Table 17. Global Softscape Design Service Market Size Market Share by Interactive Experience (2021-2026)
- Table 18. Softscape Design Service Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 19. Global Softscape Design Service Market Size by Application (2021-2026) & (\$ millions)
- Table 20. Global Softscape Design Service Market Size Market Share by Application (2021-2026)
- Table 21. Global Softscape Design Service Revenue by Player (2021-2026) & (\$

millions)

Table 22. Global Softscape Design Service Revenue Market Share by Player (2021-2026)

Table 23. Softscape Design Service Key Players Head office and Products Offered

Table 24. Softscape Design Service Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Mergers & Acquisitions, Expansion

Table 27. Global Softscape Design Service Market Size by Region (2021-2026) & (\$ millions)

Table 28. Global Softscape Design Service Market Size Market Share by Region (2021-2026)

Table 29. Global Softscape Design Service Revenue by Country/Region (2021-2026) & (\$ millions)

Table 30. Global Softscape Design Service Revenue Market Share by Country/Region (2021-2026)

Table 31. Americas Softscape Design Service Market Size by Country (2021-2026) & (\$ millions)

Table 32. Americas Softscape Design Service Market Size Market Share by Country (2021-2026)

Table 33. Americas Softscape Design Service Market Size by Type (2021-2026) & (\$ millions)

Table 34. Americas Softscape Design Service Market Size Market Share by Type (2021-2026)

Table 35. Americas Softscape Design Service Market Size by Application (2021-2026) & (\$ millions)

Table 36. Americas Softscape Design Service Market Size Market Share by Application (2021-2026)

Table 37. APAC Softscape Design Service Market Size by Region (2021-2026) & (\$ millions)

Table 38. APAC Softscape Design Service Market Size Market Share by Region (2021-2026)

Table 39. APAC Softscape Design Service Market Size by Type (2021-2026) & (\$ millions)

Table 40. APAC Softscape Design Service Market Size by Application (2021-2026) & (\$ millions)

Table 41. Europe Softscape Design Service Market Size by Country (2021-2026) & (\$ millions)

Table 42. Europe Softscape Design Service Market Size Market Share by Country

(2021-2026)

Table 43. Europe Softscape Design Service Market Size by Type (2021-2026) & (\$ millions)

Table 44. Europe Softscape Design Service Market Size by Application (2021-2026) & (\$ millions)

Table 45. Middle East & Africa Softscape Design Service Market Size by Region (2021-2026) & (\$ millions)

Table 46. Middle East & Africa Softscape Design Service Market Size by Type (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Softscape Design Service Market Size by Application (2021-2026) & (\$ millions)

Table 48. Key Market Drivers & Growth Opportunities of Softscape Design Service

Table 49. Key Market Challenges & Risks of Softscape Design Service

Table 50. Key Industry Trends of Softscape Design Service

Table 51. Global Softscape Design Service Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 52. Global Softscape Design Service Market Size Market Share Forecast by Region (2027-2032)

Table 53. Global Softscape Design Service Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 54. Global Softscape Design Service Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 55. Gustafson Guthrie Nichol Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 56. Gustafson Guthrie Nichol Softscape Design Service Product Offered

Table 57. Gustafson Guthrie Nichol Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. Gustafson Guthrie Nichol Main Business

Table 59. Gustafson Guthrie Nichol Latest Developments

Table 60. James Corner Field Operations Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 61. James Corner Field Operations Softscape Design Service Product Offered

Table 62. James Corner Field Operations Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. James Corner Field Operations Main Business

Table 64. James Corner Field Operations Latest Developments

Table 65. Michael Van Valkenburgh Associates Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 66. Michael Van Valkenburgh Associates Softscape Design Service Product

Offered

Table 67. Michael Van Valkenburgh Associates Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Michael Van Valkenburgh Associates Main Business

Table 69. Michael Van Valkenburgh Associates Latest Developments

Table 70. Sasaki Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 71. Sasaki Softscape Design Service Product Offered

Table 72. Sasaki Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Sasaki Main Business

Table 74. Sasaki Latest Developments

Table 75. AECOM Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 76. AECOM Softscape Design Service Product Offered

Table 77. AECOM Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. AECOM Main Business

Table 79. AECOM Latest Developments

Table 80. SWA Group Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 81. SWA Group Softscape Design Service Product Offered

Table 82. SWA Group Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. SWA Group Main Business

Table 84. SWA Group Latest Developments

Table 85. Turenscape Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 86. Turenscape Softscape Design Service Product Offered

Table 87. Turenscape Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Turenscape Main Business

Table 89. Turenscape Latest Developments

Table 90. EDSA Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 91. EDSA Softscape Design Service Product Offered

Table 92. EDSA Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. EDSA Main Business

Table 94. EDSA Latest Developments

Table 95. PWP Landscape Architecture Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 96. PWP Landscape Architecture Softscape Design Service Product Offered

Table 97. PWP Landscape Architecture Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. PWP Landscape Architecture Main Business

Table 99. PWP Landscape Architecture Latest Developments

Table 100. Hargreaves Jones Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 101. Hargreaves Jones Softscape Design Service Product Offered

Table 102. Hargreaves Jones Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. Hargreaves Jones Main Business

Table 104. Hargreaves Jones Latest Developments

Table 105. Mikyoung Kim Design Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 106. Mikyoung Kim Design Softscape Design Service Product Offered

Table 107. Mikyoung Kim Design Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Mikyoung Kim Design Main Business

Table 109. Mikyoung Kim Design Latest Developments

Table 110. Grant Associates Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 111. Grant Associates Softscape Design Service Product Offered

Table 112. Grant Associates Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. Grant Associates Main Business

Table 114. Grant Associates Latest Developments

Table 115. Gillespies Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 116. Gillespies Softscape Design Service Product Offered

Table 117. Gillespies Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Gillespies Main Business

Table 119. Gillespies Latest Developments

Table 120. Lingnan Design Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 121. Lingnan Design Softscape Design Service Product Offered

Table 122. Lingnan Design Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. Lingnan Design Main Business

Table 124. Lingnan Design Latest Developments

Table 125. Hangzhou Garden Design Details, Company Type, Softscape Design Service Area Served and Its Competitors

Table 126. Hangzhou Garden Design Softscape Design Service Product Offered

Table 127. Hangzhou Garden Design Softscape Design Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. Hangzhou Garden Design Main Business

Table 129. Hangzhou Garden Design Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Softscape Design Service Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Softscape Design Service Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Softscape Design Service Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Softscape Design Service Sales Market Share by Country/Region (2025)

Figure 8. Softscape Design Service Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Softscape Design Service Market Size Market Share by Type in 2025

Figure 10. Global Softscape Design Service Market Size Market Share by Functional Features in 2025

Figure 11. Global Softscape Design Service Market Size Market Share by Interactive Experience in 2025

Figure 12. Softscape Design Service in Municipal Infrastructure

Figure 13. Global Softscape Design Service Market: Municipal Infrastructure (2021-2026) & (\$ millions)

Figure 14. Softscape Design Service in High-end Residential Courtyards

Figure 15. Global Softscape Design Service Market: High-end Residential Courtyards (2021-2026) & (\$ millions)

Figure 16. Softscape Design Service in Commercial and Retail

Figure 17. Global Softscape Design Service Market: Commercial and Retail (2021-2026) & (\$ millions)

Figure 18. Softscape Design Service in Tourist Areas

Figure 19. Global Softscape Design Service Market: Tourist Areas (2021-2026) & (\$ millions)

Figure 20. Softscape Design Service in Other

Figure 21. Global Softscape Design Service Market: Other (2021-2026) & (\$ millions)

Figure 22. Global Softscape Design Service Market Size Market Share by Application in 2025

Figure 23. Global Softscape Design Service Revenue Market Share by Player in 2025

Figure 24. Global Softscape Design Service Market Size Market Share by Region (2021-2026)

Figure 25. Americas Softscape Design Service Market Size 2021-2026 (\$ millions)

Figure 26. APAC Softscape Design Service Market Size 2021-2026 (\$ millions)

Figure 27. Europe Softscape Design Service Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Softscape Design Service Market Size 2021-2026 (\$ millions)

Figure 29. Americas Softscape Design Service Value Market Share by Country in 2025

Figure 30. United States Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Softscape Design Service Market Size Market Share by Region in 2025

Figure 35. APAC Softscape Design Service Market Size Market Share by Type (2021-2026)

Figure 36. APAC Softscape Design Service Market Size Market Share by Application (2021-2026)

Figure 37. China Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Softscape Design Service Market Size Market Share by Country in 2025

Figure 44. Europe Softscape Design Service Market Size Market Share by Type (2021-2026)

Figure 45. Europe Softscape Design Service Market Size Market Share by Application (2021-2026)

Figure 46. Germany Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Softscape Design Service Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Softscape Design Service Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Softscape Design Service Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Softscape Design Service Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 60. APAC Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 61. Europe Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 63. United States Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 64. Canada Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 67. China Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 68. Japan Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 69. Korea Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 71. India Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 72. Australia Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 73. Germany Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 74. France Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 75. UK Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 76. Italy Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 77. Russia Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 80. Israel Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Softscape Design Service Market Size 2027-2032 (\$ millions)

Figure 82. Global Softscape Design Service Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Softscape Design Service Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Softscape Design Service Market Size 2027-2032 (\$ millions)

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