

Global Soft Tissue/Laparoscopic Surgical Robot Market Growth 2026-2032

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Abstracts

The global Soft Tissue/Laparoscopic Surgical Robot market size is predicted to grow from US\$ 11292 million in 2025 to US\$ 28517 million in 2032; it is expected to grow at a CAGR of 14.1% from 2026 to 2032.

Soft tissue and laparoscopic surgical robots are robotic-assisted surgical systems designed for minimally invasive procedures in abdominal, pelvic, thoracic, natural-orifice, and other soft tissue surgical fields. A typical system consists of a surgeon console, patient-side robotic arms, a three-dimensional high-definition endoscopic vision system, wristed surgical instruments, energy-device interfaces, image processing software, motion-control algorithms, safety redundancy modules, training and data platforms, and procedure-specific instruments and consumables. These systems translate the surgeon's hand movements into precise intracorporeal instrument motion through master-slave control, tremor filtration, motion scaling, magnified 3D visualization, and multi-degree-of-freedom instrument articulation. They support surgical tasks such as cutting, dissection, suturing, ligation, grasping, traction, hemostasis, and reconstruction. The scope of this study mainly covers multi-port laparoscopic surgical robots, single-port laparoscopic robots, modular laparoscopic robotic systems, miniaturized surgical robots, and multi-specialty soft tissue robotic platforms. Key clinical specialties include urology, gynecology, general surgery, colorectal surgery, thoracic surgery, hepatobiliary-pancreatic surgery, gastrointestinal surgery, and selected head and neck procedures. Key evaluation metrics include system stability, robotic arm freedom, wristed instrumentation, visualization quality, latency, operating-room integration, instrument reuse, consumable cost, indication coverage, learning curve, telesurgery capability, regulatory approval, and hospital-level economics.

In 2025, the global production of soft tissue/laparoscopic surgical robots was 2,380

units, with an average price of US\$4.85 million per unit and an average gross profit margin of 64.2%.

Based on our research, the soft tissue and laparoscopic surgical robot market is not merely a robotics concept market; it is a full ecosystem built around minimally invasive soft tissue surgery, combining systems, instruments, consumables, services, training, software, and clinical workflow integration. The category first scaled in urology and then expanded into gynecology, general surgery, colorectal surgery, thoracic surgery, hepatobiliary-pancreatic surgery, and other complex laparoscopic procedures. Compared with conventional laparoscopy, robotic systems provide three-dimensional visualization, wristed instruments, motion scaling, tremor filtration, and improved surgeon ergonomics. These features are particularly valuable in deep pelvic surgery, suturing-intensive procedures, reconstructive surgery, and multi-quadrant operations. Because the business model depends heavily on instruments, accessories, service contracts, and procedure volume, the revenue model should include systems, consumables, services, and directly related software rather than only capital equipment sales.

From a supply perspective, Intuitive Surgical remains the dominant global leader, supported by the da Vinci installed base, procedural volume, clinical evidence, surgeon familiarity, and a recurring instrument and service revenue model. However, the competitive structure is becoming more diverse. Medtronic Hugo emphasizes a modular arm-cart architecture, CMR Versius focuses on portability and access, Medcaroid hinotori represents Japan's domestic robotic surgery platform, and Chinese companies such as MicroPort MedBot, Edge Medical, KangDuo, Surgerii, and Ronovo are expanding through domestic approvals, clinical adoption, telesurgery demonstrations, and multi-specialty product roadmaps. At the same time, platforms such as Virtual Incision MIRA, Moon Surgical Maestro, Distalmotion DEXTER, avatera, Revo-i, and Meril Mizzo Endo 4000 show that the market is no longer limited to one full-featured master-slave system architecture.

From a demand perspective, adoption is driven by the growth of complex minimally invasive procedures, patient preference for less invasive surgery, surgeon demand for precision and ergonomics, hospital competition in advanced surgical capabilities, and the recurring economics of high-volume robotic programs. North America remains the largest market due to procedure volume and reimbursement structure. Europe and Japan are growing under more controlled hospital budgeting and regulatory pathways. China is accelerating through domestic substitution, tertiary-hospital expansion, local manufacturing, and lower system acquisition cost. India, Korea, and selected Middle

Eastern markets are becoming more relevant as local manufacturers and hospital systems begin investing in robotic-assisted surgery. Future growth will depend not only on system placements but also on utilization, indication expansion, instrument cost reduction, training efficiency, and hospital-level return on investment.

From a technology perspective, the industry is evolving beyond conventional multi-port systems. Multi-port robots remain the core architecture for broad soft tissue use, but single-port systems are gaining relevance in urology, gynecology, and natural-orifice approaches. Modular systems allow hospitals to configure arm carts based on procedure type and operating-room constraints. Miniaturized systems and robotic assistants aim to reduce space, setup, and cost barriers. Johnson & Johnson's OTTAVA, Virtual Incision's MIRA, and Moon Surgical's Maestro illustrate a broader shift toward differentiated architectures rather than direct da Vinci imitation. In the medium term, AI-assisted workflow, image guidance, data analytics, remote surgery, haptic feedback, open instrument ecosystems, and lower-cost disposable strategies will become important areas of competition.

From a risk perspective, the market still faces high capital cost, clinical evidence requirements, regulatory scrutiny, consumable economics, and training burdens. Hospitals need sufficient procedure volume to justify system purchase and service contracts. New entrants may compete on price or modularity, but they must still prove safety, clinical value, reliability, and service capability. Device recalls and software-related safety concerns show that motion control, redundancy, cybersecurity, and human-machine interaction are critical. Over time, the market is likely to become more layered: premium platforms will dominate complex high-volume procedures, cost-efficient modular systems will expand access in mid-tier hospitals, and lightweight robotic assistants may supplement standard laparoscopy in selected procedures. The long-term winners will be companies that combine clinical evidence, installed base, consumable economics, regulatory execution, surgeon training, and reliable after-sales service.

LP Information, Inc. (LPI) ' newest research report, the "Soft Tissue/Laparoscopic Surgical Robot Industry Forecast" looks at past sales and reviews total world Soft Tissue/Laparoscopic Surgical Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Soft Tissue/Laparoscopic Surgical Robot sales for 2026 through 2032. With Soft Tissue/Laparoscopic Surgical Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soft Tissue/Laparoscopic Surgical Robot industry.

This Insight Report provides a comprehensive analysis of the global Soft Tissue/Laparoscopic Surgical Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soft Tissue/Laparoscopic Surgical Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soft Tissue/Laparoscopic Surgical Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soft Tissue/Laparoscopic Surgical Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soft Tissue/Laparoscopic Surgical Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Soft Tissue/Laparoscopic Surgical Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multi-port Surgical Robot

Single-port Surgical Robot

Segmentation by Operation Mode:

Master-Slave Teleoperation Type

Master-Slave Collaborative Type

Handheld Auxiliary Type

Semi-Autonomous Type

Segmentation by Number of Robotic Arms:

Single Arm

Dual Arm

Triple Arm

Four Arms and Above

Segmentation by Application:

Urology

Gynecology

General Surgery

Colorectal Surgery

Thoracic Surgery

Hepatobiliary-pancreatic Surgery

Gastrointestinal Surgery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Intuitive Surgical

Medtronic

CMR Surgical

Johnson & Johnson

Asensus Surgical

Medicaroid

MicroPort MedBot

Edge Medical

KangDuo Surgical Robot

Surgerii Robotics

Ronovo Surgical

WEGO Medical

Revo Surgical

avateramedical

Distalmotion

Virtual Incision

Moon Surgical

Meril Life Sciences

Titan Medical

Vicarious Surgical

EndoQuest Robotics

Momentis Surgical

SS Innovations International

Beijing Baihui Weikang Technology

Beijing TINAVI Medical Technologies

Shanghai United Imaging Intelligence

Shenzhen Reetoo Biotechnology

Beijing Changmugu Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soft Tissue/Laparoscopic Surgical Robot market?

What factors are driving Soft Tissue/Laparoscopic Surgical Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soft Tissue/Laparoscopic Surgical Robot market opportunities vary by end market size?

How does Soft Tissue/Laparoscopic Surgical Robot break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Soft Tissue/Laparoscopic Surgical Robot Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Soft Tissue/Laparoscopic Surgical Robot by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Soft Tissue/Laparoscopic Surgical Robot by Country/Region, 2021, 2025 & 2032

2.2 Soft Tissue/Laparoscopic Surgical Robot Segment by Type

- 2.2.1 Multi-port Surgical Robot
- 2.2.2 Single-port Surgical Robot
- 2.2.3 Soft Tissue/Laparoscopic Surgical Robot Sales by Type
 - 2.2.3.1 Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Soft Tissue/Laparoscopic Surgical Robot Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Soft Tissue/Laparoscopic Surgical Robot Sale Price by Type (2021-2026)

2.3 Soft Tissue/Laparoscopic Surgical Robot Segment by Operation Mode

- 2.3.1 Master-Slave Teleoperation Type
- 2.3.2 Master-Slave Collaborative Type
- 2.3.3 Handheld Auxiliary Type
- 2.3.4 Semi-Autonomous Type
- 2.3.5 Soft Tissue/Laparoscopic Surgical Robot Sales by Operation Mode
 - 2.3.5.1 Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Operation Mode (2021-2026)

2.3.5.2 Global Soft Tissue/Laparoscopic Surgical Robot Revenue and Market Share by Operation Mode (2021-2026)

2.3.5.3 Global Soft Tissue/Laparoscopic Surgical Robot Sale Price by Operation Mode (2021-2026)

2.4 Soft Tissue/Laparoscopic Surgical Robot Segment by Number of Robotic Arms

2.4.1 Single Arm

2.4.2 Dual Arm

2.4.3 Triple Arm

2.4.4 Four Arms and Above

2.4.5 Soft Tissue/Laparoscopic Surgical Robot Sales by Number of Robotic Arms

2.4.5.1 Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Number of Robotic Arms (2021-2026)

2.4.5.2 Global Soft Tissue/Laparoscopic Surgical Robot Revenue and Market Share by Number of Robotic Arms (2021-2026)

2.4.5.3 Global Soft Tissue/Laparoscopic Surgical Robot Sale Price by Number of Robotic Arms (2021-2026)

2.5 Soft Tissue/Laparoscopic Surgical Robot Segment by Application

2.5.1 Urology

2.5.2 Gynecology

2.5.3 General Surgery

2.5.4 Colorectal Surgery

2.5.5 Thoracic Surgery

2.5.6 Hepatobiliary-pancreatic Surgery

2.5.7 Gastrointestinal Surgery

2.5.8 Other

2.5.9 Soft Tissue/Laparoscopic Surgical Robot Sales by Application

2.5.9.1 Global Soft Tissue/Laparoscopic Surgical Robot Sale Market Share by Application (2021-2026)

2.5.9.2 Global Soft Tissue/Laparoscopic Surgical Robot Revenue and Market Share by Application (2021-2026)

2.5.9.3 Global Soft Tissue/Laparoscopic Surgical Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Soft Tissue/Laparoscopic Surgical Robot Breakdown Data by Company

3.1.1 Global Soft Tissue/Laparoscopic Surgical Robot Annual Sales by Company (2021-2026)

3.1.2 Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by

Company (2021-2026)

3.2 Global Soft Tissue/Laparoscopic Surgical Robot Annual Revenue by Company (2021-2026)

3.2.1 Global Soft Tissue/Laparoscopic Surgical Robot Revenue by Company (2021-2026)

3.2.2 Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Company (2021-2026)

3.3 Global Soft Tissue/Laparoscopic Surgical Robot Sale Price by Company

3.4 Key Manufacturers Soft Tissue/Laparoscopic Surgical Robot Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Soft Tissue/Laparoscopic Surgical Robot Product Location Distribution

3.4.2 Players Soft Tissue/Laparoscopic Surgical Robot Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SOFT TISSUE/LAPAROSCOPIC SURGICAL ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Soft Tissue/Laparoscopic Surgical Robot Market Size by Geographic Region (2021-2026)

4.1.1 Global Soft Tissue/Laparoscopic Surgical Robot Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Soft Tissue/Laparoscopic Surgical Robot Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Soft Tissue/Laparoscopic Surgical Robot Market Size by Country/Region (2021-2026)

4.2.1 Global Soft Tissue/Laparoscopic Surgical Robot Annual Sales by Country/Region (2021-2026)

4.2.2 Global Soft Tissue/Laparoscopic Surgical Robot Annual Revenue by Country/Region (2021-2026)

4.3 Americas Soft Tissue/Laparoscopic Surgical Robot Sales Growth

4.4 APAC Soft Tissue/Laparoscopic Surgical Robot Sales Growth

4.5 Europe Soft Tissue/Laparoscopic Surgical Robot Sales Growth

4.6 Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales Growth

5 AMERICAS

5.1 Americas Soft Tissue/Laparoscopic Surgical Robot Sales by Country

5.1.1 Americas Soft Tissue/Laparoscopic Surgical Robot Sales by Country (2021-2026)

5.1.2 Americas Soft Tissue/Laparoscopic Surgical Robot Revenue by Country (2021-2026)

5.2 Americas Soft Tissue/Laparoscopic Surgical Robot Sales by Type (2021-2026)

5.3 Americas Soft Tissue/Laparoscopic Surgical Robot Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Soft Tissue/Laparoscopic Surgical Robot Sales by Region

6.1.1 APAC Soft Tissue/Laparoscopic Surgical Robot Sales by Region (2021-2026)

6.1.2 APAC Soft Tissue/Laparoscopic Surgical Robot Revenue by Region (2021-2026)

6.2 APAC Soft Tissue/Laparoscopic Surgical Robot Sales by Type (2021-2026)

6.3 APAC Soft Tissue/Laparoscopic Surgical Robot Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Soft Tissue/Laparoscopic Surgical Robot by Country

7.1.1 Europe Soft Tissue/Laparoscopic Surgical Robot Sales by Country (2021-2026)

7.1.2 Europe Soft Tissue/Laparoscopic Surgical Robot Revenue by Country (2021-2026)

7.2 Europe Soft Tissue/Laparoscopic Surgical Robot Sales by Type (2021-2026)

7.3 Europe Soft Tissue/Laparoscopic Surgical Robot Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot by Country

8.1.1 Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales by Country (2021-2026)

8.1.2 Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Revenue by Country (2021-2026)

8.2 Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales by Type (2021-2026)

8.3 Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Soft Tissue/Laparoscopic Surgical Robot

10.3 Manufacturing Process Analysis of Soft Tissue/Laparoscopic Surgical Robot

10.4 Industry Chain Structure of Soft Tissue/Laparoscopic Surgical Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Soft Tissue/Laparoscopic Surgical Robot Distributors
- 11.3 Soft Tissue/Laparoscopic Surgical Robot Customer

12 WORLD FORECAST REVIEW FOR SOFT TISSUE/LAPAROSCOPIC SURGICAL ROBOT BY GEOGRAPHIC REGION

- 12.1 Global Soft Tissue/Laparoscopic Surgical Robot Market Size Forecast by Region
 - 12.1.1 Global Soft Tissue/Laparoscopic Surgical Robot Forecast by Region (2027-2032)
 - 12.1.2 Global Soft Tissue/Laparoscopic Surgical Robot Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Soft Tissue/Laparoscopic Surgical Robot Forecast by Type (2027-2032)
- 12.7 Global Soft Tissue/Laparoscopic Surgical Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Intuitive Surgical
 - 13.1.1 Intuitive Surgical Company Information
 - 13.1.2 Intuitive Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.1.3 Intuitive Surgical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Intuitive Surgical Main Business Overview
 - 13.1.5 Intuitive Surgical Latest Developments
- 13.2 Medtronic
 - 13.2.1 Medtronic Company Information
 - 13.2.2 Medtronic Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.2.3 Medtronic Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Medtronic Main Business Overview
 - 13.2.5 Medtronic Latest Developments
- 13.3 CMR Surgical

- 13.3.1 CMR Surgical Company Information
- 13.3.2 CMR Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
- 13.3.3 CMR Surgical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 CMR Surgical Main Business Overview
- 13.3.5 CMR Surgical Latest Developments
- 13.4 Johnson & Johnson
 - 13.4.1 Johnson & Johnson Company Information
 - 13.4.2 Johnson & Johnson Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.4.3 Johnson & Johnson Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Johnson & Johnson Main Business Overview
 - 13.4.5 Johnson & Johnson Latest Developments
- 13.5 Asensus Surgical
 - 13.5.1 Asensus Surgical Company Information
 - 13.5.2 Asensus Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.5.3 Asensus Surgical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Asensus Surgical Main Business Overview
 - 13.5.5 Asensus Surgical Latest Developments
- 13.6 Medcaroid
 - 13.6.1 Medcaroid Company Information
 - 13.6.2 Medcaroid Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.6.3 Medcaroid Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Medcaroid Main Business Overview
 - 13.6.5 Medcaroid Latest Developments
- 13.7 MicroPort MedBot
 - 13.7.1 MicroPort MedBot Company Information
 - 13.7.2 MicroPort MedBot Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.7.3 MicroPort MedBot Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 MicroPort MedBot Main Business Overview
 - 13.7.5 MicroPort MedBot Latest Developments

13.8 Edge Medical

13.8.1 Edge Medical Company Information

13.8.2 Edge Medical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

13.8.3 Edge Medical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Edge Medical Main Business Overview

13.8.5 Edge Medical Latest Developments

13.9 KangDuo Surgical Robot

13.9.1 KangDuo Surgical Robot Company Information

13.9.2 KangDuo Surgical Robot Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

13.9.3 KangDuo Surgical Robot Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 KangDuo Surgical Robot Main Business Overview

13.9.5 KangDuo Surgical Robot Latest Developments

13.10 Surgerii Robotics

13.10.1 Surgerii Robotics Company Information

13.10.2 Surgerii Robotics Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

13.10.3 Surgerii Robotics Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Surgerii Robotics Main Business Overview

13.10.5 Surgerii Robotics Latest Developments

13.11 Ronovo Surgical

13.11.1 Ronovo Surgical Company Information

13.11.2 Ronovo Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

13.11.3 Ronovo Surgical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Ronovo Surgical Main Business Overview

13.11.5 Ronovo Surgical Latest Developments

13.12 WEGO Medical

13.12.1 WEGO Medical Company Information

13.12.2 WEGO Medical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

13.12.3 WEGO Medical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 WEGO Medical Main Business Overview

- 13.12.5 WEGO Medical Latest Developments
- 13.13 Revo Surgical
 - 13.13.1 Revo Surgical Company Information
 - 13.13.2 Revo Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.13.3 Revo Surgical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Revo Surgical Main Business Overview
 - 13.13.5 Revo Surgical Latest Developments
- 13.14 avateramedical
 - 13.14.1 avateramedical Company Information
 - 13.14.2 avateramedical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.14.3 avateramedical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 avateramedical Main Business Overview
 - 13.14.5 avateramedical Latest Developments
- 13.15 Distalmotion
 - 13.15.1 Distalmotion Company Information
 - 13.15.2 Distalmotion Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.15.3 Distalmotion Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Distalmotion Main Business Overview
 - 13.15.5 Distalmotion Latest Developments
- 13.16 Virtual Incision
 - 13.16.1 Virtual Incision Company Information
 - 13.16.2 Virtual Incision Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.16.3 Virtual Incision Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Virtual Incision Main Business Overview
 - 13.16.5 Virtual Incision Latest Developments
- 13.17 Moon Surgical
 - 13.17.1 Moon Surgical Company Information
 - 13.17.2 Moon Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.17.3 Moon Surgical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.17.4 Moon Surgical Main Business Overview
- 13.17.5 Moon Surgical Latest Developments
- 13.18 Meril Life Sciences
 - 13.18.1 Meril Life Sciences Company Information
 - 13.18.2 Meril Life Sciences Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.18.3 Meril Life Sciences Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Meril Life Sciences Main Business Overview
 - 13.18.5 Meril Life Sciences Latest Developments
- 13.19 Titan Medical
 - 13.19.1 Titan Medical Company Information
 - 13.19.2 Titan Medical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.19.3 Titan Medical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Titan Medical Main Business Overview
 - 13.19.5 Titan Medical Latest Developments
- 13.20 Vicarious Surgical
 - 13.20.1 Vicarious Surgical Company Information
 - 13.20.2 Vicarious Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.20.3 Vicarious Surgical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Vicarious Surgical Main Business Overview
 - 13.20.5 Vicarious Surgical Latest Developments
- 13.21 EndoQuest Robotics
 - 13.21.1 EndoQuest Robotics Company Information
 - 13.21.2 EndoQuest Robotics Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.21.3 EndoQuest Robotics Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 EndoQuest Robotics Main Business Overview
 - 13.21.5 EndoQuest Robotics Latest Developments
- 13.22 Momentis Surgical
 - 13.22.1 Momentis Surgical Company Information
 - 13.22.2 Momentis Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
 - 13.22.3 Momentis Surgical Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue,

Price and Gross Margin (2021-2026)

13.22.4 Momentis Surgical Main Business Overview

13.22.5 Momentis Surgical Latest Developments

13.23 SS Innovations International

13.23.1 SS Innovations International Company Information

13.23.2 SS Innovations International Soft Tissue/Laparoscopic Surgical Robot Product

Portfolios and Specifications

13.23.3 SS Innovations International Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 SS Innovations International Main Business Overview

13.23.5 SS Innovations International Latest Developments

13.24 Beijing Baihui Weikang Technology

13.24.1 Beijing Baihui Weikang Technology Company Information

13.24.2 Beijing Baihui Weikang Technology Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

13.24.3 Beijing Baihui Weikang Technology Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Beijing Baihui Weikang Technology Main Business Overview

13.24.5 Beijing Baihui Weikang Technology Latest Developments

13.25 Beijing TINAVI Medical Technologies

13.25.1 Beijing TINAVI Medical Technologies Company Information

13.25.2 Beijing TINAVI Medical Technologies Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

13.25.3 Beijing TINAVI Medical Technologies Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Beijing TINAVI Medical Technologies Main Business Overview

13.25.5 Beijing TINAVI Medical Technologies Latest Developments

13.26 Shanghai United Imaging Intelligence

13.26.1 Shanghai United Imaging Intelligence Company Information

13.26.2 Shanghai United Imaging Intelligence Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

13.26.3 Shanghai United Imaging Intelligence Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Shanghai United Imaging Intelligence Main Business Overview

13.26.5 Shanghai United Imaging Intelligence Latest Developments

13.27 Shenzhen Reetoo Biotechnology

13.27.1 Shenzhen Reetoo Biotechnology Company Information

13.27.2 Shenzhen Reetoo Biotechnology Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

13.27.3 Shenzhen Reetoo Biotechnology Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Shenzhen Reetoo Biotechnology Main Business Overview

13.27.5 Shenzhen Reetoo Biotechnology Latest Developments

13.28 Beijing Changmugu Medical Technology

13.28.1 Beijing Changmugu Medical Technology Company Information

13.28.2 Beijing Changmugu Medical Technology Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

13.28.3 Beijing Changmugu Medical Technology Soft Tissue/Laparoscopic Surgical Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Beijing Changmugu Medical Technology Main Business Overview

13.28.5 Beijing Changmugu Medical Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Soft Tissue/Laparoscopic Surgical Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Soft Tissue/Laparoscopic Surgical Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Multi-port Surgical Robot

Table 4. Major Players of Single-port Surgical Robot

Table 5. Global Soft Tissue/Laparoscopic Surgical Robot Sales by Type (2021-2026) & (Units)

Table 6. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Type (2021-2026)

Table 7. Global Soft Tissue/Laparoscopic Surgical Robot Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Type (2021-2026)

Table 9. Global Soft Tissue/Laparoscopic Surgical Robot Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Master-Slave Teleoperation Type

Table 11. Major Players of Master-Slave Collaborative Type

Table 12. Major Players of Handheld Auxiliary Type

Table 13. Major Players of Semi-Autonomous Type

Table 14. Global Soft Tissue/Laparoscopic Surgical Robot Sales by Operation Mode (2021-2026) & (Units)

Table 15. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Operation Mode (2021-2026)

Table 16. Global Soft Tissue/Laparoscopic Surgical Robot Revenue by Operation Mode (2021-2026) & (\$ million)

Table 17. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Operation Mode (2021-2026)

Table 18. Global Soft Tissue/Laparoscopic Surgical Robot Sale Price by Operation Mode (2021-2026) & (US\$/Unit)

Table 19. Major Players of Single Arm

Table 20. Major Players of Dual Arm

Table 21. Major Players of Triple Arm

Table 22. Major Players of Four Arms and Above

Table 23. Global Soft Tissue/Laparoscopic Surgical Robot Sales by Number of Robotic

Arms (2021-2026) & (Units)

Table 24. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Number of Robotic Arms (2021-2026)

Table 25. Global Soft Tissue/Laparoscopic Surgical Robot Revenue by Number of Robotic Arms (2021-2026) & (\$ million)

Table 26. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Number of Robotic Arms (2021-2026)

Table 27. Global Soft Tissue/Laparoscopic Surgical Robot Sale Price by Number of Robotic Arms (2021-2026) & (US\$/Unit)

Table 28. Global Soft Tissue/Laparoscopic Surgical Robot Sale by Application (2021-2026) & (Units)

Table 29. Global Soft Tissue/Laparoscopic Surgical Robot Sale Market Share by Application (2021-2026)

Table 30. Global Soft Tissue/Laparoscopic Surgical Robot Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Application (2021-2026)

Table 32. Global Soft Tissue/Laparoscopic Surgical Robot Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Soft Tissue/Laparoscopic Surgical Robot Sales by Company (2021-2026) & (Units)

Table 34. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Company (2021-2026)

Table 35. Global Soft Tissue/Laparoscopic Surgical Robot Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Company (2021-2026)

Table 37. Global Soft Tissue/Laparoscopic Surgical Robot Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Soft Tissue/Laparoscopic Surgical Robot Producing Area Distribution and Sales Area

Table 39. Players Soft Tissue/Laparoscopic Surgical Robot Products Offered

Table 40. Soft Tissue/Laparoscopic Surgical Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Soft Tissue/Laparoscopic Surgical Robot Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share

Geographic Region (2021-2026)

Table 45. Global Soft Tissue/Laparoscopic Surgical Robot Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Soft Tissue/Laparoscopic Surgical Robot Sales by Country/Region (2021-2026) & (Units)

Table 48. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Country/Region (2021-2026)

Table 49. Global Soft Tissue/Laparoscopic Surgical Robot Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Soft Tissue/Laparoscopic Surgical Robot Sales by Country (2021-2026) & (Units)

Table 52. Americas Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Country (2021-2026)

Table 53. Americas Soft Tissue/Laparoscopic Surgical Robot Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Soft Tissue/Laparoscopic Surgical Robot Sales by Type (2021-2026) & (Units)

Table 55. Americas Soft Tissue/Laparoscopic Surgical Robot Sales by Application (2021-2026) & (Units)

Table 56. APAC Soft Tissue/Laparoscopic Surgical Robot Sales by Region (2021-2026) & (Units)

Table 57. APAC Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Region (2021-2026)

Table 58. APAC Soft Tissue/Laparoscopic Surgical Robot Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Soft Tissue/Laparoscopic Surgical Robot Sales by Type (2021-2026) & (Units)

Table 60. APAC Soft Tissue/Laparoscopic Surgical Robot Sales by Application (2021-2026) & (Units)

Table 61. Europe Soft Tissue/Laparoscopic Surgical Robot Sales by Country (2021-2026) & (Units)

Table 62. Europe Soft Tissue/Laparoscopic Surgical Robot Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Soft Tissue/Laparoscopic Surgical Robot Sales by Type (2021-2026) & (Units)

Table 64. Europe Soft Tissue/Laparoscopic Surgical Robot Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales by Country (2021-2026) & (Units)

Table 66. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of Soft Tissue/Laparoscopic Surgical Robot

Table 70. Key Market Challenges & Risks of Soft Tissue/Laparoscopic Surgical Robot

Table 71. Key Industry Trends of Soft Tissue/Laparoscopic Surgical Robot

Table 72. Soft Tissue/Laparoscopic Surgical Robot Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Soft Tissue/Laparoscopic Surgical Robot Distributors List

Table 75. Soft Tissue/Laparoscopic Surgical Robot Customer List

Table 76. Global Soft Tissue/Laparoscopic Surgical Robot Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Soft Tissue/Laparoscopic Surgical Robot Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas Soft Tissue/Laparoscopic Surgical Robot Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Soft Tissue/Laparoscopic Surgical Robot Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC Soft Tissue/Laparoscopic Surgical Robot Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Soft Tissue/Laparoscopic Surgical Robot Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe Soft Tissue/Laparoscopic Surgical Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Soft Tissue/Laparoscopic Surgical Robot Sales Forecast by Type

(2027-2032) & (Units)

Table 87. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Soft Tissue/Laparoscopic Surgical Robot Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Intuitive Surgical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 91. Intuitive Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 92. Intuitive Surgical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Intuitive Surgical Main Business

Table 94. Intuitive Surgical Latest Developments

Table 95. Medtronic Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 96. Medtronic Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 97. Medtronic Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Medtronic Main Business

Table 99. Medtronic Latest Developments

Table 100. CMR Surgical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 101. CMR Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 102. CMR Surgical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. CMR Surgical Main Business

Table 104. CMR Surgical Latest Developments

Table 105. Johnson & Johnson Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 106. Johnson & Johnson Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 107. Johnson & Johnson Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Johnson & Johnson Main Business

Table 109. Johnson & Johnson Latest Developments

Table 110. Asensus Surgical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 111. Asensus Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 112. Asensus Surgical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Asensus Surgical Main Business

Table 114. Asensus Surgical Latest Developments

Table 115. Medcaroid Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 116. Medcaroid Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 117. Medcaroid Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Medcaroid Main Business

Table 119. Medcaroid Latest Developments

Table 120. MicroPort MedBot Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 121. MicroPort MedBot Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 122. MicroPort MedBot Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. MicroPort MedBot Main Business

Table 124. MicroPort MedBot Latest Developments

Table 125. Edge Medical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 126. Edge Medical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 127. Edge Medical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Edge Medical Main Business

Table 129. Edge Medical Latest Developments

Table 130. KangDuo Surgical Robot Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 131. KangDuo Surgical Robot Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 132. KangDuo Surgical Robot Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. KangDuo Surgical Robot Main Business

Table 134. KangDuo Surgical Robot Latest Developments
Table 135. Surgerii Robotics Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors
Table 136. Surgerii Robotics Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
Table 137. Surgerii Robotics Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 138. Surgerii Robotics Main Business
Table 139. Surgerii Robotics Latest Developments
Table 140. Ronovo Surgical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors
Table 141. Ronovo Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
Table 142. Ronovo Surgical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 143. Ronovo Surgical Main Business
Table 144. Ronovo Surgical Latest Developments
Table 145. WEGO Medical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors
Table 146. WEGO Medical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
Table 147. WEGO Medical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 148. WEGO Medical Main Business
Table 149. WEGO Medical Latest Developments
Table 150. Revo Surgical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors
Table 151. Revo Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
Table 152. Revo Surgical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 153. Revo Surgical Main Business
Table 154. Revo Surgical Latest Developments
Table 155. avateramedical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors
Table 156. avateramedical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
Table 157. avateramedical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. avateramedical Main Business
Table 159. avateramedical Latest Developments
Table 160. Distalmotion Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors
Table 161. Distalmotion Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
Table 162. Distalmotion Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 163. Distalmotion Main Business
Table 164. Distalmotion Latest Developments
Table 165. Virtual Incision Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors
Table 166. Virtual Incision Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
Table 167. Virtual Incision Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 168. Virtual Incision Main Business
Table 169. Virtual Incision Latest Developments
Table 170. Moon Surgical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors
Table 171. Moon Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
Table 172. Moon Surgical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 173. Moon Surgical Main Business
Table 174. Moon Surgical Latest Developments
Table 175. Meril Life Sciences Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors
Table 176. Meril Life Sciences Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
Table 177. Meril Life Sciences Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 178. Meril Life Sciences Main Business
Table 179. Meril Life Sciences Latest Developments
Table 180. Titan Medical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors
Table 181. Titan Medical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications
Table 182. Titan Medical Soft Tissue/Laparoscopic Surgical Robot Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Titan Medical Main Business

Table 184. Titan Medical Latest Developments

Table 185. Vicarious Surgical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 186. Vicarious Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 187. Vicarious Surgical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. Vicarious Surgical Main Business

Table 189. Vicarious Surgical Latest Developments

Table 190. EndoQuest Robotics Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 191. EndoQuest Robotics Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 192. EndoQuest Robotics Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. EndoQuest Robotics Main Business

Table 194. EndoQuest Robotics Latest Developments

Table 195. Momentis Surgical Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 196. Momentis Surgical Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 197. Momentis Surgical Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Momentis Surgical Main Business

Table 199. Momentis Surgical Latest Developments

Table 200. SS Innovations International Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 201. SS Innovations International Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 202. SS Innovations International Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. SS Innovations International Main Business

Table 204. SS Innovations International Latest Developments

Table 205. Beijing Baihui Weikang Technology Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 206. Beijing Baihui Weikang Technology Soft Tissue/Laparoscopic Surgical

Robot Product Portfolios and Specifications

Table 207. Beijing Baihui Weikang Technology Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. Beijing Baihui Weikang Technology Main Business

Table 209. Beijing Baihui Weikang Technology Latest Developments

Table 210. Beijing TINAVI Medical Technologies Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 211. Beijing TINAVI Medical Technologies Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 212. Beijing TINAVI Medical Technologies Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 213. Beijing TINAVI Medical Technologies Main Business

Table 214. Beijing TINAVI Medical Technologies Latest Developments

Table 215. Shanghai United Imaging Intelligence Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 216. Shanghai United Imaging Intelligence Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 217. Shanghai United Imaging Intelligence Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 218. Shanghai United Imaging Intelligence Main Business

Table 219. Shanghai United Imaging Intelligence Latest Developments

Table 220. Shenzhen Reetoo Biotechnology Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 221. Shenzhen Reetoo Biotechnology Soft Tissue/Laparoscopic Surgical Robot Product Portfolios and Specifications

Table 222. Shenzhen Reetoo Biotechnology Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 223. Shenzhen Reetoo Biotechnology Main Business

Table 224. Shenzhen Reetoo Biotechnology Latest Developments

Table 225. Beijing Changmugu Medical Technology Basic Information, Soft Tissue/Laparoscopic Surgical Robot Manufacturing Base, Sales Area and Its Competitors

Table 226. Beijing Changmugu Medical Technology Soft Tissue/Laparoscopic Surgical

Robot Product Portfolios and Specifications

Table 227. Beijing Changmugu Medical Technology Soft Tissue/Laparoscopic Surgical Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 228. Beijing Changmugu Medical Technology Main Business

Table 229. Beijing Changmugu Medical Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Soft Tissue/Laparoscopic Surgical Robot
- Figure 2. Soft Tissue/Laparoscopic Surgical Robot Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Soft Tissue/Laparoscopic Surgical Robot Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Soft Tissue/Laparoscopic Surgical Robot Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Country/Region (2025)
- Figure 10. Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Multi-port Surgical Robot
- Figure 12. Product Picture of Single-port Surgical Robot
- Figure 13. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Type in 2026
- Figure 14. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Master-Slave Teleoperation Type
- Figure 16. Product Picture of Master-Slave Collaborative Type
- Figure 17. Product Picture of Handheld Auxiliary Type
- Figure 18. Product Picture of Semi-Autonomous Type
- Figure 19. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Operation Mode in 2026
- Figure 20. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Operation Mode (2021-2026)
- Figure 21. Product Picture of Single Arm
- Figure 22. Product Picture of Dual Arm
- Figure 23. Product Picture of Triple Arm
- Figure 24. Product Picture of Four Arms and Above
- Figure 25. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Number of Robotic Arms in 2026

Figure 26. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Number of Robotic Arms (2021-2026)

Figure 27. Soft Tissue/Laparoscopic Surgical Robot Consumed in Urology

Figure 28. Global Soft Tissue/Laparoscopic Surgical Robot Market: Urology (2021-2026) & (Units)

Figure 29. Soft Tissue/Laparoscopic Surgical Robot Consumed in Gynecology

Figure 30. Global Soft Tissue/Laparoscopic Surgical Robot Market: Gynecology (2021-2026) & (Units)

Figure 31. Soft Tissue/Laparoscopic Surgical Robot Consumed in General Surgery

Figure 32. Global Soft Tissue/Laparoscopic Surgical Robot Market: General Surgery (2021-2026) & (Units)

Figure 33. Soft Tissue/Laparoscopic Surgical Robot Consumed in Colorectal Surgery

Figure 34. Global Soft Tissue/Laparoscopic Surgical Robot Market: Colorectal Surgery (2021-2026) & (Units)

Figure 35. Soft Tissue/Laparoscopic Surgical Robot Consumed in Thoracic Surgery

Figure 36. Global Soft Tissue/Laparoscopic Surgical Robot Market: Thoracic Surgery (2021-2026) & (Units)

Figure 37. Soft Tissue/Laparoscopic Surgical Robot Consumed in Hepatobiliary-pancreatic Surgery

Figure 38. Global Soft Tissue/Laparoscopic Surgical Robot Market: Hepatobiliary-pancreatic Surgery (2021-2026) & (Units)

Figure 39. Soft Tissue/Laparoscopic Surgical Robot Consumed in Gastrointestinal Surgery

Figure 40. Global Soft Tissue/Laparoscopic Surgical Robot Market: Gastrointestinal Surgery (2021-2026) & (Units)

Figure 41. Soft Tissue/Laparoscopic Surgical Robot Consumed in Other

Figure 42. Global Soft Tissue/Laparoscopic Surgical Robot Market: Other (2021-2026) & (Units)

Figure 43. Global Soft Tissue/Laparoscopic Surgical Robot Sale Market Share by Application (2025)

Figure 44. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Application in 2025

Figure 45. Soft Tissue/Laparoscopic Surgical Robot Sales by Company in 2025 (Units)

Figure 46. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Company in 2025

Figure 47. Soft Tissue/Laparoscopic Surgical Robot Revenue by Company in 2025 (\$ millions)

Figure 48. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Company in 2025

Figure 49. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Geographic Region (2021-2026)

Figure 50. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Geographic Region in 2025

Figure 51. Americas Soft Tissue/Laparoscopic Surgical Robot Sales 2021-2026 (Units)

Figure 52. Americas Soft Tissue/Laparoscopic Surgical Robot Revenue 2021-2026 (\$ millions)

Figure 53. APAC Soft Tissue/Laparoscopic Surgical Robot Sales 2021-2026 (Units)

Figure 54. APAC Soft Tissue/Laparoscopic Surgical Robot Revenue 2021-2026 (\$ millions)

Figure 55. Europe Soft Tissue/Laparoscopic Surgical Robot Sales 2021-2026 (Units)

Figure 56. Europe Soft Tissue/Laparoscopic Surgical Robot Revenue 2021-2026 (\$ millions)

Figure 57. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales 2021-2026 (Units)

Figure 58. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Revenue 2021-2026 (\$ millions)

Figure 59. Americas Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Country in 2025

Figure 60. Americas Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Country (2021-2026)

Figure 61. Americas Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Type (2021-2026)

Figure 62. Americas Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Application (2021-2026)

Figure 63. United States Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 64. Canada Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 65. Mexico Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 66. Brazil Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 67. APAC Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Region in 2025

Figure 68. APAC Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Region (2021-2026)

Figure 69. APAC Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Type (2021-2026)

Figure 70. APAC Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Application (2021-2026)

Figure 71. China Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 72. Japan Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Korea Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 74. Southeast Asia Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 75. India Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 76. Australia Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 77. China Taiwan Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 78. Europe Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Country in 2025

Figure 79. Europe Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share by Country (2021-2026)

Figure 80. Europe Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Type (2021-2026)

Figure 81. Europe Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Application (2021-2026)

Figure 82. Germany Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 83. France Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 84. UK Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 85. Italy Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 86. Russia Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 87. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Country (2021-2026)

Figure 88. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales Market Share by Type (2021-2026)

Figure 89. Middle East & Africa Soft Tissue/Laparoscopic Surgical Robot Sales Market

Share by Application (2021-2026)

Figure 90. Egypt Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 91. South Africa Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 92. Israel Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 93. Turkey Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 94. GCC Countries Soft Tissue/Laparoscopic Surgical Robot Revenue Growth 2021-2026 (\$ millions)

Figure 95. Manufacturing Cost Structure Analysis of Soft Tissue/Laparoscopic Surgical Robot in 2026

Figure 96. Manufacturing Process Analysis of Soft Tissue/Laparoscopic Surgical Robot

Figure 97. Industry Chain Structure of Soft Tissue/Laparoscopic Surgical Robot

Figure 98. Channels of Distribution

Figure 99. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Forecast by Region (2027-2032)

Figure 100. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share Forecast by Region (2027-2032)

Figure 101. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share Forecast by Type (2027-2032)

Figure 102. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share Forecast by Type (2027-2032)

Figure 103. Global Soft Tissue/Laparoscopic Surgical Robot Sales Market Share Forecast by Application (2027-2032)

Figure 104. Global Soft Tissue/Laparoscopic Surgical Robot Revenue Market Share Forecast by Application (2027-2032)

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