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Global Soft Termination MLCC Market Growth 2025-2031

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Abstracts

The global Soft Termination MLCC market size is predicted to grow from US$ 2248 million in 2025 to US$ 7112 million in 2031; it is expected to grow at a CAGR of 21.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

With the development trend of miniaturization and high density of electronic products, the application of chip multilayer ceramic capacitors (MLCC) is becoming more and more extensive. However, high temperature and high humidity environment poses a severe challenge to the reliability of MLCC. Soft terminal MLCC is a special chip capacitor with flexible connection terminals. Through the design of flexible terminal electrodes, soft materials with conductive properties are introduced as connection terminals, which can play a certain protective role on the capacitor body, so that its quality and performance are not affected when the assembly substrate is bent and deformed, and the common mechanical stress fracture problem of traditional chip capacitors is effectively solved, thereby providing MLCC with better mechanical reliability and vibration resistance. The Cu layer of the ordinary MLCC terminal electrode is plated with Ni and Sn. The soft terminal MLCC is a resin layer structure added after the copper layer of the ordinary MLCC, and then plated with Ni and Sn, using a special four-layer terminal electrode structure design. Soft terminal MLCC is the best solution to solve MLCC stress fracture. Its special high reliability, good mechanical stress resistance and thermal shock resistance can effectively prevent vibration cracks. It is suitable for electronic circuits with high bending and severe vibration that are susceptible to mechanical stress and thermal stress. Therefore, it is mainly used in high-

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safety and high-reliability design circuits with strict quality requirements. The application areas of soft terminal MLCC are mainly concentrated in automotive electronics, industrial control equipment, communication equipment, mobile electronic products, and are also used in medical equipment, inverters, TFT-LED inverters, etc.

United States market for Soft Termination MLCC is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Soft Termination MLCC is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Soft Termination MLCC is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Soft Termination MLCC players cover Samsung Electro Mechanics Co. (SEMCO), Walsin Technology, Prosperity Dielectrics Co., Ltd., Murata Manufacturing Co., Ltd, Taiyo Yuden, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Soft Termination MLCC Industry Forecast” looks at past sales and reviews total world Soft Termination MLCC sales in 2024, providing a comprehensive analysis by region and market sector of projected Soft Termination MLCC sales for 2025 through 2031. With Soft Termination MLCC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Soft Termination MLCC industry.

This Insight Report provides a comprehensive analysis of the global Soft Termination MLCC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soft Termination MLCC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Soft Termination MLCC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soft Termination MLCC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Soft Termination MLCC.

This report presents a comprehensive overview, market shares, and growth opportunities of Soft Termination MLCC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Size (0402-0603)

Medium and Large Size (0805-1210)

Segmentation by Application:

Automotive Electronics

Industrial Control Equipment

Communication Equipment

Mobile Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung Electro Mechanics Co. (SEMCO)

Walsin Technology

Prosperity Dielectrics Co., Ltd.

Murata Manufacturing Co., Ltd

Taiyo Yuden

TDK Corporation

Knowles Corporation

Vishay Intertechnology

Johanson Dielectrics

Wurth-Gruppe

KYOCERA AVX

KEMET

Guangdong Fenghua Advanced Technology Holding Co.,Ltd.

YAGEO

Viiyong

Chaozhou Three-Circle Group Co., Ltd.

Sinocera

Beijing Yuanliu Hongyuan Electronic Technology Co., Ltd.

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Chinocera

Shenzhen EYANG Technology Development Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soft Termination MLCC market?
What factors are driving Soft Termination MLCC market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Soft Termination MLCC market opportunities vary by end market size?
How does Soft Termination MLCC break out by Type, by Application?

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