

Global Soft Robotic Rehabilitation Gloves Market Growth 2026-2032

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Abstracts

The global Soft Robotic Rehabilitation Gloves market size is predicted to grow from US\$ 117 million in 2025 to US\$ 305 million in 2032; it is expected to grow at a CAGR of 14.5% from 2026 to 2032.

The soft robotic rehabilitation glove is a wearable hand rehabilitation device developed using soft robotics technology. It employs flexible materials and flexible actuation mechanisms to mimic the natural movement of human fingers, providing safe, comfortable, and biomimetic assistive training for patients recovering from stroke, spinal cord injury, or cerebral palsy, as well as those undergoing post-operative rehabilitation. In 2025, global Soft Robotic Rehabilitation Gloves production reached approximately 80 k units, with an average global market price of around 1500 US\$/Unit. The production capacity of Soft Robotic Rehabilitation Gloves reaches 100 k units, and the industry's gross profit margin is approximately between 40% and 60%.

The upstream segment of the soft robotic rehabilitation glove industry chain comprises suppliers of core components such as flexible materials, flexible actuators, flexible sensors, and low-power embedded systems. The midstream segment is driven by innovative enterprises focusing on soft structural design, human-machine interaction algorithm development, multimodal sensor fusion, clinical validation, and medical device registration, with an emphasis on product safety, comfort, and rehabilitation efficacy. The downstream segment encompasses hospital rehabilitation departments, specialized rehabilitation facilities, community elderly care centers, home users, and university research platforms, with practical application facilitated by rehabilitation therapists, telemedicine systems, and payment mechanisms involving health insurance or long-term care insurance.

Driven by the accelerating global aging of the population and the rising prevalence of neurological conditions—such as stroke, spinal cord injury, traumatic brain injury, and Parkinson's disease—the demand for hand function rehabilitation is growing, fueling the rapid expansion of the market for soft robotic rehabilitation gloves. Compared to traditional rigid exoskeletons, these gloves utilize flexible materials and soft actuators, offering advantages such as light weight, comfort, high safety, excellent fit, and natural human-machine interaction, making them particularly suitable for long-term rehabilitation and home use. Concurrently, advancements in technologies—including soft robotics, flexible actuation, pneumatic actuators, electromyography (EMG) control, artificial intelligence, force feedback, and remote rehabilitation—are continuously enhancing product performance in areas such as training precision, personalized rehabilitation protocols, clinical assessment, and movement assistance. Supported by the ongoing improvement of rehabilitation healthcare systems, increased medical insurance coverage, the widespread adoption of home-based rehabilitation, and the rapid growth of digital health platforms, soft robotic rehabilitation gloves are evolving rapidly toward greater intelligence, portability, suitability for home use, wireless connectivity, and cloud integration, positioning them as one of the fastest-growing product segments in the field of hand function rehabilitation.

LP Information, Inc. (LPI) ' newest research report, the “Soft Robotic Rehabilitation Gloves Industry Forecast” looks at past sales and reviews total world Soft Robotic Rehabilitation Gloves sales in 2025, providing a comprehensive analysis by region and market sector of projected Soft Robotic Rehabilitation Gloves sales for 2026 through 2032. With Soft Robotic Rehabilitation Gloves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soft Robotic Rehabilitation Gloves industry.

This Insight Report provides a comprehensive analysis of the global Soft Robotic Rehabilitation Gloves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soft Robotic Rehabilitation Gloves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soft Robotic Rehabilitation Gloves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soft Robotic Rehabilitation Gloves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soft Robotic Rehabilitation Gloves.

This report presents a comprehensive overview, market shares, and growth opportunities of Soft Robotic Rehabilitation Gloves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passive Training

Active-Assisted Training

Others

Segmentation by Coverage:

Finger Rehabilitation Robotic Glove

Full-Hand Rehabilitation Robotic Glove

Segmentation by Application:

Hospital

Rehabilitation Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siyi Intelligence

BTL Robotics

Neofect

Rehab-Robotics

Bioservo AB

Roceso Technologies

Saebo

Fourier

Shenzhen Ruihan Medical Technology

XiangAi

Shenzhen XFT Medical

Pharos (Shanghai) Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soft Robotic Rehabilitation Gloves market?

What factors are driving Soft Robotic Rehabilitation Gloves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soft Robotic Rehabilitation Gloves market opportunities vary by end market size?

How does Soft Robotic Rehabilitation Gloves break out by Type, by Application?

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