

Global Soft Magnetic Alloy Sheet Market Growth 2026-2032

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Abstracts

The global Soft Magnetic Alloy Sheet market size is predicted to grow from US\$ 5087 million in 2025 to US\$ 8178 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Soft Magnetic Alloy Sheet production reached approximately 150,588 tons, with an average global market price of around US\$8,500 per ton.

The gross profit margin of major companies in the industry is between 25% – 40%.

In 2025, the global production capacity of soft magnetic alloy sheet was approximately 200,784 tons.

Soft Magnetic Alloy Sheets are metallic materials engineered to exhibit high magnetic permeability, low coercivity, and minimal hysteresis loss. These sheets are widely used in transformers, motors, inductors, relays, and electromagnetic shielding applications. By efficiently guiding magnetic flux and reducing core losses, they improve energy efficiency and operational stability in electrical and electronic systems across automotive, power generation, and industrial automation sectors.

The industrial chain of Soft Magnetic Alloy Sheets starts with upstream raw materials such as iron, silicon, nickel, cobalt, and alloying additives. Midstream processing includes melting, casting, hot and cold rolling, annealing, surface coating, and precision slitting. Downstream applications cover transformers, electric motors, new energy vehicles, household appliances, industrial drives, renewable energy systems, and electronic components. Technical services such as magnetic performance testing, lamination design optimization, and customized alloy formulation support performance

enhancement and cost control.

United States market for Soft Magnetic Alloy Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Soft Magnetic Alloy Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Soft Magnetic Alloy Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Soft Magnetic Alloy Sheet players cover Sandvik, VACUUMSCHMELZE, Aperam, VDM Metals, Advanced Technology & Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Soft Magnetic Alloy Sheet Industry Forecast" looks at past sales and reviews total world Soft Magnetic Alloy Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected Soft Magnetic Alloy Sheet sales for 2026 through 2032. With Soft Magnetic Alloy Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soft Magnetic Alloy Sheet industry.

This Insight Report provides a comprehensive analysis of the global Soft Magnetic Alloy Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soft Magnetic Alloy Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soft Magnetic Alloy Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soft Magnetic Alloy Sheet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soft Magnetic Alloy Sheet.

This report presents a comprehensive overview, market shares, and growth

opportunities of Soft Magnetic Alloy Sheet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicon Steel Sheet

Nickel-Iron Alloy Sheet

Iron-Based Amorphous Alloy Sheet

Segmentation by Manufacturing Process:

Cold-Rolled Magnetic Sheet

Hot-Rolled Magnetic Sheet

Rapid Solidification Alloy Sheet

Segmentation by Thickness Grade:

Thin Gauge Magnetic Sheet

Medium Gauge Magnetic Sheet

Thick Gauge Magnetic Sheet

Segmentation by Application:

Consumer Electronics

Power

New Energy Vehicles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik

VACUUMSCHMELZE

Aperam

VDM Metals

Advanced Technology & Materials

Yunlu Energy

Carpenter

POCO Holding

Ugitech

Hitachi-Metals

KeDa Magnetolectricity

Nippon Yakin

Ualloy Material

JLC Electromet

GangYan Special Alloy

NiWire Industries

Beiye

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soft Magnetic Alloy Sheet market?

What factors are driving Soft Magnetic Alloy Sheet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soft Magnetic Alloy Sheet market opportunities vary by end market size?

How does Soft Magnetic Alloy Sheet break out by Type, by Application?

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