

Global Soft Grippers for Robots Market Growth 2026-2032

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Abstracts

The global Soft Grippers for Robots market size is predicted to grow from US\$ 1264 million in 2025 to US\$ 2130 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2024, global AI Photography Glasses production reached approximately 4.03 million units, with an average global market price of around US\$ 300 per unit. Soft grippers are robotic end-effectors made from flexible materials and compliant structures, driven by pneumatic, hydraulic, soft actuators or smart materials to achieve adaptive grasping and enveloping of objects. Unlike rigid grippers, soft grippers can safely handle irregular, delicate or deformable items without precise positioning or complex control, greatly reducing damage risks and deployment costs. Their key advantages include high compliance, safe interaction, shape adaptability and environmental robustness, making them essential for automation in food handling, electronics assembly, medical devices, semiconductor production, warehousing, fresh-food sorting and laboratory automation. Soft grippers are a core enabling technology expanding robotics into unstructured and delicate-handling environments.

Upstream inputs include silicone and elastomer materials (TPU, TPE, LIM), pneumatic actuators, pressure sensors, microvalves, solenoid valves, plastic/metal couplings, soft-actuator chambers (e.g., PneuNet), controllers, power systems and air-handling components. Suppliers primarily come from polymer manufacturing, pneumatics, sensing technology and precision fabrication industries. Midstream companies design gripper geometries, integrate pneumatic systems, develop actuation models and force-control algorithms, manufacture soft molds and conduct durability testing, supplying robotics OEMs and system integrators. Downstream applications span food processing, fresh-produce sorting, e-commerce logistics, 3C electronics assembly, pharmaceutical

packaging, medical labs, agricultural harvesting, service robots and flexible manufacturing environments, driven by automation needs and increasing demand for safe, adaptive handling. The annual production capacity of a single-line AI Photography Glasses is approximately 80k units, with a gross profit margin of approximately 30%-50%.

With accelerating automation in food processing, pharmaceutical logistics, fresh e-commerce, 3C electronics and flexible manufacturing, soft robotic grippers are becoming essential for enabling robots to operate in unstructured and delicate-handling environments. Traditional rigid grippers struggle with fragile, deformable or irregular objects, whereas soft grippers greatly reduce damage rates and simplify deployment, driving rapid adoption in food sorting, packaging and electronics assembly. The integration of AI vision and compliant gripping enhances recognition and grasping performance, supporting large-scale robotic deployment across complex scenarios. Labor shortages, rising food-safety requirements and the push toward intelligent factories further fuel global demand. Advances in high-performance elastomers, smart soft actuators and digital-twin simulation are expected to improve product reliability and expand applications, giving the soft-gripper industry strong long-term growth potential.

LP Information, Inc. (LPI) ' newest research report, the "Soft Grippers for Robots Industry Forecast" looks at past sales and reviews total world Soft Grippers for Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Soft Grippers for Robots sales for 2026 through 2032. With Soft Grippers for Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soft Grippers for Robots industry.

This Insight Report provides a comprehensive analysis of the global Soft Grippers for Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soft Grippers for Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soft Grippers for Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soft Grippers for Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Soft Grippers for Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Soft Grippers for Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydraulic Drive

Electric Drive

Pneumatic Drive

Segmentation by Structural Design:

2 Fingers

3 Fingers

4 Fingers

Others

Segmentation by Material:

Silicone

TPE

TPU

Others

Segmentation by Application:

Food Processing

3C Electronics

Medical Devices

Semiconductors

Warehousing and Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Soft Robotics

Festo

Piab

SoftGripping

NITTA

OnRobot

Applied Robotics

Schmalz

Ubiros

Dorna Robotics

KUKA AG

SMC

Soft Robot Tech

Rochu

Elephant Robotics

RobotAnno

DH Robotics

RobustMotion

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soft Grippers for Robots market?

What factors are driving Soft Grippers for Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soft Grippers for Robots market opportunities vary by end market size?

How does Soft Grippers for Robots break out by Type, by Application?

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