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# Global Soft-Grip Harvesting Robot Market Growth 2026-2032

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## Abstracts

The global Soft-Grip Harvesting Robot market size is predicted to grow from US$ 127 million in 2025 to US$ 439 million in 2032; it is expected to grow at a CAGR of 20.0% from 2026 to 2032.

Soft-Grip Harvesting Robot is an agricultural harvesting robot equipped with flexible grippers, perception systems, robotic arms, positioning and navigation units, and intelligent control algorithms, designed to identify, grasp, pick, and transfer delicate crops with reduced surface damage. The product focuses on gentle end-effector control, crop maturity recognition, picking-force adjustment, motion coordination, and field adaptability, supporting selective harvesting and data-driven crop management for fruits, vegetables, and high-value crops. In 2025, the capacity utilization rate was 60%, and the industry average gross margin was approximately 38%. In 2025, production was approximately 2,000 units, with an average price of approximately USD 65,000 per unit. Its upstream supply chain mainly includes servo motors, actuators, reducers, industrial cameras, machine vision modules, precision bearings, and soft gripping components, with representative suppliers including Nabtesco, SICK, and Inovance Technology. The midstream segment focuses on robot body design, visual recognition algorithm development, flexible gripper integration, grasping-force control, motion control, navigation and obstacle avoidance, crop damage control, field adaptability testing, system assembly, and after-sales service, which together determine picking accuracy, crop protection capability, reliability, automation efficiency, and usage cost. Downstream applications mainly include farmland, orchards, and greenhouses, where the product is used for harvesting strawberries, tomatoes, berries, fruits, vegetables, and other delicate crops, with typical customers including large farms, orchard operators, and greenhouse growers.

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Soft-Grip Harvesting Robot demand will be shaped by the commercialization of delicate-crop automation rather than broad field mechanization. Crops such as strawberries, tomatoes, berries, and soft fruits still rely heavily on manual picking because bruising, maturity variation, and irregular growth positions are difficult to handle with rigid tools. Flexible grippers give the robot a clearer entry point into high-value orchards and greenhouse farms, where labor shortage and crop loss directly affect profitability. Adoption will depend on whether suppliers can balance picking speed, damage rate, vision accuracy, cleaning convenience, and the ability to work across multiple crop varieties.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Soft-Grip Harvesting Robot Industry Forecast” looks at past sales and reviews total world Soft-Grip Harvesting Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Soft-Grip Harvesting Robot sales for 2026 through 2032. With Soft-Grip Harvesting Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Soft-Grip Harvesting Robot industry.

This Insight Report provides a comprehensive analysis of the global Soft-Grip Harvesting Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soft-Grip Harvesting Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Soft-Grip Harvesting Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soft-Grip Harvesting Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soft-Grip Harvesting Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Soft-Grip Harvesting Robot market by product type, application, key manufacturers and key regions and countries.

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## Segmentation by Type:

Wheeled

Crawler

Others

## Segmentation by Configuration:

Single-Arm Picking Robot

Dual-Arm Picking Robot

Others

## Segmentation by Payload:

Payload<5kg

5kg?Payload<10kg

Others

## Segmentation by Application:

Farmland

Orchard

Greenhouse

Others

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## This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agrobot (USA)

Dogtooth Technologies (UK)

Harvest CROO Robotics (USA)

Advanced Farm Technologies (USA)

MetoMotion (Israel)

Octinion (Belgium)

FF Robotics (Israel)

Fieldwork Robotics (UK)

Burro (USA)

Iron Ox (USA)

Tortuga AgTech (USA)

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Suzhou Botian Automation Technology (China)

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Soft-Grip Harvesting Robot market?

What factors are driving Soft-Grip Harvesting Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soft-Grip Harvesting Robot market opportunities vary by end market size?

How does Soft-Grip Harvesting Robot break out by Type, by Application?

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