

Global Soft FM Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Soft FM market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Facility management tasks can be split into two categories; hard FM services and soft FM services. Soft FM are the services that buildings and companies rely on to maintain a healthy and safe environment.

United States market for Soft FM is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Soft FM is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Soft FM is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Soft FM players cover Compass Group, Cushman & Wakefield, Macro (formerly Mace Operate), Aramark, CB Richard Ellis, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Soft FM Industry Forecast' looks at past sales and reviews total world Soft FM sales in 2025, providing a comprehensive analysis by region and market sector of projected Soft FM sales for 2026 through 2032. With Soft FM sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soft FM industry.

This Insight Report provides a comprehensive analysis of the global Soft FM landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Soft FM portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soft FM market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soft FM and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soft FM.

This report presents a comprehensive overview, market shares, and growth opportunities of Soft FM market by product type, application, key players and key regions and countries.

Segmentation by Type:

In-housed

Outsourced

Segmentation by Application:

Commercial

Residential

Healthcare

Government

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Compass Group

Cushman & Wakefield

Macro (formerly Mace Operate)

Aramark

CB Richard Ellis

ISS Global

Sodexo

Apleona HSG

ENGIE Cofely

GDI Integrated Facility

OCS Group

Knight FM

Mitie

Jones Lang LaSalle (JLL)

Camelot Facility & Property Management

Coor

BGIS

Global Facility Management and Construction

TrueSource

Aden Group

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