

# Global Soft Ferrite Material Market Growth 2026-2032

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## Abstracts

The global Soft Ferrite Material market size is predicted to grow from US\$ 3228 million in 2025 to US\$ 4599 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global sales volume for soft magnetic ferrites is approximately 600,000 tons, with an average price of around \$5,500 per ton.

Soft magnetic ferrites are ferrimagnetic oxides composed primarily of  $\text{Fe}_2\text{O}_3$  and are produced using powder metallurgy. They fall into categories such as Mn-Zn, Cu-Zn, and Ni-Zn, with Mn-Zn ferrites accounting for the largest share of production and consumption; Mn-Zn ferrites have low resistivity ( $1\text{--}10 \text{ } \mu\text{m}$ ) and are typically used at frequencies below 100 kHz. Cu-Zn and Ni-Zn ferrites exhibit higher resistivity ( $10^2\text{--}10^3 \text{ } \mu\text{m}$ ) and low losses in the 100 kHz to 10 MHz radio frequency range, making them suitable for applications such as radio antenna coils and intermediate-frequency (IF) transformers. Ferrites are a specialized class of non-metallic magnetic materials characterized by ferrimagnetism. They are composite oxides created by combining iron oxides (such as  $\text{Fe}_2\text{O}_3$ ) with other metal oxides through specialized processes. The most representative types are composite oxide series based on trivalent iron, primarily categorized into three groups: Mn-Zn, Ni-Zn, and Mg-Zn. The upstream sector involves iron oxide, manganese oxide, zinc oxide, nickel oxide, additives, ceramic powder processing equipment, and sintering equipment. The midstream sector focuses on the manufacturing of soft magnetic ferrite powders, cores, and magnetic components. The downstream sector primarily serves applications in electronic devices and modules, including power supplies, telecommunications, automotive electronics, new energy, consumer electronics, industrial controls, and home appliances.

Market drivers include the following:

First, the core demand for soft magnetic ferrites stems from the trend toward miniaturization, high-frequency operation, and increased efficiency in power electronics. As power density rises in consumer electronics, communication equipment, servers, fast-charging adapters, industrial power supplies, and energy storage inverters, traditional magnetic components must achieve lower losses, lower temperature rises, and more stable magnetic performance within smaller form factors. Soft magnetic ferrites—characterized by low high-frequency losses, relatively controllable costs, suitability for mass molding, and compatibility with various core structures—remain a fundamental material for switching power supplies, transformers, inductors, and filters.

Second, sectors such as new energy vehicles (NEVs), photovoltaic (PV) energy storage, charging piles, and industrial automation are driving an upgrade toward mid-to-high-end soft magnetic ferrites. Applications such as automotive DC-DC converters, On-Board Chargers (OBCs), Battery Management Systems (BMS), wireless charging, PV inverters, and energy storage Power Conversion Systems (PCS) demand higher saturation magnetic flux density, stability across wide temperature ranges, low losses, and high reliability. This pushes manufacturers to evolve from standard MnZn and NiZn materials to automotive-grade, high-power, and high-frequency/low-loss materials. Consequently, industry competition is shifting away from a sole focus on production capacity and price toward capabilities in powder formulation, sintering profiles, dimensional precision, consistency control, and customer certification.

Third, domestic substitution and supply chain localization are also driving changes in market structure. Although soft magnetic ferrites are considered mature materials, customer demands regarding delivery stability, custom development, rapid response, and cost control are steadily rising in sectors such as high-end power supplies, new energy vehicles, servers, telecommunications, and wireless charging. Chinese manufacturers possess advantages in large-scale production, supply chain integration, and collaboration with downstream clients; they are currently expanding from low-to-mid-range cores into high-frequency/low-loss, automotive-grade, ultra-thin, and component-level products. Future industry growth will hinge not merely on increasing sales volume, but on upgrading product portfolios and expanding the share of high-end applications.

LP Information, Inc. (LPI) ' newest research report, the “Soft Ferrite Material Industry Forecast” looks at past sales and reviews total world Soft Ferrite Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Soft Ferrite Material sales for 2026 through 2032. With Soft Ferrite Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soft Ferrite Material industry.

This Insight Report provides a comprehensive analysis of the global Soft Ferrite Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soft Ferrite Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soft Ferrite Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soft Ferrite Material and breaks down the forecast by Ferrite Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soft Ferrite Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Soft Ferrite Material market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Ferrite Type:**

Manganese Zinc

Nickel Zinc

Magnesium Zinc

Others

## **Segmentation by Technology:**

Low-loss Ferrite

Wide-Temperature Ferrite

High-saturation Flux Ferrite

Other

## **Segmentation by Permeability:**

Low Permeability ( $\mu$  ? 20 ~ 300)

Medium Permeability ( $\mu$  ? 300 ~ 2000)

High Permeability ( $\mu$  ? 5000)

## **Segmentation by Application:**

Communications

Home Appliances and Consumer Electronics

Photovoltaic Wind Power

Automobile

Lightng Industries

Computers and Office Equipment

Others

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TDK

DMEGC

MAGNETICS

TDG Holding

ACME Electronics

Nanjing New Conda Magnetic Industrial Co.,Ltd.

Haining Lianfeng Magnet Industry Co., Ltd.

Samwha Electronics

LINGYI iTECH (GUANGDONG) COMPANY

Nantong Guanyouda Magnet Co., Ltd.

Mianyang Kaiyuan Magnetism Material Co., Ltd.

FERROXCUBE

Chunguang Technology

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Soft Ferrite Material market?

What factors are driving Soft Ferrite Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soft Ferrite Material market opportunities vary by end market size?

How does Soft Ferrite Material break out by Ferrite Type, by Application?

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