

Global Soft-Contact Blood Lancet Market Growth 2026-2032

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Abstracts

The global Soft-Contact Blood Lancet market size is predicted to grow from US\$ 941 million in 2025 to US\$ 1298 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, the global annual production capacity of soft-contact blood lancets was approximately 19.5 billion units, while actual output reached around 16.03 billion units. The global average selling price was approximately US\$0.060 per unit. Supported by large-scale automated manufacturing and stable demand from chronic disease management, major manufacturers maintained gross profit margins in the range of 30%–45%. Soft-contact blood lancets are disposable medical devices used for capillary blood sampling. They incorporate a soft-contact or pressure-activated mechanism that minimizes skin trauma and reduces pain during puncture while ensuring consistent penetration depth. These lancets are widely applied in blood glucose monitoring, point-of-care testing, and home healthcare scenarios.

Upstream of the soft-contact blood lancet supply chain consists of medical-grade stainless steel needles, polymer resins, spring components, packaging materials, and sterilization consumables. Midstream manufacturers focus on precision injection molding, needle grinding, automated assembly, sterilization, and quality control, with major production centers located in China, the United States, Europe, and Southeast Asia. Downstream channels include hospitals, diagnostic laboratories, pharmacies, medical distributors, and home healthcare brands. End users place strong emphasis on safety, pain reduction, sterility assurance, consistency, and compatibility with various lancing devices.

The soft-contact blood lancet market in 2025 is supported by the continued rise in

diabetes prevalence and the expansion of home-based healthcare. Compared with traditional lancets, soft-contact designs provide better user comfort and improved sampling consistency, driving their gradual replacement of conventional products. Although unit prices remain relatively low, high shipment volumes and automated manufacturing enable suppliers to maintain stable margins. Regulatory compliance and sterilization standards remain key barriers to entry. Future growth will be driven by chronic disease management, aging populations, and increasing healthcare accessibility in emerging markets.

LP Information, Inc. (LPI) ' newest research report, the “Soft-Contact Blood Lancet Industry Forecast” looks at past sales and reviews total world Soft-Contact Blood Lancet sales in 2025, providing a comprehensive analysis by region and market sector of projected Soft-Contact Blood Lancet sales for 2026 through 2032. With Soft-Contact Blood Lancet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soft-Contact Blood Lancet industry.

This Insight Report provides a comprehensive analysis of the global Soft-Contact Blood Lancet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soft-Contact Blood Lancet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soft-Contact Blood Lancet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soft-Contact Blood Lancet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soft-Contact Blood Lancet.

This report presents a comprehensive overview, market shares, and growth opportunities of Soft-Contact Blood Lancet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Safety

Routine

Segmentation by Length:

Standard Length

Short-length

Long-length

Segmentation by Application:

Newborn Screening

Blood Glucose Test

Rapid Complete Blood Count

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

Lifescan

BD

MTD Group

Greiner Bio One

Owen Mumford

Cardinal Health

Ascensia

Abbott

B. Braun

Terumo

I-SENS

Nipro

ICU Medical

Sarstedt

Sannuo Biosensor

Yuwell Medical

Tianjin Huahong

Suzhou Slink Medical

Shandong Lianfa

Puan Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soft-Contact Blood Lancet market?

What factors are driving Soft-Contact Blood Lancet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soft-Contact Blood Lancet market opportunities vary by end market size?

How does Soft-Contact Blood Lancet break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Soft-Contact Blood Lancet Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Soft-Contact Blood Lancet by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Soft-Contact Blood Lancet by Country/Region, 2021, 2025 & 2032

2.2 Soft-Contact Blood Lancet Segment by Type

- 2.2.1 Safety

- 2.2.2 Routine

- 2.2.3 Soft-Contact Blood Lancet Sales by Type

- 2.2.3.1 Global Soft-Contact Blood Lancet Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global Soft-Contact Blood Lancet Revenue and Market Share by Type

- (2021-2026)

- 2.2.3.3 Global Soft-Contact Blood Lancet Sale Price by Type (2021-2026)

2.3 Soft-Contact Blood Lancet Segment by Length

- 2.3.1 Standard Length

- 2.3.2 Short-length

- 2.3.3 Long-length

- 2.3.4 Soft-Contact Blood Lancet Sales by Length

- 2.3.4.1 Global Soft-Contact Blood Lancet Sales Market Share by Length (2021-2026)

- 2.3.4.2 Global Soft-Contact Blood Lancet Revenue and Market Share by Length

- (2021-2026)

- 2.3.4.3 Global Soft-Contact Blood Lancet Sale Price by Length (2021-2026)

2.4 Soft-Contact Blood Lancet Segment by Application

- 2.4.1 Newborn Screening
- 2.4.2 Blood Glucose Test
- 2.4.3 Rapid Complete Blood Count
- 2.4.4 Others
- 2.4.5 Soft-Contact Blood Lancet Sales by Application
 - 2.4.5.1 Global Soft-Contact Blood Lancet Sale Market Share by Application (2021-2026)
 - 2.4.5.2 Global Soft-Contact Blood Lancet Revenue and Market Share by Application (2021-2026)
 - 2.4.5.3 Global Soft-Contact Blood Lancet Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Soft-Contact Blood Lancet Breakdown Data by Company
 - 3.1.1 Global Soft-Contact Blood Lancet Annual Sales by Company (2021-2026)
 - 3.1.2 Global Soft-Contact Blood Lancet Sales Market Share by Company (2021-2026)
- 3.2 Global Soft-Contact Blood Lancet Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Soft-Contact Blood Lancet Revenue by Company (2021-2026)
 - 3.2.2 Global Soft-Contact Blood Lancet Revenue Market Share by Company (2021-2026)
- 3.3 Global Soft-Contact Blood Lancet Sale Price by Company
- 3.4 Key Manufacturers Soft-Contact Blood Lancet Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Soft-Contact Blood Lancet Product Location Distribution
 - 3.4.2 Players Soft-Contact Blood Lancet Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SOFT-CONTACT BLOOD LANCET BY GEOGRAPHIC REGION

- 4.1 World Historic Soft-Contact Blood Lancet Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Soft-Contact Blood Lancet Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Soft-Contact Blood Lancet Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Soft-Contact Blood Lancet Market Size by Country/Region

(2021-2026)

4.2.1 Global Soft-Contact Blood Lancet Annual Sales by Country/Region (2021-2026)

4.2.2 Global Soft-Contact Blood Lancet Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Soft-Contact Blood Lancet Sales Growth

4.4 APAC Soft-Contact Blood Lancet Sales Growth

4.5 Europe Soft-Contact Blood Lancet Sales Growth

4.6 Middle East & Africa Soft-Contact Blood Lancet Sales Growth

5 AMERICAS

5.1 Americas Soft-Contact Blood Lancet Sales by Country

5.1.1 Americas Soft-Contact Blood Lancet Sales by Country (2021-2026)

5.1.2 Americas Soft-Contact Blood Lancet Revenue by Country (2021-2026)

5.2 Americas Soft-Contact Blood Lancet Sales by Type (2021-2026)

5.3 Americas Soft-Contact Blood Lancet Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Soft-Contact Blood Lancet Sales by Region

6.1.1 APAC Soft-Contact Blood Lancet Sales by Region (2021-2026)

6.1.2 APAC Soft-Contact Blood Lancet Revenue by Region (2021-2026)

6.2 APAC Soft-Contact Blood Lancet Sales by Type (2021-2026)

6.3 APAC Soft-Contact Blood Lancet Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Soft-Contact Blood Lancet by Country

7.1.1 Europe Soft-Contact Blood Lancet Sales by Country (2021-2026)

7.1.2 Europe Soft-Contact Blood Lancet Revenue by Country (2021-2026)

7.2 Europe Soft-Contact Blood Lancet Sales by Type (2021-2026)

7.3 Europe Soft-Contact Blood Lancet Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Soft-Contact Blood Lancet by Country

8.1.1 Middle East & Africa Soft-Contact Blood Lancet Sales by Country (2021-2026)

8.1.2 Middle East & Africa Soft-Contact Blood Lancet Revenue by Country
(2021-2026)

8.2 Middle East & Africa Soft-Contact Blood Lancet Sales by Type (2021-2026)

8.3 Middle East & Africa Soft-Contact Blood Lancet Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Soft-Contact Blood Lancet

10.3 Manufacturing Process Analysis of Soft-Contact Blood Lancet

10.4 Industry Chain Structure of Soft-Contact Blood Lancet

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Soft-Contact Blood Lancet Distributors

11.3 Soft-Contact Blood Lancet Customer

12 WORLD FORECAST REVIEW FOR SOFT-CONTACT BLOOD LANCET BY GEOGRAPHIC REGION

12.1 Global Soft-Contact Blood Lancet Market Size Forecast by Region

12.1.1 Global Soft-Contact Blood Lancet Forecast by Region (2027-2032)

12.1.2 Global Soft-Contact Blood Lancet Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Soft-Contact Blood Lancet Forecast by Type (2027-2032)

12.7 Global Soft-Contact Blood Lancet Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Roche

13.1.1 Roche Company Information

13.1.2 Roche Soft-Contact Blood Lancet Product Portfolios and Specifications

13.1.3 Roche Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Roche Main Business Overview

13.1.5 Roche Latest Developments

13.2 Lifescan

13.2.1 Lifescan Company Information

13.2.2 Lifescan Soft-Contact Blood Lancet Product Portfolios and Specifications

13.2.3 Lifescan Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lifescan Main Business Overview

13.2.5 Lifescan Latest Developments

13.3 BD

- 13.3.1 BD Company Information
- 13.3.2 BD Soft-Contact Blood Lancet Product Portfolios and Specifications
- 13.3.3 BD Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 BD Main Business Overview
- 13.3.5 BD Latest Developments
- 13.4 MTD Group
 - 13.4.1 MTD Group Company Information
 - 13.4.2 MTD Group Soft-Contact Blood Lancet Product Portfolios and Specifications
 - 13.4.3 MTD Group Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 MTD Group Main Business Overview
 - 13.4.5 MTD Group Latest Developments
- 13.5 Greiner Bio One
 - 13.5.1 Greiner Bio One Company Information
 - 13.5.2 Greiner Bio One Soft-Contact Blood Lancet Product Portfolios and Specifications
 - 13.5.3 Greiner Bio One Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Greiner Bio One Main Business Overview
 - 13.5.5 Greiner Bio One Latest Developments
- 13.6 Owen Mumford
 - 13.6.1 Owen Mumford Company Information
 - 13.6.2 Owen Mumford Soft-Contact Blood Lancet Product Portfolios and Specifications
 - 13.6.3 Owen Mumford Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Owen Mumford Main Business Overview
 - 13.6.5 Owen Mumford Latest Developments
- 13.7 Cardinal Health
 - 13.7.1 Cardinal Health Company Information
 - 13.7.2 Cardinal Health Soft-Contact Blood Lancet Product Portfolios and Specifications
 - 13.7.3 Cardinal Health Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Cardinal Health Main Business Overview
 - 13.7.5 Cardinal Health Latest Developments
- 13.8 Ascensia
 - 13.8.1 Ascensia Company Information
 - 13.8.2 Ascensia Soft-Contact Blood Lancet Product Portfolios and Specifications

13.8.3 Ascensia Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Ascensia Main Business Overview

13.8.5 Ascensia Latest Developments

13.9 Abbott

13.9.1 Abbott Company Information

13.9.2 Abbott Soft-Contact Blood Lancet Product Portfolios and Specifications

13.9.3 Abbott Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Abbott Main Business Overview

13.9.5 Abbott Latest Developments

13.10 B. Braun

13.10.1 B. Braun Company Information

13.10.2 B. Braun Soft-Contact Blood Lancet Product Portfolios and Specifications

13.10.3 B. Braun Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 B. Braun Main Business Overview

13.10.5 B. Braun Latest Developments

13.11 Terumo

13.11.1 Terumo Company Information

13.11.2 Terumo Soft-Contact Blood Lancet Product Portfolios and Specifications

13.11.3 Terumo Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Terumo Main Business Overview

13.11.5 Terumo Latest Developments

13.12 I-SENS

13.12.1 I-SENS Company Information

13.12.2 I-SENS Soft-Contact Blood Lancet Product Portfolios and Specifications

13.12.3 I-SENS Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 I-SENS Main Business Overview

13.12.5 I-SENS Latest Developments

13.13 Nipro

13.13.1 Nipro Company Information

13.13.2 Nipro Soft-Contact Blood Lancet Product Portfolios and Specifications

13.13.3 Nipro Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Nipro Main Business Overview

13.13.5 Nipro Latest Developments

13.14 ICU Medical

13.14.1 ICU Medical Company Information

13.14.2 ICU Medical Soft-Contact Blood Lancet Product Portfolios and Specifications

13.14.3 ICU Medical Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 ICU Medical Main Business Overview

13.14.5 ICU Medical Latest Developments

13.15 Sarstedt

13.15.1 Sarstedt Company Information

13.15.2 Sarstedt Soft-Contact Blood Lancet Product Portfolios and Specifications

13.15.3 Sarstedt Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Sarstedt Main Business Overview

13.15.5 Sarstedt Latest Developments

13.16 Sannuo Biosensor

13.16.1 Sannuo Biosensor Company Information

13.16.2 Sannuo Biosensor Soft-Contact Blood Lancet Product Portfolios and Specifications

13.16.3 Sannuo Biosensor Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Sannuo Biosensor Main Business Overview

13.16.5 Sannuo Biosensor Latest Developments

13.17 Yuwell Medical

13.17.1 Yuwell Medical Company Information

13.17.2 Yuwell Medical Soft-Contact Blood Lancet Product Portfolios and Specifications

13.17.3 Yuwell Medical Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Yuwell Medical Main Business Overview

13.17.5 Yuwell Medical Latest Developments

13.18 Tianjin Huahong

13.18.1 Tianjin Huahong Company Information

13.18.2 Tianjin Huahong Soft-Contact Blood Lancet Product Portfolios and Specifications

13.18.3 Tianjin Huahong Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Tianjin Huahong Main Business Overview

13.18.5 Tianjin Huahong Latest Developments

13.19 Suzhou Slink Medical

- 13.19.1 Suzhou Slink Medical Company Information
- 13.19.2 Suzhou Slink Medical Soft-Contact Blood Lancet Product Portfolios and Specifications
- 13.19.3 Suzhou Slink Medical Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.19.4 Suzhou Slink Medical Main Business Overview
- 13.19.5 Suzhou Slink Medical Latest Developments
- 13.20 Shandong Lianfa
 - 13.20.1 Shandong Lianfa Company Information
 - 13.20.2 Shandong Lianfa Soft-Contact Blood Lancet Product Portfolios and Specifications
 - 13.20.3 Shandong Lianfa Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Shandong Lianfa Main Business Overview
 - 13.20.5 Shandong Lianfa Latest Developments
- 13.21 Puan Medical
 - 13.21.1 Puan Medical Company Information
 - 13.21.2 Puan Medical Soft-Contact Blood Lancet Product Portfolios and Specifications
 - 13.21.3 Puan Medical Soft-Contact Blood Lancet Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Puan Medical Main Business Overview
 - 13.21.5 Puan Medical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Soft-Contact Blood Lancet Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Soft-Contact Blood Lancet Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Safety
- Table 4. Major Players of Routine
- Table 5. Global Soft-Contact Blood Lancet Sales by Type (2021-2026) & (K Units)
- Table 6. Global Soft-Contact Blood Lancet Sales Market Share by Type (2021-2026)
- Table 7. Global Soft-Contact Blood Lancet Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Soft-Contact Blood Lancet Revenue Market Share by Type (2021-2026)
- Table 9. Global Soft-Contact Blood Lancet Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Standard Length
- Table 11. Major Players of Short-length
- Table 12. Major Players of Long-length
- Table 13. Global Soft-Contact Blood Lancet Sales by Length (2021-2026) & (K Units)
- Table 14. Global Soft-Contact Blood Lancet Sales Market Share by Length (2021-2026)
- Table 15. Global Soft-Contact Blood Lancet Revenue by Length (2021-2026) & (\$ million)
- Table 16. Global Soft-Contact Blood Lancet Revenue Market Share by Length (2021-2026)
- Table 17. Global Soft-Contact Blood Lancet Sale Price by Length (2021-2026) & (US\$/Unit)
- Table 18. Global Soft-Contact Blood Lancet Sale by Application (2021-2026) & (K Units)
- Table 19. Global Soft-Contact Blood Lancet Sale Market Share by Application (2021-2026)
- Table 20. Global Soft-Contact Blood Lancet Revenue by Application (2021-2026) & (\$ million)
- Table 21. Global Soft-Contact Blood Lancet Revenue Market Share by Application (2021-2026)
- Table 22. Global Soft-Contact Blood Lancet Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 23. Global Soft-Contact Blood Lancet Sales by Company (2021-2026) & (K Units)
- Table 24. Global Soft-Contact Blood Lancet Sales Market Share by Company (2021-2026)

Table 25. Global Soft-Contact Blood Lancet Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Soft-Contact Blood Lancet Revenue Market Share by Company (2021-2026)

Table 27. Global Soft-Contact Blood Lancet Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Soft-Contact Blood Lancet Producing Area Distribution and Sales Area

Table 29. Players Soft-Contact Blood Lancet Products Offered

Table 30. Soft-Contact Blood Lancet Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Soft-Contact Blood Lancet Sales by Geographic Region (2021-2026) & (K Units)

Table 34. Global Soft-Contact Blood Lancet Sales Market Share Geographic Region (2021-2026)

Table 35. Global Soft-Contact Blood Lancet Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Soft-Contact Blood Lancet Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Soft-Contact Blood Lancet Sales by Country/Region (2021-2026) & (K Units)

Table 38. Global Soft-Contact Blood Lancet Sales Market Share by Country/Region (2021-2026)

Table 39. Global Soft-Contact Blood Lancet Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Soft-Contact Blood Lancet Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Soft-Contact Blood Lancet Sales by Country (2021-2026) & (K Units)

Table 42. Americas Soft-Contact Blood Lancet Sales Market Share by Country (2021-2026)

Table 43. Americas Soft-Contact Blood Lancet Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Soft-Contact Blood Lancet Sales by Type (2021-2026) & (K Units)

Table 45. Americas Soft-Contact Blood Lancet Sales by Application (2021-2026) & (K Units)

Table 46. APAC Soft-Contact Blood Lancet Sales by Region (2021-2026) & (K Units)

- Table 47. APAC Soft-Contact Blood Lancet Sales Market Share by Region (2021-2026)
- Table 48. APAC Soft-Contact Blood Lancet Revenue by Region (2021-2026) & (\$ millions)
- Table 49. APAC Soft-Contact Blood Lancet Sales by Type (2021-2026) & (K Units)
- Table 50. APAC Soft-Contact Blood Lancet Sales by Application (2021-2026) & (K Units)
- Table 51. Europe Soft-Contact Blood Lancet Sales by Country (2021-2026) & (K Units)
- Table 52. Europe Soft-Contact Blood Lancet Revenue by Country (2021-2026) & (\$ millions)
- Table 53. Europe Soft-Contact Blood Lancet Sales by Type (2021-2026) & (K Units)
- Table 54. Europe Soft-Contact Blood Lancet Sales by Application (2021-2026) & (K Units)
- Table 55. Middle East & Africa Soft-Contact Blood Lancet Sales by Country (2021-2026) & (K Units)
- Table 56. Middle East & Africa Soft-Contact Blood Lancet Revenue Market Share by Country (2021-2026)
- Table 57. Middle East & Africa Soft-Contact Blood Lancet Sales by Type (2021-2026) & (K Units)
- Table 58. Middle East & Africa Soft-Contact Blood Lancet Sales by Application (2021-2026) & (K Units)
- Table 59. Key Market Drivers & Growth Opportunities of Soft-Contact Blood Lancet
- Table 60. Key Market Challenges & Risks of Soft-Contact Blood Lancet
- Table 61. Key Industry Trends of Soft-Contact Blood Lancet
- Table 62. Soft-Contact Blood Lancet Raw Material
- Table 63. Key Suppliers of Raw Materials
- Table 64. Soft-Contact Blood Lancet Distributors List
- Table 65. Soft-Contact Blood Lancet Customer List
- Table 66. Global Soft-Contact Blood Lancet Sales Forecast by Region (2027-2032) & (K Units)
- Table 67. Global Soft-Contact Blood Lancet Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Soft-Contact Blood Lancet Sales Forecast by Country (2027-2032) & (K Units)
- Table 69. Americas Soft-Contact Blood Lancet Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC Soft-Contact Blood Lancet Sales Forecast by Region (2027-2032) & (K Units)
- Table 71. APAC Soft-Contact Blood Lancet Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

- Table 72. Europe Soft-Contact Blood Lancet Sales Forecast by Country (2027-2032) & (K Units)
- Table 73. Europe Soft-Contact Blood Lancet Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa Soft-Contact Blood Lancet Sales Forecast by Country (2027-2032) & (K Units)
- Table 75. Middle East & Africa Soft-Contact Blood Lancet Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Global Soft-Contact Blood Lancet Sales Forecast by Type (2027-2032) & (K Units)
- Table 77. Global Soft-Contact Blood Lancet Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 78. Global Soft-Contact Blood Lancet Sales Forecast by Application (2027-2032) & (K Units)
- Table 79. Global Soft-Contact Blood Lancet Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 80. Roche Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 81. Roche Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 82. Roche Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 83. Roche Main Business
- Table 84. Roche Latest Developments
- Table 85. Lifescan Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 86. Lifescan Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 87. Lifescan Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 88. Lifescan Main Business
- Table 89. Lifescan Latest Developments
- Table 90. BD Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 91. BD Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 92. BD Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 93. BD Main Business
- Table 94. BD Latest Developments
- Table 95. MTD Group Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors

- Table 96. MTD Group Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 97. MTD Group Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 98. MTD Group Main Business
- Table 99. MTD Group Latest Developments
- Table 100. Greiner Bio One Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 101. Greiner Bio One Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 102. Greiner Bio One Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 103. Greiner Bio One Main Business
- Table 104. Greiner Bio One Latest Developments
- Table 105. Owen Mumford Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 106. Owen Mumford Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 107. Owen Mumford Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 108. Owen Mumford Main Business
- Table 109. Owen Mumford Latest Developments
- Table 110. Cardinal Health Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 111. Cardinal Health Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 112. Cardinal Health Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 113. Cardinal Health Main Business
- Table 114. Cardinal Health Latest Developments
- Table 115. Ascensia Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 116. Ascensia Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 117. Ascensia Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 118. Ascensia Main Business
- Table 119. Ascensia Latest Developments
- Table 120. Abbott Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 121. Abbott Soft-Contact Blood Lancet Product Portfolios and Specifications

Table 122. Abbott Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Abbott Main Business

Table 124. Abbott Latest Developments

Table 125. B. Braun Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors

Table 126. B. Braun Soft-Contact Blood Lancet Product Portfolios and Specifications

Table 127. B. Braun Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. B. Braun Main Business

Table 129. B. Braun Latest Developments

Table 130. Terumo Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors

Table 131. Terumo Soft-Contact Blood Lancet Product Portfolios and Specifications

Table 132. Terumo Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Terumo Main Business

Table 134. Terumo Latest Developments

Table 135. I-SENS Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors

Table 136. I-SENS Soft-Contact Blood Lancet Product Portfolios and Specifications

Table 137. I-SENS Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. I-SENS Main Business

Table 139. I-SENS Latest Developments

Table 140. Nipro Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors

Table 141. Nipro Soft-Contact Blood Lancet Product Portfolios and Specifications

Table 142. Nipro Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Nipro Main Business

Table 144. Nipro Latest Developments

Table 145. ICU Medical Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors

Table 146. ICU Medical Soft-Contact Blood Lancet Product Portfolios and Specifications

Table 147. ICU Medical Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. ICU Medical Main Business

Table 149. ICU Medical Latest Developments

- Table 150. Sarstedt Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 151. Sarstedt Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 152. Sarstedt Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 153. Sarstedt Main Business
- Table 154. Sarstedt Latest Developments
- Table 155. Sannuo Biosensor Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 156. Sannuo Biosensor Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 157. Sannuo Biosensor Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 158. Sannuo Biosensor Main Business
- Table 159. Sannuo Biosensor Latest Developments
- Table 160. Yuwell Medical Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 161. Yuwell Medical Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 162. Yuwell Medical Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 163. Yuwell Medical Main Business
- Table 164. Yuwell Medical Latest Developments
- Table 165. Tianjin Huahong Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 166. Tianjin Huahong Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 167. Tianjin Huahong Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 168. Tianjin Huahong Main Business
- Table 169. Tianjin Huahong Latest Developments
- Table 170. Suzhou Slink Medical Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors
- Table 171. Suzhou Slink Medical Soft-Contact Blood Lancet Product Portfolios and Specifications
- Table 172. Suzhou Slink Medical Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 173. Suzhou Slink Medical Main Business
- Table 174. Suzhou Slink Medical Latest Developments

Table 175. Shandong Lianfa Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors

Table 176. Shandong Lianfa Soft-Contact Blood Lancet Product Portfolios and Specifications

Table 177. Shandong Lianfa Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Shandong Lianfa Main Business

Table 179. Shandong Lianfa Latest Developments

Table 180. Puan Medical Basic Information, Soft-Contact Blood Lancet Manufacturing Base, Sales Area and Its Competitors

Table 181. Puan Medical Soft-Contact Blood Lancet Product Portfolios and Specifications

Table 182. Puan Medical Soft-Contact Blood Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Puan Medical Main Business

Table 184. Puan Medical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Soft-Contact Blood Lancet
- Figure 2. Soft-Contact Blood Lancet Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Soft-Contact Blood Lancet Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Soft-Contact Blood Lancet Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Soft-Contact Blood Lancet Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Soft-Contact Blood Lancet Sales Market Share by Country/Region (2025)
- Figure 10. Soft-Contact Blood Lancet Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Safety
- Figure 12. Product Picture of Routine
- Figure 13. Global Soft-Contact Blood Lancet Sales Market Share by Type in 2026
- Figure 14. Global Soft-Contact Blood Lancet Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Standard Length
- Figure 16. Product Picture of Short-length
- Figure 17. Product Picture of Long-length
- Figure 18. Global Soft-Contact Blood Lancet Sales Market Share by Length in 2026
- Figure 19. Global Soft-Contact Blood Lancet Revenue Market Share by Length (2021-2026)
- Figure 20. Soft-Contact Blood Lancet Consumed in Newborn Screening
- Figure 21. Global Soft-Contact Blood Lancet Market: Newborn Screening (2021-2026) & (K Units)
- Figure 22. Soft-Contact Blood Lancet Consumed in Blood Glucose Test
- Figure 23. Global Soft-Contact Blood Lancet Market: Blood Glucose Test (2021-2026) & (K Units)
- Figure 24. Soft-Contact Blood Lancet Consumed in Rapid Complete Blood Count
- Figure 25. Global Soft-Contact Blood Lancet Market: Rapid Complete Blood Count (2021-2026) & (K Units)
- Figure 26. Soft-Contact Blood Lancet Consumed in Others
- Figure 27. Global Soft-Contact Blood Lancet Market: Others (2021-2026) & (K Units)

Figure 28. Global Soft-Contact Blood Lancet Sale Market Share by Application (2025)

Figure 29. Global Soft-Contact Blood Lancet Revenue Market Share by Application in 2026

Figure 30. Soft-Contact Blood Lancet Sales by Company in 2026 (K Units)

Figure 31. Global Soft-Contact Blood Lancet Sales Market Share by Company in 2026

Figure 32. Soft-Contact Blood Lancet Revenue by Company in 2026 (\$ millions)

Figure 33. Global Soft-Contact Blood Lancet Revenue Market Share by Company in 2026

Figure 34. Global Soft-Contact Blood Lancet Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Soft-Contact Blood Lancet Revenue Market Share by Geographic Region in 2026

Figure 36. Americas Soft-Contact Blood Lancet Sales 2021-2026 (K Units)

Figure 37. Americas Soft-Contact Blood Lancet Revenue 2021-2026 (\$ millions)

Figure 38. APAC Soft-Contact Blood Lancet Sales 2021-2026 (K Units)

Figure 39. APAC Soft-Contact Blood Lancet Revenue 2021-2026 (\$ millions)

Figure 40. Europe Soft-Contact Blood Lancet Sales 2021-2026 (K Units)

Figure 41. Europe Soft-Contact Blood Lancet Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Soft-Contact Blood Lancet Sales 2021-2026 (K Units)

Figure 43. Middle East & Africa Soft-Contact Blood Lancet Revenue 2021-2026 (\$ millions)

Figure 44. Americas Soft-Contact Blood Lancet Sales Market Share by Country in 2026

Figure 45. Americas Soft-Contact Blood Lancet Revenue Market Share by Country (2021-2026)

Figure 46. Americas Soft-Contact Blood Lancet Sales Market Share by Type (2021-2026)

Figure 47. Americas Soft-Contact Blood Lancet Sales Market Share by Application (2021-2026)

Figure 48. United States Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Soft-Contact Blood Lancet Sales Market Share by Region in 2026

Figure 53. APAC Soft-Contact Blood Lancet Revenue Market Share by Region (2021-2026)

Figure 54. APAC Soft-Contact Blood Lancet Sales Market Share by Type (2021-2026)

Figure 55. APAC Soft-Contact Blood Lancet Sales Market Share by Application (2021-2026)

Figure 56. China Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Soft-Contact Blood Lancet Sales Market Share by Country in 2026

Figure 64. Europe Soft-Contact Blood Lancet Revenue Market Share by Country (2021-2026)

Figure 65. Europe Soft-Contact Blood Lancet Sales Market Share by Type (2021-2026)

Figure 66. Europe Soft-Contact Blood Lancet Sales Market Share by Application (2021-2026)

Figure 67. Germany Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Soft-Contact Blood Lancet Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Soft-Contact Blood Lancet Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Soft-Contact Blood Lancet Sales Market Share by Application (2021-2026)

Figure 75. Egypt Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Soft-Contact Blood Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Soft-Contact Blood Lancet in 2026

Figure 81. Manufacturing Process Analysis of Soft-Contact Blood Lancet

Figure 82. Industry Chain Structure of Soft-Contact Blood Lancet

Figure 83. Channels of Distribution

Figure 84. Global Soft-Contact Blood Lancet Sales Market Forecast by Region

(2027-2032)

Figure 85. Global Soft-Contact Blood Lancet Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Soft-Contact Blood Lancet Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Soft-Contact Blood Lancet Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global Soft-Contact Blood Lancet Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Soft-Contact Blood Lancet Revenue Market Share Forecast by Application (2027-2032)

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