

Global Sodium Trimetaphosphate Market Growth 2026-2032

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Abstracts

The global Sodium Trimetaphosphate market size is predicted to grow from US\$ 55.57 million in 2025 to US\$ 76.52 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Sodium Trimetaphosphate (STMP) is an inorganic cyclic metaphosphate with the chemical formula $\text{Na}_3\text{P}_3\text{O}_9$, usually supplied as a white crystalline powder or granule. It is used as a starch modifier, crosslinking agent, water softener, dispersant, stabilizer, and functional phosphate additive in food processing, gypsum board, detergents, water treatment, ceramics, and specialty chemical applications. In 2025, global Sodium Trimetaphosphate production reached approximately 31 K MT.

The Sodium Trimetaphosphate market is primarily driven by its role as a functional phosphate in food processing, especially in starch modification, meat processing, dairy products, bakery systems, and other formulated foods. STMP can help improve texture, water retention, stability, and processing performance, making it useful in applications where food manufacturers need better freeze-thaw stability, stronger gel structure, improved binding, or reduced product quality fluctuation. As processed foods, convenience foods, frozen foods, and modified starch-based ingredients continue to expand, demand for food-grade STMP remains relatively stable and gradually increases.

Another important driver is the use of STMP in gypsum board and construction materials. STMP can function as a setting regulator and performance additive in gypsum-based systems, helping improve board structure, dimensional stability, and manufacturing efficiency. With ongoing demand for lightweight building materials, drywall, renovation materials, and prefabricated construction components, STMP

continues to benefit from the steady consumption of gypsum board additives. Although dosage per unit is relatively low, the large downstream base supports recurring demand.

The market is also supported by industrial applications such as detergents, water treatment, ceramic processing, corrosion and scale control, and specialty chemical synthesis. In these applications, STMP is valued for its phosphate structure, dispersing ability, water-softening function, and compatibility with other formulation ingredients. At the same time, China's mature phosphorus chemical supply chain, integrated phosphoric acid and phosphate production capacity, and export competitiveness allow Chinese producers to play a major role in global STMP supply.

LP Information, Inc. (LPI) ' newest research report, the "Sodium Trimetaphosphate Industry Forecast" looks at past sales and reviews total world Sodium Trimetaphosphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Trimetaphosphate sales for 2026 through 2032. With Sodium Trimetaphosphate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium Trimetaphosphate industry.

This Insight Report provides a comprehensive analysis of the global Sodium Trimetaphosphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Trimetaphosphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium Trimetaphosphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium Trimetaphosphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium Trimetaphosphate.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Trimetaphosphate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

Food Grade

Segmentation by Feature:

Content >98%

Content >99%

Segmentation by Channel:

Direct Sales

Distribution

Segmentation by Application:

Food and Beverage

Meat Processing

Dairy Products

Gypsum Board

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ICL

Innophos

Xingfa Chemicals

Sichuan Mianzhu Norwest Phosphate

Guizhou Sino-Phos Chemical

Chengdu Chemical Engineering Research

Xuzhou Tianjia

Reephos Group

Sichuan Chenghong Phosph-Chemical

Jiangyin Xingxin Biological

Hens

Sichuan Ronghong Technology Development

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Trimetaphosphate market?

What factors are driving Sodium Trimetaphosphate market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Trimetaphosphate market opportunities vary by end market size?

How does Sodium Trimetaphosphate break out by Type, by Application?

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