

Global Sodium Silicate Grouts Market Growth 2026-2032

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Abstracts

The global Sodium Silicate Grouts market size is predicted to grow from US\$ 481 million in 2025 to US\$ 638 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Sodium Silicate Grouts are inorganic chemical grouting materials based on aqueous sodium silicate that react with hardeners/accelerators to form a silica gel within pores and voids; they are generally cost-effective, can be formulated for fast gelation and strong permeability reduction, and are widely used for permeation grouting in sands, cut-off curtains, tunneling/shaft inflow control, and containment applications. In 2025, global Sodium Silicate Grouts sales is about 410 kilotons/year, with an average ex-works price of ~US\$1,200/ton, installed capacity around 650 kilotons/year, and a materials gross margin typically 15%–25%.

The value chain runs from upstream soda/caustic and silica feedstocks plus hardeners/accelerators, through midstream sodium silicate solution manufacturing/modification and kitted two-component supply, to downstream on-site permeation grouting and cut-off works delivered by ground-improvement and underground contractors using metered injection equipment.

United States market for Sodium Silicate Grouts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sodium Silicate Grouts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sodium Silicate Grouts is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sodium Silicate Grouts players cover Sika, Master Builders Solutions, Minova, Normet, Mapei, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Sodium Silicate Grouts Industry Forecast” looks at past sales and reviews total world Sodium Silicate Grouts sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Silicate Grouts sales for 2026 through 2032. With Sodium Silicate Grouts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium Silicate Grouts industry.

This Insight Report provides a comprehensive analysis of the global Sodium Silicate Grouts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Silicate Grouts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium Silicate Grouts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium Silicate Grouts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium Silicate Grouts.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Silicate Grouts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non- modified Sodium Silicate

Modified Sodium Silicate

Segmentation by Component:

Two-component

Triple-component

Segmentation by Gelation Control:

Acid-Triggered Gelation

Salt/Ionic Activation

Hardener/Ester-Type Controlled Set

Segmentation by Application:

Tunneling & Underground Construction

Ground Improvement & Foundations

Hydraulic Works

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

Master Builders Solutions

Minova

Normet

Mapei

WEBAC-Chemie GmbH

RASCOR International

K?STER Bauchemie AG

Uretek

MC-Bauchemie

De Neef (BASF heritage brand)

Fosroc

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Silicate Grouts market?

What factors are driving Sodium Silicate Grouts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Silicate Grouts market opportunities vary by end market size?

How does Sodium Silicate Grouts break out by Type, by Application?

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