

Global Sodium Phosphite Market Growth 2026-2032

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Abstracts

The global Sodium Phosphite market size is predicted to grow from US\$ 404 million in 2025 to US\$ 611 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Sodium phosphite is an inorganic phosphorus salt (typically Na_2HPO_3 or NaH_2PO_3 , depending on hydration and formulation) used primarily as a reducing agent, buffering component, corrosion inhibitor, and as an intermediate or formulated ingredient in agrochemicals (fungicides and plant health products), water treatment chemicals, metal surface treatment, and specialty chemical formulations. Its supply chain begins upstream with elemental phosphorus or phosphorus trichloride derived from phosphate rock, which is reacted to produce phosphorous acid (H_2PO_3); this intermediate is then neutralized with sodium hydroxide or sodium carbonate to form sodium phosphite, followed by concentration, crystallization, drying, and quality grading. Midstream producers are integrated inorganic and specialty chemical manufacturers that control phosphorous acid synthesis and salt conversion, ensuring purity and consistency for technical, industrial, or agrochemical grades. Downstream, sodium phosphite is sold either as a raw material to formulators (crop protection, water treatment, and industrial chemical blenders) or directly to end users in agriculture, cooling water systems, metal finishing, and specialty manufacturing, with distribution handled through regional chemical distributors and direct contracts, and logistics typically involving bulk bags, drums, or solution form depending on application requirements. In 2025, global sodium phosphite production reached approximately 380,000 tons against an estimated installed global production capacity of about 460,000 tons per year, with products sold at an average unit price of roughly USD 820–1,450 per ton, while leading manufacturers typically achieved gross margins of around 32%.

United States market for Sodium Phosphite is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sodium Phosphite is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sodium Phosphite is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sodium Phosphite players cover Arkema (France), Solvay (Belgium), Nippon Chemical (Japan), Xingfa Chemicals (China), Kangxiang Industrial (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Sodium Phosphite Industry Forecast" looks at past sales and reviews total world Sodium Phosphite sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Phosphite sales for 2026 through 2032. With Sodium Phosphite sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium Phosphite industry.

This Insight Report provides a comprehensive analysis of the global Sodium Phosphite landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Phosphite portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium Phosphite market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium Phosphite and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium Phosphite.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Phosphite market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monosodium Phosphite (NaH_2PO_3)

Disodium Phosphite (Na_2HPO_3)

Segmentation by Physical Form:

Crystalline Powder

Granular Solid

Flake

Aqueous Solution

Segmentation by Application:

Agrochemical

Pulp & Paper

Water Treatment

Metal Surface Finishing

Electronic Manufacturing

Industrial Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arkema (France)

Solvay (Belgium)

Nippon Chemical (Japan)

Xingfa Chemicals (China)

Kangxiang Industrial (China)

Lianxing Chemical (China)

Jiangxi Fuerxin Chemical (China)

Hubei Sky Lake Chemical (China)

Hubei Yihua Chemical (China)

Jiangsu Danai Chemical (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Phosphite market?

What factors are driving Sodium Phosphite market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Phosphite market opportunities vary by end market size?

How does Sodium Phosphite break out by Type, by Application?

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