

Global Sodium Percarbonate Market Growth 2026-2032

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Abstracts

The global Sodium Percarbonate market size is predicted to grow from US\$ 448 million in 2025 to US\$ 521 million in 2032; it is expected to grow at a CAGR of 2.4% from 2026 to 2032.

Sodium Percarbonate (SPC) is a chemical, it is a powder that releases hydrogen peroxide, with formula $2\text{Na}_2\text{CO}_3 \cdot 3\text{H}_2\text{O}_2$. It is a colorless, crystalline, hygroscopic and water-soluble solid. It is used in some eco-friendly cleaning products and as a laboratory source of anhydrous hydrogen peroxide. In 2024, global Sodium Percarbonate production reached approximately 812 K MT, with an average global market price of around US\$ 586 per MT.

Sodium percarbonate demand is primarily pulled by the global laundry and home-care detergents market, where it serves as an “oxygen bleach” that boosts stain removal and whitening at typical wash temperatures. Growth is reinforced by premiumization in detergents (concentrated powders, multi-benefit formulations, stain-fighter additives), higher hygiene expectations in households and institutional cleaning, and the ongoing shift toward products that work well in cold/short cycles while still delivering visible cleaning performance. In many regions, tighter rules and retailer pressure around wastewater quality and formulation “safer chemistry” also nudge brands toward oxygen-based bleaching systems and away from harsher oxidizers, which indirectly supports percarbonate inclusion rates.

A second major driver is sustainability positioning: sodium percarbonate breaks down into sodium carbonate (washing soda), water, and oxygen, which fits “chlorine-free” and eco-labeled cleaning claims in a way many consumers understand. That makes it attractive for green cleaners, refill/concentrate concepts, and direct-to-consumer brands

that market ingredient transparency. The rise of private label and e-commerce further helps, because percarbonate is a well-known functional ingredient that can be communicated simply (“oxygen bleach”) and used across multiple SKUs—laundry boosters, surface cleaners, dishwasher additives—creating steady repeat demand even when end-users trade down on other attributes.

Industrial and institutional uses add another leg of demand: textile and paper processing (bleaching and cleaning), carpet and upholstery care, denture and specialty cleaners, and some water-treatment or sanitation formulations where controlled oxygen release is useful. On the supply side, economics are closely tied to key inputs and operating conditions—hydrogen peroxide and soda ash pricing, energy and utilities, granulation/coating technology (to improve stability and reduce moisture pickup), and compliance/transport costs for oxidizers. Producers that can offer consistent particle size, low dust, high active oxygen stability, and coated grades often win long-term contracts with formulators, which supports volume stability and can modestly lift value versus undifferentiated commodity output.

Industry gross profit margins are generally moderate and cyclical (often mid-teens in more competitive periods, with higher margins for coated/specialty grades and integrated producers), and they can swing with hydrogen peroxide/energy costs, freight, and regional capacity utilization; intense price competition tends to cap margins when supply is long.

LP Information, Inc. (LPI) ' newest research report, the “Sodium Percarbonate Industry Forecast” looks at past sales and reviews total world Sodium Percarbonate sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Percarbonate sales for 2026 through 2032. With Sodium Percarbonate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium Percarbonate industry.

This Insight Report provides a comprehensive analysis of the global Sodium Percarbonate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Percarbonate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium Percarbonate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Sodium Percarbonate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium Percarbonate.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Percarbonate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

COP

WPC

Segmentation by Feature:

Dry Method

Wet Method

Segmentation by Channel:

Direct Selling

Distribution

Segmentation by Application:

Washing Additives

Medical and Health

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Solvay

Evonik

OCI

Kemira

JSC Khimprom

Ak-Kim

Hodogaya

Jinke Chem

Hongye Chem

Boholy Chem

Shangyu Jiehua

Wanma Chem

Hexing Chem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Percarbonate market?

What factors are driving Sodium Percarbonate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Percarbonate market opportunities vary by end market size?

How does Sodium Percarbonate break out by Type, by Application?

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