

Global Sodium Perborate Market Growth 2026-2032

<https://marketpublishers.com/r/GB4D416AABBFEN.html>

Date: February 2026

Pages: 91

Price: US\$ 3,660.00 (Single User License)

ID: GB4D416AABBFEN

Abstracts

The global Sodium Perborate market size is predicted to grow from US\$ 111 million in 2025 to US\$ 145 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Sodium perborate (PBS) is an odorless, white, water-soluble solid with the chemical formula NaBO_3 . It is a highly efficient oxygen-based bleaching agent, and also has bactericidal and color-preserving properties, making it widely used in bleaching powders, laundry detergents, and other everyday consumer materials.

Global sodium perborate production is projected to reach 140,000 tons in 2025, with an average price of \$812 per ton. Overall gross margins are low and highly volatile, typically ranging from 10% to 25%.

The upstream of sodium perborate mainly consists of boron minerals, soda ash, hydrogen peroxide, electricity, and steam, all of which are basic chemical inputs. The stability of boron supply and energy costs play a major role in overall cost structure. The downstream represents the core demand segment, with detergents and cleaning products being the most important applications. Sodium perborate is widely used in laundry powders, laundry tablets, and multi-purpose cleaners as an oxygen-based bleaching and stain-removal agent, and its usage is influenced by formulation upgrades and environmental requirements. In household cleaning, sodium perborate remains relevant in some markets due to its storage stability and relatively high safety compared with liquid peroxides. In industrial and institutional cleaning, it is applied in textile bleaching, pulp treatment, and surface cleaning, where demand is more concentrated and highly cost-sensitive. In niche applications such as oral care and medical disinfection, sodium perborate is used for denture cleaning and specific disinfection purposes, with smaller volumes but higher purity and regulatory requirements.

In terms of development trends, overall demand for sodium perborate is relatively stable, though it faces substitution pressure from sodium percarbonate in certain regions. However, it continues to maintain steady demand in applications where formulation compatibility and storage stability are critical. Key drivers include rigid global demand for detergents, continued use of powder detergents in emerging markets, and acceptance of solid oxygen bleaches for safety reasons. Constraints include tightening environmental regulations, stricter controls on boron-containing chemical emissions, and competition from alternative oxygen bleaching agents with cost or performance advantages.

LP Information, Inc. (LPI) ' newest research report, the “Sodium Perborate Industry Forecast” looks at past sales and reviews total world Sodium Perborate sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Perborate sales for 2026 through 2032. With Sodium Perborate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium Perborate industry.

This Insight Report provides a comprehensive analysis of the global Sodium Perborate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Perborate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium Perborate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium Perborate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium Perborate.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Perborate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sodium Perborate Monohydrate

Sodium Perborate Tetrahydrate

Sodium Perborate Trihydrate

Segmentation by Form:

Powder

Granular

Flakes/Blocks

Segmentation by Reactive Oxygen Content:

More than 14%

10%-14%

Less than 10%

Segmentation by Purity:

Below 98%

98%-99%

Above 99%

Segmentation by Application:

Washing and Cleaning

Bleaching

Medicinal and Oral Care

Cosmetics and Personal Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Belinka Perkemija

Evonik

National Peroxide Limited

Zhejiang Jiehua New Material

Zhejiang Jinke Chemicals

Weifang Yaxing Chemical

Kishida Chemical

Junsei Chemical

Kanto Chemical

CDH Fine Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Perborate market?

What factors are driving Sodium Perborate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Perborate market opportunities vary by end market size?

How does Sodium Perborate break out by Type, by Application?

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