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Global Sodium Isoamyl Xanthate Market Growth 2026-2032

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Abstracts

The global Sodium Isoamyl Xanthate market size is predicted to grow from US$ 81 million in 2025 to US$ 105 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Sodium isoamyl xanthate is a yellow granular chemical and a strong collector used primarily in the flotation of non-ferrous metal ores, particularly copper-nickel sulfide ores and gold-bearing pyrite. Global production in 2024 was estimated to be approximately 50,000 tons, with an average selling price of $1,600 per ton.

Sodium isoamyl xanthate (SIAX) is produced by the reaction of isoamyl alcohol, carbon disulfide, and sodium hydroxide. Global isoamyl alcohol manufacturers include Petrom, Indorama Ventures, and BASF. Its price and supply stability directly impact SIAX production costs and output. Sodium isoamyl xanthate is primarily used in the mining industry, particularly in beneficiation plants for non-ferrous metals (such as copper, lead, zinc, and nickel) and precious metals (such as gold). Demand for sodium isoamyl xanthate is influenced by mine demand, mining scale, and fluctuations in metal market prices.

United States market for Sodium Isoamyl Xanthate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sodium Isoamyl Xanthate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sodium Isoamyl Xanthate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Sodium Isoamyl Xanthate players cover Tieling Flotation Reagent, Yantai Humon Chemical Auxiliary, Yantai Aotong Chemical, TC CHINA, Shandong Yitai Chemical Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Sodium Isoamyl Xanthate Industry Forecast” looks at past sales and reviews total world Sodium Isoamyl Xanthate sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Isoamyl Xanthate sales for 2026 through 2032. With Sodium Isoamyl Xanthate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sodium Isoamyl Xanthate industry.

This Insight Report provides a comprehensive analysis of the global Sodium Isoamyl Xanthate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Isoamyl Xanthate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Sodium Isoamyl Xanthate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium Isoamyl Xanthate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium Isoamyl Xanthate.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Isoamyl Xanthate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Purity?80%

Purity?90%

Other

Segmentation by Application:

Copper-nickel Sulfide Ore

Copper Oxide Ore

Lead Oxide Ore

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tieling Flotation Reagent

Yantai Humon Chemical Auxiliary

Yantai Aotong Chemical

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TC CHINA

Shandong Yitai Chemical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Isoamyl Xanthate market?

What factors are driving Sodium Isoamyl Xanthate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Isoamyl Xanthate market opportunities vary by end market size?

How does Sodium Isoamyl Xanthate break out by Type, by Application?

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