

Global Sodium-Ion Battery Pack Market Growth 2026-2032

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Abstracts

The global Sodium-Ion Battery Pack market size is predicted to grow from US\$ 1820 million in 2025 to US\$ 8969 million in 2032; it is expected to grow at a CAGR of 25.7% from 2026 to 2032.

In 2025, global Sodium-Ion Battery Pack production reached approximately 20.22 GWh, with an average global market price of around US\$92 per kWh.

The gross profit margin of major companies in the industry is between 16% ? 30%.

In 2025, the global production capacity of Sodium-Ion Battery Pack was approximately 26.96 GWh.

Sodium-Ion Battery Pack is an electrochemical energy storage assembly using sodium-ion cells as the core power source. It is attracting attention because of its potential cost advantages, raw material abundance, and suitability for short-duration storage and selected mobility applications. The pack generally includes cells, battery management systems, thermal management units, structural housings, and electrical connection components.

The industrial chain of Sodium-Ion Battery Pack includes upstream sodium-ion cells, cathode and anode materials, electrolytes, separators, BMS, cooling parts, and housings. Midstream covers pack design, module integration, electrical assembly, thermal management, safety validation, and testing. Downstream applications mainly include stationary energy storage, low-speed vehicles, backup power, industrial equipment, and selected mobility systems.

United States market for Sodium-Ion Battery Pack is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sodium-Ion Battery Pack is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sodium-Ion Battery Pack is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sodium-Ion Battery Pack players cover CATL, HiNa Battery Technology, EVE Energy, Penghui Energy, Farasis Energy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Sodium-Ion Battery Pack Industry Forecast" looks at past sales and reviews total world Sodium-Ion Battery Pack sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium-Ion Battery Pack sales for 2026 through 2032. With Sodium-Ion Battery Pack sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium-Ion Battery Pack industry.

This Insight Report provides a comprehensive analysis of the global Sodium-Ion Battery Pack landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium-Ion Battery Pack portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium-Ion Battery Pack market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium-Ion Battery Pack and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium-Ion Battery Pack.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium-Ion Battery Pack market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Layered Oxide Sodium-Ion Battery Pack

Prussian Blue Sodium-Ion Battery Pack

Polyanion Sodium-Ion Battery Pack

Segmentation by Air Circulation Mode:

Modular Sodium-Ion Battery Pack

Integrated Sodium-Ion Battery Pack

Rack-mounted Sodium-Ion Battery Pack

Segmentation by System Structure:

Air-cooled Sodium-Ion Battery Pack

Liquid-cooled Sodium-Ion Battery Pack

Passive Thermal-managed Sodium-Ion Battery Pack

Segmentation by Application:

Home Energy Storage

Commercial and Industrial Energy Storage

Backup Power System

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CATL

HiNa Battery Technology

EVE Energy

Penghui Energy

Farasis Energy

Natron Energy

Peak Energy

Gotion High-tech

Sunwoda Electronic

TIAMAT Energy

Faradion

AMTE Power

BYD

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium-Ion Battery Pack market?

What factors are driving Sodium-Ion Battery Pack market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium-Ion Battery Pack market opportunities vary by end market size?

How does Sodium-Ion Battery Pack break out by Type, by Application?

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