

Global Sodium-Ion Battery-Grade Soda Ash Market Growth 2026-2032

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Abstracts

The global Sodium-Ion Battery-Grade Soda Ash market size is predicted to grow from US\$ 32.66 million in 2025 to US\$ 61.16 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

Sodium-ion battery-grade soda ash refers to high-purity sodium carbonate used in the preparation of cathode materials and electrolyte systems for sodium-ion batteries. It undergoes refining processes to reduce impurities—specifically metal ions, sulfates, chloride ions, and heavy metals—thereby meeting the stringent high-purity chemical requirements of battery material synthesis.

The upstream segment of the industry chain primarily involves raw materials such as raw salt, natural trona ore, or salt lake resources, alongside basic chemical inputs like limestone and ammonia; industrial-grade sodium carbonate is produced via processes such as the natural trona method, the combined soda process (Hou's process), or the ammonia-soda process (Solvay process), followed by deep purification. The midstream segment focuses on the refining and processing of battery-grade soda ash; companies employ techniques such as recrystallization, ion removal, filtration, and metal impurity control to upgrade industrial-grade soda ash into high-purity sodium carbonate products that meet the synthesis requirements for sodium-ion battery cathodes, ensuring low levels of chloride, iron, and heavy metals. The downstream segment primarily involves applications in sodium-ion battery cathode materials and electrolyte additives.

In 2025, global sales volume for sodium-ion battery-grade soda ash reached 55,000 tonnes, with a production capacity of approximately 78,000 tonnes; the average selling price was \$607 per tonne, and the average gross profit margin ranged from 20% to 30%.

Regarding the policy environment and industry dynamics, the global energy transition and the development of energy storage systems serve as core drivers; China's "dual carbon" strategy and targets for new energy storage capacity have significantly accelerated the industrialization of sodium-ion batteries, whereas Europe and the United States are focusing more on pathways to replace existing systems with low-cost energy storage technologies. Against this backdrop, sodium-ion battery material systems are viewed as a crucial complement to lithium-ion technology, prompting upstream soda ash enterprises to rapidly enter the new energy materials sector while driving the industry chain toward higher purity and greater specialization.

LP Information, Inc. (LPI) ' newest research report, the "Sodium-Ion Battery-Grade Soda Ash Industry Forecast" looks at past sales and reviews total world Sodium-Ion Battery-Grade Soda Ash sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium-Ion Battery-Grade Soda Ash sales for 2026 through 2032. With Sodium-Ion Battery-Grade Soda Ash sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium-Ion Battery-Grade Soda Ash industry.

This Insight Report provides a comprehensive analysis of the global Sodium-Ion Battery-Grade Soda Ash landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium-Ion Battery-Grade Soda Ash portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium-Ion Battery-Grade Soda Ash market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium-Ion Battery-Grade Soda Ash and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium-Ion Battery-Grade Soda Ash.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium-Ion Battery-Grade Soda Ash market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity 99.5%–99.9%

Purity >99.9%

Segmentation by Production Processes:

Natural Soda Process

Ammonia-Soda Process

Combined Soda Process

Segmentation by Particle Size:

<6µm

6-8µm

Others

Segmentation by Application:

Cathode Materials

Electrolyte Additives

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tangshan Sanyou Chemical

Hubei Shuanghuan Science

Suyan Group

CSKS

HiNa Battery Technology

Chongqing Xiangyu Salt Chemical

Bohai Chemical

Hai Lian San Yi

Solvay

Genesis Alkali

Sisecam

OCI Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium-Ion Battery-Grade Soda Ash market?

What factors are driving Sodium-Ion Battery-Grade Soda Ash market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium-Ion Battery-Grade Soda Ash market opportunities vary by end market size?

How does Sodium-Ion Battery-Grade Soda Ash break out by Type, by Application?

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