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Global Sodium Diisobutyl Dithiophosphate Market Growth 2026-2032

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Abstracts

The global Sodium Diisobutyl Dithiophosphate market size is predicted to grow from US$ 234 million in 2025 to US$ 305 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Sodium Diisobutyl Dithiophosphate is a chemical reagent used in mineral flotation. Its main ingredient is sodium diisobutyl dithiophosphate. As a collector, it selectively adsorbs onto the surfaces of sulfide minerals such as gold, silver, copper, and zinc, increasing their hydrophobicity and enabling effective flotation separation in mineral processing. Global production in 2024 was estimated to be approximately 110,000 tons, with an average selling price of $2,100 per ton.

The raw materials for the production primarily include phosphorus pentasulfide, isobutanol, and sodium hydroxide. Phosphorus pentasulfide is an important chemical intermediate, primarily composed of phosphorus and sulfur. It is significantly influenced by the phosphate rock and sulfur markets. Global manufacturers include Perimeter Solutions, Chemtrade, and Trecora.

In recent years, with increasing environmental protection requirements, upstream raw material industries have also faced pressure to transform and upgrade, which may have a certain impact on the production cost and supply stability of Sodium Diisobutyl Dithiophosphate. The downstream application is primarily in the mining industry, particularly metal ore beneficiation. With the growing demand for processing complex co-existing minerals, polymetallic ores, and the increasing technical requirements for selectivity, pyrite suppression, and low-side effect collectors, the demand for Sodium Diisobutyl Dithiophosphate in the domestic and international mineral processing reagent market is stable.

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United States market for Sodium Diisobutyl Dithiophosphate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sodium Diisobutyl Dithiophosphate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sodium Diisobutyl Dithiophosphate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sodium Diisobutyl Dithiophosphate players cover Prasol Chemicals, TC CHINA, Qingdao LNT Chemical, Tieling Flotation Reagent, Yantai Humon Chemical Auxiliary, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Sodium Diisobutyl Dithiophosphate Industry Forecast” looks at past sales and reviews total world Sodium Diisobutyl Dithiophosphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Diisobutyl Dithiophosphate sales for 2026 through 2032. With Sodium Diisobutyl Dithiophosphate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sodium Diisobutyl Dithiophosphate industry.

This Insight Report provides a comprehensive analysis of the global Sodium Diisobutyl Dithiophosphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Diisobutyl Dithiophosphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Sodium Diisobutyl Dithiophosphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium Diisobutyl Dithiophosphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Sodium Diisobutyl Dithiophosphate.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Diisobutyl Dithiophosphate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Active Content?50%

Active Content?50%

Segmentation by Application:

Copper Mines

Gold and Silver Mines

Zinc Mines

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Prasol Chemicals

TC CHINA

Qingdao LNT Chemical

Tieling Flotation Reagent

Yantai Humon Chemical Auxiliary

Yantai Aotong Chemical

Qingdao Ruchang Mining Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Diisobutyl Dithiophosphate market?

What factors are driving Sodium Diisobutyl Dithiophosphate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Diisobutyl Dithiophosphate market opportunities vary by end market size?

How does Sodium Diisobutyl Dithiophosphate break out by Type, by Application?

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