

Global Sodium Cyanide for Gold Leaching Market Growth 2026-2032

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Abstracts

The global Sodium Cyanide for Gold Leaching market size is predicted to grow from US\$ 1779 million in 2025 to US\$ 2573 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global Sodium Cyanide for Gold Leaching production reached approximately 744.9 thousand tons, with an average unit price of about USD 2,441 per ton.

Sodium Cyanide for Gold Leaching is a high-purity chemical used in the gold mining industry to extract gold from ores through the cyanidation process. The compound reacts with gold to form a soluble gold-cyanide complex, which can then be separated and recovered. It is typically produced using raw materials such as hydrogen cyanide, caustic soda (sodium hydroxide), and water. Upstream, production involves the synthesis of hydrogen cyanide, purification processes, and formulation into solid or liquid sodium cyanide products. Downstream, it is supplied to gold mining operations, processing plants, and metallurgical facilities, where it is handled with strict safety protocols due to its toxicity. Distribution channels include chemical distributors, direct supply agreements with mining companies, and industrial chemical wholesalers.

The global market for Sodium Cyanide for Gold Leaching is driven by the steady demand for gold in jewelry, electronics, and investment markets, which maintains the need for efficient gold extraction processes. Rising gold prices and growing exploration of new gold deposits encourage mining companies to adopt cyanidation as a primary extraction method due to its high recovery rates. Technological improvements in sodium cyanide production, handling, and delivery have enhanced operational safety and process efficiency. The market is also influenced by environmental and regulatory

considerations, as cyanide management and disposal protocols are strictly monitored to prevent ecological damage. Leading producers focus on product quality, consistency, and compliance with international safety standards. Distribution is predominantly through direct supply agreements with mining operations, though regional chemical distributors also play a role in supplying smaller mines or processing facilities. Growth in gold mining activities in regions such as Asia-Pacific, Latin America, and Africa is creating opportunities for market expansion, while increasing awareness of safe cyanide handling practices continues to shape product demand. Overall, the market is characterized by the critical balance between production efficiency, safety compliance, and environmental responsibility, making it essential for producers and end-users to adopt best practices in storage, transportation, and usage of sodium cyanide for gold leaching.

LP Information, Inc. (LPI) 's newest research report, the "Sodium Cyanide for Gold Leaching Industry Forecast" looks at past sales and reviews total world Sodium Cyanide for Gold Leaching sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Cyanide for Gold Leaching sales for 2026 through 2032. With Sodium Cyanide for Gold Leaching sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium Cyanide for Gold Leaching industry.

This Insight Report provides a comprehensive analysis of the global Sodium Cyanide for Gold Leaching landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Cyanide for Gold Leaching portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium Cyanide for Gold Leaching market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium Cyanide for Gold Leaching and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium Cyanide for Gold Leaching.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Cyanide for Gold Leaching market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Solid Sodium Cyanide

Liquid Sodium Cyanide

Segmentation by Packaging and Transportation:

Bulk / Tanker

Drums / Bags

Containerized / ISO Tank Transport

Segmentation by Application:

Gold Mining

Gold Recovery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Orica

Draslovka

Australian Gold Reagent

Hebei Chengxin

Tongsuh Petrochemical

Korund Group

Tiande Chemical

Taekwang Industrial

Anhui Shuguang Chemical Group

CyPlus

Lukoil

Unigel

Ynnovate Sanzheng (Yingkou)

Jincheng Hongsheng Chemical

Changsha Hekang Chemical

Sasol Polymers

Union Group Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Cyanide for Gold Leaching market?

What factors are driving Sodium Cyanide for Gold Leaching market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Cyanide for Gold Leaching market opportunities vary by end market size?

How does Sodium Cyanide for Gold Leaching break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Sodium Cyanide for Gold Leaching Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Sodium Cyanide for Gold Leaching by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Sodium Cyanide for Gold Leaching by Country/Region, 2021, 2025 & 2032

2.2 Sodium Cyanide for Gold Leaching Segment by Type

- 2.2.1 Solid Sodium Cyanide
- 2.2.2 Liquid Sodium Cyanide
- 2.2.3 Sodium Cyanide for Gold Leaching Sales by Type
 - 2.2.3.1 Global Sodium Cyanide for Gold Leaching Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Sodium Cyanide for Gold Leaching Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Sodium Cyanide for Gold Leaching Sale Price by Type (2021-2026)

2.3 Sodium Cyanide for Gold Leaching Segment by Packaging and Transportation

- 2.3.1 Bulk / Tanker
- 2.3.2 Drums / Bags
- 2.3.3 Containerized / ISO Tank Transport
- 2.3.4 Sodium Cyanide for Gold Leaching Sales by Packaging and Transportation
 - 2.3.4.1 Global Sodium Cyanide for Gold Leaching Sales Market Share by Packaging and Transportation (2021-2026)
 - 2.3.4.2 Global Sodium Cyanide for Gold Leaching Revenue and Market Share by Packaging and Transportation (2021-2026)

2.3.4.3 Global Sodium Cyanide for Gold Leaching Sale Price by Packaging and Transportation (2021-2026)

2.4 Sodium Cyanide for Gold Leaching Segment by Application

2.4.1 Gold Mining

2.4.2 Gold Recovery

2.4.3 Others

2.4.4 Sodium Cyanide for Gold Leaching Sales by Application

2.4.4.1 Global Sodium Cyanide for Gold Leaching Sale Market Share by Application (2021-2026)

2.4.4.2 Global Sodium Cyanide for Gold Leaching Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Sodium Cyanide for Gold Leaching Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Sodium Cyanide for Gold Leaching Breakdown Data by Company

3.1.1 Global Sodium Cyanide for Gold Leaching Annual Sales by Company (2021-2026)

3.1.2 Global Sodium Cyanide for Gold Leaching Sales Market Share by Company (2021-2026)

3.2 Global Sodium Cyanide for Gold Leaching Annual Revenue by Company (2021-2026)

3.2.1 Global Sodium Cyanide for Gold Leaching Revenue by Company (2021-2026)

3.2.2 Global Sodium Cyanide for Gold Leaching Revenue Market Share by Company (2021-2026)

3.3 Global Sodium Cyanide for Gold Leaching Sale Price by Company

3.4 Key Manufacturers Sodium Cyanide for Gold Leaching Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Sodium Cyanide for Gold Leaching Product Location Distribution

3.4.2 Players Sodium Cyanide for Gold Leaching Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SODIUM CYANIDE FOR GOLD LEACHING BY

GEOGRAPHIC REGION

4.1 World Historic Sodium Cyanide for Gold Leaching Market Size by Geographic Region (2021-2026)

4.1.1 Global Sodium Cyanide for Gold Leaching Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Sodium Cyanide for Gold Leaching Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Sodium Cyanide for Gold Leaching Market Size by Country/Region (2021-2026)

4.2.1 Global Sodium Cyanide for Gold Leaching Annual Sales by Country/Region (2021-2026)

4.2.2 Global Sodium Cyanide for Gold Leaching Annual Revenue by Country/Region (2021-2026)

4.3 Americas Sodium Cyanide for Gold Leaching Sales Growth

4.4 APAC Sodium Cyanide for Gold Leaching Sales Growth

4.5 Europe Sodium Cyanide for Gold Leaching Sales Growth

4.6 Middle East & Africa Sodium Cyanide for Gold Leaching Sales Growth

5 AMERICAS

5.1 Americas Sodium Cyanide for Gold Leaching Sales by Country

5.1.1 Americas Sodium Cyanide for Gold Leaching Sales by Country (2021-2026)

5.1.2 Americas Sodium Cyanide for Gold Leaching Revenue by Country (2021-2026)

5.2 Americas Sodium Cyanide for Gold Leaching Sales by Type (2021-2026)

5.3 Americas Sodium Cyanide for Gold Leaching Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Sodium Cyanide for Gold Leaching Sales by Region

6.1.1 APAC Sodium Cyanide for Gold Leaching Sales by Region (2021-2026)

6.1.2 APAC Sodium Cyanide for Gold Leaching Revenue by Region (2021-2026)

6.2 APAC Sodium Cyanide for Gold Leaching Sales by Type (2021-2026)

6.3 APAC Sodium Cyanide for Gold Leaching Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Sodium Cyanide for Gold Leaching by Country
 - 7.1.1 Europe Sodium Cyanide for Gold Leaching Sales by Country (2021-2026)
 - 7.1.2 Europe Sodium Cyanide for Gold Leaching Revenue by Country (2021-2026)
- 7.2 Europe Sodium Cyanide for Gold Leaching Sales by Type (2021-2026)
- 7.3 Europe Sodium Cyanide for Gold Leaching Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Sodium Cyanide for Gold Leaching by Country
 - 8.1.1 Middle East & Africa Sodium Cyanide for Gold Leaching Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Sodium Cyanide for Gold Leaching Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Sodium Cyanide for Gold Leaching Sales by Type (2021-2026)
- 8.3 Middle East & Africa Sodium Cyanide for Gold Leaching Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Sodium Cyanide for Gold Leaching

10.3 Manufacturing Process Analysis of Sodium Cyanide for Gold Leaching

10.4 Industry Chain Structure of Sodium Cyanide for Gold Leaching

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Sodium Cyanide for Gold Leaching Distributors

11.3 Sodium Cyanide for Gold Leaching Customer

12 WORLD FORECAST REVIEW FOR SODIUM CYANIDE FOR GOLD LEACHING BY GEOGRAPHIC REGION

12.1 Global Sodium Cyanide for Gold Leaching Market Size Forecast by Region

12.1.1 Global Sodium Cyanide for Gold Leaching Forecast by Region (2027-2032)

12.1.2 Global Sodium Cyanide for Gold Leaching Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Sodium Cyanide for Gold Leaching Forecast by Type (2027-2032)

12.7 Global Sodium Cyanide for Gold Leaching Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Orica

13.1.1 Orica Company Information

13.1.2 Orica Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.1.3 Orica Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Orica Main Business Overview
- 13.1.5 Orica Latest Developments
- 13.2 Draslovka
 - 13.2.1 Draslovka Company Information
 - 13.2.2 Draslovka Sodium Cyanide for Gold Leaching Product Portfolios and Specifications
 - 13.2.3 Draslovka Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Draslovka Main Business Overview
 - 13.2.5 Draslovka Latest Developments
- 13.3 Australian Gold Reagent
 - 13.3.1 Australian Gold Reagent Company Information
 - 13.3.2 Australian Gold Reagent Sodium Cyanide for Gold Leaching Product Portfolios and Specifications
 - 13.3.3 Australian Gold Reagent Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Australian Gold Reagent Main Business Overview
 - 13.3.5 Australian Gold Reagent Latest Developments
- 13.4 Hebei Chengxin
 - 13.4.1 Hebei Chengxin Company Information
 - 13.4.2 Hebei Chengxin Sodium Cyanide for Gold Leaching Product Portfolios and Specifications
 - 13.4.3 Hebei Chengxin Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Hebei Chengxin Main Business Overview
 - 13.4.5 Hebei Chengxin Latest Developments
- 13.5 Tongsuh Petrochemical
 - 13.5.1 Tongsuh Petrochemical Company Information
 - 13.5.2 Tongsuh Petrochemical Sodium Cyanide for Gold Leaching Product Portfolios and Specifications
 - 13.5.3 Tongsuh Petrochemical Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Tongsuh Petrochemical Main Business Overview
 - 13.5.5 Tongsuh Petrochemical Latest Developments
- 13.6 Korund Group
 - 13.6.1 Korund Group Company Information
 - 13.6.2 Korund Group Sodium Cyanide for Gold Leaching Product Portfolios and Specifications
 - 13.6.3 Korund Group Sodium Cyanide for Gold Leaching Sales, Revenue, Price and

Gross Margin (2021-2026)

13.6.4 Korund Group Main Business Overview

13.6.5 Korund Group Latest Developments

13.7 Tiande Chemical

13.7.1 Tiande Chemical Company Information

13.7.2 Tiande Chemical Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.7.3 Tiande Chemical Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Tiande Chemical Main Business Overview

13.7.5 Tiande Chemical Latest Developments

13.8 Taekwang Industrial

13.8.1 Taekwang Industrial Company Information

13.8.2 Taekwang Industrial Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.8.3 Taekwang Industrial Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Taekwang Industrial Main Business Overview

13.8.5 Taekwang Industrial Latest Developments

13.9 Anhui Shuguang Chemical Group

13.9.1 Anhui Shuguang Chemical Group Company Information

13.9.2 Anhui Shuguang Chemical Group Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.9.3 Anhui Shuguang Chemical Group Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Anhui Shuguang Chemical Group Main Business Overview

13.9.5 Anhui Shuguang Chemical Group Latest Developments

13.10 CyPlus

13.10.1 CyPlus Company Information

13.10.2 CyPlus Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.10.3 CyPlus Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 CyPlus Main Business Overview

13.10.5 CyPlus Latest Developments

13.11 Lukoil

13.11.1 Lukoil Company Information

13.11.2 Lukoil Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.11.3 Lukoil Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Lukoil Main Business Overview

13.11.5 Lukoil Latest Developments

13.12 Unigel

13.12.1 Unigel Company Information

13.12.2 Unigel Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.12.3 Unigel Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Unigel Main Business Overview

13.12.5 Unigel Latest Developments

13.13 Ynnovate Sanzheng (Yingkou)

13.13.1 Ynnovate Sanzheng (Yingkou) Company Information

13.13.2 Ynnovate Sanzheng (Yingkou) Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.13.3 Ynnovate Sanzheng (Yingkou) Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Ynnovate Sanzheng (Yingkou) Main Business Overview

13.13.5 Ynnovate Sanzheng (Yingkou) Latest Developments

13.14 Jincheng Hongsheng Chemical

13.14.1 Jincheng Hongsheng Chemical Company Information

13.14.2 Jincheng Hongsheng Chemical Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.14.3 Jincheng Hongsheng Chemical Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Jincheng Hongsheng Chemical Main Business Overview

13.14.5 Jincheng Hongsheng Chemical Latest Developments

13.15 Changsha Hekang Chemical

13.15.1 Changsha Hekang Chemical Company Information

13.15.2 Changsha Hekang Chemical Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.15.3 Changsha Hekang Chemical Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Changsha Hekang Chemical Main Business Overview

13.15.5 Changsha Hekang Chemical Latest Developments

13.16 Sasol Polymers

13.16.1 Sasol Polymers Company Information

13.16.2 Sasol Polymers Sodium Cyanide for Gold Leaching Product Portfolios and

Specifications

13.16.3 Sasol Polymers Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Sasol Polymers Main Business Overview

13.16.5 Sasol Polymers Latest Developments

13.17 Union Group Chemical

13.17.1 Union Group Chemical Company Information

13.17.2 Union Group Chemical Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

13.17.3 Union Group Chemical Sodium Cyanide for Gold Leaching Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Union Group Chemical Main Business Overview

13.17.5 Union Group Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Sodium Cyanide for Gold Leaching Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Sodium Cyanide for Gold Leaching Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Solid Sodium Cyanide

Table 4. Major Players of Liquid Sodium Cyanide

Table 5. Global Sodium Cyanide for Gold Leaching Sales by Type (2021-2026) & (Tons)

Table 6. Global Sodium Cyanide for Gold Leaching Sales Market Share by Type (2021-2026)

Table 7. Global Sodium Cyanide for Gold Leaching Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Type (2021-2026)

Table 9. Global Sodium Cyanide for Gold Leaching Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Bulk / Tanker

Table 11. Major Players of Drums / Bags

Table 12. Major Players of Containerized / ISO Tank Transport

Table 13. Global Sodium Cyanide for Gold Leaching Sales by Packaging and Transportation (2021-2026) & (Tons)

Table 14. Global Sodium Cyanide for Gold Leaching Sales Market Share by Packaging and Transportation (2021-2026)

Table 15. Global Sodium Cyanide for Gold Leaching Revenue by Packaging and Transportation (2021-2026) & (\$ million)

Table 16. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Packaging and Transportation (2021-2026)

Table 17. Global Sodium Cyanide for Gold Leaching Sale Price by Packaging and Transportation (2021-2026) & (US\$/Ton)

Table 18. Global Sodium Cyanide for Gold Leaching Sale by Application (2021-2026) & (Tons)

Table 19. Global Sodium Cyanide for Gold Leaching Sale Market Share by Application (2021-2026)

Table 20. Global Sodium Cyanide for Gold Leaching Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Application (2021-2026)

Table 22. Global Sodium Cyanide for Gold Leaching Sale Price by Application (2021-2026) & (US\$/Ton)

Table 23. Global Sodium Cyanide for Gold Leaching Sales by Company (2021-2026) & (Tons)

Table 24. Global Sodium Cyanide for Gold Leaching Sales Market Share by Company (2021-2026)

Table 25. Global Sodium Cyanide for Gold Leaching Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Company (2021-2026)

Table 27. Global Sodium Cyanide for Gold Leaching Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers Sodium Cyanide for Gold Leaching Producing Area Distribution and Sales Area

Table 29. Players Sodium Cyanide for Gold Leaching Products Offered

Table 30. Sodium Cyanide for Gold Leaching Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Sodium Cyanide for Gold Leaching Sales by Geographic Region (2021-2026) & (Tons)

Table 34. Global Sodium Cyanide for Gold Leaching Sales Market Share Geographic Region (2021-2026)

Table 35. Global Sodium Cyanide for Gold Leaching Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Sodium Cyanide for Gold Leaching Sales by Country/Region (2021-2026) & (Tons)

Table 38. Global Sodium Cyanide for Gold Leaching Sales Market Share by Country/Region (2021-2026)

Table 39. Global Sodium Cyanide for Gold Leaching Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Sodium Cyanide for Gold Leaching Sales by Country (2021-2026) & (Tons)

Table 42. Americas Sodium Cyanide for Gold Leaching Sales Market Share by Country (2021-2026)

Table 43. Americas Sodium Cyanide for Gold Leaching Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Sodium Cyanide for Gold Leaching Sales by Type (2021-2026) & (Tons)

Table 45. Americas Sodium Cyanide for Gold Leaching Sales by Application (2021-2026) & (Tons)

Table 46. APAC Sodium Cyanide for Gold Leaching Sales by Region (2021-2026) & (Tons)

Table 47. APAC Sodium Cyanide for Gold Leaching Sales Market Share by Region (2021-2026)

Table 48. APAC Sodium Cyanide for Gold Leaching Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Sodium Cyanide for Gold Leaching Sales by Type (2021-2026) & (Tons)

Table 50. APAC Sodium Cyanide for Gold Leaching Sales by Application (2021-2026) & (Tons)

Table 51. Europe Sodium Cyanide for Gold Leaching Sales by Country (2021-2026) & (Tons)

Table 52. Europe Sodium Cyanide for Gold Leaching Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Sodium Cyanide for Gold Leaching Sales by Type (2021-2026) & (Tons)

Table 54. Europe Sodium Cyanide for Gold Leaching Sales by Application (2021-2026) & (Tons)

Table 55. Middle East & Africa Sodium Cyanide for Gold Leaching Sales by Country (2021-2026) & (Tons)

Table 56. Middle East & Africa Sodium Cyanide for Gold Leaching Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Sodium Cyanide for Gold Leaching Sales by Type (2021-2026) & (Tons)

Table 58. Middle East & Africa Sodium Cyanide for Gold Leaching Sales by Application (2021-2026) & (Tons)

Table 59. Key Market Drivers & Growth Opportunities of Sodium Cyanide for Gold Leaching

Table 60. Key Market Challenges & Risks of Sodium Cyanide for Gold Leaching

Table 61. Key Industry Trends of Sodium Cyanide for Gold Leaching

Table 62. Sodium Cyanide for Gold Leaching Raw Material

- Table 63. Key Suppliers of Raw Materials
- Table 64. Sodium Cyanide for Gold Leaching Distributors List
- Table 65. Sodium Cyanide for Gold Leaching Customer List
- Table 66. Global Sodium Cyanide for Gold Leaching Sales Forecast by Region (2027-2032) & (Tons)
- Table 67. Global Sodium Cyanide for Gold Leaching Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Sodium Cyanide for Gold Leaching Sales Forecast by Country (2027-2032) & (Tons)
- Table 69. Americas Sodium Cyanide for Gold Leaching Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC Sodium Cyanide for Gold Leaching Sales Forecast by Region (2027-2032) & (Tons)
- Table 71. APAC Sodium Cyanide for Gold Leaching Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe Sodium Cyanide for Gold Leaching Sales Forecast by Country (2027-2032) & (Tons)
- Table 73. Europe Sodium Cyanide for Gold Leaching Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa Sodium Cyanide for Gold Leaching Sales Forecast by Country (2027-2032) & (Tons)
- Table 75. Middle East & Africa Sodium Cyanide for Gold Leaching Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Global Sodium Cyanide for Gold Leaching Sales Forecast by Type (2027-2032) & (Tons)
- Table 77. Global Sodium Cyanide for Gold Leaching Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 78. Global Sodium Cyanide for Gold Leaching Sales Forecast by Application (2027-2032) & (Tons)
- Table 79. Global Sodium Cyanide for Gold Leaching Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 80. Orica Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors
- Table 81. Orica Sodium Cyanide for Gold Leaching Product Portfolios and Specifications
- Table 82. Orica Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 83. Orica Main Business
- Table 84. Orica Latest Developments

Table 85. Draslovka Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 86. Draslovka Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 87. Draslovka Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Draslovka Main Business

Table 89. Draslovka Latest Developments

Table 90. Australian Gold Reagent Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 91. Australian Gold Reagent Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 92. Australian Gold Reagent Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Australian Gold Reagent Main Business

Table 94. Australian Gold Reagent Latest Developments

Table 95. Hebei Chengxin Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 96. Hebei Chengxin Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 97. Hebei Chengxin Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Hebei Chengxin Main Business

Table 99. Hebei Chengxin Latest Developments

Table 100. Tongsuh Petrochemical Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 101. Tongsuh Petrochemical Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 102. Tongsuh Petrochemical Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Tongsuh Petrochemical Main Business

Table 104. Tongsuh Petrochemical Latest Developments

Table 105. Korund Group Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 106. Korund Group Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 107. Korund Group Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Korund Group Main Business

Table 109. Korund Group Latest Developments

Table 110. Tiande?Chemical Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 111. Tiande?Chemical Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 112. Tiande?Chemical Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Tiande?Chemical Main Business

Table 114. Tiande?Chemical Latest Developments

Table 115. Taekwang Industrial Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 116. Taekwang Industrial Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 117. Taekwang Industrial Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Taekwang Industrial Main Business

Table 119. Taekwang Industrial Latest Developments

Table 120. Anhui Shuguang Chemical Group Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 121. Anhui Shuguang Chemical Group Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 122. Anhui Shuguang Chemical Group Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Anhui Shuguang Chemical Group Main Business

Table 124. Anhui Shuguang Chemical Group Latest Developments

Table 125. CyPlus Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 126. CyPlus Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 127. CyPlus Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. CyPlus Main Business

Table 129. CyPlus Latest Developments

Table 130. Lukoil Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 131. Lukoil Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 132. Lukoil Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Lukoil Main Business

Table 134. Lukoil Latest Developments

Table 135. Unigel Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 136. Unigel Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 137. Unigel Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Unigel Main Business

Table 139. Unigel Latest Developments

Table 140. Ynnovate Sanzheng (Yingkou) Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 141. Ynnovate Sanzheng (Yingkou) Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 142. Ynnovate Sanzheng (Yingkou) Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Ynnovate Sanzheng (Yingkou) Main Business

Table 144. Ynnovate Sanzheng (Yingkou) Latest Developments

Table 145. Jincheng Hongsheng Chemical Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 146. Jincheng Hongsheng Chemical Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 147. Jincheng Hongsheng Chemical Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Jincheng Hongsheng Chemical Main Business

Table 149. Jincheng Hongsheng Chemical Latest Developments

Table 150. Changsha Hekang Chemical Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 151. Changsha Hekang Chemical Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 152. Changsha Hekang Chemical Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Changsha Hekang Chemical Main Business

Table 154. Changsha Hekang Chemical Latest Developments

Table 155. Sasol Polymers Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 156. Sasol Polymers Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 157. Sasol Polymers Sodium Cyanide for Gold Leaching Sales (Tons), Revenue

(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Sasol Polymers Main Business

Table 159. Sasol Polymers Latest Developments

Table 160. Union Group Chemical Basic Information, Sodium Cyanide for Gold Leaching Manufacturing Base, Sales Area and Its Competitors

Table 161. Union Group Chemical Sodium Cyanide for Gold Leaching Product Portfolios and Specifications

Table 162. Union Group Chemical Sodium Cyanide for Gold Leaching Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Union Group Chemical Main Business

Table 164. Union Group Chemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Sodium Cyanide for Gold Leaching
- Figure 2. Sodium Cyanide for Gold Leaching Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sodium Cyanide for Gold Leaching Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Sodium Cyanide for Gold Leaching Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sodium Cyanide for Gold Leaching Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sodium Cyanide for Gold Leaching Sales Market Share by Country/Region (2025)
- Figure 10. Sodium Cyanide for Gold Leaching Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Solid Sodium Cyanide
- Figure 12. Product Picture of Liquid Sodium Cyanide
- Figure 13. Global Sodium Cyanide for Gold Leaching Sales Market Share by Type in 2026
- Figure 14. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Bulk / Tanker
- Figure 16. Product Picture of Drums / Bags
- Figure 17. Product Picture of Containerized / ISO Tank Transport
- Figure 18. Global Sodium Cyanide for Gold Leaching Sales Market Share by Packaging and Transportation in 2026
- Figure 19. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Packaging and Transportation (2021-2026)
- Figure 20. Sodium Cyanide for Gold Leaching Consumed in Gold Mining
- Figure 21. Global Sodium Cyanide for Gold Leaching Market: Gold Mining (2021-2026) & (Tons)
- Figure 22. Sodium Cyanide for Gold Leaching Consumed in Gold Recovery
- Figure 23. Global Sodium Cyanide for Gold Leaching Market: Gold Recovery (2021-2026) & (Tons)
- Figure 24. Sodium Cyanide for Gold Leaching Consumed in Others

Figure 25. Global Sodium Cyanide for Gold Leaching Market: Others (2021-2026) & (Tons)

Figure 26. Global Sodium Cyanide for Gold Leaching Sale Market Share by Application (2025)

Figure 27. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Application in 2025

Figure 28. Sodium Cyanide for Gold Leaching Sales by Company in 2025 (Tons)

Figure 29. Global Sodium Cyanide for Gold Leaching Sales Market Share by Company in 2025

Figure 30. Sodium Cyanide for Gold Leaching Revenue by Company in 2025 (\$ millions)

Figure 31. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Company in 2025

Figure 32. Global Sodium Cyanide for Gold Leaching Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Sodium Cyanide for Gold Leaching Revenue Market Share by Geographic Region in 2025

Figure 34. Americas Sodium Cyanide for Gold Leaching Sales 2021-2026 (Tons)

Figure 35. Americas Sodium Cyanide for Gold Leaching Revenue 2021-2026 (\$ millions)

Figure 36. APAC Sodium Cyanide for Gold Leaching Sales 2021-2026 (Tons)

Figure 37. APAC Sodium Cyanide for Gold Leaching Revenue 2021-2026 (\$ millions)

Figure 38. Europe Sodium Cyanide for Gold Leaching Sales 2021-2026 (Tons)

Figure 39. Europe Sodium Cyanide for Gold Leaching Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Sodium Cyanide for Gold Leaching Sales 2021-2026 (Tons)

Figure 41. Middle East & Africa Sodium Cyanide for Gold Leaching Revenue 2021-2026 (\$ millions)

Figure 42. Americas Sodium Cyanide for Gold Leaching Sales Market Share by Country in 2025

Figure 43. Americas Sodium Cyanide for Gold Leaching Revenue Market Share by Country (2021-2026)

Figure 44. Americas Sodium Cyanide for Gold Leaching Sales Market Share by Type (2021-2026)

Figure 45. Americas Sodium Cyanide for Gold Leaching Sales Market Share by Application (2021-2026)

Figure 46. United States Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$

millions)

Figure 48. Mexico Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Sodium Cyanide for Gold Leaching Sales Market Share by Region in 2025

Figure 51. APAC Sodium Cyanide for Gold Leaching Revenue Market Share by Region (2021-2026)

Figure 52. APAC Sodium Cyanide for Gold Leaching Sales Market Share by Type (2021-2026)

Figure 53. APAC Sodium Cyanide for Gold Leaching Sales Market Share by Application (2021-2026)

Figure 54. China Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Sodium Cyanide for Gold Leaching Sales Market Share by Country in 2025

Figure 62. Europe Sodium Cyanide for Gold Leaching Revenue Market Share by Country (2021-2026)

Figure 63. Europe Sodium Cyanide for Gold Leaching Sales Market Share by Type (2021-2026)

Figure 64. Europe Sodium Cyanide for Gold Leaching Sales Market Share by Application (2021-2026)

Figure 65. Germany Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Sodium Cyanide for Gold Leaching Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Sodium Cyanide for Gold Leaching Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Sodium Cyanide for Gold Leaching Sales Market Share by Application (2021-2026)

Figure 73. Egypt Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Sodium Cyanide for Gold Leaching Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Sodium Cyanide for Gold Leaching in 2026

Figure 79. Manufacturing Process Analysis of Sodium Cyanide for Gold Leaching

Figure 80. Industry Chain Structure of Sodium Cyanide for Gold Leaching

Figure 81. Channels of Distribution

Figure 82. Global Sodium Cyanide for Gold Leaching Sales Market Forecast by Region (2027-2032)

Figure 83. Global Sodium Cyanide for Gold Leaching Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Sodium Cyanide for Gold Leaching Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Sodium Cyanide for Gold Leaching Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Sodium Cyanide for Gold Leaching Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Sodium Cyanide for Gold Leaching Revenue Market Share Forecast by Application (2027-2032)

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