

# Global Sodium Chloride Hypertonic Ophthalmic 5% Market Growth 2026-2032

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## Abstracts

The global Sodium Chloride Hypertonic Ophthalmic 5% market size is predicted to grow from US\$ 151 million in 2025 to US\$ 246 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Sodium Chloride Hypertonic Ophthalmic is an ophthalmic preparation with hypertonic sodium chloride as the active ingredient. Common dosage forms are eye drops and ointments, with typical concentrations of 2% and 5%, respectively. 5% eye drops and 5% ointments are more common in clinical and retail settings. Its core mechanism of action is to utilize the osmotic pressure gradient to 'remove' excess water from the corneal tissue, relieving discomfort related to corneal edema, such as blurred vision and foreign body sensation caused by corneal epithelial edema. It is typically positioned as a symptomatic relief product. Commercially, in markets like North America, these products are mostly available through OTC (over-the-counter) channels in pharmacies and online retailers. These include branded products (such as the Muro 128 series), as well as numerous chain pharmacy private label products and products with multiple source labels. Common packaging sizes are 15 mL or 30 mL eye drops and approximately 3.5 g of ointment. This report uses 'liter' as the unit of measurement. In 2025, the global production of 5% Sodium Chloride Hypertonic Ophthalmic will reach 97,018 liters, with a retail price of approximately US\$1,590 per liter and a gross profit margin of approximately 50%-65%.

The growth logic of Sodium Chloride Hypertonic Ophthalmic is closer to the structural demand release for ocular surface diseases and postoperative management, rather than the typical explosive demand driven by epidemics. With the long-term increase in ophthalmic surgeries such as cataracts, and the accumulation of corneal endothelial function decline-related problems in the elderly population, this type of product, as a

symptomatic relief solution for corneal edema, is often recommended by doctors and repeatedly repurchased by patients outside of hospitals, forming a stable retail consumption. At the same time, the product form of eye drops and ointments can cover different usage scenarios during the day and night, giving it strong category resilience in the niche symptomatic market. Opportunities mainly come from two directions. Firstly, efficiency improvements on the channel side: the combination of OTC attributes, chain pharmacy private label brands, and online sales expansion continuously optimizes price range and accessibility, further amplifying the self-management needs of patients with mild to moderate conditions. Secondly, upgrades on the formulation and process side: improvements around preservative systems and irritation control will continuously improve compliance, especially among people with sensitive ocular surfaces, making it easier to build brand loyalty. Risks and challenges are concentrated on quality and compliance. Sterile ophthalmic preparations have extremely high requirements for production systems and release management. Any gaps in the quality system often trigger large-scale recalls and channel withdrawals, impacting brand and supply stability. Furthermore, this category is positioned for symptomatic relief and needs to be used in conjunction with artificial tears, anti-inflammatory drugs, and surgical treatments. Insufficient patient education or improper management of expectations may lead to uncertainty regarding the usage cycle and repeat purchases.

LP Information, Inc. (LPI) ' newest research report, the “Sodium Chloride Hypertonic Ophthalmic 5% Industry Forecast” looks at past sales and reviews total world Sodium Chloride Hypertonic Ophthalmic 5% sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Chloride Hypertonic Ophthalmic 5% sales for 2026 through 2032. With Sodium Chloride Hypertonic Ophthalmic 5% sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium Chloride Hypertonic Ophthalmic 5% industry.

This Insight Report provides a comprehensive analysis of the global Sodium Chloride Hypertonic Ophthalmic 5% landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Chloride Hypertonic Ophthalmic 5% portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium Chloride Hypertonic Ophthalmic 5% market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium Chloride Hypertonic Ophthalmic 5% and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium Chloride Hypertonic Ophthalmic 5%.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Chloride Hypertonic Ophthalmic 5% market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Ophthalmic Solution (Drops)

Ophthalmic Ointment

#### Segmentation by User:

Human Use

Veterinary Use

#### Segmentation by Pure:

Pure 5% NaCl

Compound

#### Segmentation by Application:

Retail Pharmacy

Hospital Pharmacy

E Commerce Pharmacy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rugby

Muro(Bausch + Lomb)

AEON(Rayner)

Ocufresh Natklor

Horus Pharma

Grevis Pharmaceutical

Walgreen

Novax Pharma

Jawa Pharmaceuticals

Velit Biopharma S.r.l.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Chloride Hypertonic Ophthalmic 5% market?

What factors are driving Sodium Chloride Hypertonic Ophthalmic 5% market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Chloride Hypertonic Ophthalmic 5% market opportunities vary by end market size?

How does Sodium Chloride Hypertonic Ophthalmic 5% break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Sodium Chloride Hypertonic Ophthalmic 5% by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Sodium Chloride Hypertonic Ophthalmic 5% by Country/Region, 2021, 2025 & 2032

#### 2.2 Sodium Chloride Hypertonic Ophthalmic 5% Segment by Type

- 2.2.1 Ophthalmic Solution (Drops)
- 2.2.2 Ophthalmic Ointment
- 2.2.3 Sodium Chloride Hypertonic Ophthalmic 5% Sales by Type
  - 2.2.3.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Type (2021-2026)
  - 2.2.3.2 Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue and Market Share by Type (2021-2026)
  - 2.2.3.3 Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Price by Type (2021-2026)

#### 2.3 Sodium Chloride Hypertonic Ophthalmic 5% Segment by User

- 2.3.1 Human Use
- 2.3.2 Veterinary Use
- 2.3.3 Sodium Chloride Hypertonic Ophthalmic 5% Sales by User
  - 2.3.3.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by User (2021-2026)
  - 2.3.3.2 Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue and Market Share by User (2021-2026)

- 2.3.3.3 Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Price by User (2021-2026)
- 2.4 Sodium Chloride Hypertonic Ophthalmic 5% Segment by Pure
  - 2.4.1 Pure 5% NaCl
  - 2.4.2 Compound
  - 2.4.3 Sodium Chloride Hypertonic Ophthalmic 5% Sales by Pure
    - 2.4.3.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Pure (2021-2026)
    - 2.4.3.2 Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue and Market Share by Pure (2021-2026)
    - 2.4.3.3 Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Price by Pure (2021-2026)
- 2.5 Sodium Chloride Hypertonic Ophthalmic 5% Segment by Application
  - 2.5.1 Retail Pharmacy
  - 2.5.2 Hospital Pharmacy
  - 2.5.3 E Commerce Pharmacy
  - 2.5.4 Others
  - 2.5.5 Sodium Chloride Hypertonic Ophthalmic 5% Sales by Application
    - 2.5.5.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Market Share by Application (2021-2026)
    - 2.5.5.2 Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue and Market Share by Application (2021-2026)
    - 2.5.5.3 Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Breakdown Data by Company
  - 3.1.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Annual Sales by Company (2021-2026)
  - 3.1.2 Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Company (2021-2026)
- 3.2 Global Sodium Chloride Hypertonic Ophthalmic 5% Annual Revenue by Company (2021-2026)
  - 3.2.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Company (2021-2026)
  - 3.2.2 Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Company (2021-2026)
- 3.3 Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Price by Company

3.4 Key Manufacturers Sodium Chloride Hypertonic Ophthalmic 5% Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Sodium Chloride Hypertonic Ophthalmic 5% Product Location Distribution

3.4.2 Players Sodium Chloride Hypertonic Ophthalmic 5% Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR SODIUM CHLORIDE HYPERTONIC OPHTHALMIC 5% BY GEOGRAPHIC REGION**

4.1 World Historic Sodium Chloride Hypertonic Ophthalmic 5% Market Size by Geographic Region (2021-2026)

4.1.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Sodium Chloride Hypertonic Ophthalmic 5% Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Sodium Chloride Hypertonic Ophthalmic 5% Market Size by Country/Region (2021-2026)

4.2.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Annual Sales by Country/Region (2021-2026)

4.2.2 Global Sodium Chloride Hypertonic Ophthalmic 5% Annual Revenue by Country/Region (2021-2026)

4.3 Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales Growth

4.4 APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales Growth

4.5 Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales Growth

4.6 Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales Growth

## **5 AMERICAS**

5.1 Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales by Country

5.1.1 Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales by Country (2021-2026)

5.1.2 Americas Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Country (2021-2026)

5.2 Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales by Type (2021-2026)

### 5.3 Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales by Application (2021-2026)

#### 5.4 United States

#### 5.5 Canada

#### 5.6 Mexico

#### 5.7 Brazil

## 6 APAC

### 6.1 APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales by Region

#### 6.1.1 APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales by Region (2021-2026)

#### 6.1.2 APAC Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Region (2021-2026)

### 6.2 APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales by Type (2021-2026)

### 6.3 APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales by Application (2021-2026)

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Sodium Chloride Hypertonic Ophthalmic 5% by Country

#### 7.1.1 Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales by Country (2021-2026)

#### 7.1.2 Europe Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Country (2021-2026)

### 7.2 Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales by Type (2021-2026)

### 7.3 Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales by Application (2021-2026)

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% by Country

8.1.1 Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales by Country (2021-2026)

8.1.2 Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Country (2021-2026)

8.2 Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales by Type (2021-2026)

8.3 Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Sodium Chloride Hypertonic Ophthalmic 5%

10.3 Manufacturing Process Analysis of Sodium Chloride Hypertonic Ophthalmic 5%

10.4 Industry Chain Structure of Sodium Chloride Hypertonic Ophthalmic 5%

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Sodium Chloride Hypertonic Ophthalmic 5% Distributors

11.3 Sodium Chloride Hypertonic Ophthalmic 5% Customer

## **12 WORLD FORECAST REVIEW FOR SODIUM CHLORIDE HYPERTONIC OPHTHALMIC 5% BY GEOGRAPHIC REGION**

### 12.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Market Size Forecast by Region

#### 12.1.1 Global Sodium Chloride Hypertonic Ophthalmic 5% Forecast by Region (2027-2032)

#### 12.1.2 Global Sodium Chloride Hypertonic Ophthalmic 5% Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Sodium Chloride Hypertonic Ophthalmic 5% Forecast by Type (2027-2032)

### 12.7 Global Sodium Chloride Hypertonic Ophthalmic 5% Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Rugby

#### 13.1.1 Rugby Company Information

#### 13.1.2 Rugby Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

#### 13.1.3 Rugby Sodium Chloride Hypertonic Ophthalmic 5% Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 Rugby Main Business Overview

#### 13.1.5 Rugby Latest Developments

### 13.2 Muro(Bausch + Lomb)

#### 13.2.1 Muro(Bausch + Lomb) Company Information

#### 13.2.2 Muro(Bausch + Lomb) Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

#### 13.2.3 Muro(Bausch + Lomb) Sodium Chloride Hypertonic Ophthalmic 5% Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Muro(Bausch + Lomb) Main Business Overview

#### 13.2.5 Muro(Bausch + Lomb) Latest Developments

### 13.3 AEON(Rayner)

#### 13.3.1 AEON(Rayner) Company Information

#### 13.3.2 AEON(Rayner) Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios

## and Specifications

13.3.3 AEON(Rayner) Sodium Chloride Hypertonic Ophthalmic 5% Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 AEON(Rayner) Main Business Overview

13.3.5 AEON(Rayner) Latest Developments

## 13.4 Ocufresh Natklor

13.4.1 Ocufresh Natklor Company Information

13.4.2 Ocufresh Natklor Sodium Chloride Hypertonic Ophthalmic 5% Product

## Portfolios and Specifications

13.4.3 Ocufresh Natklor Sodium Chloride Hypertonic Ophthalmic 5% Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Ocufresh Natklor Main Business Overview

13.4.5 Ocufresh Natklor Latest Developments

## 13.5 Horus Pharma

13.5.1 Horus Pharma Company Information

13.5.2 Horus Pharma Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios

## and Specifications

13.5.3 Horus Pharma Sodium Chloride Hypertonic Ophthalmic 5% Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Horus Pharma Main Business Overview

13.5.5 Horus Pharma Latest Developments

## 13.6 Grevis Pharmaceutical

13.6.1 Grevis Pharmaceutical Company Information

13.6.2 Grevis Pharmaceutical Sodium Chloride Hypertonic Ophthalmic 5% Product

## Portfolios and Specifications

13.6.3 Grevis Pharmaceutical Sodium Chloride Hypertonic Ophthalmic 5% Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Grevis Pharmaceutical Main Business Overview

13.6.5 Grevis Pharmaceutical Latest Developments

## 13.7 Walgreen

13.7.1 Walgreen Company Information

13.7.2 Walgreen Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

13.7.3 Walgreen Sodium Chloride Hypertonic Ophthalmic 5% Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Walgreen Main Business Overview

13.7.5 Walgreen Latest Developments

## 13.8 Novax Pharma

13.8.1 Novax Pharma Company Information

13.8.2 Novax Pharma Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

13.8.3 Novax Pharma Sodium Chloride Hypertonic Ophthalmic 5% Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Novax Pharma Main Business Overview

13.8.5 Novax Pharma Latest Developments

13.9 Jawa Pharmaceuticals

13.9.1 Jawa Pharmaceuticals Company Information

13.9.2 Jawa Pharmaceuticals Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

13.9.3 Jawa Pharmaceuticals Sodium Chloride Hypertonic Ophthalmic 5% Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Jawa Pharmaceuticals Main Business Overview

13.9.5 Jawa Pharmaceuticals Latest Developments

13.10 Velit Biopharma S.r.l.

13.10.1 Velit Biopharma S.r.l. Company Information

13.10.2 Velit Biopharma S.r.l. Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

13.10.3 Velit Biopharma S.r.l. Sodium Chloride Hypertonic Ophthalmic 5% Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Velit Biopharma S.r.l. Main Business Overview

13.10.5 Velit Biopharma S.r.l. Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Sodium Chloride Hypertonic Ophthalmic 5% Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Sodium Chloride Hypertonic Ophthalmic 5% Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Ophthalmic Solution (Drops)
- Table 4. Major Players of Ophthalmic Ointment
- Table 5. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales by Type (2021-2026) & (L)
- Table 6. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Type (2021-2026)
- Table 7. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Type (2021-2026)
- Table 9. Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Price by Type (2021-2026) & (US\$/L)
- Table 10. Major Players of Human Use
- Table 11. Major Players of Veterinary Use
- Table 12. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales by User (2021-2026) & (L)
- Table 13. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by User (2021-2026)
- Table 14. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue by User (2021-2026) & (\$ million)
- Table 15. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by User (2021-2026)
- Table 16. Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Price by User (2021-2026) & (US\$/L)
- Table 17. Major Players of Pure 5% NaCl
- Table 18. Major Players of Compound
- Table 19. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales by Pure (2021-2026) & (L)
- Table 20. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Pure (2021-2026)
- Table 21. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Pure

(2021-2026) & (\$ million)

Table 22. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Pure (2021-2026)

Table 23. Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Price by Pure (2021-2026) & (US\$/L)

Table 24. Global Sodium Chloride Hypertonic Ophthalmic 5% Sale by Application (2021-2026) & (L)

Table 25. Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Market Share by Application (2021-2026)

Table 26. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Application (2021-2026)

Table 28. Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Price by Application (2021-2026) & (US\$/L)

Table 29. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales by Company (2021-2026) & (L)

Table 30. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Company (2021-2026)

Table 31. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Company (2021-2026)

Table 33. Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Price by Company (2021-2026) & (US\$/L)

Table 34. Key Manufacturers Sodium Chloride Hypertonic Ophthalmic 5% Producing Area Distribution and Sales Area

Table 35. Players Sodium Chloride Hypertonic Ophthalmic 5% Products Offered

Table 36. Sodium Chloride Hypertonic Ophthalmic 5% Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales by Geographic Region (2021-2026) & (L)

Table 40. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share Geographic Region (2021-2026)

Table 41. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share

by Geographic Region (2021-2026)

Table 43. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales by Country/Region (2021-2026) & (L)

Table 44. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Country/Region (2021-2026)

Table 45. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales by Country (2021-2026) & (L)

Table 48. Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Country (2021-2026)

Table 49. Americas Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales by Type (2021-2026) & (L)

Table 51. Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales by Application (2021-2026) & (L)

Table 52. APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales by Region (2021-2026) & (L)

Table 53. APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Region (2021-2026)

Table 54. APAC Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales by Type (2021-2026) & (L)

Table 56. APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales by Application (2021-2026) & (L)

Table 57. Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales by Country (2021-2026) & (L)

Table 58. Europe Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales by Type (2021-2026) & (L)

Table 60. Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales by Application (2021-2026) & (L)

Table 61. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales by Country (2021-2026) & (L)

Table 62. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales by Type (2021-2026) & (L)

Table 64. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales by Application (2021-2026) & (L)

Table 65. Key Market Drivers & Growth Opportunities of Sodium Chloride Hypertonic Ophthalmic 5%

Table 66. Key Market Challenges & Risks of Sodium Chloride Hypertonic Ophthalmic 5%

Table 67. Key Industry Trends of Sodium Chloride Hypertonic Ophthalmic 5%

Table 68. Sodium Chloride Hypertonic Ophthalmic 5% Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Sodium Chloride Hypertonic Ophthalmic 5% Distributors List

Table 71. Sodium Chloride Hypertonic Ophthalmic 5% Customer List

Table 72. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Forecast by Region (2027-2032) & (L)

Table 73. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales Forecast by Country (2027-2032) & (L)

Table 75. Americas Sodium Chloride Hypertonic Ophthalmic 5% Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales Forecast by Region (2027-2032) & (L)

Table 77. APAC Sodium Chloride Hypertonic Ophthalmic 5% Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales Forecast by Country (2027-2032) & (L)

Table 79. Europe Sodium Chloride Hypertonic Ophthalmic 5% Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales Forecast by Country (2027-2032) & (L)

Table 81. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Forecast by Type (2027-2032) & (L)

Table 83. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Forecast by Type (2027-2032) & (\$ millions)

- Table 84. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Forecast by Application (2027-2032) & (L)
- Table 85. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 86. Rugby Basic Information, Sodium Chloride Hypertonic Ophthalmic 5% Manufacturing Base, Sales Area and Its Competitors
- Table 87. Rugby Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications
- Table 88. Rugby Sodium Chloride Hypertonic Ophthalmic 5% Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 89. Rugby Main Business
- Table 90. Rugby Latest Developments
- Table 91. Muro(Bausch + Lomb) Basic Information, Sodium Chloride Hypertonic Ophthalmic 5% Manufacturing Base, Sales Area and Its Competitors
- Table 92. Muro(Bausch + Lomb) Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications
- Table 93. Muro(Bausch + Lomb) Sodium Chloride Hypertonic Ophthalmic 5% Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 94. Muro(Bausch + Lomb) Main Business
- Table 95. Muro(Bausch + Lomb) Latest Developments
- Table 96. AEON(Rayner) Basic Information, Sodium Chloride Hypertonic Ophthalmic 5% Manufacturing Base, Sales Area and Its Competitors
- Table 97. AEON(Rayner) Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications
- Table 98. AEON(Rayner) Sodium Chloride Hypertonic Ophthalmic 5% Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 99. AEON(Rayner) Main Business
- Table 100. AEON(Rayner) Latest Developments
- Table 101. Ocufresh Natklor Basic Information, Sodium Chloride Hypertonic Ophthalmic 5% Manufacturing Base, Sales Area and Its Competitors
- Table 102. Ocufresh Natklor Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications
- Table 103. Ocufresh Natklor Sodium Chloride Hypertonic Ophthalmic 5% Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)
- Table 104. Ocufresh Natklor Main Business
- Table 105. Ocufresh Natklor Latest Developments
- Table 106. Horus Pharma Basic Information, Sodium Chloride Hypertonic Ophthalmic 5% Manufacturing Base, Sales Area and Its Competitors
- Table 107. Horus Pharma Sodium Chloride Hypertonic Ophthalmic 5% Product

## Portfolios and Specifications

Table 108. Horus Pharma Sodium Chloride Hypertonic Ophthalmic 5% Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 109. Horus Pharma Main Business

Table 110. Horus Pharma Latest Developments

Table 111. Grevis Pharmaceutical Basic Information, Sodium Chloride Hypertonic Ophthalmic 5% Manufacturing Base, Sales Area and Its Competitors

Table 112. Grevis Pharmaceutical Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

Table 113. Grevis Pharmaceutical Sodium Chloride Hypertonic Ophthalmic 5% Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 114. Grevis Pharmaceutical Main Business

Table 115. Grevis Pharmaceutical Latest Developments

Table 116. Walgreen Basic Information, Sodium Chloride Hypertonic Ophthalmic 5% Manufacturing Base, Sales Area and Its Competitors

Table 117. Walgreen Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

Table 118. Walgreen Sodium Chloride Hypertonic Ophthalmic 5% Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 119. Walgreen Main Business

Table 120. Walgreen Latest Developments

Table 121. Novax Pharma Basic Information, Sodium Chloride Hypertonic Ophthalmic 5% Manufacturing Base, Sales Area and Its Competitors

Table 122. Novax Pharma Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

Table 123. Novax Pharma Sodium Chloride Hypertonic Ophthalmic 5% Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 124. Novax Pharma Main Business

Table 125. Novax Pharma Latest Developments

Table 126. Jawa Pharmaceuticals Basic Information, Sodium Chloride Hypertonic Ophthalmic 5% Manufacturing Base, Sales Area and Its Competitors

Table 127. Jawa Pharmaceuticals Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

Table 128. Jawa Pharmaceuticals Sodium Chloride Hypertonic Ophthalmic 5% Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 129. Jawa Pharmaceuticals Main Business

Table 130. Jawa Pharmaceuticals Latest Developments

Table 131. Velit Biopharma S.r.l. Basic Information, Sodium Chloride Hypertonic Ophthalmic 5% Manufacturing Base, Sales Area and Its Competitors

Table 132. Velit Biopharma S.r.l. Sodium Chloride Hypertonic Ophthalmic 5% Product Portfolios and Specifications

Table 133. Velit Biopharma S.r.l. Sodium Chloride Hypertonic Ophthalmic 5% Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 134. Velit Biopharma S.r.l. Main Business

Table 135. Velit Biopharma S.r.l. Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Sodium Chloride Hypertonic Ophthalmic 5%
- Figure 2. Sodium Chloride Hypertonic Ophthalmic 5% Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Growth Rate 2021-2032 (L)
- Figure 7. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sodium Chloride Hypertonic Ophthalmic 5% Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Country/Region (2025)
- Figure 10. Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Ophthalmic Solution (Drops)
- Figure 12. Product Picture of Ophthalmic Ointment
- Figure 13. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Type in 2026
- Figure 14. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Human Use
- Figure 16. Product Picture of Veterinary Use
- Figure 17. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by User in 2026
- Figure 18. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by User (2021-2026)
- Figure 19. Product Picture of Pure 5% NaCl
- Figure 20. Product Picture of Compound
- Figure 21. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Pure in 2026
- Figure 22. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Pure (2021-2026)
- Figure 23. Sodium Chloride Hypertonic Ophthalmic 5% Consumed in Retail Pharmacy
- Figure 24. Global Sodium Chloride Hypertonic Ophthalmic 5% Market: Retail Pharmacy

(2021-2026) & (L)

Figure 25. Sodium Chloride Hypertonic Ophthalmic 5% Consumed in Hospital Pharmacy

Figure 26. Global Sodium Chloride Hypertonic Ophthalmic 5% Market: Hospital Pharmacy (2021-2026) & (L)

Figure 27. Sodium Chloride Hypertonic Ophthalmic 5% Consumed in E Commerce Pharmacy

Figure 28. Global Sodium Chloride Hypertonic Ophthalmic 5% Market: E Commerce Pharmacy (2021-2026) & (L)

Figure 29. Sodium Chloride Hypertonic Ophthalmic 5% Consumed in Others

Figure 30. Global Sodium Chloride Hypertonic Ophthalmic 5% Market: Others (2021-2026) & (L)

Figure 31. Global Sodium Chloride Hypertonic Ophthalmic 5% Sale Market Share by Application (2025)

Figure 32. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Application in 2025

Figure 33. Sodium Chloride Hypertonic Ophthalmic 5% Sales by Company in 2025 (L)

Figure 34. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Company in 2025

Figure 35. Sodium Chloride Hypertonic Ophthalmic 5% Revenue by Company in 2025 (\$ millions)

Figure 36. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Company in 2025

Figure 37. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales 2021-2026 (L)

Figure 40. Americas Sodium Chloride Hypertonic Ophthalmic 5% Revenue 2021-2026 (\$ millions)

Figure 41. APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales 2021-2026 (L)

Figure 42. APAC Sodium Chloride Hypertonic Ophthalmic 5% Revenue 2021-2026 (\$ millions)

Figure 43. Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales 2021-2026 (L)

Figure 44. Europe Sodium Chloride Hypertonic Ophthalmic 5% Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales 2021-2026 (L)

Figure 46. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Revenue

2021-2026 (\$ millions)

Figure 47. Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Country in 2025

Figure 48. Americas Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Country (2021-2026)

Figure 49. Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Type (2021-2026)

Figure 50. Americas Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Application (2021-2026)

Figure 51. United States Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Region in 2025

Figure 56. APAC Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Region (2021-2026)

Figure 57. APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Type (2021-2026)

Figure 58. APAC Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Application (2021-2026)

Figure 59. China Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)

- Figure 66. Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Country in 2025
- Figure 67. Europe Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share by Country (2021-2026)
- Figure 68. Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Type (2021-2026)
- Figure 69. Europe Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Application (2021-2026)
- Figure 70. Germany Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)
- Figure 71. France Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)
- Figure 72. UK Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Italy Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Russia Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Country (2021-2026)
- Figure 76. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Type (2021-2026)
- Figure 77. Middle East & Africa Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share by Application (2021-2026)
- Figure 78. Egypt Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)
- Figure 79. South Africa Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Israel Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Turkey Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)
- Figure 82. GCC Countries Sodium Chloride Hypertonic Ophthalmic 5% Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Manufacturing Cost Structure Analysis of Sodium Chloride Hypertonic Ophthalmic 5% in 2026
- Figure 84. Manufacturing Process Analysis of Sodium Chloride Hypertonic Ophthalmic 5%
- Figure 85. Industry Chain Structure of Sodium Chloride Hypertonic Ophthalmic 5%

Figure 86. Channels of Distribution

Figure 87. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Forecast by Region (2027-2032)

Figure 88. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Sodium Chloride Hypertonic Ophthalmic 5% Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Sodium Chloride Hypertonic Ophthalmic 5% Revenue Market Share Forecast by Application (2027-2032)

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