

# Global Sodium Bismuth Titanate Market Growth 2026-2032

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## Abstracts

The global Sodium Bismuth Titanate market size is predicted to grow from US\$ 46.96 million in 2025 to US\$ 86.08 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global sales of Sodium Bismuth Titanate reached approximately 220 tons, with an average selling price of about USD 220/kg. The gross margin of major manufacturers was generally around 30%-45%.

Sodium Bismuth Titanate is a typical lead-free ferroelectric and piezoelectric ceramic material. It is commonly referred to as Sodium Bismuth Titanate or Bismuth Sodium Titanate, abbreviated as NBT or BNT, with the chemical formula usually written as  $\text{Na}_{0.5}\text{Bi}_{0.5}\text{TiO}_3$ . The material has a perovskite structure and offers good ferroelectric, piezoelectric, and dielectric properties, making it one of the important lead-free material systems for replacing conventional lead-containing PZT piezoelectric ceramics. Due to its lead-free and environmentally friendly nature, as well as its multifunctional piezoelectric, dielectric, and energy storage characteristics, Sodium Bismuth Titanate has strong application value in the development of greener electronic components, lead-free ceramic materials, and high-performance functional ceramics.

Sodium Bismuth Titanate is mainly used in lead-free piezoelectric ceramic components, dielectric energy storage materials, and ferroelectric functional devices. In lead-free piezoelectric ceramics, it can be used in sensors, actuators, transducers, vibration detection components, and precision actuation components. In dielectric energy storage materials, it can be used in ceramic capacitors and pulsed energy storage devices with high dielectric constant and high breakdown strength. In ferroelectric functional devices, it can be used in functional ceramics, ferroelectric thin films, sputtering targets, and

electronic ceramic material research and development.

As an important lead-free piezoelectric and dielectric energy storage material system, Sodium Bismuth Titanate is expected to benefit from the lead-free transition of electronic ceramics, the miniaturization of sensors, and rising demand for high-performance energy storage devices. Its application prospects are favorable in piezoelectric components, energy storage ceramics, and ferroelectric functional devices.

United States market for Sodium Bismuth Titanate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sodium Bismuth Titanate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sodium Bismuth Titanate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sodium Bismuth Titanate players cover American Elements, CerPoTech, PI Ceramic, CeramTec, KCM Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Sodium Bismuth Titanate Industry Forecast" looks at past sales and reviews total world Sodium Bismuth Titanate sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Bismuth Titanate sales for 2026 through 2032. With Sodium Bismuth Titanate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium Bismuth Titanate industry.

This Insight Report provides a comprehensive analysis of the global Sodium Bismuth Titanate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Bismuth Titanate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium Bismuth Titanate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Sodium Bismuth Titanate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium Bismuth Titanate.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Bismuth Titanate market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Pure BNT System

BNT-based Multicomponent System

#### Segmentation by Form:

Powder

Ceramic Plate

#### Segmentation by Application:

Lead-free Piezoelectric Ceramic Component

Dielectric Energy Storage Material

Ferroelectric Functional Device

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

American Elements

CerPoTech

PI Ceramic

CeramTec

KCM Corporation

Shanghai Dianyong Industrial

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Bismuth Titanate market?

What factors are driving Sodium Bismuth Titanate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Bismuth Titanate market opportunities vary by end market size?

How does Sodium Bismuth Titanate break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Sodium Bismuth Titanate Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Sodium Bismuth Titanate by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Sodium Bismuth Titanate by Country/Region, 2021, 2025 & 2032
- 2.2 Sodium Bismuth Titanate Segment by Type
  - 2.2.1 Pure BNT System
  - 2.2.2 BNT-based Multicomponent System
  - 2.2.3 Sodium Bismuth Titanate Sales by Type
    - 2.2.3.1 Global Sodium Bismuth Titanate Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Sodium Bismuth Titanate Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Sodium Bismuth Titanate Sale Price by Type (2021-2026)
- 2.3 Sodium Bismuth Titanate Segment by Form
  - 2.3.1 Powder
  - 2.3.2 Ceramic Plate
  - 2.3.3 Sodium Bismuth Titanate Sales by Form
    - 2.3.3.1 Global Sodium Bismuth Titanate Sales Market Share by Form (2021-2026)
    - 2.3.3.2 Global Sodium Bismuth Titanate Revenue and Market Share by Form (2021-2026)
    - 2.3.3.3 Global Sodium Bismuth Titanate Sale Price by Form (2021-2026)
- 2.4 Sodium Bismuth Titanate Segment by Application
  - 2.4.1 Lead-free Piezoelectric Ceramic Component

2.4.2 Dielectric Energy Storage Material

2.4.3 Ferroelectric Functional Device

2.4.4 Other

2.4.5 Sodium Bismuth Titanate Sales by Application

2.4.5.1 Global Sodium Bismuth Titanate Sale Market Share by Application  
(2021-2026)

2.4.5.2 Global Sodium Bismuth Titanate Revenue and Market Share by Application  
(2021-2026)

2.4.5.3 Global Sodium Bismuth Titanate Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Sodium Bismuth Titanate Breakdown Data by Company

3.1.1 Global Sodium Bismuth Titanate Annual Sales by Company (2021-2026)

3.1.2 Global Sodium Bismuth Titanate Sales Market Share by Company (2021-2026)

3.2 Global Sodium Bismuth Titanate Annual Revenue by Company (2021-2026)

3.2.1 Global Sodium Bismuth Titanate Revenue by Company (2021-2026)

3.2.2 Global Sodium Bismuth Titanate Revenue Market Share by Company  
(2021-2026)

3.3 Global Sodium Bismuth Titanate Sale Price by Company

3.4 Key Manufacturers Sodium Bismuth Titanate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Sodium Bismuth Titanate Product Location Distribution

3.4.2 Players Sodium Bismuth Titanate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR SODIUM BISMUTH TITANATE BY GEOGRAPHIC REGION**

4.1 World Historic Sodium Bismuth Titanate Market Size by Geographic Region  
(2021-2026)

4.1.1 Global Sodium Bismuth Titanate Annual Sales by Geographic Region  
(2021-2026)

4.1.2 Global Sodium Bismuth Titanate Annual Revenue by Geographic Region  
(2021-2026)

## 4.2 World Historic Sodium Bismuth Titanate Market Size by Country/Region (2021-2026)

### 4.2.1 Global Sodium Bismuth Titanate Annual Sales by Country/Region (2021-2026)

### 4.2.2 Global Sodium Bismuth Titanate Annual Revenue by Country/Region (2021-2026)

## 4.3 Americas Sodium Bismuth Titanate Sales Growth

## 4.4 APAC Sodium Bismuth Titanate Sales Growth

## 4.5 Europe Sodium Bismuth Titanate Sales Growth

## 4.6 Middle East & Africa Sodium Bismuth Titanate Sales Growth

# 5 AMERICAS

## 5.1 Americas Sodium Bismuth Titanate Sales by Country

### 5.1.1 Americas Sodium Bismuth Titanate Sales by Country (2021-2026)

### 5.1.2 Americas Sodium Bismuth Titanate Revenue by Country (2021-2026)

## 5.2 Americas Sodium Bismuth Titanate Sales by Type (2021-2026)

## 5.3 Americas Sodium Bismuth Titanate Sales by Application (2021-2026)

## 5.4 United States

## 5.5 Canada

## 5.6 Mexico

## 5.7 Brazil

# 6 APAC

## 6.1 APAC Sodium Bismuth Titanate Sales by Region

### 6.1.1 APAC Sodium Bismuth Titanate Sales by Region (2021-2026)

### 6.1.2 APAC Sodium Bismuth Titanate Revenue by Region (2021-2026)

## 6.2 APAC Sodium Bismuth Titanate Sales by Type (2021-2026)

## 6.3 APAC Sodium Bismuth Titanate Sales by Application (2021-2026)

## 6.4 China

## 6.5 Japan

## 6.6 South Korea

## 6.7 Southeast Asia

## 6.8 India

## 6.9 Australia

## 6.10 China Taiwan

# 7 EUROPE



## 7.1 Europe Sodium Bismuth Titanate by Country

7.1.1 Europe Sodium Bismuth Titanate Sales by Country (2021-2026)

7.1.2 Europe Sodium Bismuth Titanate Revenue by Country (2021-2026)

## 7.2 Europe Sodium Bismuth Titanate Sales by Type (2021-2026)

## 7.3 Europe Sodium Bismuth Titanate Sales by Application (2021-2026)

## 7.4 Germany

## 7.5 France

## 7.6 UK

## 7.7 Italy

## 7.8 Russia

# 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa Sodium Bismuth Titanate by Country

8.1.1 Middle East & Africa Sodium Bismuth Titanate Sales by Country (2021-2026)

8.1.2 Middle East & Africa Sodium Bismuth Titanate Revenue by Country (2021-2026)

## 8.2 Middle East & Africa Sodium Bismuth Titanate Sales by Type (2021-2026)

## 8.3 Middle East & Africa Sodium Bismuth Titanate Sales by Application (2021-2026)

## 8.4 Egypt

## 8.5 South Africa

## 8.6 Israel

## 8.7 Turkey

## 8.8 GCC Countries

# 9 MARKET DRIVERS, CHALLENGES AND TRENDS

## 9.1 Market Drivers & Growth Opportunities

## 9.2 Market Challenges & Risks

## 9.3 Industry Trends

# 10 MANUFACTURING COST STRUCTURE ANALYSIS

## 10.1 Raw Material and Suppliers

## 10.2 Manufacturing Cost Structure Analysis of Sodium Bismuth Titanate

## 10.3 Manufacturing Process Analysis of Sodium Bismuth Titanate

## 10.4 Industry Chain Structure of Sodium Bismuth Titanate

# 11 MARKETING, DISTRIBUTORS AND CUSTOMER

## 11.1 Sales Channel

### 11.1.1 Direct Channels

### 11.1.2 Indirect Channels

## 11.2 Sodium Bismuth Titanate Distributors

## 11.3 Sodium Bismuth Titanate Customer

# **12 WORLD FORECAST REVIEW FOR SODIUM BISMUTH TITANATE BY GEOGRAPHIC REGION**

## 12.1 Global Sodium Bismuth Titanate Market Size Forecast by Region

### 12.1.1 Global Sodium Bismuth Titanate Forecast by Region (2027-2032)

### 12.1.2 Global Sodium Bismuth Titanate Annual Revenue Forecast by Region (2027-2032)

## 12.2 Americas Forecast by Country (2027-2032)

## 12.3 APAC Forecast by Region (2027-2032)

## 12.4 Europe Forecast by Country (2027-2032)

## 12.5 Middle East & Africa Forecast by Country (2027-2032)

## 12.6 Global Sodium Bismuth Titanate Forecast by Type (2027-2032)

## 12.7 Global Sodium Bismuth Titanate Forecast by Application (2027-2032)

# **13 KEY PLAYERS ANALYSIS**

## 13.1 American Elements

### 13.1.1 American Elements Company Information

### 13.1.2 American Elements Sodium Bismuth Titanate Product Portfolios and Specifications

### 13.1.3 American Elements Sodium Bismuth Titanate Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.1.4 American Elements Main Business Overview

### 13.1.5 American Elements Latest Developments

## 13.2 CerPoTech

### 13.2.1 CerPoTech Company Information

### 13.2.2 CerPoTech Sodium Bismuth Titanate Product Portfolios and Specifications

### 13.2.3 CerPoTech Sodium Bismuth Titanate Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.2.4 CerPoTech Main Business Overview

### 13.2.5 CerPoTech Latest Developments

## 13.3 PI Ceramic

### 13.3.1 PI Ceramic Company Information

- 13.3.2 PI Ceramic Sodium Bismuth Titanate Product Portfolios and Specifications
- 13.3.3 PI Ceramic Sodium Bismuth Titanate Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 PI Ceramic Main Business Overview
- 13.3.5 PI Ceramic Latest Developments
- 13.4 CeramTec
  - 13.4.1 CeramTec Company Information
  - 13.4.2 CeramTec Sodium Bismuth Titanate Product Portfolios and Specifications
  - 13.4.3 CeramTec Sodium Bismuth Titanate Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 CeramTec Main Business Overview
  - 13.4.5 CeramTec Latest Developments
- 13.5 KCM Corporation
  - 13.5.1 KCM Corporation Company Information
  - 13.5.2 KCM Corporation Sodium Bismuth Titanate Product Portfolios and Specifications
  - 13.5.3 KCM Corporation Sodium Bismuth Titanate Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 KCM Corporation Main Business Overview
  - 13.5.5 KCM Corporation Latest Developments
- 13.6 Shanghai Danyang Industrial
  - 13.6.1 Shanghai Danyang Industrial Company Information
  - 13.6.2 Shanghai Danyang Industrial Sodium Bismuth Titanate Product Portfolios and Specifications
  - 13.6.3 Shanghai Danyang Industrial Sodium Bismuth Titanate Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Shanghai Danyang Industrial Main Business Overview
  - 13.6.5 Shanghai Danyang Industrial Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Sodium Bismuth Titanate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Sodium Bismuth Titanate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Pure BNT System

Table 4. Major Players of BNT-based Multicomponent System

Table 5. Global Sodium Bismuth Titanate Sales by Type (2021-2026) & (Tons)

Table 6. Global Sodium Bismuth Titanate Sales Market Share by Type (2021-2026)

Table 7. Global Sodium Bismuth Titanate Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Sodium Bismuth Titanate Revenue Market Share by Type (2021-2026)

Table 9. Global Sodium Bismuth Titanate Sale Price by Type (2021-2026) & (US\$/kg)

Table 10. Major Players of Powder

Table 11. Major Players of Ceramic Plate

Table 12. Global Sodium Bismuth Titanate Sales by Form (2021-2026) & (Tons)

Table 13. Global Sodium Bismuth Titanate Sales Market Share by Form (2021-2026)

Table 14. Global Sodium Bismuth Titanate Revenue by Form (2021-2026) & (\$ million)

Table 15. Global Sodium Bismuth Titanate Revenue Market Share by Form (2021-2026)

Table 16. Global Sodium Bismuth Titanate Sale Price by Form (2021-2026) & (US\$/kg)

Table 17. Global Sodium Bismuth Titanate Sale by Application (2021-2026) & (Tons)

Table 18. Global Sodium Bismuth Titanate Sale Market Share by Application (2021-2026)

Table 19. Global Sodium Bismuth Titanate Revenue by Application (2021-2026) & (\$ million)

Table 20. Global Sodium Bismuth Titanate Revenue Market Share by Application (2021-2026)

Table 21. Global Sodium Bismuth Titanate Sale Price by Application (2021-2026) & (US\$/kg)

Table 22. Global Sodium Bismuth Titanate Sales by Company (2021-2026) & (Tons)

Table 23. Global Sodium Bismuth Titanate Sales Market Share by Company (2021-2026)

Table 24. Global Sodium Bismuth Titanate Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Sodium Bismuth Titanate Revenue Market Share by Company (2021-2026)

Table 26. Global Sodium Bismuth Titanate Sale Price by Company (2021-2026) & (US\$/kg)

Table 27. Key Manufacturers Sodium Bismuth Titanate Producing Area Distribution and Sales Area

Table 28. Players Sodium Bismuth Titanate Products Offered

Table 29. Sodium Bismuth Titanate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Sodium Bismuth Titanate Sales by Geographic Region (2021-2026) & (Tons)

Table 33. Global Sodium Bismuth Titanate Sales Market Share Geographic Region (2021-2026)

Table 34. Global Sodium Bismuth Titanate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Sodium Bismuth Titanate Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Sodium Bismuth Titanate Sales by Country/Region (2021-2026) & (Tons)

Table 37. Global Sodium Bismuth Titanate Sales Market Share by Country/Region (2021-2026)

Table 38. Global Sodium Bismuth Titanate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Sodium Bismuth Titanate Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Sodium Bismuth Titanate Sales by Country (2021-2026) & (Tons)

Table 41. Americas Sodium Bismuth Titanate Sales Market Share by Country (2021-2026)

Table 42. Americas Sodium Bismuth Titanate Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas Sodium Bismuth Titanate Sales by Type (2021-2026) & (Tons)

Table 44. Americas Sodium Bismuth Titanate Sales by Application (2021-2026) & (Tons)

Table 45. APAC Sodium Bismuth Titanate Sales by Region (2021-2026) & (Tons)

Table 46. APAC Sodium Bismuth Titanate Sales Market Share by Region (2021-2026)

Table 47. APAC Sodium Bismuth Titanate Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC Sodium Bismuth Titanate Sales by Type (2021-2026) & (Tons)

Table 49. APAC Sodium Bismuth Titanate Sales by Application (2021-2026) & (Tons)

Table 50. Europe Sodium Bismuth Titanate Sales by Country (2021-2026) & (Tons)

Table 51. Europe Sodium Bismuth Titanate Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe Sodium Bismuth Titanate Sales by Type (2021-2026) & (Tons)

Table 53. Europe Sodium Bismuth Titanate Sales by Application (2021-2026) & (Tons)

Table 54. Middle East & Africa Sodium Bismuth Titanate Sales by Country (2021-2026) & (Tons)

Table 55. Middle East & Africa Sodium Bismuth Titanate Revenue Market Share by Country (2021-2026)

Table 56. Middle East & Africa Sodium Bismuth Titanate Sales by Type (2021-2026) & (Tons)

Table 57. Middle East & Africa Sodium Bismuth Titanate Sales by Application (2021-2026) & (Tons)

Table 58. Key Market Drivers & Growth Opportunities of Sodium Bismuth Titanate

Table 59. Key Market Challenges & Risks of Sodium Bismuth Titanate

Table 60. Key Industry Trends of Sodium Bismuth Titanate

Table 61. Sodium Bismuth Titanate Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. Sodium Bismuth Titanate Distributors List

Table 64. Sodium Bismuth Titanate Customer List

Table 65. Global Sodium Bismuth Titanate Sales Forecast by Region (2027-2032) & (Tons)

Table 66. Global Sodium Bismuth Titanate Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Americas Sodium Bismuth Titanate Sales Forecast by Country (2027-2032) & (Tons)

Table 68. Americas Sodium Bismuth Titanate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. APAC Sodium Bismuth Titanate Sales Forecast by Region (2027-2032) & (Tons)

Table 70. APAC Sodium Bismuth Titanate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Europe Sodium Bismuth Titanate Sales Forecast by Country (2027-2032) & (Tons)

Table 72. Europe Sodium Bismuth Titanate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. Middle East & Africa Sodium Bismuth Titanate Sales Forecast by Country (2027-2032) & (Tons)

Table 74. Middle East & Africa Sodium Bismuth Titanate Revenue Forecast by Country



(2027-2032) & (\$ millions)

Table 75. Global Sodium Bismuth Titanate Sales Forecast by Type (2027-2032) & (Tons)

Table 76. Global Sodium Bismuth Titanate Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 77. Global Sodium Bismuth Titanate Sales Forecast by Application (2027-2032) & (Tons)

Table 78. Global Sodium Bismuth Titanate Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 79. American Elements Basic Information, Sodium Bismuth Titanate Manufacturing Base, Sales Area and Its Competitors

Table 80. American Elements Sodium Bismuth Titanate Product Portfolios and Specifications

Table 81. American Elements Sodium Bismuth Titanate Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 82. American Elements Main Business

Table 83. American Elements Latest Developments

Table 84. CerPoTech Basic Information, Sodium Bismuth Titanate Manufacturing Base, Sales Area and Its Competitors

Table 85. CerPoTech Sodium Bismuth Titanate Product Portfolios and Specifications

Table 86. CerPoTech Sodium Bismuth Titanate Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 87. CerPoTech Main Business

Table 88. CerPoTech Latest Developments

Table 89. PI Ceramic Basic Information, Sodium Bismuth Titanate Manufacturing Base, Sales Area and Its Competitors

Table 90. PI Ceramic Sodium Bismuth Titanate Product Portfolios and Specifications

Table 91. PI Ceramic Sodium Bismuth Titanate Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 92. PI Ceramic Main Business

Table 93. PI Ceramic Latest Developments

Table 94. CeramTec Basic Information, Sodium Bismuth Titanate Manufacturing Base, Sales Area and Its Competitors

Table 95. CeramTec Sodium Bismuth Titanate Product Portfolios and Specifications

Table 96. CeramTec Sodium Bismuth Titanate Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 97. CeramTec Main Business

Table 98. CeramTec Latest Developments

Table 99. KCM Corporation Basic Information, Sodium Bismuth Titanate Manufacturing

Base, Sales Area and Its Competitors

Table 100. KCM Corporation Sodium Bismuth Titanate Product Portfolios and Specifications

Table 101. KCM Corporation Sodium Bismuth Titanate Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 102. KCM Corporation Main Business

Table 103. KCM Corporation Latest Developments

Table 104. Shanghai Danyang Industrial Basic Information, Sodium Bismuth Titanate Manufacturing Base, Sales Area and Its Competitors

Table 105. Shanghai Danyang Industrial Sodium Bismuth Titanate Product Portfolios and Specifications

Table 106. Shanghai Danyang Industrial Sodium Bismuth Titanate Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 107. Shanghai Danyang Industrial Main Business

Table 108. Shanghai Danyang Industrial Latest Developments



## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Sodium Bismuth Titanate
- Figure 2. Sodium Bismuth Titanate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sodium Bismuth Titanate Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Sodium Bismuth Titanate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sodium Bismuth Titanate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sodium Bismuth Titanate Sales Market Share by Country/Region (2025)
- Figure 10. Sodium Bismuth Titanate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pure BNT System
- Figure 12. Product Picture of BNT-based Multicomponent System
- Figure 13. Global Sodium Bismuth Titanate Sales Market Share by Type in 2026
- Figure 14. Global Sodium Bismuth Titanate Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Powder
- Figure 16. Product Picture of Ceramic Plate
- Figure 17. Global Sodium Bismuth Titanate Sales Market Share by Form in 2026
- Figure 18. Global Sodium Bismuth Titanate Revenue Market Share by Form (2021-2026)
- Figure 19. Sodium Bismuth Titanate Consumed in Lead-free Piezoelectric Ceramic Component
- Figure 20. Global Sodium Bismuth Titanate Market: Lead-free Piezoelectric Ceramic Component (2021-2026) & (Tons)
- Figure 21. Sodium Bismuth Titanate Consumed in Dielectric Energy Storage Material
- Figure 22. Global Sodium Bismuth Titanate Market: Dielectric Energy Storage Material (2021-2026) & (Tons)
- Figure 23. Sodium Bismuth Titanate Consumed in Ferroelectric Functional Device
- Figure 24. Global Sodium Bismuth Titanate Market: Ferroelectric Functional Device (2021-2026) & (Tons)
- Figure 25. Sodium Bismuth Titanate Consumed in Other
- Figure 26. Global Sodium Bismuth Titanate Market: Other (2021-2026) & (Tons)
- Figure 27. Global Sodium Bismuth Titanate Sale Market Share by Application (2025)

Figure 28. Global Sodium Bismuth Titanate Revenue Market Share by Application in 2025

Figure 29. Sodium Bismuth Titanate Sales by Company in 2025 (Tons)

Figure 30. Global Sodium Bismuth Titanate Sales Market Share by Company in 2025

Figure 31. Sodium Bismuth Titanate Revenue by Company in 2025 (\$ millions)

Figure 32. Global Sodium Bismuth Titanate Revenue Market Share by Company in 2025

Figure 33. Global Sodium Bismuth Titanate Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Sodium Bismuth Titanate Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Sodium Bismuth Titanate Sales 2021-2026 (Tons)

Figure 36. Americas Sodium Bismuth Titanate Revenue 2021-2026 (\$ millions)

Figure 37. APAC Sodium Bismuth Titanate Sales 2021-2026 (Tons)

Figure 38. APAC Sodium Bismuth Titanate Revenue 2021-2026 (\$ millions)

Figure 39. Europe Sodium Bismuth Titanate Sales 2021-2026 (Tons)

Figure 40. Europe Sodium Bismuth Titanate Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Sodium Bismuth Titanate Sales 2021-2026 (Tons)

Figure 42. Middle East & Africa Sodium Bismuth Titanate Revenue 2021-2026 (\$ millions)

Figure 43. Americas Sodium Bismuth Titanate Sales Market Share by Country in 2025

Figure 44. Americas Sodium Bismuth Titanate Revenue Market Share by Country (2021-2026)

Figure 45. Americas Sodium Bismuth Titanate Sales Market Share by Type (2021-2026)

Figure 46. Americas Sodium Bismuth Titanate Sales Market Share by Application (2021-2026)

Figure 47. United States Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Sodium Bismuth Titanate Sales Market Share by Region in 2025

Figure 52. APAC Sodium Bismuth Titanate Revenue Market Share by Region (2021-2026)

Figure 53. APAC Sodium Bismuth Titanate Sales Market Share by Type (2021-2026)

Figure 54. APAC Sodium Bismuth Titanate Sales Market Share by Application (2021-2026)

Figure 55. China Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Sodium Bismuth Titanate Sales Market Share by Country in 2025

Figure 63. Europe Sodium Bismuth Titanate Revenue Market Share by Country (2021-2026)

Figure 64. Europe Sodium Bismuth Titanate Sales Market Share by Type (2021-2026)

Figure 65. Europe Sodium Bismuth Titanate Sales Market Share by Application (2021-2026)

Figure 66. Germany Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Sodium Bismuth Titanate Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Sodium Bismuth Titanate Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Sodium Bismuth Titanate Sales Market Share by Application (2021-2026)

Figure 74. Egypt Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Sodium Bismuth Titanate Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Sodium Bismuth Titanate in 2026

Figure 80. Manufacturing Process Analysis of Sodium Bismuth Titanate

Figure 81. Industry Chain Structure of Sodium Bismuth Titanate

Figure 82. Channels of Distribution

Figure 83. Global Sodium Bismuth Titanate Sales Market Forecast by Region (2027-2032)

Figure 84. Global Sodium Bismuth Titanate Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Sodium Bismuth Titanate Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Sodium Bismuth Titanate Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Sodium Bismuth Titanate Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Sodium Bismuth Titanate Revenue Market Share Forecast by Application (2027-2032)

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