

Global Sodium Acetate Carbon Source Market Growth 2026-2032

<https://marketpublishers.com/r/GEA8020ADB37EN.html>

Date: July 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: GEA8020ADB37EN

Abstracts

The global Sodium Acetate Carbon Source market size is predicted to grow from US\$ 269 million in 2025 to US\$ 609 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

In 2025, global sales volume of Sodium Acetate Carbon Source was approximately 1.25 million tons. Based on a combined commercial-ton basis covering both liquid and solid products, the average global market price was around USD 220 per ton. Gross margins of major manufacturers in the industry were generally in the range of 12%-25%.

Sodium Acetate Carbon Source is an external carbon source product used for denitrification in wastewater treatment. Its main active ingredient is sodium acetate, which provides readily available organic carbon, electron donors, and energy for denitrifying microorganisms, promoting the conversion of nitrate nitrogen and nitrite nitrogen into nitrogen gas, thereby reducing total nitrogen in wastewater. The product is generally available in solid and liquid forms. By active ingredient, it can be classified into single sodium acetate type and sodium acetate blended type. Liquid Sodium Acetate Carbon Source offers convenient dosing and fast biological utilization, while solid Sodium Acetate Carbon Source is easier to store, transport, and preserve for long periods.

The upstream raw materials of Sodium Acetate Carbon Source mainly include glacial acetic acid, soda ash, caustic soda, water, blended organic acids, sustained-release additives, and packaging materials. The midstream segment involves reaction synthesis, concentration adjustment, blending modification, quality testing, and filling. Downstream applications are mainly concentrated in municipal wastewater, industrial wastewater, landfill leachate, river water and reclaimed water, and other denitrification

treatment scenarios. With increasingly stringent total nitrogen discharge standards, growing demand for advanced treatment of industrial park wastewater, and rising demand from wastewater treatment plants for safe, stable, and easy-to-dose carbon sources, Sodium Acetate Carbon Source is expected to maintain steady growth in the external carbon source market.

United States market for Sodium Acetate Carbon Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sodium Acetate Carbon Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sodium Acetate Carbon Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sodium Acetate Carbon Source players cover PENGFA Chemical, EcoZon Oasis, HOO CHEMTEC, Hangzhou Electrochemical Group, Jiangyin Bocheng Environmental Protection Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Sodium Acetate Carbon Source Industry Forecast" looks at past sales and reviews total world Sodium Acetate Carbon Source sales in 2025, providing a comprehensive analysis by region and market sector of projected Sodium Acetate Carbon Source sales for 2026 through 2032. With Sodium Acetate Carbon Source sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sodium Acetate Carbon Source industry.

This Insight Report provides a comprehensive analysis of the global Sodium Acetate Carbon Source landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sodium Acetate Carbon Source portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sodium Acetate Carbon Source market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sodium Acetate Carbon Source and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sodium Acetate Carbon Source.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Acetate Carbon Source market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid

Liquid

Segmentation by Active Ingredient:

Single Sodium Acetate Type

Sodium Acetate Blended Type

Segmentation by Application:

Municipal Wastewater

Industrial Wastewater

Landfill Leachate

River Water and Reclaimed Water

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PENGFA Chemical

EcoZon Oasis

HOO CHEMTEC

Hangzhou Electrochemical Group

Jiangyin Bocheng Environmental Protection Technology

Zhangjiagang Gaoqi Chemical Biology

Hangzhou Fulida Environmental Protection Technology

Guangdong Bisheng Technology

Guangdong Taiheqing Environmental Protection Technology

Zibo Ruibao Chemical

Jiangsu Masun Biotechnology

Tianjin Zhiheng Tianhe Environmental Technology

Inner Mongolia Longtai Hengxing Environmental Technology

Shanxi Zhaoyi Chemical

Jiangsu Chongyun New Material

Jiangxi Yuhui Environmental Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sodium Acetate Carbon Source market?

What factors are driving Sodium Acetate Carbon Source market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sodium Acetate Carbon Source market opportunities vary by end market size?

How does Sodium Acetate Carbon Source break out by Type, by Application?

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