

Global Soda Masks Market Growth 2026-2032

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Abstracts

The global Soda Masks market size is predicted to grow from US\$ 195 million in 2025 to US\$ 267 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Soda masks are photomasks manufactured using soda-lime glass as a substrate. They are primarily used in pattern transfer processes in PCB, LCD, MEMS, micro/nano fabrication, and some mature semiconductor processes. Their core function is to replicate designed circuit or microstructure patterns onto the surface of wafers, glass substrates, or photosensitive materials using ultraviolet light exposure during photolithography. They are a low-cost, widely used, and fundamental photomask product.

The upstream of the industry chain mainly includes suppliers of raw materials and equipment such as soda-lime glass substrates, chromium targets, photoresists, coating materials, and exposure equipment. Glass substrates and chromium plating materials are the core foundations. The midstream consists of soda-lime photomask manufacturers, whose main processes include chromium plating, photolithography, development, etching, and defect detection. The downstream applications are mainly in PCB circuit boards, LCD displays, MEMS devices, microfluidic chips, educational and research photolithography, and mature semiconductor processes. High-density PCBs, Mini LED displays, and MEMS sensors are currently experiencing the fastest growth in demand.

In 2025, global sales of soda mask sheets reached 266,000 pieces, with a production capacity of approximately 380,000 pieces. The average selling price was US\$750 per piece, and the average gross profit margin was 30%-40%.

In terms of products and technology, the soda mask industry is upgrading towards

larger sizes, higher linewidth precision, and lower costs. Compared to quartz masks, soda glass substrates are cheaper and easier to process, thus maintaining strong competitiveness in PCB and general display fields. In the future, the industry will further improve chrome plating uniformity, pattern precision, and defect detection capabilities, while combining laser direct writing and automatic inspection technologies to enhance its capabilities in mid-to-high-end displays and MEMS applications.

Regarding the policy environment, the global electronics manufacturing supply chain shift, PCB localization, and display panel capacity expansion are driving the growth in demand for soda masks. China's continued support for the development of the PCB, display panel, and MEMS industries in recent years has also spurred the expansion of domestic mask companies. At the same time, the shift of electronics manufacturing to Southeast Asia and the growth of automotive electronics are creating new demand for mature process masks. However, increasingly stringent environmental regulations on glass processing, chemical etching, and coating processes are increasing the industry's environmental costs.

LP Information, Inc. (LPI) ' newest research report, the "Soda Masks Industry Forecast" looks at past sales and reviews total world Soda Masks sales in 2025, providing a comprehensive analysis by region and market sector of projected Soda Masks sales for 2026 through 2032. With Soda Masks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Soda Masks industry.

This Insight Report provides a comprehensive analysis of the global Soda Masks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Soda Masks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Soda Masks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Soda Masks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Soda Masks.

This report presents a comprehensive overview, market shares, and growth opportunities of Soda Masks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small-Size(?9 Inches)

Large-Size(>9 Inches)

Segmentation by Light-Blocking Material:

Chrome Mask

Emulsion Mask

Segmentation by Thickness:

?3mm

3-5mm

?5mm

Segmentation by Application:

OLED/LCD Display Panel Manufacturing

PCB Circuit Board Manufacturing

MEMS Device Manufacturing

Semiconductor Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Photronics

Toppan

DNP

SK-Electronics

Mitani Micronics

Compugraphics

HTA Photomask

Telic Company

Longtu Photomask

QingVi

Taiwan Mask

Newway Photomask

Keystone

Changsha Shaoguang Semiconductor Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Soda Masks market?

What factors are driving Soda Masks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Soda Masks market opportunities vary by end market size?

How does Soda Masks break out by Type, by Application?

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