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Global SoC/Logic IC Probe Card Market Growth 2026-2032

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Abstracts

The global SoC/Logic IC Probe Card market size is predicted to grow from US$ 1253 million in 2025 to US$ 1975 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

A SoC/Logic IC Probe Card is a specialized test tool used to perform electrical testing and validation of System-on-Chip (SOC) and logic integrated circuits (ICs) during the semiconductor manufacturing process. Probe cards are essential for ensuring the functionality, performance, and reliability of semiconductor devices by enabling engineers to make physical electrical connections to the test pads or pins of the chip.

United States market for SoC/Logic IC Probe Card is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for SoC/Logic IC Probe Card is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SoC/Logic IC Probe Card is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SoC/Logic IC Probe Card players cover FormFactor, Technoprobe S.p.A., Micronics Japan (MJC), Japan Electronic Materials (JEM), Will Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?SoC/Logic IC Probe Card Industry Forecast? looks at past sales and reviews total world SoC/Logic IC Probe Card

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sales in 2025, providing a comprehensive analysis by region and market sector of projected SoC/Logic IC Probe Card sales for 2026 through 2032. With SoC/Logic IC Probe Card sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world SoC/Logic IC Probe Card industry.

This Insight Report provides a comprehensive analysis of the global SoC/Logic IC Probe Card landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SoC/Logic IC Probe Card portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global SoC/Logic IC Probe Card market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SoC/Logic IC Probe Card and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SoC/Logic IC Probe Card.

This report presents a comprehensive overview, market shares, and growth opportunities of SoC/Logic IC Probe Card market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cantilever Probe Card

Vertical Probe Card

Others

Segmentation by Application:

Integrated Circuit (IC)

System on Chip (SOC)

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- FormFactor
- Technoprobe S.p.A.
- Micronics Japan (MJC)
- Japan Electronic Materials (JEM)
- Will Technology
- Spirox Corporation
- Shenzhen DGT
- Sinowin
- Micronics Japan Co., Ltd.
- Grand Junction Semiconductor
- Wuxi JUNR Technology

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MemsFlex

Key Questions Addressed in this Report

What is the 10-year outlook for the global SoC/Logic IC Probe Card market?

What factors are driving SoC/Logic IC Probe Card market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SoC/Logic IC Probe Card market opportunities vary by end market size?

How does SoC/Logic IC Probe Card break out by Type, by Application?

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Application (2027-2032)

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