

Global Socket Connector Market Growth 2026-2032

<https://marketpublishers.com/r/G207FDE85A2EEN.html>

Date: July 2026

Pages: 196

Price: US\$ 3,660.00 (Single User License)

ID: G207FDE85A2EEN

Abstracts

The global Socket Connector market size is predicted to grow from US\$ 7924 million in 2025 to US\$ 11600 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A Socket Connector is the female or receptacle part of a connector system designed to receive and mate with a plug connector to establish a detachable electrical or signal connection. It typically comprises multiple socket contacts made of conductive materials such as plated copper alloys, arranged within an insulating housing. Socket connectors are used across power, signal, and data applications, including PCB mounting, cable to board interconnects, and device interfaces in industrial automation, telecommunications, computing, and consumer electronics. They are engineered to provide low contact resistance, high insertion and withdrawal durability, and robust mechanical stability under varied environmental conditions. Manufacturing processes include precision molding, stamping, plating, and automated contact insertion to meet performance requirements. Socket connectors enable convenient assembly, maintenance, and modular system updates by facilitating reliable plug-in connections.

The long-term market drivers for socket connectors are rooted in increasing system complexity and the growing emphasis on maintainability and modular design across downstream equipment manufacturers. Industrial control, power systems, and high-reliability communications sectors consistently prioritize modular architectures and rapid replacement capabilities, sustaining structural demand for robust socket connectors. Advancements in material science, precision manufacturing, and automated assembly have further enabled improvements in connector density, miniaturization, and durability. At the same time, raw material price volatility, global supply chain restructuring, and regional regulatory divergence have elevated the importance of integrated engineering and localized manufacturing capabilities, creating structural opportunities for manufacturers with strong design-to-production integration.

From a supply chain perspective, upstream inputs for socket connectors include copper alloys, engineering plastics, plating materials, and precision tooling, all of which are relatively mature segments. The primary source of industry value, however, resides in downstream application breadth and depth. Core demand originates from industrial automation, power equipment, communications infrastructure, semiconductor equipment, and automotive electronics. Companies such as Panasonic?TSE: 6752 ? Osaka, Japan??Phoenix Contact?Private ? Blomberg, North Rhine-Westphalia, Germany??TE Connectivity?NYSE: TEL ? Schaffhausen, Switzerland / operational HQ PA, USA??Amphenol?NYSE: APH ? Connecticut, USA?, and JAE Electronics?TSE: 6807 ? Tokyo, Japan? continue to define engineering standards and system requirements that shape socket connector design and adoption. Semiconductor and module providers including NXP, Microchip Technology, Murata, and Kyocera further influence interface formats and performance expectations through reference designs and platform-based solutions, reinforcing the role of socket connectors as indispensable building blocks within the electronics ecosystem.

In terms of market segmentation trends, demand for socket connectors is increasingly concentrated in high-reliability industrial environments, high-speed signal transmission, and compact system integration. Industrial and energy applications prioritize environmental resistance, long service life, and safety certifications; communications and computing equipment emphasize high-speed, high-frequency, and low-loss interconnect solutions; automotive and emerging electronic architectures rely on modular electronics designs that accelerate the adoption of multi-interface, high-mating-cycle connector solutions. Across these segments, product portfolios capable of addressing multiple use cases while offering engineering customization are more likely to secure long-term customer relationships and repeat business.

Regionally, North America places strong emphasis on compliance, system safety, and high-end industrial applications, sustaining consistent demand for high-reliability socket connectors. Europe continues to adopt mature interconnection solutions across industrial automation, energy, and rail transportation, with stringent requirements for certification and engineering consistency. China and the broader Asia-Pacific region benefit from comprehensive manufacturing ecosystems, rapid product iteration, and ongoing infrastructure development, resulting in the most diverse application scenarios for socket connectors, ranging from advanced industrial and communications systems to large-scale electronics manufacturing. Other emerging regions focus primarily on power, communications, and consumer electronics infrastructure, driving demand for localized supply of proven connector solutions.

Recent developments include TE Connectivity highlighting the foundational role of connectors in industrial and energy systems within its 2021 annual report, alongside continued investment in high-reliability interconnection R&D. In 2022, Phoenix Contact released official communications outlining its ongoing expansion of modular and system-level interconnection technologies within industrial connectivity. In 2023, Amphenol noted in its annual financial disclosures that sustained demand from industrial and communications markets remains a key long-term driver for its high-reliability interconnect solutions. Collectively, these developments underscore the enduring strategic importance of socket connectors within the global electronics and industrial landscape.

LP Information, Inc. (LPI) ' newest research report, the "Socket Connector Industry Forecast" looks at past sales and reviews total world Socket Connector sales in 2025, providing a comprehensive analysis by region and market sector of projected Socket Connector sales for 2026 through 2032. With Socket Connector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Socket Connector industry.

This Insight Report provides a comprehensive analysis of the global Socket Connector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Socket Connector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Socket Connector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Socket Connector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Socket Connector.

This report presents a comprehensive overview, market shares, and growth opportunities of Socket Connector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DIMM

SIMM

DIP

Others

Segmentation by Mounting Type:

Surface Mount Socket

Through-Hole Socket

Panel Mount Socket

PCB Socket

Segmentation by Application:

Energy and Power

Aerospace

Industrial

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity Ltd.

Molex LLC

Amphenol Corporation

Hirose Electric Co., Ltd

Phoenix Contact GmbH & Co. KG

Omron Corporation

Panasonic Holdings Corporation

Murata Manufacturing Co., Ltd

JAE Electronics / Japan Aviation Electronics Industry, Ltd

LAPP Group

Harwin plc

Preci-Dip SA

MPE-Garry GmbH

Fischer Connectors SA

Bulgin Ltd

LEMO SA

ASSMANN Electronic GmbH

CONEC Elektronische Bauelemente GmbH

Nicomatic SA

W?rth Elektronik eiSos GmbH & Co. KG

Luxshare Precision Industry Co., Ltd.

Shenzhen Deren Electronic Co., Ltd.

AVIC Jonhon Optron Technology Co., Ltd.

Woer Heat-Shrinkable Material Co., Ltd.

Everwin Precision Technology Co., Ltd.

Xi'an Gaote Connector Co., Ltd.

Shenzhen Shenglan Technology Co., Ltd.

Sumitomo Wiring Systems, Ltd.

Yazaki Corporation

Weidm?ller Interface GmbH

WAGO Kontakttechnik GmbH & Co. KG

ILME S.p.A.

ODU GmbH & Co. KG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Socket Connector market?

What factors are driving Socket Connector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Socket Connector market opportunities vary by end market size?

How does Socket Connector break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Socket Connector Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Socket Connector by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Socket Connector by Country/Region, 2021, 2025 & 2032
- 2.2 Socket Connector Segment by Type
 - 2.2.1 DIMM
 - 2.2.2 SIMM
 - 2.2.3 DIP
 - 2.2.4 Others
 - 2.2.5 Socket Connector Sales by Type
 - 2.2.5.1 Global Socket Connector Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Socket Connector Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Socket Connector Sale Price by Type (2021-2026)
- 2.3 Socket Connector Segment by Mounting Type
 - 2.3.1 Surface Mount Socket
 - 2.3.2 Through-Hole Socket
 - 2.3.3 Panel Mount Socket
 - 2.3.4 PCB Socket
 - 2.3.5 Socket Connector Sales by Mounting Type
 - 2.3.5.1 Global Socket Connector Sales Market Share by Mounting Type (2021-2026)
 - 2.3.5.2 Global Socket Connector Revenue and Market Share by Mounting Type (2021-2026)

- 2.3.5.3 Global Socket Connector Sale Price by Mounting Type (2021-2026)
- 2.4 Socket Connector Segment by Application
 - 2.4.1 Energy and Power
 - 2.4.2 Aerospace
 - 2.4.3 Industrial
 - 2.4.4 Automotive
 - 2.4.5 Others
 - 2.4.6 Socket Connector Sales by Application
 - 2.4.6.1 Global Socket Connector Sale Market Share by Application (2021-2026)
 - 2.4.6.2 Global Socket Connector Revenue and Market Share by Application (2021-2026)
 - 2.4.6.3 Global Socket Connector Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Socket Connector Breakdown Data by Company
 - 3.1.1 Global Socket Connector Annual Sales by Company (2021-2026)
 - 3.1.2 Global Socket Connector Sales Market Share by Company (2021-2026)
- 3.2 Global Socket Connector Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Socket Connector Revenue by Company (2021-2026)
 - 3.2.2 Global Socket Connector Revenue Market Share by Company (2021-2026)
- 3.3 Global Socket Connector Sale Price by Company
- 3.4 Key Manufacturers Socket Connector Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Socket Connector Product Location Distribution
 - 3.4.2 Players Socket Connector Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SOCKET CONNECTOR BY GEOGRAPHIC REGION

- 4.1 World Historic Socket Connector Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Socket Connector Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Socket Connector Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Socket Connector Market Size by Country/Region (2021-2026)

- 4.2.1 Global Socket Connector Annual Sales by Country/Region (2021-2026)
- 4.2.2 Global Socket Connector Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Socket Connector Sales Growth
- 4.4 APAC Socket Connector Sales Growth
- 4.5 Europe Socket Connector Sales Growth
- 4.6 Middle East & Africa Socket Connector Sales Growth

5 AMERICAS

- 5.1 Americas Socket Connector Sales by Country
 - 5.1.1 Americas Socket Connector Sales by Country (2021-2026)
 - 5.1.2 Americas Socket Connector Revenue by Country (2021-2026)
- 5.2 Americas Socket Connector Sales by Type (2021-2026)
- 5.3 Americas Socket Connector Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Socket Connector Sales by Region
 - 6.1.1 APAC Socket Connector Sales by Region (2021-2026)
 - 6.1.2 APAC Socket Connector Revenue by Region (2021-2026)
- 6.2 APAC Socket Connector Sales by Type (2021-2026)
- 6.3 APAC Socket Connector Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Socket Connector by Country
 - 7.1.1 Europe Socket Connector Sales by Country (2021-2026)
 - 7.1.2 Europe Socket Connector Revenue by Country (2021-2026)

- 7.2 Europe Socket Connector Sales by Type (2021-2026)
- 7.3 Europe Socket Connector Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Socket Connector by Country
 - 8.1.1 Middle East & Africa Socket Connector Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Socket Connector Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Socket Connector Sales by Type (2021-2026)
- 8.3 Middle East & Africa Socket Connector Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Socket Connector
- 10.3 Manufacturing Process Analysis of Socket Connector
- 10.4 Industry Chain Structure of Socket Connector

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels

11.2 Socket Connector Distributors

11.3 Socket Connector Customer

12 WORLD FORECAST REVIEW FOR SOCKET CONNECTOR BY GEOGRAPHIC REGION

12.1 Global Socket Connector Market Size Forecast by Region

12.1.1 Global Socket Connector Forecast by Region (2027-2032)

12.1.2 Global Socket Connector Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Socket Connector Forecast by Type (2027-2032)

12.7 Global Socket Connector Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TE Connectivity Ltd.

13.1.1 TE Connectivity Ltd. Company Information

13.1.2 TE Connectivity Ltd. Socket Connector Product Portfolios and Specifications

13.1.3 TE Connectivity Ltd. Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 TE Connectivity Ltd. Main Business Overview

13.1.5 TE Connectivity Ltd. Latest Developments

13.2 Molex LLC

13.2.1 Molex LLC Company Information

13.2.2 Molex LLC Socket Connector Product Portfolios and Specifications

13.2.3 Molex LLC Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Molex LLC Main Business Overview

13.2.5 Molex LLC Latest Developments

13.3 Amphenol Corporation

13.3.1 Amphenol Corporation Company Information

13.3.2 Amphenol Corporation Socket Connector Product Portfolios and Specifications

13.3.3 Amphenol Corporation Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Amphenol Corporation Main Business Overview

13.3.5 Amphenol Corporation Latest Developments

13.4 Hirose Electric Co., Ltd

13.4.1 Hirose Electric Co., Ltd Company Information

13.4.2 Hirose Electric Co., Ltd Socket Connector Product Portfolios and Specifications

13.4.3 Hirose Electric Co., Ltd Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Hirose Electric Co., Ltd Main Business Overview

13.4.5 Hirose Electric Co., Ltd Latest Developments

13.5 Phoenix Contact GmbH & Co. KG

13.5.1 Phoenix Contact GmbH & Co. KG Company Information

13.5.2 Phoenix Contact GmbH & Co. KG Socket Connector Product Portfolios and Specifications

13.5.3 Phoenix Contact GmbH & Co. KG Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Phoenix Contact GmbH & Co. KG Main Business Overview

13.5.5 Phoenix Contact GmbH & Co. KG Latest Developments

13.6 Omron Corporation

13.6.1 Omron Corporation Company Information

13.6.2 Omron Corporation Socket Connector Product Portfolios and Specifications

13.6.3 Omron Corporation Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Omron Corporation Main Business Overview

13.6.5 Omron Corporation Latest Developments

13.7 Panasonic Holdings Corporation

13.7.1 Panasonic Holdings Corporation Company Information

13.7.2 Panasonic Holdings Corporation Socket Connector Product Portfolios and Specifications

13.7.3 Panasonic Holdings Corporation Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Panasonic Holdings Corporation Main Business Overview

13.7.5 Panasonic Holdings Corporation Latest Developments

13.8 Murata Manufacturing Co., Ltd

13.8.1 Murata Manufacturing Co., Ltd Company Information

13.8.2 Murata Manufacturing Co., Ltd Socket Connector Product Portfolios and Specifications

13.8.3 Murata Manufacturing Co., Ltd Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Murata Manufacturing Co., Ltd Main Business Overview

13.8.5 Murata Manufacturing Co., Ltd Latest Developments

13.9 JAE Electronics / Japan Aviation Electronics Industry, Ltd

- 13.9.1 JAE Electronics / Japan Aviation Electronics Industry, Ltd Company Information
- 13.9.2 JAE Electronics / Japan Aviation Electronics Industry, Ltd Socket Connector Product Portfolios and Specifications
- 13.9.3 JAE Electronics / Japan Aviation Electronics Industry, Ltd Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 JAE Electronics / Japan Aviation Electronics Industry, Ltd Main Business Overview
- 13.9.5 JAE Electronics / Japan Aviation Electronics Industry, Ltd Latest Developments
- 13.10 LAPP Group
 - 13.10.1 LAPP Group Company Information
 - 13.10.2 LAPP Group Socket Connector Product Portfolios and Specifications
 - 13.10.3 LAPP Group Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 LAPP Group Main Business Overview
 - 13.10.5 LAPP Group Latest Developments
- 13.11 Harwin plc
 - 13.11.1 Harwin plc Company Information
 - 13.11.2 Harwin plc Socket Connector Product Portfolios and Specifications
 - 13.11.3 Harwin plc Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Harwin plc Main Business Overview
 - 13.11.5 Harwin plc Latest Developments
- 13.12 Preci-Dip SA
 - 13.12.1 Preci-Dip SA Company Information
 - 13.12.2 Preci-Dip SA Socket Connector Product Portfolios and Specifications
 - 13.12.3 Preci-Dip SA Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Preci-Dip SA Main Business Overview
 - 13.12.5 Preci-Dip SA Latest Developments
- 13.13 MPE-Garry GmbH
 - 13.13.1 MPE-Garry GmbH Company Information
 - 13.13.2 MPE-Garry GmbH Socket Connector Product Portfolios and Specifications
 - 13.13.3 MPE-Garry GmbH Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 MPE-Garry GmbH Main Business Overview
 - 13.13.5 MPE-Garry GmbH Latest Developments
- 13.14 Fischer Connectors SA
 - 13.14.1 Fischer Connectors SA Company Information
 - 13.14.2 Fischer Connectors SA Socket Connector Product Portfolios and

Specifications

13.14.3 Fischer Connectors SA Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Fischer Connectors SA Main Business Overview

13.14.5 Fischer Connectors SA Latest Developments

13.15 Bulgin Ltd

13.15.1 Bulgin Ltd Company Information

13.15.2 Bulgin Ltd Socket Connector Product Portfolios and Specifications

13.15.3 Bulgin Ltd Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Bulgin Ltd Main Business Overview

13.15.5 Bulgin Ltd Latest Developments

13.16 LEMO SA

13.16.1 LEMO SA Company Information

13.16.2 LEMO SA Socket Connector Product Portfolios and Specifications

13.16.3 LEMO SA Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 LEMO SA Main Business Overview

13.16.5 LEMO SA Latest Developments

13.17 ASSMANN Electronic GmbH

13.17.1 ASSMANN Electronic GmbH Company Information

13.17.2 ASSMANN Electronic GmbH Socket Connector Product Portfolios and Specifications

13.17.3 ASSMANN Electronic GmbH Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 ASSMANN Electronic GmbH Main Business Overview

13.17.5 ASSMANN Electronic GmbH Latest Developments

13.18 CONEC Elektronische Bauelemente GmbH

13.18.1 CONEC Elektronische Bauelemente GmbH Company Information

13.18.2 CONEC Elektronische Bauelemente GmbH Socket Connector Product Portfolios and Specifications

13.18.3 CONEC Elektronische Bauelemente GmbH Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 CONEC Elektronische Bauelemente GmbH Main Business Overview

13.18.5 CONEC Elektronische Bauelemente GmbH Latest Developments

13.19 Nicomatic SA

13.19.1 Nicomatic SA Company Information

13.19.2 Nicomatic SA Socket Connector Product Portfolios and Specifications

13.19.3 Nicomatic SA Socket Connector Sales, Revenue, Price and Gross Margin

(2021-2026)

13.19.4 Nicomatic SA Main Business Overview

13.19.5 Nicomatic SA Latest Developments

13.20 W?rth Elektronik eiSos GmbH & Co. KG

13.20.1 W?rth Elektronik eiSos GmbH & Co. KG Company Information

13.20.2 W?rth Elektronik eiSos GmbH & Co. KG Socket Connector Product Portfolios and Specifications

13.20.3 W?rth Elektronik eiSos GmbH & Co. KG Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 W?rth Elektronik eiSos GmbH & Co. KG Main Business Overview

13.20.5 W?rth Elektronik eiSos GmbH & Co. KG Latest Developments

13.21 Luxshare Precision Industry Co., Ltd.

13.21.1 Luxshare Precision Industry Co., Ltd. Company Information

13.21.2 Luxshare Precision Industry Co., Ltd. Socket Connector Product Portfolios and Specifications

13.21.3 Luxshare Precision Industry Co., Ltd. Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Luxshare Precision Industry Co., Ltd. Main Business Overview

13.21.5 Luxshare Precision Industry Co., Ltd. Latest Developments

13.22 Shenzhen Deren Electronic Co., Ltd.

13.22.1 Shenzhen Deren Electronic Co., Ltd. Company Information

13.22.2 Shenzhen Deren Electronic Co., Ltd. Socket Connector Product Portfolios and Specifications

13.22.3 Shenzhen Deren Electronic Co., Ltd. Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Shenzhen Deren Electronic Co., Ltd. Main Business Overview

13.22.5 Shenzhen Deren Electronic Co., Ltd. Latest Developments

13.23 AVIC Jonhon Optron Technology Co., Ltd.

13.23.1 AVIC Jonhon Optron Technology Co., Ltd. Company Information

13.23.2 AVIC Jonhon Optron Technology Co., Ltd. Socket Connector Product Portfolios and Specifications

13.23.3 AVIC Jonhon Optron Technology Co., Ltd. Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 AVIC Jonhon Optron Technology Co., Ltd. Main Business Overview

13.23.5 AVIC Jonhon Optron Technology Co., Ltd. Latest Developments

13.24 Woer Heat-Shrinkable Material Co., Ltd.

13.24.1 Woer Heat-Shrinkable Material Co., Ltd. Company Information

13.24.2 Woer Heat-Shrinkable Material Co., Ltd. Socket Connector Product Portfolios and Specifications

13.24.3 Woer Heat-Shrinkable Material Co., Ltd. Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Woer Heat-Shrinkable Material Co., Ltd. Main Business Overview

13.24.5 Woer Heat-Shrinkable Material Co., Ltd. Latest Developments

13.25 Everwin Precision Technology Co., Ltd.

13.25.1 Everwin Precision Technology Co., Ltd. Company Information

13.25.2 Everwin Precision Technology Co., Ltd. Socket Connector Product Portfolios and Specifications

13.25.3 Everwin Precision Technology Co., Ltd. Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Everwin Precision Technology Co., Ltd. Main Business Overview

13.25.5 Everwin Precision Technology Co., Ltd. Latest Developments

13.26 Xi'an Gaote Connector Co., Ltd.

13.26.1 Xi'an Gaote Connector Co., Ltd. Company Information

13.26.2 Xi'an Gaote Connector Co., Ltd. Socket Connector Product Portfolios and Specifications

13.26.3 Xi'an Gaote Connector Co., Ltd. Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Xi'an Gaote Connector Co., Ltd. Main Business Overview

13.26.5 Xi'an Gaote Connector Co., Ltd. Latest Developments

13.27 Shenzhen Shenglan Technology Co., Ltd.

13.27.1 Shenzhen Shenglan Technology Co., Ltd. Company Information

13.27.2 Shenzhen Shenglan Technology Co., Ltd. Socket Connector Product Portfolios and Specifications

13.27.3 Shenzhen Shenglan Technology Co., Ltd. Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Shenzhen Shenglan Technology Co., Ltd. Main Business Overview

13.27.5 Shenzhen Shenglan Technology Co., Ltd. Latest Developments

13.28 Sumitomo Wiring Systems, Ltd.

13.28.1 Sumitomo Wiring Systems, Ltd. Company Information

13.28.2 Sumitomo Wiring Systems, Ltd. Socket Connector Product Portfolios and Specifications

13.28.3 Sumitomo Wiring Systems, Ltd. Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Sumitomo Wiring Systems, Ltd. Main Business Overview

13.28.5 Sumitomo Wiring Systems, Ltd. Latest Developments

13.29 Yazaki Corporation

13.29.1 Yazaki Corporation Company Information

13.29.2 Yazaki Corporation Socket Connector Product Portfolios and Specifications

13.29.3 Yazaki Corporation Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Yazaki Corporation Main Business Overview

13.29.5 Yazaki Corporation Latest Developments

13.30 Weidmüller Interface GmbH

13.30.1 Weidmüller Interface GmbH Company Information

13.30.2 Weidmüller Interface GmbH Socket Connector Product Portfolios and Specifications

13.30.3 Weidmüller Interface GmbH Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Weidmüller Interface GmbH Main Business Overview

13.30.5 Weidmüller Interface GmbH Latest Developments

13.31 WAGO Kontakttechnik GmbH & Co. KG

13.31.1 WAGO Kontakttechnik GmbH & Co. KG Company Information

13.31.2 WAGO Kontakttechnik GmbH & Co. KG Socket Connector Product Portfolios and Specifications

13.31.3 WAGO Kontakttechnik GmbH & Co. KG Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.31.4 WAGO Kontakttechnik GmbH & Co. KG Main Business Overview

13.31.5 WAGO Kontakttechnik GmbH & Co. KG Latest Developments

13.32 ILME S.p.A.

13.32.1 ILME S.p.A. Company Information

13.32.2 ILME S.p.A. Socket Connector Product Portfolios and Specifications

13.32.3 ILME S.p.A. Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.32.4 ILME S.p.A. Main Business Overview

13.32.5 ILME S.p.A. Latest Developments

13.33 ODU GmbH & Co. KG

13.33.1 ODU GmbH & Co. KG Company Information

13.33.2 ODU GmbH & Co. KG Socket Connector Product Portfolios and Specifications

13.33.3 ODU GmbH & Co. KG Socket Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.33.4 ODU GmbH & Co. KG Main Business Overview

13.33.5 ODU GmbH & Co. KG Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Socket Connector Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Socket Connector Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of DIMM
- Table 4. Major Players of SIMM
- Table 5. Major Players of DIP
- Table 6. Major Players of Others
- Table 7. Global Socket Connector Sales by Type (2021-2026) & (K Units)
- Table 8. Global Socket Connector Sales Market Share by Type (2021-2026)
- Table 9. Global Socket Connector Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Socket Connector Revenue Market Share by Type (2021-2026)
- Table 11. Global Socket Connector Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 12. Major Players of Surface Mount Socket
- Table 13. Major Players of Through-Hole Socket
- Table 14. Major Players of Panel Mount Socket
- Table 15. Major Players of PCB Socket
- Table 16. Global Socket Connector Sales by Mounting Type (2021-2026) & (K Units)
- Table 17. Global Socket Connector Sales Market Share by Mounting Type (2021-2026)
- Table 18. Global Socket Connector Revenue by Mounting Type (2021-2026) & (\$ million)
- Table 19. Global Socket Connector Revenue Market Share by Mounting Type (2021-2026)
- Table 20. Global Socket Connector Sale Price by Mounting Type (2021-2026) & (US\$/Unit)
- Table 21. Global Socket Connector Sale by Application (2021-2026) & (K Units)
- Table 22. Global Socket Connector Sale Market Share by Application (2021-2026)
- Table 23. Global Socket Connector Revenue by Application (2021-2026) & (\$ million)
- Table 24. Global Socket Connector Revenue Market Share by Application (2021-2026)
- Table 25. Global Socket Connector Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 26. Global Socket Connector Sales by Company (2021-2026) & (K Units)
- Table 27. Global Socket Connector Sales Market Share by Company (2021-2026)
- Table 28. Global Socket Connector Revenue by Company (2021-2026) & (\$ millions)
- Table 29. Global Socket Connector Revenue Market Share by Company (2021-2026)
- Table 30. Global Socket Connector Sale Price by Company (2021-2026) & (US\$/Unit)

Table 31. Key Manufacturers Socket Connector Producing Area Distribution and Sales Area

Table 32. Players Socket Connector Products Offered

Table 33. Socket Connector Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Socket Connector Sales by Geographic Region (2021-2026) & (K Units)

Table 37. Global Socket Connector Sales Market Share Geographic Region (2021-2026)

Table 38. Global Socket Connector Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Socket Connector Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Socket Connector Sales by Country/Region (2021-2026) & (K Units)

Table 41. Global Socket Connector Sales Market Share by Country/Region (2021-2026)

Table 42. Global Socket Connector Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Socket Connector Revenue Market Share by Country/Region (2021-2026)

Table 44. Americas Socket Connector Sales by Country (2021-2026) & (K Units)

Table 45. Americas Socket Connector Sales Market Share by Country (2021-2026)

Table 46. Americas Socket Connector Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas Socket Connector Sales by Type (2021-2026) & (K Units)

Table 48. Americas Socket Connector Sales by Application (2021-2026) & (K Units)

Table 49. APAC Socket Connector Sales by Region (2021-2026) & (K Units)

Table 50. APAC Socket Connector Sales Market Share by Region (2021-2026)

Table 51. APAC Socket Connector Revenue by Region (2021-2026) & (\$ millions)

Table 52. APAC Socket Connector Sales by Type (2021-2026) & (K Units)

Table 53. APAC Socket Connector Sales by Application (2021-2026) & (K Units)

Table 54. Europe Socket Connector Sales by Country (2021-2026) & (K Units)

Table 55. Europe Socket Connector Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe Socket Connector Sales by Type (2021-2026) & (K Units)

Table 57. Europe Socket Connector Sales by Application (2021-2026) & (K Units)

Table 58. Middle East & Africa Socket Connector Sales by Country (2021-2026) & (K Units)

Table 59. Middle East & Africa Socket Connector Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa Socket Connector Sales by Type (2021-2026) & (K

Units)

Table 61. Middle East & Africa Socket Connector Sales by Application (2021-2026) & (K Units)

Table 62. Key Market Drivers & Growth Opportunities of Socket Connector

Table 63. Key Market Challenges & Risks of Socket Connector

Table 64. Key Industry Trends of Socket Connector

Table 65. Socket Connector Raw Material

Table 66. Key Suppliers of Raw Materials

Table 67. Socket Connector Distributors List

Table 68. Socket Connector Customer List

Table 69. Global Socket Connector Sales Forecast by Region (2027-2032) & (K Units)

Table 70. Global Socket Connector Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Americas Socket Connector Sales Forecast by Country (2027-2032) & (K Units)

Table 72. Americas Socket Connector Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. APAC Socket Connector Sales Forecast by Region (2027-2032) & (K Units)

Table 74. APAC Socket Connector Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Europe Socket Connector Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Europe Socket Connector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Middle East & Africa Socket Connector Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Middle East & Africa Socket Connector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. Global Socket Connector Sales Forecast by Type (2027-2032) & (K Units)

Table 80. Global Socket Connector Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 81. Global Socket Connector Sales Forecast by Application (2027-2032) & (K Units)

Table 82. Global Socket Connector Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 83. TE Connectivity Ltd. Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 84. TE Connectivity Ltd. Socket Connector Product Portfolios and Specifications

Table 85. TE Connectivity Ltd. Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. TE Connectivity Ltd. Main Business
Table 87. TE Connectivity Ltd. Latest Developments
Table 88. Molex LLC Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors
Table 89. Molex LLC Socket Connector Product Portfolios and Specifications
Table 90. Molex LLC Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 91. Molex LLC Main Business
Table 92. Molex LLC Latest Developments
Table 93. Amphenol Corporation Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors
Table 94. Amphenol Corporation Socket Connector Product Portfolios and Specifications
Table 95. Amphenol Corporation Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 96. Amphenol Corporation Main Business
Table 97. Amphenol Corporation Latest Developments
Table 98. Hirose Electric Co., Ltd Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors
Table 99. Hirose Electric Co., Ltd Socket Connector Product Portfolios and Specifications
Table 100. Hirose Electric Co., Ltd Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 101. Hirose Electric Co., Ltd Main Business
Table 102. Hirose Electric Co., Ltd Latest Developments
Table 103. Phoenix Contact GmbH & Co. KG Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors
Table 104. Phoenix Contact GmbH & Co. KG Socket Connector Product Portfolios and Specifications
Table 105. Phoenix Contact GmbH & Co. KG Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 106. Phoenix Contact GmbH & Co. KG Main Business
Table 107. Phoenix Contact GmbH & Co. KG Latest Developments
Table 108. Omron Corporation Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors
Table 109. Omron Corporation Socket Connector Product Portfolios and Specifications
Table 110. Omron Corporation Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 111. Omron Corporation Main Business

Table 112. Omron Corporation Latest Developments

Table 113. Panasonic Holdings Corporation Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 114. Panasonic Holdings Corporation Socket Connector Product Portfolios and Specifications

Table 115. Panasonic Holdings Corporation Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Panasonic Holdings Corporation Main Business

Table 117. Panasonic Holdings Corporation Latest Developments

Table 118. Murata Manufacturing Co., Ltd Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 119. Murata Manufacturing Co., Ltd Socket Connector Product Portfolios and Specifications

Table 120. Murata Manufacturing Co., Ltd Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Murata Manufacturing Co., Ltd Main Business

Table 122. Murata Manufacturing Co., Ltd Latest Developments

Table 123. JAE Electronics / Japan Aviation Electronics Industry, Ltd Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 124. JAE Electronics / Japan Aviation Electronics Industry, Ltd Socket Connector Product Portfolios and Specifications

Table 125. JAE Electronics / Japan Aviation Electronics Industry, Ltd Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. JAE Electronics / Japan Aviation Electronics Industry, Ltd Main Business

Table 127. JAE Electronics / Japan Aviation Electronics Industry, Ltd Latest Developments

Table 128. LAPP Group Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 129. LAPP Group Socket Connector Product Portfolios and Specifications

Table 130. LAPP Group Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. LAPP Group Main Business

Table 132. LAPP Group Latest Developments

Table 133. Harwin plc Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 134. Harwin plc Socket Connector Product Portfolios and Specifications

Table 135. Harwin plc Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Harwin plc Main Business

Table 137. Harwin plc Latest Developments
Table 138. Preci-Dip SA Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors
Table 139. Preci-Dip SA Socket Connector Product Portfolios and Specifications
Table 140. Preci-Dip SA Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 141. Preci-Dip SA Main Business
Table 142. Preci-Dip SA Latest Developments
Table 143. MPE-Garry GmbH Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors
Table 144. MPE-Garry GmbH Socket Connector Product Portfolios and Specifications
Table 145. MPE-Garry GmbH Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 146. MPE-Garry GmbH Main Business
Table 147. MPE-Garry GmbH Latest Developments
Table 148. Fischer Connectors SA Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors
Table 149. Fischer Connectors SA Socket Connector Product Portfolios and Specifications
Table 150. Fischer Connectors SA Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 151. Fischer Connectors SA Main Business
Table 152. Fischer Connectors SA Latest Developments
Table 153. Bulgin Ltd Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors
Table 154. Bulgin Ltd Socket Connector Product Portfolios and Specifications
Table 155. Bulgin Ltd Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 156. Bulgin Ltd Main Business
Table 157. Bulgin Ltd Latest Developments
Table 158. LEMO SA Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors
Table 159. LEMO SA Socket Connector Product Portfolios and Specifications
Table 160. LEMO SA Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 161. LEMO SA Main Business
Table 162. LEMO SA Latest Developments
Table 163. ASSMANN Electronic GmbH Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 164. ASSMANN Electronic GmbH Socket Connector Product Portfolios and Specifications

Table 165. ASSMANN Electronic GmbH Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. ASSMANN Electronic GmbH Main Business

Table 167. ASSMANN Electronic GmbH Latest Developments

Table 168. CONEC Elektronische Bauelemente GmbH Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 169. CONEC Elektronische Bauelemente GmbH Socket Connector Product Portfolios and Specifications

Table 170. CONEC Elektronische Bauelemente GmbH Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. CONEC Elektronische Bauelemente GmbH Main Business

Table 172. CONEC Elektronische Bauelemente GmbH Latest Developments

Table 173. Nicomatic SA Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 174. Nicomatic SA Socket Connector Product Portfolios and Specifications

Table 175. Nicomatic SA Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Nicomatic SA Main Business

Table 177. Nicomatic SA Latest Developments

Table 178. W?rth Elektronik eiSos GmbH & Co. KG Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 179. W?rth Elektronik eiSos GmbH & Co. KG Socket Connector Product Portfolios and Specifications

Table 180. W?rth Elektronik eiSos GmbH & Co. KG Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. W?rth Elektronik eiSos GmbH & Co. KG Main Business

Table 182. W?rth Elektronik eiSos GmbH & Co. KG Latest Developments

Table 183. Luxshare Precision Industry Co., Ltd. Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 184. Luxshare Precision Industry Co., Ltd. Socket Connector Product Portfolios and Specifications

Table 185. Luxshare Precision Industry Co., Ltd. Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. Luxshare Precision Industry Co., Ltd. Main Business

Table 187. Luxshare Precision Industry Co., Ltd. Latest Developments

Table 188. Shenzhen Deren Electronic Co., Ltd. Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 189. Shenzhen Deren Electronic Co., Ltd. Socket Connector Product Portfolios and Specifications

Table 190. Shenzhen Deren Electronic Co., Ltd. Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. Shenzhen Deren Electronic Co., Ltd. Main Business

Table 192. Shenzhen Deren Electronic Co., Ltd. Latest Developments

Table 193. AVIC Jonhon Optron Technology Co., Ltd. Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 194. AVIC Jonhon Optron Technology Co., Ltd. Socket Connector Product Portfolios and Specifications

Table 195. AVIC Jonhon Optron Technology Co., Ltd. Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. AVIC Jonhon Optron Technology Co., Ltd. Main Business

Table 197. AVIC Jonhon Optron Technology Co., Ltd. Latest Developments

Table 198. Woer Heat-Shrinkable Material Co., Ltd. Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 199. Woer Heat-Shrinkable Material Co., Ltd. Socket Connector Product Portfolios and Specifications

Table 200. Woer Heat-Shrinkable Material Co., Ltd. Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 201. Woer Heat-Shrinkable Material Co., Ltd. Main Business

Table 202. Woer Heat-Shrinkable Material Co., Ltd. Latest Developments

Table 203. Everwin Precision Technology Co., Ltd. Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 204. Everwin Precision Technology Co., Ltd. Socket Connector Product Portfolios and Specifications

Table 205. Everwin Precision Technology Co., Ltd. Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 206. Everwin Precision Technology Co., Ltd. Main Business

Table 207. Everwin Precision Technology Co., Ltd. Latest Developments

Table 208. Xi'an Gaote Connector Co., Ltd. Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 209. Xi'an Gaote Connector Co., Ltd. Socket Connector Product Portfolios and Specifications

Table 210. Xi'an Gaote Connector Co., Ltd. Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 211. Xi'an Gaote Connector Co., Ltd. Main Business

Table 212. Xi'an Gaote Connector Co., Ltd. Latest Developments

Table 213. Shenzhen Shenglan Technology Co., Ltd. Basic Information, Socket

Connector Manufacturing Base, Sales Area and Its Competitors

Table 214. Shenzhen Shenglan Technology Co., Ltd. Socket Connector Product Portfolios and Specifications

Table 215. Shenzhen Shenglan Technology Co., Ltd. Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 216. Shenzhen Shenglan Technology Co., Ltd. Main Business

Table 217. Shenzhen Shenglan Technology Co., Ltd. Latest Developments

Table 218. Sumitomo Wiring Systems, Ltd. Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 219. Sumitomo Wiring Systems, Ltd. Socket Connector Product Portfolios and Specifications

Table 220. Sumitomo Wiring Systems, Ltd. Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 221. Sumitomo Wiring Systems, Ltd. Main Business

Table 222. Sumitomo Wiring Systems, Ltd. Latest Developments

Table 223. Yazaki Corporation Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 224. Yazaki Corporation Socket Connector Product Portfolios and Specifications

Table 225. Yazaki Corporation Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 226. Yazaki Corporation Main Business

Table 227. Yazaki Corporation Latest Developments

Table 228. Weidmüller Interface GmbH Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 229. Weidmüller Interface GmbH Socket Connector Product Portfolios and Specifications

Table 230. Weidmüller Interface GmbH Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 231. Weidmüller Interface GmbH Main Business

Table 232. Weidmüller Interface GmbH Latest Developments

Table 233. WAGO Kontakttechnik GmbH & Co. KG Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 234. WAGO Kontakttechnik GmbH & Co. KG Socket Connector Product Portfolios and Specifications

Table 235. WAGO Kontakttechnik GmbH & Co. KG Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 236. WAGO Kontakttechnik GmbH & Co. KG Main Business

Table 237. WAGO Kontakttechnik GmbH & Co. KG Latest Developments

Table 238. ILME S.p.A. Basic Information, Socket Connector Manufacturing Base,

Sales Area and Its Competitors

Table 239. ILME S.p.A. Socket Connector Product Portfolios and Specifications

Table 240. ILME S.p.A. Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 241. ILME S.p.A. Main Business

Table 242. ILME S.p.A. Latest Developments

Table 243. ODU GmbH & Co. KG Basic Information, Socket Connector Manufacturing Base, Sales Area and Its Competitors

Table 244. ODU GmbH & Co. KG Socket Connector Product Portfolios and Specifications

Table 245. ODU GmbH & Co. KG Socket Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 246. ODU GmbH & Co. KG Main Business

Table 247. ODU GmbH & Co. KG Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Socket Connector
- Figure 2. Socket Connector Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Socket Connector Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Socket Connector Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Socket Connector Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Socket Connector Sales Market Share by Country/Region (2025)
- Figure 10. Socket Connector Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of DIMM
- Figure 12. Product Picture of SIMM
- Figure 13. Product Picture of DIP
- Figure 14. Product Picture of Others
- Figure 15. Global Socket Connector Sales Market Share by Type in 2026
- Figure 16. Global Socket Connector Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Surface Mount Socket
- Figure 18. Product Picture of Through-Hole Socket
- Figure 19. Product Picture of Panel Mount Socket
- Figure 20. Product Picture of PCB Socket
- Figure 21. Global Socket Connector Sales Market Share by Mounting Type in 2026
- Figure 22. Global Socket Connector Revenue Market Share by Mounting Type (2021-2026)
- Figure 23. Socket Connector Consumed in Energy and Power
- Figure 24. Global Socket Connector Market: Energy and Power (2021-2026) & (K Units)
- Figure 25. Socket Connector Consumed in Aerospace
- Figure 26. Global Socket Connector Market: Aerospace (2021-2026) & (K Units)
- Figure 27. Socket Connector Consumed in Industrial
- Figure 28. Global Socket Connector Market: Industrial (2021-2026) & (K Units)
- Figure 29. Socket Connector Consumed in Automotive
- Figure 30. Global Socket Connector Market: Automotive (2021-2026) & (K Units)
- Figure 31. Socket Connector Consumed in Others
- Figure 32. Global Socket Connector Market: Others (2021-2026) & (K Units)

Figure 33. Global Socket Connector Sale Market Share by Application (2025)

Figure 34. Global Socket Connector Revenue Market Share by Application in 2026

Figure 35. Socket Connector Sales by Company in 2026 (K Units)

Figure 36. Global Socket Connector Sales Market Share by Company in 2026

Figure 37. Socket Connector Revenue by Company in 2026 (\$ millions)

Figure 38. Global Socket Connector Revenue Market Share by Company in 2026

Figure 39. Global Socket Connector Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Socket Connector Revenue Market Share by Geographic Region in 2026

Figure 41. Americas Socket Connector Sales 2021-2026 (K Units)

Figure 42. Americas Socket Connector Revenue 2021-2026 (\$ millions)

Figure 43. APAC Socket Connector Sales 2021-2026 (K Units)

Figure 44. APAC Socket Connector Revenue 2021-2026 (\$ millions)

Figure 45. Europe Socket Connector Sales 2021-2026 (K Units)

Figure 46. Europe Socket Connector Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Socket Connector Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Socket Connector Revenue 2021-2026 (\$ millions)

Figure 49. Americas Socket Connector Sales Market Share by Country in 2026

Figure 50. Americas Socket Connector Revenue Market Share by Country (2021-2026)

Figure 51. Americas Socket Connector Sales Market Share by Type (2021-2026)

Figure 52. Americas Socket Connector Sales Market Share by Application (2021-2026)

Figure 53. United States Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Socket Connector Sales Market Share by Region in 2026

Figure 58. APAC Socket Connector Revenue Market Share by Region (2021-2026)

Figure 59. APAC Socket Connector Sales Market Share by Type (2021-2026)

Figure 60. APAC Socket Connector Sales Market Share by Application (2021-2026)

Figure 61. China Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Socket Connector Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Socket Connector Sales Market Share by Country in 2026

Figure 69. Europe Socket Connector Revenue Market Share by Country (2021-2026)

- Figure 70. Europe Socket Connector Sales Market Share by Type (2021-2026)
- Figure 71. Europe Socket Connector Sales Market Share by Application (2021-2026)
- Figure 72. Germany Socket Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Socket Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Socket Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Socket Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Socket Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Socket Connector Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Socket Connector Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Socket Connector Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Socket Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Socket Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Socket Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Socket Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Socket Connector Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Socket Connector in 2026
- Figure 86. Manufacturing Process Analysis of Socket Connector
- Figure 87. Industry Chain Structure of Socket Connector
- Figure 88. Channels of Distribution
- Figure 89. Global Socket Connector Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Socket Connector Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global Socket Connector Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global Socket Connector Revenue Market Share Forecast by Type (2027-2032)
- Figure 93. Global Socket Connector Sales Market Share Forecast by Application (2027-2032)
- Figure 94. Global Socket Connector Revenue Market Share Forecast by Application (2027-2032)

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