

Global SMT Vision System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global SMT Vision System market size is predicted to grow from US\$ 929 million in 2025 to US\$ 1708 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

An SMT (Surface Mount Technology) Vision System is a machine vision-based inspection, alignment, and measurement system used in electronic manufacturing and PCB assembly processes. It employs industrial cameras, optical sensors, illumination modules, image processing software, and artificial intelligence algorithms to capture and analyze images of printed circuit boards (PCBs), electronic components, solder joints, and assembly processes in real time. The system is designed to support accurate component placement, solder paste inspection, automated optical inspection (AOI), alignment correction, defect detection, dimensional measurement, and process control throughout the SMT production line.

United States market for SMT Vision System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for SMT Vision System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SMT Vision System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SMT Vision System players cover Koh Young Technology, Omron, Test Research Inc. (TRI), ViTrox, MIRTEC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'SMT Vision System Industry Forecast' looks at past sales and reviews total world SMT Vision System sales in 2025, providing a comprehensive analysis by region and market sector of projected SMT Vision System sales for 2026 through 2032. With SMT Vision System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SMT Vision System industry.

This Insight Report provides a comprehensive analysis of the global SMT Vision System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on SMT Vision System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SMT Vision System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SMT Vision System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SMT Vision System.

This report presents a comprehensive overview, market shares, and growth opportunities of SMT Vision System market by product type, application, key players and key regions and countries.

Segmentation by Type:

2D Vision Systems

3D Vision Systems

Segmentation by Component:

Industrial Cameras

Vision Sensors

Optical Lenses

Illumination Systems

Vision Software Platforms

Segmentation by Installation Type:

Inline Systems

Offline Systems

Near-line Systems

Segmentation by Application:

Electronics Manufacturing Services (EMS)

Original Equipment Manufacturers (OEMs)

Semiconductor Assembly & Test Providers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Koh Young Technology

Omron

Test Research Inc. (TRI)

ViTrox

MIRTEC

Saki Corporation

Nordson TEST & INSPECTION

PARMI

Pemtron

Viscom AG

CyberOptics

Mycronic

G?PEL Electronic

JUTZE Intelligence Technology

Sinic-Tek Vision Technology

JT Automation

Shenzhen ETA Technology

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