

Global Smoke Alarm and Detectors Market Growth 2025-2031

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Abstracts

The global Smoke Alarm and Detectors market size is predicted to grow from US\$ 2956 million in 2025 to US\$ 4085 million in 2031; it is expected to grow at a CAGR of 5.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A smoke alarm (or smoke detectors) is critical for the early detection of a fire in your home and could mean the difference between life and death. Fires can occur in a variety of ways and in any room of your home. But no matter where or how, having a smoke alarm is the first key step toward your family's safety.

There are two main types of smoke alarms, which are categorized by the type of smoke detection sensor, ionization and photoelectric, used in the alarm. Each type of smoke alarm may perform differently in different types of fires. A smoke alarm may use multiple sensors, sometimes with a heat detector or carbon monoxide detector, to warn of a fire.

Ionization detectors contain a chamber with two plates that generate a small, continuous electric current. When smoke particles enter the ionization chamber, the smoke particles disrupt the current flow, which triggers the alarm.

Photoelectric detectors use a light beam and light receptor (photocell). When smoke particles are present between the light and receptor, depending on the type of smoke chamber configuration, the reduction or increase of light on the photocell sensor triggers the alarm.

The key manufacturers of smoke detectors (smoke alarms) include Honeywell, Carrier, Resideo (First Alert, Inc.), Ei Electronics, Google Nest, Johnson Controls, Swiss Securitas Group (Securiton and Hekatron), Bosch, Schneider Electric, Siemens, Hochiki, Nittan Group, and Nohmi Bosai Limited, etc. Among them, the leading giants have multiple sub-brands.

Honeywell sub-brands brands of smoke alarms include Xtralis, VESDA, System Sensor, Fire-Lite Alarms, Gamewell, Silent Knight, Morley-IAS, Notifier, ESSER and Gent.

Carrier sub-brands brands of smoke alarms include Kidde, Firex, LaserSense, GST (Gulf Security Technology), Edwards, CAVIUS and Autronica.

The key manufacturers of Smoke Detector in Europe include Ei Electronics, Hekatron, Halma, Busch-jaeger, FireAngel Safety Technology, Siemens, Legrand, Smartwares, and Bosch, etc. In 2023, the top five players in Europe had a share approximately 47% in terms of revenue.

Properly installed smoke detectors save lives, and that may be the main reason why smoke detectors are mandatory at residential housing in many European countries. Today in Europe smoke detectors are mandatory at homes in Norway, Denmark, Sweden, Finland, Estonia, The United Kingdom, France, Ireland, Austria, Belgium, Germany and in the Netherlands.

In future, the Europe market is driven by government policies. The governments in Europe have collectively or independently developed fire prevention and protection guidelines. There are strictly regulated European norms that every smoke detector manufacturer must abide by. Additionally, the government of the countries such as Austria, France, and Germany have mandated the installation of smoke detectors or smoke alarms in homes. Thus, increasing government regulations to safeguard building occupants from fire accidents is boosting the installation of smoke detectors in the European region.

LP Information, Inc. (LPI) ' newest research report, the "Smoke Alarm and Detectors Industry Forecast" looks at past sales and reviews total world Smoke Alarm and Detectors sales in 2024, providing a comprehensive analysis by region and market sector of projected Smoke Alarm and Detectors sales for 2025 through 2031. With Smoke Alarm and Detectors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smoke Alarm

and Detectors industry.

This Insight Report provides a comprehensive analysis of the global Smoke Alarm and Detectors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smoke Alarm and Detectors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smoke Alarm and Detectors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smoke Alarm and Detectors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smoke Alarm and Detectors.

This report presents a comprehensive overview, market shares, and growth opportunities of Smoke Alarm and Detectors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Photoelectric Smoke Alarms

Ionization Smoke Alarms

Dual Sensor Smoke Alarm

Segmentation by Application:

Commercial Smoke Alarms

Industrial Smoke Alarms

Residential Smoke Alarms

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Carrier Global Corporation

Resideo (First Alert)

Ei Electronics

Google Nest

Johnson Controls

Swiss Securitas Group

Bosch

WAGNER

FireAngel Safety Technology

ABB (Busch-jaeger)

Schneider Electric

Halma

Siemens

Legrand

Smartwares

ABUS

Panasonic Fire & Security

Hochiki

Nittan Group

Zeta Alarms

Nohmi Bosai Limited

Elotec

Eaton

Fireguard

Fireblitz (FireHawk)

Inim Electronics

Hugo Brennenstuhl GmbH

SOMFY

eQ-3 (Homematic IP)

Minimax

Patol

FARE

Olympia Electronics SA

USI (Universal Security Instruments, Inc.)

MTS (UNITEC)

Siterwell Electronics

Jade Bird Fire

X-Sense Technology

LEADER Group

Shenzhen Heiman Technology

Zhongxiaoyun Technology

Shenzhen HTI Sanjiang Electronics

Ningbo Kingdun Electronic Industry

Shanghai Songjiang Feifan Electronic

Shenzhen Yanjen Technology

HIKVISION

Dahua Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smoke Alarm and Detectors market?

What factors are driving Smoke Alarm and Detectors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smoke Alarm and Detectors market opportunities vary by end market size?

How does Smoke Alarm and Detectors break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Smoke Alarm and Detectors Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Smoke Alarm and Detectors by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Smoke Alarm and Detectors by Country/Region, 2020, 2024 & 2031
- 2.2 Smoke Alarm and Detectors Segment by Type
 - 2.2.1 Photoelectric Smoke Alarms
 - 2.2.2 Ionization Smoke Alarms
 - 2.2.3 Dual Sensor Smoke Alarm
- 2.3 Smoke Alarm and Detectors Sales by Type
 - 2.3.1 Global Smoke Alarm and Detectors Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Smoke Alarm and Detectors Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Smoke Alarm and Detectors Sale Price by Type (2020-2025)
- 2.4 Smoke Alarm and Detectors Segment by Application
 - 2.4.1 Commercial Smoke Alarms
 - 2.4.2 Industrial Smoke Alarms
 - 2.4.3 Residential Smoke Alarms
 - 2.4.4 Other
- 2.5 Smoke Alarm and Detectors Sales by Application
 - 2.5.1 Global Smoke Alarm and Detectors Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Smoke Alarm and Detectors Revenue and Market Share by Application

(2020-2025)

2.5.3 Global Smoke Alarm and Detectors Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Smoke Alarm and Detectors Breakdown Data by Company

3.1.1 Global Smoke Alarm and Detectors Annual Sales by Company (2020-2025)

3.1.2 Global Smoke Alarm and Detectors Sales Market Share by Company

(2020-2025)

3.2 Global Smoke Alarm and Detectors Annual Revenue by Company (2020-2025)

3.2.1 Global Smoke Alarm and Detectors Revenue by Company (2020-2025)

3.2.2 Global Smoke Alarm and Detectors Revenue Market Share by Company

(2020-2025)

3.3 Global Smoke Alarm and Detectors Sale Price by Company

3.4 Key Manufacturers Smoke Alarm and Detectors Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Smoke Alarm and Detectors Product Location Distribution

3.4.2 Players Smoke Alarm and Detectors Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMOKE ALARM AND DETECTORS BY GEOGRAPHIC REGION

4.1 World Historic Smoke Alarm and Detectors Market Size by Geographic Region (2020-2025)

4.1.1 Global Smoke Alarm and Detectors Annual Sales by Geographic Region

(2020-2025)

4.1.2 Global Smoke Alarm and Detectors Annual Revenue by Geographic Region

(2020-2025)

4.2 World Historic Smoke Alarm and Detectors Market Size by Country/Region (2020-2025)

4.2.1 Global Smoke Alarm and Detectors Annual Sales by Country/Region

(2020-2025)

4.2.2 Global Smoke Alarm and Detectors Annual Revenue by Country/Region

(2020-2025)

- 4.3 Americas Smoke Alarm and Detectors Sales Growth
- 4.4 APAC Smoke Alarm and Detectors Sales Growth
- 4.5 Europe Smoke Alarm and Detectors Sales Growth
- 4.6 Middle East & Africa Smoke Alarm and Detectors Sales Growth

5 AMERICAS

- 5.1 Americas Smoke Alarm and Detectors Sales by Country
 - 5.1.1 Americas Smoke Alarm and Detectors Sales by Country (2020-2025)
 - 5.1.2 Americas Smoke Alarm and Detectors Revenue by Country (2020-2025)
- 5.2 Americas Smoke Alarm and Detectors Sales by Type (2020-2025)
- 5.3 Americas Smoke Alarm and Detectors Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Smoke Alarm and Detectors Sales by Region
 - 6.1.1 APAC Smoke Alarm and Detectors Sales by Region (2020-2025)
 - 6.1.2 APAC Smoke Alarm and Detectors Revenue by Region (2020-2025)
- 6.2 APAC Smoke Alarm and Detectors Sales by Type (2020-2025)
- 6.3 APAC Smoke Alarm and Detectors Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Smoke Alarm and Detectors by Country
 - 7.1.1 Europe Smoke Alarm and Detectors Sales by Country (2020-2025)
 - 7.1.2 Europe Smoke Alarm and Detectors Revenue by Country (2020-2025)
- 7.2 Europe Smoke Alarm and Detectors Sales by Type (2020-2025)
- 7.3 Europe Smoke Alarm and Detectors Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Smoke Alarm and Detectors by Country

8.1.1 Middle East & Africa Smoke Alarm and Detectors Sales by Country (2020-2025)

8.1.2 Middle East & Africa Smoke Alarm and Detectors Revenue by Country
(2020-2025)

8.2 Middle East & Africa Smoke Alarm and Detectors Sales by Type (2020-2025)

8.3 Middle East & Africa Smoke Alarm and Detectors Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Smoke Alarm and Detectors

10.3 Manufacturing Process Analysis of Smoke Alarm and Detectors

10.4 Industry Chain Structure of Smoke Alarm and Detectors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Smoke Alarm and Detectors Distributors

11.3 Smoke Alarm and Detectors Customer

12 WORLD FORECAST REVIEW FOR SMOKE ALARM AND DETECTORS BY GEOGRAPHIC REGION

12.1 Global Smoke Alarm and Detectors Market Size Forecast by Region

12.1.1 Global Smoke Alarm and Detectors Forecast by Region (2026-2031)

12.1.2 Global Smoke Alarm and Detectors Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Smoke Alarm and Detectors Forecast by Type (2026-2031)

12.7 Global Smoke Alarm and Detectors Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Honeywell

13.1.1 Honeywell Company Information

13.1.2 Honeywell Smoke Alarm and Detectors Product Portfolios and Specifications

13.1.3 Honeywell Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Honeywell Main Business Overview

13.1.5 Honeywell Latest Developments

13.2 Carrier Global Corporation

13.2.1 Carrier Global Corporation Company Information

13.2.2 Carrier Global Corporation Smoke Alarm and Detectors Product Portfolios and Specifications

13.2.3 Carrier Global Corporation Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Carrier Global Corporation Main Business Overview

13.2.5 Carrier Global Corporation Latest Developments

13.3 Resideo (First Alert)

13.3.1 Resideo (First Alert) Company Information

13.3.2 Resideo (First Alert) Smoke Alarm and Detectors Product Portfolios and Specifications

13.3.3 Resideo (First Alert) Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.3.4 Resideo (First Alert) Main Business Overview
- 13.3.5 Resideo (First Alert) Latest Developments
- 13.4 Ei Electronics
 - 13.4.1 Ei Electronics Company Information
 - 13.4.2 Ei Electronics Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.4.3 Ei Electronics Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.4.4 Ei Electronics Main Business Overview
 - 13.4.5 Ei Electronics Latest Developments
- 13.5 Google Nest
 - 13.5.1 Google Nest Company Information
 - 13.5.2 Google Nest Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.5.3 Google Nest Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.5.4 Google Nest Main Business Overview
 - 13.5.5 Google Nest Latest Developments
- 13.6 Johnson Controls
 - 13.6.1 Johnson Controls Company Information
 - 13.6.2 Johnson Controls Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.6.3 Johnson Controls Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Johnson Controls Main Business Overview
 - 13.6.5 Johnson Controls Latest Developments
- 13.7 Swiss Securitas Group
 - 13.7.1 Swiss Securitas Group Company Information
 - 13.7.2 Swiss Securitas Group Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.7.3 Swiss Securitas Group Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Swiss Securitas Group Main Business Overview
 - 13.7.5 Swiss Securitas Group Latest Developments
- 13.8 Bosch
 - 13.8.1 Bosch Company Information
 - 13.8.2 Bosch Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.8.3 Bosch Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Bosch Main Business Overview

13.8.5 Bosch Latest Developments

13.9 WAGNER

13.9.1 WAGNER Company Information

13.9.2 WAGNER Smoke Alarm and Detectors Product Portfolios and Specifications

13.9.3 WAGNER Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 WAGNER Main Business Overview

13.9.5 WAGNER Latest Developments

13.10 FireAngel Safety Technology

13.10.1 FireAngel Safety Technology Company Information

13.10.2 FireAngel Safety Technology Smoke Alarm and Detectors Product Portfolios and Specifications

13.10.3 FireAngel Safety Technology Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 FireAngel Safety Technology Main Business Overview

13.10.5 FireAngel Safety Technology Latest Developments

13.11 ABB (Busch-jaeger)

13.11.1 ABB (Busch-jaeger) Company Information

13.11.2 ABB (Busch-jaeger) Smoke Alarm and Detectors Product Portfolios and Specifications

13.11.3 ABB (Busch-jaeger) Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 ABB (Busch-jaeger) Main Business Overview

13.11.5 ABB (Busch-jaeger) Latest Developments

13.12 Schneider Electric

13.12.1 Schneider Electric Company Information

13.12.2 Schneider Electric Smoke Alarm and Detectors Product Portfolios and Specifications

13.12.3 Schneider Electric Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Schneider Electric Main Business Overview

13.12.5 Schneider Electric Latest Developments

13.13 Halma

13.13.1 Halma Company Information

13.13.2 Halma Smoke Alarm and Detectors Product Portfolios and Specifications

13.13.3 Halma Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Halma Main Business Overview

13.13.5 Halma Latest Developments

13.14 Siemens

13.14.1 Siemens Company Information

13.14.2 Siemens Smoke Alarm and Detectors Product Portfolios and Specifications

13.14.3 Siemens Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 Siemens Main Business Overview

13.14.5 Siemens Latest Developments

13.15 Legrand

13.15.1 Legrand Company Information

13.15.2 Legrand Smoke Alarm and Detectors Product Portfolios and Specifications

13.15.3 Legrand Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 Legrand Main Business Overview

13.15.5 Legrand Latest Developments

13.16 Smartwares

13.16.1 Smartwares Company Information

13.16.2 Smartwares Smoke Alarm and Detectors Product Portfolios and Specifications

13.16.3 Smartwares Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 Smartwares Main Business Overview

13.16.5 Smartwares Latest Developments

13.17 ABUS

13.17.1 ABUS Company Information

13.17.2 ABUS Smoke Alarm and Detectors Product Portfolios and Specifications

13.17.3 ABUS Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.17.4 ABUS Main Business Overview

13.17.5 ABUS Latest Developments

13.18 Panasonic Fire & Security

13.18.1 Panasonic Fire & Security Company Information

13.18.2 Panasonic Fire & Security Smoke Alarm and Detectors Product Portfolios and Specifications

13.18.3 Panasonic Fire & Security Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.18.4 Panasonic Fire & Security Main Business Overview

13.18.5 Panasonic Fire & Security Latest Developments

13.19 Hochiki

13.19.1 Hochiki Company Information

13.19.2 Hochiki Smoke Alarm and Detectors Product Portfolios and Specifications

13.19.3 Hochiki Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.19.4 Hochiki Main Business Overview

13.19.5 Hochiki Latest Developments

13.20 Nittan Group

13.20.1 Nittan Group Company Information

13.20.2 Nittan Group Smoke Alarm and Detectors Product Portfolios and Specifications

13.20.3 Nittan Group Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.20.4 Nittan Group Main Business Overview

13.20.5 Nittan Group Latest Developments

13.21 Zeta Alarms

13.21.1 Zeta Alarms Company Information

13.21.2 Zeta Alarms Smoke Alarm and Detectors Product Portfolios and Specifications

13.21.3 Zeta Alarms Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.21.4 Zeta Alarms Main Business Overview

13.21.5 Zeta Alarms Latest Developments

13.22 Nohmi Bosai Limited

13.22.1 Nohmi Bosai Limited Company Information

13.22.2 Nohmi Bosai Limited Smoke Alarm and Detectors Product Portfolios and Specifications

13.22.3 Nohmi Bosai Limited Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.22.4 Nohmi Bosai Limited Main Business Overview

13.22.5 Nohmi Bosai Limited Latest Developments

13.23 Elotec

13.23.1 Elotec Company Information

13.23.2 Elotec Smoke Alarm and Detectors Product Portfolios and Specifications

13.23.3 Elotec Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.23.4 Elotec Main Business Overview

13.23.5 Elotec Latest Developments

13.24 Eaton

13.24.1 Eaton Company Information

13.24.2 Eaton Smoke Alarm and Detectors Product Portfolios and Specifications

13.24.3 Eaton Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.24.4 Eaton Main Business Overview
- 13.24.5 Eaton Latest Developments
- 13.25 Fireguard
 - 13.25.1 Fireguard Company Information
 - 13.25.2 Fireguard Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.25.3 Fireguard Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.25.4 Fireguard Main Business Overview
 - 13.25.5 Fireguard Latest Developments
- 13.26 Fireblitz (FireHawk)
 - 13.26.1 Fireblitz (FireHawk) Company Information
 - 13.26.2 Fireblitz (FireHawk) Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.26.3 Fireblitz (FireHawk) Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.26.4 Fireblitz (FireHawk) Main Business Overview
 - 13.26.5 Fireblitz (FireHawk) Latest Developments
- 13.27 Inim Electronics
 - 13.27.1 Inim Electronics Company Information
 - 13.27.2 Inim Electronics Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.27.3 Inim Electronics Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.27.4 Inim Electronics Main Business Overview
 - 13.27.5 Inim Electronics Latest Developments
- 13.28 Hugo Brennenstuhl GmbH
 - 13.28.1 Hugo Brennenstuhl GmbH Company Information
 - 13.28.2 Hugo Brennenstuhl GmbH Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.28.3 Hugo Brennenstuhl GmbH Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.28.4 Hugo Brennenstuhl GmbH Main Business Overview
 - 13.28.5 Hugo Brennenstuhl GmbH Latest Developments
- 13.29 SOMFY
 - 13.29.1 SOMFY Company Information
 - 13.29.2 SOMFY Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.29.3 SOMFY Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.29.4 SOMFY Main Business Overview

- 13.29.5 SOMFY Latest Developments
- 13.30 eQ-3 (Homematic IP)
 - 13.30.1 eQ-3 (Homematic IP) Company Information
 - 13.30.2 eQ-3 (Homematic IP) Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.30.3 eQ-3 (Homematic IP) Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.30.4 eQ-3 (Homematic IP) Main Business Overview
 - 13.30.5 eQ-3 (Homematic IP) Latest Developments
- 13.31 Minimax
 - 13.31.1 Minimax Company Information
 - 13.31.2 Minimax Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.31.3 Minimax Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.31.4 Minimax Main Business Overview
 - 13.31.5 Minimax Latest Developments
- 13.32 Patol
 - 13.32.1 Patol Company Information
 - 13.32.2 Patol Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.32.3 Patol Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.32.4 Patol Main Business Overview
 - 13.32.5 Patol Latest Developments
- 13.33 FARE
 - 13.33.1 FARE Company Information
 - 13.33.2 FARE Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.33.3 FARE Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.33.4 FARE Main Business Overview
 - 13.33.5 FARE Latest Developments
- 13.34 Olympia Electronics SA
 - 13.34.1 Olympia Electronics SA Company Information
 - 13.34.2 Olympia Electronics SA Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.34.3 Olympia Electronics SA Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.34.4 Olympia Electronics SA Main Business Overview
 - 13.34.5 Olympia Electronics SA Latest Developments
- 13.35 USI (Universal Security Instruments, Inc.)

- 13.35.1 USI (Universal Security Instruments, Inc.) Company Information
- 13.35.2 USI (Universal Security Instruments, Inc.) Smoke Alarm and Detectors Product Portfolios and Specifications
- 13.35.3 USI (Universal Security Instruments, Inc.) Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.35.4 USI (Universal Security Instruments, Inc.) Main Business Overview
- 13.35.5 USI (Universal Security Instruments, Inc.) Latest Developments
- 13.36 MTS (UNITEC)
 - 13.36.1 MTS (UNITEC) Company Information
 - 13.36.2 MTS (UNITEC) Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.36.3 MTS (UNITEC) Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.36.4 MTS (UNITEC) Main Business Overview
 - 13.36.5 MTS (UNITEC) Latest Developments
- 13.37 Siterwell Electronics
 - 13.37.1 Siterwell Electronics Company Information
 - 13.37.2 Siterwell Electronics Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.37.3 Siterwell Electronics Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.37.4 Siterwell Electronics Main Business Overview
 - 13.37.5 Siterwell Electronics Latest Developments
- 13.38 Jade Bird Fire
 - 13.38.1 Jade Bird Fire Company Information
 - 13.38.2 Jade Bird Fire Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.38.3 Jade Bird Fire Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.38.4 Jade Bird Fire Main Business Overview
 - 13.38.5 Jade Bird Fire Latest Developments
- 13.39 X-Sense Technology
 - 13.39.1 X-Sense Technology Company Information
 - 13.39.2 X-Sense Technology Smoke Alarm and Detectors Product Portfolios and Specifications
 - 13.39.3 X-Sense Technology Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.39.4 X-Sense Technology Main Business Overview
 - 13.39.5 X-Sense Technology Latest Developments

13.40 LEADER Group

13.40.1 LEADER Group Company Information

13.40.2 LEADER Group Smoke Alarm and Detectors Product Portfolios and Specifications

13.40.3 LEADER Group Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.40.4 LEADER Group Main Business Overview

13.40.5 LEADER Group Latest Developments

13.41 Shenzhen Heiman Technology

13.41.1 Shenzhen Heiman Technology Company Information

13.41.2 Shenzhen Heiman Technology Smoke Alarm and Detectors Product Portfolios and Specifications

13.41.3 Shenzhen Heiman Technology Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.41.4 Shenzhen Heiman Technology Main Business Overview

13.41.5 Shenzhen Heiman Technology Latest Developments

13.42 Zhongxiaoyun Technology

13.42.1 Zhongxiaoyun Technology Company Information

13.42.2 Zhongxiaoyun Technology Smoke Alarm and Detectors Product Portfolios and Specifications

13.42.3 Zhongxiaoyun Technology Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.42.4 Zhongxiaoyun Technology Main Business Overview

13.42.5 Zhongxiaoyun Technology Latest Developments

13.43 Shenzhen HTI Sanjiang Electronics

13.43.1 Shenzhen HTI Sanjiang Electronics Company Information

13.43.2 Shenzhen HTI Sanjiang Electronics Smoke Alarm and Detectors Product Portfolios and Specifications

13.43.3 Shenzhen HTI Sanjiang Electronics Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.43.4 Shenzhen HTI Sanjiang Electronics Main Business Overview

13.43.5 Shenzhen HTI Sanjiang Electronics Latest Developments

13.44 Ningbo Kingdun Electronic Industry

13.44.1 Ningbo Kingdun Electronic Industry Company Information

13.44.2 Ningbo Kingdun Electronic Industry Smoke Alarm and Detectors Product Portfolios and Specifications

13.44.3 Ningbo Kingdun Electronic Industry Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.44.4 Ningbo Kingdun Electronic Industry Main Business Overview

13.44.5 Ningbo Kingdun Electronic Industry Latest Developments

13.45 Shanghai Songjiang Feifan Electronic

13.45.1 Shanghai Songjiang Feifan Electronic Company Information

13.45.2 Shanghai Songjiang Feifan Electronic Smoke Alarm and Detectors Product Portfolios and Specifications

13.45.3 Shanghai Songjiang Feifan Electronic Smoke Alarm and Detectors Sales, Revenue, Price and Gross Margin (2020-2025)

13.45.4 Shanghai Songjiang Feifan Electronic Main Business Overview

13.45.5 Shanghai Songjiang Feifan Electronic Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Smoke Alarm and Detectors Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Smoke Alarm and Detectors Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Photoelectric Smoke Alarms

Table 4. Major Players of Ionization Smoke Alarms

Table 5. Major Players of Dual Sensor Smoke Alarm

Table 6. Global Smoke Alarm and Detectors Sales by Type (2020-2025) & (K Units)

Table 7. Global Smoke Alarm and Detectors Sales Market Share by Type (2020-2025)

Table 8. Global Smoke Alarm and Detectors Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Smoke Alarm and Detectors Revenue Market Share by Type (2020-2025)

Table 10. Global Smoke Alarm and Detectors Sale Price by Type (2020-2025) & (US\$/Unit)

Table 11. Global Smoke Alarm and Detectors Sale by Application (2020-2025) & (K Units)

Table 12. Global Smoke Alarm and Detectors Sale Market Share by Application (2020-2025)

Table 13. Global Smoke Alarm and Detectors Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Smoke Alarm and Detectors Revenue Market Share by Application (2020-2025)

Table 15. Global Smoke Alarm and Detectors Sale Price by Application (2020-2025) & (US\$/Unit)

Table 16. Global Smoke Alarm and Detectors Sales by Company (2020-2025) & (K Units)

Table 17. Global Smoke Alarm and Detectors Sales Market Share by Company (2020-2025)

Table 18. Global Smoke Alarm and Detectors Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Smoke Alarm and Detectors Revenue Market Share by Company (2020-2025)

Table 20. Global Smoke Alarm and Detectors Sale Price by Company (2020-2025) & (US\$/Unit)

Table 21. Key Manufacturers Smoke Alarm and Detectors Producing Area Distribution

and Sales Area

Table 22. Players Smoke Alarm and Detectors Products Offered

Table 23. Smoke Alarm and Detectors Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Smoke Alarm and Detectors Sales by Geographic Region (2020-2025) & (K Units)

Table 27. Global Smoke Alarm and Detectors Sales Market Share Geographic Region (2020-2025)

Table 28. Global Smoke Alarm and Detectors Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Smoke Alarm and Detectors Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Smoke Alarm and Detectors Sales by Country/Region (2020-2025) & (K Units)

Table 31. Global Smoke Alarm and Detectors Sales Market Share by Country/Region (2020-2025)

Table 32. Global Smoke Alarm and Detectors Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Smoke Alarm and Detectors Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Smoke Alarm and Detectors Sales by Country (2020-2025) & (K Units)

Table 35. Americas Smoke Alarm and Detectors Sales Market Share by Country (2020-2025)

Table 36. Americas Smoke Alarm and Detectors Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Smoke Alarm and Detectors Sales by Type (2020-2025) & (K Units)

Table 38. Americas Smoke Alarm and Detectors Sales by Application (2020-2025) & (K Units)

Table 39. APAC Smoke Alarm and Detectors Sales by Region (2020-2025) & (K Units)

Table 40. APAC Smoke Alarm and Detectors Sales Market Share by Region (2020-2025)

Table 41. APAC Smoke Alarm and Detectors Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Smoke Alarm and Detectors Sales by Type (2020-2025) & (K Units)

Table 43. APAC Smoke Alarm and Detectors Sales by Application (2020-2025) & (K Units)

Table 44. Europe Smoke Alarm and Detectors Sales by Country (2020-2025) & (K Units)

Table 45. Europe Smoke Alarm and Detectors Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Smoke Alarm and Detectors Sales by Type (2020-2025) & (K Units)

Table 47. Europe Smoke Alarm and Detectors Sales by Application (2020-2025) & (K Units)

Table 48. Middle East & Africa Smoke Alarm and Detectors Sales by Country (2020-2025) & (K Units)

Table 49. Middle East & Africa Smoke Alarm and Detectors Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Smoke Alarm and Detectors Sales by Type (2020-2025) & (K Units)

Table 51. Middle East & Africa Smoke Alarm and Detectors Sales by Application (2020-2025) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of Smoke Alarm and Detectors

Table 53. Key Market Challenges & Risks of Smoke Alarm and Detectors

Table 54. Key Industry Trends of Smoke Alarm and Detectors

Table 55. Smoke Alarm and Detectors Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Smoke Alarm and Detectors Distributors List

Table 58. Smoke Alarm and Detectors Customer List

Table 59. Global Smoke Alarm and Detectors Sales Forecast by Region (2026-2031) & (K Units)

Table 60. Global Smoke Alarm and Detectors Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Smoke Alarm and Detectors Sales Forecast by Country (2026-2031) & (K Units)

Table 62. Americas Smoke Alarm and Detectors Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Smoke Alarm and Detectors Sales Forecast by Region (2026-2031) & (K Units)

Table 64. APAC Smoke Alarm and Detectors Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Smoke Alarm and Detectors Sales Forecast by Country (2026-2031) & (K Units)

Table 66. Europe Smoke Alarm and Detectors Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Smoke Alarm and Detectors Sales Forecast by Country

(2026-2031) & (K Units)

Table 68. Middle East & Africa Smoke Alarm and Detectors Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Smoke Alarm and Detectors Sales Forecast by Type (2026-2031) & (K Units)

Table 70. Global Smoke Alarm and Detectors Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Smoke Alarm and Detectors Sales Forecast by Application (2026-2031) & (K Units)

Table 72. Global Smoke Alarm and Detectors Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Honeywell Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 74. Honeywell Smoke Alarm and Detectors Product Portfolios and Specifications

Table 75. Honeywell Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 76. Honeywell Main Business

Table 77. Honeywell Latest Developments

Table 78. Carrier Global Corporation Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 79. Carrier Global Corporation Smoke Alarm and Detectors Product Portfolios and Specifications

Table 80. Carrier Global Corporation Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 81. Carrier Global Corporation Main Business

Table 82. Carrier Global Corporation Latest Developments

Table 83. Resideo (First Alert) Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 84. Resideo (First Alert) Smoke Alarm and Detectors Product Portfolios and Specifications

Table 85. Resideo (First Alert) Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 86. Resideo (First Alert) Main Business

Table 87. Resideo (First Alert) Latest Developments

Table 88. Ei Electronics Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 89. Ei Electronics Smoke Alarm and Detectors Product Portfolios and Specifications

Table 90. Ei Electronics Smoke Alarm and Detectors Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 91. Ei Electronics Main Business

Table 92. Ei Electronics Latest Developments

Table 93. Google Nest Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 94. Google Nest Smoke Alarm and Detectors Product Portfolios and Specifications

Table 95. Google Nest Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 96. Google Nest Main Business

Table 97. Google Nest Latest Developments

Table 98. Johnson Controls Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 99. Johnson Controls Smoke Alarm and Detectors Product Portfolios and Specifications

Table 100. Johnson Controls Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 101. Johnson Controls Main Business

Table 102. Johnson Controls Latest Developments

Table 103. Swiss Securitas Group Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 104. Swiss Securitas Group Smoke Alarm and Detectors Product Portfolios and Specifications

Table 105. Swiss Securitas Group Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 106. Swiss Securitas Group Main Business

Table 107. Swiss Securitas Group Latest Developments

Table 108. Bosch Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 109. Bosch Smoke Alarm and Detectors Product Portfolios and Specifications

Table 110. Bosch Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 111. Bosch Main Business

Table 112. Bosch Latest Developments

Table 113. WAGNER Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 114. WAGNER Smoke Alarm and Detectors Product Portfolios and Specifications

Table 115. WAGNER Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 116. WAGNER Main Business

Table 117. WAGNER Latest Developments

Table 118. FireAngel Safety Technology Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 119. FireAngel Safety Technology Smoke Alarm and Detectors Product Portfolios and Specifications

Table 120. FireAngel Safety Technology Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 121. FireAngel Safety Technology Main Business

Table 122. FireAngel Safety Technology Latest Developments

Table 123. ABB (Busch-jaeger) Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 124. ABB (Busch-jaeger) Smoke Alarm and Detectors Product Portfolios and Specifications

Table 125. ABB (Busch-jaeger) Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 126. ABB (Busch-jaeger) Main Business

Table 127. ABB (Busch-jaeger) Latest Developments

Table 128. Schneider Electric Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 129. Schneider Electric Smoke Alarm and Detectors Product Portfolios and Specifications

Table 130. Schneider Electric Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 131. Schneider Electric Main Business

Table 132. Schneider Electric Latest Developments

Table 133. Halma Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 134. Halma Smoke Alarm and Detectors Product Portfolios and Specifications

Table 135. Halma Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 136. Halma Main Business

Table 137. Halma Latest Developments

Table 138. Siemens Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 139. Siemens Smoke Alarm and Detectors Product Portfolios and Specifications

Table 140. Siemens Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 141. Siemens Main Business

Table 142. Siemens Latest Developments
Table 143. Legrand Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors
Table 144. Legrand Smoke Alarm and Detectors Product Portfolios and Specifications
Table 145. Legrand Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 146. Legrand Main Business
Table 147. Legrand Latest Developments
Table 148. Smartwares Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors
Table 149. Smartwares Smoke Alarm and Detectors Product Portfolios and Specifications
Table 150. Smartwares Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 151. Smartwares Main Business
Table 152. Smartwares Latest Developments
Table 153. ABUS Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors
Table 154. ABUS Smoke Alarm and Detectors Product Portfolios and Specifications
Table 155. ABUS Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 156. ABUS Main Business
Table 157. ABUS Latest Developments
Table 158. Panasonic Fire & Security Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors
Table 159. Panasonic Fire & Security Smoke Alarm and Detectors Product Portfolios and Specifications
Table 160. Panasonic Fire & Security Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 161. Panasonic Fire & Security Main Business
Table 162. Panasonic Fire & Security Latest Developments
Table 163. Hochiki Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors
Table 164. Hochiki Smoke Alarm and Detectors Product Portfolios and Specifications
Table 165. Hochiki Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 166. Hochiki Main Business
Table 167. Hochiki Latest Developments
Table 168. Nittan Group Basic Information, Smoke Alarm and Detectors Manufacturing

Base, Sales Area and Its Competitors

Table 169. Nittan Group Smoke Alarm and Detectors Product Portfolios and Specifications

Table 170. Nittan Group Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 171. Nittan Group Main Business

Table 172. Nittan Group Latest Developments

Table 173. Zeta Alarms Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 174. Zeta Alarms Smoke Alarm and Detectors Product Portfolios and Specifications

Table 175. Zeta Alarms Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 176. Zeta Alarms Main Business

Table 177. Zeta Alarms Latest Developments

Table 178. Nohmi Bosai Limited Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 179. Nohmi Bosai Limited Smoke Alarm and Detectors Product Portfolios and Specifications

Table 180. Nohmi Bosai Limited Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 181. Nohmi Bosai Limited Main Business

Table 182. Nohmi Bosai Limited Latest Developments

Table 183. Elotec Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 184. Elotec Smoke Alarm and Detectors Product Portfolios and Specifications

Table 185. Elotec Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 186. Elotec Main Business

Table 187. Elotec Latest Developments

Table 188. Eaton Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 189. Eaton Smoke Alarm and Detectors Product Portfolios and Specifications

Table 190. Eaton Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 191. Eaton Main Business

Table 192. Eaton Latest Developments

Table 193. Fireguard Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 194. Fireguard Smoke Alarm and Detectors Product Portfolios and Specifications

Table 195. Fireguard Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 196. Fireguard Main Business

Table 197. Fireguard Latest Developments

Table 198. Fireblitz (FireHawk) Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 199. Fireblitz (FireHawk) Smoke Alarm and Detectors Product Portfolios and Specifications

Table 200. Fireblitz (FireHawk) Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 201. Fireblitz (FireHawk) Main Business

Table 202. Fireblitz (FireHawk) Latest Developments

Table 203. Inim Electronics Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 204. Inim Electronics Smoke Alarm and Detectors Product Portfolios and Specifications

Table 205. Inim Electronics Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 206. Inim Electronics Main Business

Table 207. Inim Electronics Latest Developments

Table 208. Hugo Brennenstuhl GmbH Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 209. Hugo Brennenstuhl GmbH Smoke Alarm and Detectors Product Portfolios and Specifications

Table 210. Hugo Brennenstuhl GmbH Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 211. Hugo Brennenstuhl GmbH Main Business

Table 212. Hugo Brennenstuhl GmbH Latest Developments

Table 213. SOMFY Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 214. SOMFY Smoke Alarm and Detectors Product Portfolios and Specifications

Table 215. SOMFY Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 216. SOMFY Main Business

Table 217. SOMFY Latest Developments

Table 218. eQ-3 (Homematic IP) Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 219. eQ-3 (Homematic IP) Smoke Alarm and Detectors Product Portfolios and

Specifications

Table 220. eQ-3 (Homematic IP) Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 221. eQ-3 (Homematic IP) Main Business

Table 222. eQ-3 (Homematic IP) Latest Developments

Table 223. Minimax Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 224. Minimax Smoke Alarm and Detectors Product Portfolios and Specifications

Table 225. Minimax Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 226. Minimax Main Business

Table 227. Minimax Latest Developments

Table 228. Patol Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 229. Patol Smoke Alarm and Detectors Product Portfolios and Specifications

Table 230. Patol Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 231. Patol Main Business

Table 232. Patol Latest Developments

Table 233. FARE Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 234. FARE Smoke Alarm and Detectors Product Portfolios and Specifications

Table 235. FARE Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 236. FARE Main Business

Table 237. FARE Latest Developments

Table 238. Olympia Electronics SA Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 239. Olympia Electronics SA Smoke Alarm and Detectors Product Portfolios and Specifications

Table 240. Olympia Electronics SA Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 241. Olympia Electronics SA Main Business

Table 242. Olympia Electronics SA Latest Developments

Table 243. USI (Universal Security Instruments, Inc.) Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 244. USI (Universal Security Instruments, Inc.) Smoke Alarm and Detectors Product Portfolios and Specifications

Table 245. USI (Universal Security Instruments, Inc.) Smoke Alarm and Detectors Sales

(K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 246. USI (Universal Security Instruments, Inc.) Main Business

Table 247. USI (Universal Security Instruments, Inc.) Latest Developments

Table 248. MTS (UNITEC) Basic Information, Smoke Alarm and Detectors

Manufacturing Base, Sales Area and Its Competitors

Table 249. MTS (UNITEC) Smoke Alarm and Detectors Product Portfolios and Specifications

Table 250. MTS (UNITEC) Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 251. MTS (UNITEC) Main Business

Table 252. MTS (UNITEC) Latest Developments

Table 253. Siterwell Electronics Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 254. Siterwell Electronics Smoke Alarm and Detectors Product Portfolios and Specifications

Table 255. Siterwell Electronics Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 256. Siterwell Electronics Main Business

Table 257. Siterwell Electronics Latest Developments

Table 258. Jade Bird Fire Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 259. Jade Bird Fire Smoke Alarm and Detectors Product Portfolios and Specifications

Table 260. Jade Bird Fire Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 261. Jade Bird Fire Main Business

Table 262. Jade Bird Fire Latest Developments

Table 263. X-Sense Technology Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 264. X-Sense Technology Smoke Alarm and Detectors Product Portfolios and Specifications

Table 265. X-Sense Technology Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 266. X-Sense Technology Main Business

Table 267. X-Sense Technology Latest Developments

Table 268. LEADER Group Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 269. LEADER Group Smoke Alarm and Detectors Product Portfolios and Specifications

Table 270. LEADER Group Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 271. LEADER Group Main Business

Table 272. LEADER Group Latest Developments

Table 273. Shenzhen Heiman Technology Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 274. Shenzhen Heiman Technology Smoke Alarm and Detectors Product Portfolios and Specifications

Table 275. Shenzhen Heiman Technology Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 276. Shenzhen Heiman Technology Main Business

Table 277. Shenzhen Heiman Technology Latest Developments

Table 278. Zhongxiaoyun Technology Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 279. Zhongxiaoyun Technology Smoke Alarm and Detectors Product Portfolios and Specifications

Table 280. Zhongxiaoyun Technology Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 281. Zhongxiaoyun Technology Main Business

Table 282. Zhongxiaoyun Technology Latest Developments

Table 283. Shenzhen HTI Sanjiang Electronics Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 284. Shenzhen HTI Sanjiang Electronics Smoke Alarm and Detectors Product Portfolios and Specifications

Table 285. Shenzhen HTI Sanjiang Electronics Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 286. Shenzhen HTI Sanjiang Electronics Main Business

Table 287. Shenzhen HTI Sanjiang Electronics Latest Developments

Table 288. Ningbo Kingdun Electronic Industry Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 289. Ningbo Kingdun Electronic Industry Smoke Alarm and Detectors Product Portfolios and Specifications

Table 290. Ningbo Kingdun Electronic Industry Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 291. Ningbo Kingdun Electronic Industry Main Business

Table 292. Ningbo Kingdun Electronic Industry Latest Developments

Table 293. Shanghai Songjiang Feifan Electronic Basic Information, Smoke Alarm and Detectors Manufacturing Base, Sales Area and Its Competitors

Table 294. Shanghai Songjiang Feifan Electronic Smoke Alarm and Detectors Product

Portfolios and Specifications

Table 295. Shanghai Songjiang Feifan Electronic Smoke Alarm and Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 296. Shanghai Songjiang Feifan Electronic Main Business

Table 297. Shanghai Songjiang Feifan Electronic Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Smoke Alarm and Detectors
- Figure 2. Smoke Alarm and Detectors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Smoke Alarm and Detectors Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Smoke Alarm and Detectors Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Smoke Alarm and Detectors Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Smoke Alarm and Detectors Sales Market Share by Country/Region (2024)
- Figure 10. Smoke Alarm and Detectors Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Photoelectric Smoke Alarms
- Figure 12. Product Picture of Ionization Smoke Alarms
- Figure 13. Product Picture of Dual Sensor Smoke Alarm
- Figure 14. Global Smoke Alarm and Detectors Sales Market Share by Type in 2025
- Figure 15. Global Smoke Alarm and Detectors Revenue Market Share by Type (2020-2025)
- Figure 16. Smoke Alarm and Detectors Consumed in Commercial Smoke Alarms
- Figure 17. Global Smoke Alarm and Detectors Market: Commercial Smoke Alarms (2020-2025) & (K Units)
- Figure 18. Smoke Alarm and Detectors Consumed in Industrial Smoke Alarms
- Figure 19. Global Smoke Alarm and Detectors Market: Industrial Smoke Alarms (2020-2025) & (K Units)
- Figure 20. Smoke Alarm and Detectors Consumed in Residential Smoke Alarms
- Figure 21. Global Smoke Alarm and Detectors Market: Residential Smoke Alarms (2020-2025) & (K Units)
- Figure 22. Smoke Alarm and Detectors Consumed in Other
- Figure 23. Global Smoke Alarm and Detectors Market: Other (2020-2025) & (K Units)
- Figure 24. Global Smoke Alarm and Detectors Sale Market Share by Application (2024)
- Figure 25. Global Smoke Alarm and Detectors Revenue Market Share by Application in 2025
- Figure 26. Smoke Alarm and Detectors Sales by Company in 2025 (K Units)
- Figure 27. Global Smoke Alarm and Detectors Sales Market Share by Company in 2025

Figure 28. Smoke Alarm and Detectors Revenue by Company in 2025 (\$ millions)

Figure 29. Global Smoke Alarm and Detectors Revenue Market Share by Company in 2025

Figure 30. Global Smoke Alarm and Detectors Sales Market Share by Geographic Region (2020-2025)

Figure 31. Global Smoke Alarm and Detectors Revenue Market Share by Geographic Region in 2025

Figure 32. Americas Smoke Alarm and Detectors Sales 2020-2025 (K Units)

Figure 33. Americas Smoke Alarm and Detectors Revenue 2020-2025 (\$ millions)

Figure 34. APAC Smoke Alarm and Detectors Sales 2020-2025 (K Units)

Figure 35. APAC Smoke Alarm and Detectors Revenue 2020-2025 (\$ millions)

Figure 36. Europe Smoke Alarm and Detectors Sales 2020-2025 (K Units)

Figure 37. Europe Smoke Alarm and Detectors Revenue 2020-2025 (\$ millions)

Figure 38. Middle East & Africa Smoke Alarm and Detectors Sales 2020-2025 (K Units)

Figure 39. Middle East & Africa Smoke Alarm and Detectors Revenue 2020-2025 (\$ millions)

Figure 40. Americas Smoke Alarm and Detectors Sales Market Share by Country in 2025

Figure 41. Americas Smoke Alarm and Detectors Revenue Market Share by Country (2020-2025)

Figure 42. Americas Smoke Alarm and Detectors Sales Market Share by Type (2020-2025)

Figure 43. Americas Smoke Alarm and Detectors Sales Market Share by Application (2020-2025)

Figure 44. United States Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 45. Canada Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 46. Mexico Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 47. Brazil Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 48. APAC Smoke Alarm and Detectors Sales Market Share by Region in 2025

Figure 49. APAC Smoke Alarm and Detectors Revenue Market Share by Region (2020-2025)

Figure 50. APAC Smoke Alarm and Detectors Sales Market Share by Type (2020-2025)

Figure 51. APAC Smoke Alarm and Detectors Sales Market Share by Application (2020-2025)

Figure 52. China Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 53. Japan Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 54. South Korea Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$

millions)

Figure 55. Southeast Asia Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 56. India Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 57. Australia Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 58. China Taiwan Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 59. Europe Smoke Alarm and Detectors Sales Market Share by Country in 2025

Figure 60. Europe Smoke Alarm and Detectors Revenue Market Share by Country (2020-2025)

Figure 61. Europe Smoke Alarm and Detectors Sales Market Share by Type (2020-2025)

Figure 62. Europe Smoke Alarm and Detectors Sales Market Share by Application (2020-2025)

Figure 63. Germany Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 64. France Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 65. UK Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 66. Italy Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 67. Russia Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 68. Middle East & Africa Smoke Alarm and Detectors Sales Market Share by Country (2020-2025)

Figure 69. Middle East & Africa Smoke Alarm and Detectors Sales Market Share by Type (2020-2025)

Figure 70. Middle East & Africa Smoke Alarm and Detectors Sales Market Share by Application (2020-2025)

Figure 71. Egypt Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 72. South Africa Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 73. Israel Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 74. Turkey Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 75. GCC Countries Smoke Alarm and Detectors Revenue Growth 2020-2025 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Smoke Alarm and Detectors in 2025

Figure 77. Manufacturing Process Analysis of Smoke Alarm and Detectors

Figure 78. Industry Chain Structure of Smoke Alarm and Detectors

Figure 79. Channels of Distribution

Fig

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