

# Global SmFeN Magnetic Powder for Bonded Magnets Market Growth 2026-2032

<https://marketpublishers.com/r/G8C60DF5F662EN.html>

Date: July 2026

Pages: 95

Price: US\$ 3,660.00 (Single User License)

ID: G8C60DF5F662EN

## Abstracts

The global SmFeN Magnetic Powder for Bonded Magnets market size is predicted to grow from US\$ 24.21 million in 2025 to US\$ 35.87 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Samarium-Iron-Nitrogen Permanent Magnetic Powder for Bonded Magnets (SmFeN Magnetic Powder for Bonded Magnets) is a powdered rare-earth permanent magnetic material based primarily on hard magnetic Sm-Fe-N phases. It is produced through alloy preparation or chemical synthesis, nitriding, particle refinement, particle-size control, and surface treatment. Commercial products are mainly classified as isotropic and anisotropic SmFeN magnetic powders and can be compounded with binders such as PA, PPS, PP, epoxy resin, CPE, or rubber for injection molding, compression molding, extrusion, and calendaring.

SmFeN materials can theoretically be developed through both sintered and bonded routes. However, because the Sm-Fe-N magnetic phase is prone to decomposition at elevated temperatures, the densification and magnetic-property retention of sintered SmFeN magnets remain technically challenging. The sintered route is therefore still under continuous development, while current commercialization is concentrated in magnetic powder, magnetic compounds, and bonded magnets. SmFeN magnetic powder for bonded magnets is the core raw material determining the magnetic performance, corrosion resistance, and cost structure of the finished magnet.

In 2025, the global production of SmFeN Magnetic Powder for Bonded Magnets is estimated at 650 tons, with a unit price of approximately US\$38.08 per kilogram and a gross profit margin of approximately 18%-28%.

SmFeN magnetic powder for bonded magnets is gradually moving from technical validation toward early-stage industrial adoption and is emerging as an important candidate material for automotive electronics, consumer electronics, miniature motors, sensors, and precision magnetic components used in robotics. Compared with bonded NdFeB, SmFeN offers high intrinsic coercivity, a relatively low temperature coefficient, a broad operating-temperature range, and favorable resistance to moisture and corrosion. It also reduces reliance on heavy rare-earth elements such as dysprosium and terbium, providing potential advantages in cost stability and supply security. Compared with ferrite, SmFeN delivers substantially higher magnetic performance, making it suitable for compact magnetic components requiring a combination of miniaturization, lightweight design, environmental resistance, and magnetic strength.

Isotropic SmFeN powder offers flexible processing, does not require an orientation magnetic field, and generally provides a more controllable cost structure. Its maximum energy product can typically exceed 10 MGOe under specified powder-testing conditions, supporting applications in miniature motor strips, flexible magnets, magnetic components used in humid environments, and functional magnetic materials. Anisotropic SmFeN powder can achieve higher remanence and energy product through magnetic-field orientation, with selected high-performance grades reaching approximately 40 MGOe or above under specified powder-testing conditions. Such powders are generally processed through orientation injection molding or high-performance compression molding and are used in premium water-pump and oil-pump motors, automotive auxiliary motors, sensors, camera motors, encoders, and precision magnetic rings.

New-energy vehicles and robotics are expected to create additional growth opportunities, although near-term demand will be concentrated in thermal-management pumps, oil pumps, actuators, position sensors, encoders, camera motors, cooling fans, and miniature auxiliary drives rather than traction motors or primary robot-joint motors. High-performance sintered NdFeB will remain dominant in high-power-density applications. SmFeN is more likely to achieve initial substitution in selected bonded NdFeB and high-performance ferrite applications where corrosion resistance, moisture resistance, complex-shape molding, and medium-to-high magnetic performance are required.

LP Information, Inc. (LPI) ' newest research report, the "SmFeN Magnetic Powder for Bonded Magnets Industry Forecast" looks at past sales and reviews total world SmFeN Magnetic Powder for Bonded Magnets sales in 2025, providing a comprehensive

analysis by region and market sector of projected SmFeN Magnetic Powder for Bonded Magnets sales for 2026 through 2032. With SmFeN Magnetic Powder for Bonded Magnets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SmFeN Magnetic Powder for Bonded Magnets industry.

This Insight Report provides a comprehensive analysis of the global SmFeN Magnetic Powder for Bonded Magnets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SmFeN Magnetic Powder for Bonded Magnets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SmFeN Magnetic Powder for Bonded Magnets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SmFeN Magnetic Powder for Bonded Magnets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SmFeN Magnetic Powder for Bonded Magnets.

This report presents a comprehensive overview, market shares, and growth opportunities of SmFeN Magnetic Powder for Bonded Magnets market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Isotropic Powder

Anisotropic Powder

#### Segmentation by Maximum Energy Product:

10-20 MGOe

20-30 MGOe

30?40 MGOe

Others

#### Segmentation by Intended Forming Process:

Compression Molding Grade

Injection Molding Grade

Others

#### Segmentation by Application:

Automotive

Consumer Electronics

Robotics

Home Appliances

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Metal Mining

Nichia Corporation

Daido Steel

Magvalley

GRINM Rare Earth

Guangzhou Newlife New Material Co., Ltd.

Beijing Shan Yuan New Material Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global SmFeN Magnetic Powder for Bonded Magnets market?

What factors are driving SmFeN Magnetic Powder for Bonded Magnets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SmFeN Magnetic Powder for Bonded Magnets market opportunities vary by end market size?

How does SmFeN Magnetic Powder for Bonded Magnets break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global SmFeN Magnetic Powder for Bonded Magnets Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for SmFeN Magnetic Powder for Bonded Magnets by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for SmFeN Magnetic Powder for Bonded Magnets by Country/Region, 2021, 2025 & 2032

#### 2.2 SmFeN Magnetic Powder for Bonded Magnets Segment by Type

- 2.2.1 Isotropic Powder
- 2.2.2 Anisotropic Powder
- 2.2.3 SmFeN Magnetic Powder for Bonded Magnets Sales by Type
  - 2.2.3.1 Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Type (2021-2026)
  - 2.2.3.2 Global SmFeN Magnetic Powder for Bonded Magnets Revenue and Market Share by Type (2021-2026)
  - 2.2.3.3 Global SmFeN Magnetic Powder for Bonded Magnets Sale Price by Type (2021-2026)

#### 2.3 SmFeN Magnetic Powder for Bonded Magnets Segment by Maximum Energy Product

- 2.3.1 10?20 MGOe
- 2.3.2 20?30 MGOe
- 2.3.3 30?40 MGOe
- 2.3.4 Others
- 2.3.5 SmFeN Magnetic Powder for Bonded Magnets Sales by Maximum Energy Product

2.3.5.1 Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Maximum Energy Product (2021-2026)

2.3.5.2 Global SmFeN Magnetic Powder for Bonded Magnets Revenue and Market Share by Maximum Energy Product (2021-2026)

2.3.5.3 Global SmFeN Magnetic Powder for Bonded Magnets Sale Price by Maximum Energy Product (2021-2026)

2.4 SmFeN Magnetic Powder for Bonded Magnets Segment by Intended Forming Process

2.4.1 Compression Molding Grade

2.4.2 Injection Molding Grade

2.4.3 Others

2.4.4 SmFeN Magnetic Powder for Bonded Magnets Sales by Intended Forming Process

2.4.4.1 Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Intended Forming Process (2021-2026)

2.4.4.2 Global SmFeN Magnetic Powder for Bonded Magnets Revenue and Market Share by Intended Forming Process (2021-2026)

2.4.4.3 Global SmFeN Magnetic Powder for Bonded Magnets Sale Price by Intended Forming Process (2021-2026)

2.5 SmFeN Magnetic Powder for Bonded Magnets Segment by Application

2.5.1 Automotive

2.5.2 Consumer Electronics

2.5.3 Robotics

2.5.4 Home Appliances

2.5.5 Others

2.5.6 SmFeN Magnetic Powder for Bonded Magnets Sales by Application

2.5.6.1 Global SmFeN Magnetic Powder for Bonded Magnets Sale Market Share by Application (2021-2026)

2.5.6.2 Global SmFeN Magnetic Powder for Bonded Magnets Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global SmFeN Magnetic Powder for Bonded Magnets Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global SmFeN Magnetic Powder for Bonded Magnets Breakdown Data by Company

3.1.1 Global SmFeN Magnetic Powder for Bonded Magnets Annual Sales by Company (2021-2026)

3.1.2 Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Company (2021-2026)

3.2 Global SmFeN Magnetic Powder for Bonded Magnets Annual Revenue by Company (2021-2026)

3.2.1 Global SmFeN Magnetic Powder for Bonded Magnets Revenue by Company (2021-2026)

3.2.2 Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Company (2021-2026)

3.3 Global SmFeN Magnetic Powder for Bonded Magnets Sale Price by Company

3.4 Key Manufacturers SmFeN Magnetic Powder for Bonded Magnets Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers SmFeN Magnetic Powder for Bonded Magnets Product Location Distribution

3.4.2 Players SmFeN Magnetic Powder for Bonded Magnets Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR SMFEN MAGNETIC POWDER FOR BONDED MAGNETS BY GEOGRAPHIC REGION**

4.1 World Historic SmFeN Magnetic Powder for Bonded Magnets Market Size by Geographic Region (2021-2026)

4.1.1 Global SmFeN Magnetic Powder for Bonded Magnets Annual Sales by Geographic Region (2021-2026)

4.1.2 Global SmFeN Magnetic Powder for Bonded Magnets Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic SmFeN Magnetic Powder for Bonded Magnets Market Size by Country/Region (2021-2026)

4.2.1 Global SmFeN Magnetic Powder for Bonded Magnets Annual Sales by Country/Region (2021-2026)

4.2.2 Global SmFeN Magnetic Powder for Bonded Magnets Annual Revenue by Country/Region (2021-2026)

4.3 Americas SmFeN Magnetic Powder for Bonded Magnets Sales Growth

4.4 APAC SmFeN Magnetic Powder for Bonded Magnets Sales Growth

4.5 Europe SmFeN Magnetic Powder for Bonded Magnets Sales Growth

4.6 Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales Growth

## **5 AMERICAS**

### **5.1 Americas SmFeN Magnetic Powder for Bonded Magnets Sales by Country**

#### **5.1.1 Americas SmFeN Magnetic Powder for Bonded Magnets Sales by Country (2021-2026)**

#### **5.1.2 Americas SmFeN Magnetic Powder for Bonded Magnets Revenue by Country (2021-2026)**

### **5.2 Americas SmFeN Magnetic Powder for Bonded Magnets Sales by Type (2021-2026)**

### **5.3 Americas SmFeN Magnetic Powder for Bonded Magnets Sales by Application (2021-2026)**

#### **5.4 United States**

#### **5.5 Canada**

#### **5.6 Mexico**

#### **5.7 Brazil**

## **6 APAC**

### **6.1 APAC SmFeN Magnetic Powder for Bonded Magnets Sales by Region**

#### **6.1.1 APAC SmFeN Magnetic Powder for Bonded Magnets Sales by Region (2021-2026)**

#### **6.1.2 APAC SmFeN Magnetic Powder for Bonded Magnets Revenue by Region (2021-2026)**

### **6.2 APAC SmFeN Magnetic Powder for Bonded Magnets Sales by Type (2021-2026)**

### **6.3 APAC SmFeN Magnetic Powder for Bonded Magnets Sales by Application (2021-2026)**

#### **6.4 China**

#### **6.5 Japan**

#### **6.6 South Korea**

#### **6.7 Southeast Asia**

#### **6.8 India**

#### **6.9 Australia**

#### **6.10 China Taiwan**

## **7 EUROPE**

### **7.1 Europe SmFeN Magnetic Powder for Bonded Magnets by Country**

#### **7.1.1 Europe SmFeN Magnetic Powder for Bonded Magnets Sales by Country**

(2021-2026)

7.1.2 Europe SmFeN Magnetic Powder for Bonded Magnets Revenue by Country

(2021-2026)

7.2 Europe SmFeN Magnetic Powder for Bonded Magnets Sales by Type (2021-2026)

7.3 Europe SmFeN Magnetic Powder for Bonded Magnets Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets by Country

8.1.1 Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales by Country (2021-2026)

8.1.2 Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Revenue by Country (2021-2026)

8.2 Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales by Type (2021-2026)

8.3 Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of SmFeN Magnetic Powder for Bonded

## Magnets

10.3 Manufacturing Process Analysis of SmFeN Magnetic Powder for Bonded Magnets

10.4 Industry Chain Structure of SmFeN Magnetic Powder for Bonded Magnets

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 SmFeN Magnetic Powder for Bonded Magnets Distributors

11.3 SmFeN Magnetic Powder for Bonded Magnets Customer

## **12 WORLD FORECAST REVIEW FOR SMFEN MAGNETIC POWDER FOR BONDED MAGNETS BY GEOGRAPHIC REGION**

12.1 Global SmFeN Magnetic Powder for Bonded Magnets Market Size Forecast by Region

12.1.1 Global SmFeN Magnetic Powder for Bonded Magnets Forecast by Region (2027-2032)

12.1.2 Global SmFeN Magnetic Powder for Bonded Magnets Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global SmFeN Magnetic Powder for Bonded Magnets Forecast by Type (2027-2032)

12.7 Global SmFeN Magnetic Powder for Bonded Magnets Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Sumitomo Metal Mining

13.1.1 Sumitomo Metal Mining Company Information

13.1.2 Sumitomo Metal Mining SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications

13.1.3 Sumitomo Metal Mining SmFeN Magnetic Powder for Bonded Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Sumitomo Metal Mining Main Business Overview

- 13.1.5 Sumitomo Metal Mining Latest Developments
- 13.2 Nichia Corporation
  - 13.2.1 Nichia Corporation Company Information
  - 13.2.2 Nichia Corporation SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications
  - 13.2.3 Nichia Corporation SmFeN Magnetic Powder for Bonded Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Nichia Corporation Main Business Overview
  - 13.2.5 Nichia Corporation Latest Developments
- 13.3 Daido Steel
  - 13.3.1 Daido Steel Company Information
  - 13.3.2 Daido Steel SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications
  - 13.3.3 Daido Steel SmFeN Magnetic Powder for Bonded Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Daido Steel Main Business Overview
  - 13.3.5 Daido Steel Latest Developments
- 13.4 Magvalley
  - 13.4.1 Magvalley Company Information
  - 13.4.2 Magvalley SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications
  - 13.4.3 Magvalley SmFeN Magnetic Powder for Bonded Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Magvalley Main Business Overview
  - 13.4.5 Magvalley Latest Developments
- 13.5 GRINM Rare Earth
  - 13.5.1 GRINM Rare Earth Company Information
  - 13.5.2 GRINM Rare Earth SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications
  - 13.5.3 GRINM Rare Earth SmFeN Magnetic Powder for Bonded Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 GRINM Rare Earth Main Business Overview
  - 13.5.5 GRINM Rare Earth Latest Developments
- 13.6 Guangzhou Newlife New Material Co., Ltd.
  - 13.6.1 Guangzhou Newlife New Material Co., Ltd. Company Information
  - 13.6.2 Guangzhou Newlife New Material Co., Ltd. SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications
  - 13.6.3 Guangzhou Newlife New Material Co., Ltd. SmFeN Magnetic Powder for Bonded Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Guangzhou Newlife New Material Co., Ltd. Main Business Overview

13.6.5 Guangzhou Newlife New Material Co., Ltd. Latest Developments

13.7 Beijing Shan Yuan New Material Co., Ltd.

13.7.1 Beijing Shan Yuan New Material Co., Ltd. Company Information

13.7.2 Beijing Shan Yuan New Material Co., Ltd. SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications

13.7.3 Beijing Shan Yuan New Material Co., Ltd. SmFeN Magnetic Powder for Bonded Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Beijing Shan Yuan New Material Co., Ltd. Main Business Overview

13.7.5 Beijing Shan Yuan New Material Co., Ltd. Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. SmFeN Magnetic Powder for Bonded Magnets Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. SmFeN Magnetic Powder for Bonded Magnets Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Isotropic Powder

Table 4. Major Players of Anisotropic Powder

Table 5. Global SmFeN Magnetic Powder for Bonded Magnets Sales by Type (2021-2026) & (Tons)

Table 6. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Type (2021-2026)

Table 7. Global SmFeN Magnetic Powder for Bonded Magnets Revenue by Type (2021-2026) & (\$ million)

Table 8. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Type (2021-2026)

Table 9. Global SmFeN Magnetic Powder for Bonded Magnets Sale Price by Type (2021-2026) & (US\$/kg)

Table 10. Major Players of 10?20 MGOe

Table 11. Major Players of 20?30 MGOe

Table 12. Major Players of 30?40 MGOe

Table 13. Major Players of Others

Table 14. Global SmFeN Magnetic Powder for Bonded Magnets Sales by Maximum Energy Product (2021-2026) & (Tons)

Table 15. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Maximum Energy Product (2021-2026)

Table 16. Global SmFeN Magnetic Powder for Bonded Magnets Revenue by Maximum Energy Product (2021-2026) & (\$ million)

Table 17. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Maximum Energy Product (2021-2026)

Table 18. Global SmFeN Magnetic Powder for Bonded Magnets Sale Price by Maximum Energy Product (2021-2026) & (US\$/kg)

Table 19. Major Players of Compression Molding Grade

Table 20. Major Players of Injection Molding Grade

Table 21. Major Players of Others

Table 22. Global SmFeN Magnetic Powder for Bonded Magnets Sales by Intended Forming Process (2021-2026) & (Tons)

Table 23. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Intended Forming Process (2021-2026)

Table 24. Global SmFeN Magnetic Powder for Bonded Magnets Revenue by Intended Forming Process (2021-2026) & (\$ million)

Table 25. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Intended Forming Process (2021-2026)

Table 26. Global SmFeN Magnetic Powder for Bonded Magnets Sale Price by Intended Forming Process (2021-2026) & (US\$/kg)

Table 27. Global SmFeN Magnetic Powder for Bonded Magnets Sale by Application (2021-2026) & (Tons)

Table 28. Global SmFeN Magnetic Powder for Bonded Magnets Sale Market Share by Application (2021-2026)

Table 29. Global SmFeN Magnetic Powder for Bonded Magnets Revenue by Application (2021-2026) & (\$ million)

Table 30. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Application (2021-2026)

Table 31. Global SmFeN Magnetic Powder for Bonded Magnets Sale Price by Application (2021-2026) & (US\$/kg)

Table 32. Global SmFeN Magnetic Powder for Bonded Magnets Sales by Company (2021-2026) & (Tons)

Table 33. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Company (2021-2026)

Table 34. Global SmFeN Magnetic Powder for Bonded Magnets Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Company (2021-2026)

Table 36. Global SmFeN Magnetic Powder for Bonded Magnets Sale Price by Company (2021-2026) & (US\$/kg)

Table 37. Key Manufacturers SmFeN Magnetic Powder for Bonded Magnets Producing Area Distribution and Sales Area

Table 38. Players SmFeN Magnetic Powder for Bonded Magnets Products Offered

Table 39. SmFeN Magnetic Powder for Bonded Magnets Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global SmFeN Magnetic Powder for Bonded Magnets Sales by Geographic Region (2021-2026) & (Tons)

Table 43. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share Geographic Region (2021-2026)

Table 44. Global SmFeN Magnetic Powder for Bonded Magnets Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global SmFeN Magnetic Powder for Bonded Magnets Sales by Country/Region (2021-2026) & (Tons)

Table 47. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Country/Region (2021-2026)

Table 48. Global SmFeN Magnetic Powder for Bonded Magnets Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas SmFeN Magnetic Powder for Bonded Magnets Sales by Country (2021-2026) & (Tons)

Table 51. Americas SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Country (2021-2026)

Table 52. Americas SmFeN Magnetic Powder for Bonded Magnets Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas SmFeN Magnetic Powder for Bonded Magnets Sales by Type (2021-2026) & (Tons)

Table 54. Americas SmFeN Magnetic Powder for Bonded Magnets Sales by Application (2021-2026) & (Tons)

Table 55. APAC SmFeN Magnetic Powder for Bonded Magnets Sales by Region (2021-2026) & (Tons)

Table 56. APAC SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Region (2021-2026)

Table 57. APAC SmFeN Magnetic Powder for Bonded Magnets Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC SmFeN Magnetic Powder for Bonded Magnets Sales by Type (2021-2026) & (Tons)

Table 59. APAC SmFeN Magnetic Powder for Bonded Magnets Sales by Application (2021-2026) & (Tons)

Table 60. Europe SmFeN Magnetic Powder for Bonded Magnets Sales by Country (2021-2026) & (Tons)

Table 61. Europe SmFeN Magnetic Powder for Bonded Magnets Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe SmFeN Magnetic Powder for Bonded Magnets Sales by Type (2021-2026) & (Tons)

Table 63. Europe SmFeN Magnetic Powder for Bonded Magnets Sales by Application

(2021-2026) & (Tons)

Table 64. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales by Country (2021-2026) & (Tons)

Table 65. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales by Type (2021-2026) & (Tons)

Table 67. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales by Application (2021-2026) & (Tons)

Table 68. Key Market Drivers & Growth Opportunities of SmFeN Magnetic Powder for Bonded Magnets

Table 69. Key Market Challenges & Risks of SmFeN Magnetic Powder for Bonded Magnets

Table 70. Key Industry Trends of SmFeN Magnetic Powder for Bonded Magnets

Table 71. SmFeN Magnetic Powder for Bonded Magnets Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. SmFeN Magnetic Powder for Bonded Magnets Distributors List

Table 74. SmFeN Magnetic Powder for Bonded Magnets Customer List

Table 75. Global SmFeN Magnetic Powder for Bonded Magnets Sales Forecast by Region (2027-2032) & (Tons)

Table 76. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas SmFeN Magnetic Powder for Bonded Magnets Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Americas SmFeN Magnetic Powder for Bonded Magnets Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC SmFeN Magnetic Powder for Bonded Magnets Sales Forecast by Region (2027-2032) & (Tons)

Table 80. APAC SmFeN Magnetic Powder for Bonded Magnets Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe SmFeN Magnetic Powder for Bonded Magnets Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Europe SmFeN Magnetic Powder for Bonded Magnets Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global SmFeN Magnetic Powder for Bonded Magnets Sales Forecast by

Type (2027-2032) & (Tons)

Table 86. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global SmFeN Magnetic Powder for Bonded Magnets Sales Forecast by Application (2027-2032) & (Tons)

Table 88. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Sumitomo Metal Mining Basic Information, SmFeN Magnetic Powder for Bonded Magnets Manufacturing Base, Sales Area and Its Competitors

Table 90. Sumitomo Metal Mining SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications

Table 91. Sumitomo Metal Mining SmFeN Magnetic Powder for Bonded Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 92. Sumitomo Metal Mining Main Business

Table 93. Sumitomo Metal Mining Latest Developments

Table 94. Nichia Corporation Basic Information, SmFeN Magnetic Powder for Bonded Magnets Manufacturing Base, Sales Area and Its Competitors

Table 95. Nichia Corporation SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications

Table 96. Nichia Corporation SmFeN Magnetic Powder for Bonded Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 97. Nichia Corporation Main Business

Table 98. Nichia Corporation Latest Developments

Table 99. Daido Steel Basic Information, SmFeN Magnetic Powder for Bonded Magnets Manufacturing Base, Sales Area and Its Competitors

Table 100. Daido Steel SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications

Table 101. Daido Steel SmFeN Magnetic Powder for Bonded Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 102. Daido Steel Main Business

Table 103. Daido Steel Latest Developments

Table 104. Magvalley Basic Information, SmFeN Magnetic Powder for Bonded Magnets Manufacturing Base, Sales Area and Its Competitors

Table 105. Magvalley SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications

Table 106. Magvalley SmFeN Magnetic Powder for Bonded Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 107. Magvalley Main Business

Table 108. Magvalley Latest Developments

Table 109. GRINM Rare Earth Basic Information, SmFeN Magnetic Powder for Bonded Magnets Manufacturing Base, Sales Area and Its Competitors

Table 110. GRINM Rare Earth SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications

Table 111. GRINM Rare Earth SmFeN Magnetic Powder for Bonded Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 112. GRINM Rare Earth Main Business

Table 113. GRINM Rare Earth Latest Developments

Table 114. Guangzhou Newlife New Material Co., Ltd. Basic Information, SmFeN Magnetic Powder for Bonded Magnets Manufacturing Base, Sales Area and Its Competitors

Table 115. Guangzhou Newlife New Material Co., Ltd. SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications

Table 116. Guangzhou Newlife New Material Co., Ltd. SmFeN Magnetic Powder for Bonded Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 117. Guangzhou Newlife New Material Co., Ltd. Main Business

Table 118. Guangzhou Newlife New Material Co., Ltd. Latest Developments

Table 119. Beijing Shan Yuan New Material Co., Ltd. Basic Information, SmFeN Magnetic Powder for Bonded Magnets Manufacturing Base, Sales Area and Its Competitors

Table 120. Beijing Shan Yuan New Material Co., Ltd. SmFeN Magnetic Powder for Bonded Magnets Product Portfolios and Specifications

Table 121. Beijing Shan Yuan New Material Co., Ltd. SmFeN Magnetic Powder for Bonded Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 122. Beijing Shan Yuan New Material Co., Ltd. Main Business

Table 123. Beijing Shan Yuan New Material Co., Ltd. Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of SmFeN Magnetic Powder for Bonded Magnets
- Figure 2. SmFeN Magnetic Powder for Bonded Magnets Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global SmFeN Magnetic Powder for Bonded Magnets Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. SmFeN Magnetic Powder for Bonded Magnets Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Country/Region (2025)
- Figure 10. SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Isotropic Powder
- Figure 12. Product Picture of Anisotropic Powder
- Figure 13. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Type in 2026
- Figure 14. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 10?20 MGOe
- Figure 16. Product Picture of 20?30 MGOe
- Figure 17. Product Picture of 30?40 MGOe
- Figure 18. Product Picture of Others
- Figure 19. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Maximum Energy Product in 2026
- Figure 20. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Maximum Energy Product (2021-2026)
- Figure 21. Product Picture of Compression Molding Grade
- Figure 22. Product Picture of Injection Molding Grade
- Figure 23. Product Picture of Others
- Figure 24. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Intended Forming Process in 2026
- Figure 25. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market

Share by Intended Forming Process (2021-2026)

Figure 26. SmFeN Magnetic Powder for Bonded Magnets Consumed in Automotive

Figure 27. Global SmFeN Magnetic Powder for Bonded Magnets Market: Automotive (2021-2026) & (Tons)

Figure 28. SmFeN Magnetic Powder for Bonded Magnets Consumed in Consumer Electronics

Figure 29. Global SmFeN Magnetic Powder for Bonded Magnets Market: Consumer Electronics (2021-2026) & (Tons)

Figure 30. SmFeN Magnetic Powder for Bonded Magnets Consumed in Robotics

Figure 31. Global SmFeN Magnetic Powder for Bonded Magnets Market: Robotics (2021-2026) & (Tons)

Figure 32. SmFeN Magnetic Powder for Bonded Magnets Consumed in Home Appliances

Figure 33. Global SmFeN Magnetic Powder for Bonded Magnets Market: Home Appliances (2021-2026) & (Tons)

Figure 34. SmFeN Magnetic Powder for Bonded Magnets Consumed in Others

Figure 35. Global SmFeN Magnetic Powder for Bonded Magnets Market: Others (2021-2026) & (Tons)

Figure 36. Global SmFeN Magnetic Powder for Bonded Magnets Sale Market Share by Application (2025)

Figure 37. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Application in 2025

Figure 38. SmFeN Magnetic Powder for Bonded Magnets Sales by Company in 2025 (Tons)

Figure 39. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Company in 2025

Figure 40. SmFeN Magnetic Powder for Bonded Magnets Revenue by Company in 2025 (\$ millions)

Figure 41. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Company in 2025

Figure 42. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Geographic Region in 2025

Figure 44. Americas SmFeN Magnetic Powder for Bonded Magnets Sales 2021-2026 (Tons)

Figure 45. Americas SmFeN Magnetic Powder for Bonded Magnets Revenue 2021-2026 (\$ millions)

Figure 46. APAC SmFeN Magnetic Powder for Bonded Magnets Sales 2021-2026

(Tons)

Figure 47. APAC SmFeN Magnetic Powder for Bonded Magnets Revenue 2021-2026 (\$ millions)

Figure 48. Europe SmFeN Magnetic Powder for Bonded Magnets Sales 2021-2026 (Tons)

Figure 49. Europe SmFeN Magnetic Powder for Bonded Magnets Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales 2021-2026 (Tons)

Figure 51. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Revenue 2021-2026 (\$ millions)

Figure 52. Americas SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Country in 2025

Figure 53. Americas SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Country (2021-2026)

Figure 54. Americas SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Type (2021-2026)

Figure 55. Americas SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Application (2021-2026)

Figure 56. United States SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Region in 2025

Figure 61. APAC SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Region (2021-2026)

Figure 62. APAC SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Type (2021-2026)

Figure 63. APAC SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Application (2021-2026)

Figure 64. China SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 68. India SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Country in 2025

Figure 72. Europe SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share by Country (2021-2026)

Figure 73. Europe SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Type (2021-2026)

Figure 74. Europe SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Application (2021-2026)

Figure 75. Germany SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 76. France SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa SmFeN Magnetic Powder for Bonded Magnets Sales Market Share by Application (2021-2026)

Figure 83. Egypt SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa SmFeN Magnetic Powder for Bonded Magnets Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel SmFeN Magnetic Powder for Bonded Magnets Revenue Growth

2021-2026 (\$ millions)

Figure 86. Turkey SmFeN Magnetic Powder for Bonded Magnets Revenue Growth

2021-2026 (\$ millions)

Figure 87. GCC Countries SmFeN Magnetic Powder for Bonded Magnets Revenue

Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of SmFeN Magnetic Powder for Bonded Magnets in 2026

Figure 89. Manufacturing Process Analysis of SmFeN Magnetic Powder for Bonded Magnets

Figure 90. Industry Chain Structure of SmFeN Magnetic Powder for Bonded Magnets

Figure 91. Channels of Distribution

Figure 92. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Forecast by Region (2027-2032)

Figure 93. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global SmFeN Magnetic Powder for Bonded Magnets Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global SmFeN Magnetic Powder for Bonded Magnets Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global SmFeN Magnetic Powder for Bonded Magnets Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G8C60DF5F662EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8C60DF5F662EN.html>