

Global SMD TVS Diodes Market Growth 2026-2032

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Abstracts

The global SMD TVS Diodes market size is predicted to grow from US\$ 1760 million in 2025 to US\$ 3024 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

SMD TVS Diodes are compact, surface-mount transient voltage suppression devices designed to protect sensitive electronic circuits from electrostatic discharge, voltage spikes, and other transient events. They provide advantages such as rapid response time, high surge energy absorption, small form factor, and compatibility with high-density electronic assemblies. The capacity utilization rate in 2025 was 85%, with an industry average gross margin of about 35%. In 2025, production totaled 5997 million units, with an average price of USD 0.3 per unit. Upstream, essential materials include high-purity monocrystalline silicon and epoxy molding compounds, with representative suppliers including Shin-Etsu Chemical, SUMCO, Dow, and Kingboard Holdings. The midstream involves wafer fabrication, device design, packaging, and quality assurance to ensure performance and reliability. Downstream demand is driven by consumer electronics and automotive applications, with representative customers including Apple, Samsung, Huawei, Toyota, Volkswagen, and BYD.

The demand for SMD TVS Diodes is increasingly shaped by the rapid proliferation of consumer electronics and the growing complexity of automotive electrical systems. Their role in safeguarding sensitive components from voltage transients, electrostatic discharge, and surge events is becoming more critical as devices operate at higher speeds and lower voltages. Automotive applications, including advanced driver-assistance systems and infotainment modules, drive precise performance and reliability requirements, while consumer electronics push miniaturization and high-density integration. This combination of performance demands and broad applicability ensures that manufacturers must continuously optimize production efficiency, material quality, and device robustness to meet evolving industry standards.

LP Information, Inc. (LPI) ' newest research report, the "SMD TVS Diodes Industry Forecast" looks at past sales and reviews total world SMD TVS Diodes sales in 2025, providing a comprehensive analysis by region and market sector of projected SMD TVS Diodes sales for 2026 through 2032. With SMD TVS Diodes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SMD TVS Diodes industry.

This Insight Report provides a comprehensive analysis of the global SMD TVS Diodes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SMD TVS Diodes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SMD TVS Diodes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SMD TVS Diodes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SMD TVS Diodes.

This report presents a comprehensive overview, market shares, and growth opportunities of SMD TVS Diodes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unidirectional

Bidirectional

Segmentation by Power:

<400W

400-1500W

Others

Segmentation by Voltage:

?12V

12-58V

Others

Segmentation by Application:

Consumer Electronics

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Littelfuse

Infineon

STMicroelectronics

ON Semiconductor

Diodes Incorporated

NXP

Toshiba

Texas Instruments

Vishay

Nexperia

Key Questions Addressed in this Report

What is the 10-year outlook for the global SMD TVS Diodes market?

What factors are driving SMD TVS Diodes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SMD TVS Diodes market opportunities vary by end market size?

How does SMD TVS Diodes break out by Type, by Application?

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