

Global SmCo Permanent Magnetic Material Market Growth 2026-2032

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Abstracts

The global SmCo Permanent Magnetic Material market size is predicted to grow from US\$ 404 million in 2025 to US\$ 571 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Global sales of SMCO permanent magnet materials reached 3,000 tons in 2025, with an average price of \$123/kg.

Samarium-cobalt (SMCO) permanent magnet materials are rare-earth permanent magnet alloys with samarium (Sm) and cobalt (Co) as the main components, belonging to the second generation of rare-earth permanent magnet materials. Their general chemical formula is usually SmCo_5 (1:5 type) or $\text{Sm}_2\text{Co}_{17}$ (2:17 type), and they are manufactured through sintering using powder metallurgy. Samarium cobalt permanent magnets possess extremely high magnetic energy product (BH_{max} up to 15-32 MGOe), excellent high-temperature resistance (maximum operating temperature up to 300-350°C, some high grades exceeding 500°C), outstanding demagnetization resistance, and good corrosion resistance. Furthermore, they do not contain neodymium (Nd), a rare earth element with low strategic sensitivity, and perform better than neodymium iron boron (NdFeB) in extreme environments.

The raw material supply chain for SmCo permanent magnets is heavily concentrated in two sectors: rare earths and strategic metals. Core raw materials include samarium (Sm) and cobalt (Co). Samarium is primarily extracted from rare-earth ores such as monazite and bastnäsite, with China possessing the world's largest rare-earth reserves and smelting/separation capacities. Cobalt supplies rely heavily on copper-cobalt mines in the Democratic Republic of the Congo (DRC) and nickel-cobalt mines in Indonesia; the global supply chain is highly concentrated, and prices are subject to significant

volatility. Additionally, the production of 2:17-type SmCo requires the inclusion of small amounts of elements such as iron (Fe), copper (Cu), and zirconium (Zr) to optimize magnetic properties. Upstream industry segments include rare-earth oxide smelting, metal reduction, and alloy melting; China holds a dominant global position in upstream rare-earth separation and master alloy production. In 2025, China's Ministry of Commerce implemented export licensing controls on rare-earth-related products, further highlighting the geopolitical sensitivity of the supply chain. In terms of cost structure, Samarium-Cobalt (SmCo) permanent magnet materials are classic examples of products where costs are overwhelmingly driven by raw materials; cost fluctuations are determined almost entirely by the prices of upstream rare earth elements and cobalt. Based on the industry benchmark where magnets account for approximately 30% of the total cost of permanent magnet synchronous motors and reflecting the typical cost composition of the rare earth permanent magnet sector, direct raw materials (samarium metal, cobalt metal, minor amounts of iron/copper/zirconium, and auxiliary materials) constitute 70-85% of the total cost. Cobalt metal is often the most significant variable in this cost structure due to its high price volatility (with prices fluctuating sharply between \$15 and \$40 per pound during 2024-2025). Energy consumption and equipment depreciation associated with the powder metallurgy sintering process account for approximately 5-10%; precision machining (grinding, wire-cut EDM, surface treatment) accounts for about 5-8%; and labor and administrative expenses account for roughly 5-10%.

LP Information, Inc. (LPI) ' newest research report, the "SmCo Permanent Magnetic Material Industry Forecast" looks at past sales and reviews total world SmCo Permanent Magnetic Material sales in 2025, providing a comprehensive analysis by region and market sector of projected SmCo Permanent Magnetic Material sales for 2026 through 2032. With SmCo Permanent Magnetic Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SmCo Permanent Magnetic Material industry.

This Insight Report provides a comprehensive analysis of the global SmCo Permanent Magnetic Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SmCo Permanent Magnetic Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SmCo Permanent Magnetic Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for SmCo Permanent Magnetic Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SmCo Permanent Magnetic Material.

This report presents a comprehensive overview, market shares, and growth opportunities of SmCo Permanent Magnetic Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SmCo5

Sm2Co17

Segmentation by Process:

Sintering

Bonding

Segmentation by Product Form:

Block

Arc

Ring

Sheet/Slice

Other

Segmentation by Application:

Aerospace

Defense & Military

Communication Equipment

Medical Equipment

New Energy Vehicles

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arnold Magnetic Technologies (CH)

Permag (GB)

Shin-Etsu Chemical (JP)

Vacuumschmelze (DE)

Ningbo Ningang Permanent Magnet Materials (CN)

Hangzhou Permanent Magnet Group (CN)

Chengdu Galaxy Magnets (CN)

Ningbo Ketian Magnet Industry (CN)

Hangzhou Shengde Magnet Industry (CN)

Ningbo Zhaobao Magnetic Industry (CN)

Ningbo Kexing Materials (CN)

Ningbo Ni Lan De Magnetic Industry (CN)

Cixi Pengcheng Magnetic Steel (CN)

Tianhe Magnets (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global SmCo Permanent Magnetic Material market?

What factors are driving SmCo Permanent Magnetic Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SmCo Permanent Magnetic Material market opportunities vary by end market size?

How does SmCo Permanent Magnetic Material break out by Type, by Application?

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