

Global Smart Water Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Smart Water Service market size is predicted to grow from US\$ 11495 million in 2025 to US\$ 19835 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Smart Water Service is an end-to-end digital stack for water and wastewater operations, typically combining IoT sensing and data acquisition, SCADA/edge control, GIS-based asset information, a data platform, and analytics applications such as NRW/leakage reduction, pressure and energy optimization, water-quality monitoring, predictive maintenance, and operational dashboards—often delivered together with integration and managed services. The goal is to provide system-wide visibility and decision support across plants and networks, enabling utilities to detect anomalies earlier, optimize performance continuously, and run safer, more resilient operations. Smart water solutions are typically priced based on project scope and service depth, ranging from USD 0.1–1 million for small deployments, while city- or region-wide implementations with platforms and long-term managed services can reach several million to tens of millions of USD.

Demand is primarily pulled by “loss reduction + resilience + compliance.” Many utilities still face material NRW and leakage challenges, which strengthens the business case for district metering, pressure management, data-driven detection and faster repair workflows. Climate change is also making water availability and quality more volatile, increasing the value of real-time monitoring, forecasting and coordinated operations across plants and networks. At the same time, as water systems become more connected, cybersecurity has become mission-critical for the sector, accelerating spending on secure platforms and managed operational services rather than isolated point solutions.

LPI (LP Information)' newest research report, the “Smart Water Service Industry Forecast” looks at past sales and reviews total world Smart Water Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Water Service sales for 2026 through 2032. With Smart Water Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Water Service industry.

This Insight Report provides a comprehensive analysis of the global Smart Water Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Smart Water Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Smart Water Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Water Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Water Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Water Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Platform and Services

Hardware

Segmentation by Deployment:

Cloud-based

On-premises

Segmentation by Solution Layer:

SaaS analytics & dashboards

Integrated OT/IT platform (SCADA+Data)

Managed service (24/7 NOC/ROC)

Digital twin & simulation suite

Others

Segmentation by Application:

Urban and Rural Water Supply

Industrial Water Treatment

Water Conservancy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Veolia

SUEZ

WPG

Heda Technology

SEW

Iskraemeco

Huawei

Inspur

Baidu

Goldcard Smart Group

Jiangxing Intelligent

Suntront Technology

Hanwei Electronics Group

Keepsoft

Anhui Shunyu

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