

Global Smart Water Meters Market Growth 2026-2032

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Abstracts

The global Smart Water Meters market size is predicted to grow from US\$ 4158 million in 2025 to US\$ 7640 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

An intelligent water meter refers to a new type of water meter that uses modern microelectronics technology, modern sensing technology, and intelligent sensing technology to measure water consumption and transmit water usage data as well as handle transaction settlements. Its core features include wireless communication, remote meter reading, remote control of valves, and automatic leakage alarm, all of which are digital functions. The upstream supply chain of this product mainly consists of metal base raw materials such as copper and stainless steel, electronic components such as intelligent chips, communication modules, lithium batteries, electronic sensors, and suppliers of liquid crystal displays and sealing rubber parts; the middle stream is enterprises engaged in the research and development, precise assembly, calibration and testing, and system integration of intelligent water meters; the downstream directly connects to urban water supply companies, water management groups, property management companies, and industrial parks and other final operators. Globally, the average unit price of this specialized product is \$68, the global total sales volume in 2025 will be 62.5 million units, and the total production capacity of global manufacturing enterprises will reach 80 million units. The average net profit rate of the entire industry remains at 14.5%.

The core trend of smart water meters in the future will fully integrate with ultrasonic wear-free measurement technology, narrow-band Internet of Things and fifth-generation mobile communication technologies, as well as edge computing based on water resources big data. The core trend of smart water meters in the future will fully integrate with ultrasonic wear-free measurement technology, narrow-band Internet of Things and fifth-generation mobile communication technologies, as well as edge computing based

on water resources big data. Future smart water meters will not only be a measurement tool, but also transform into intelligent sensing nodes at the end of the water network, enabling real-time online monitoring of various parameters such as water quality, water pressure, and flow rate. Future smart water meters will not only be a measurement tool, but also transform into intelligent sensing nodes at the end of the water network, enabling real-time online monitoring of various parameters such as water quality, water pressure, and flow rate. The main driving factors for the rapid growth of this market are mainly two aspects: First, the increasingly strict policy requirements for reducing the overall leakage rate of water resources, improving the precision management of water resources, and saving water in various countries and regions; second, the continuous advancement of smart city construction, and the explosive growth in the demand of water companies for digital transformation such as remote non-contact precise meter reading, automatic settlement of tiered water prices, and intelligent positioning of water network leakage.

LP Information, Inc. (LPI) ' newest research report, the "Smart Water Meters Industry Forecast" looks at past sales and reviews total world Smart Water Meters sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Water Meters sales for 2026 through 2032. With Smart Water Meters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Water Meters industry.

This Insight Report provides a comprehensive analysis of the global Smart Water Meters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Water Meters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Water Meters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Water Meters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Water Meters.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Water Meters market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Smart Water Meters

Ultrasonic Smart Water Meters

Electromagnetic Smart Water Meters

Segmentation by Communication Protocol:

Narrowband Internet of Things Meters

Long Range Radio Meters

Wired Meter Bus Meters

Segmentation by Valve Control Method:

Integrated Valve Control Meters

Non Valve Control Meters

Segmentation by Application:

Residential Water Supply

Commercial Buildings

Industrial Manufacturing

Agricultural Irrigation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Itron

Badger Meter

Sensus

Kamstrup

Diehl Metering

Mueller Systems

Landis+Gyr

Neptune Technology Group

Arad Group

Zenner

Maddalena

Apator

Siconia

Ningbo Water Meter

Suntront Technology

Goldcard Smart Group

Huizhong Instrumentation

Shanchuan Smart

Lianyungang Jiale

Hangzhou Beta

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart Water Meters market?

What factors are driving Smart Water Meters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Water Meters market opportunities vary by end market size?

How does Smart Water Meters break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Smart Water Meters Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Smart Water Meters by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Smart Water Meters by Country/Region, 2021, 2025 & 2032

2.2 Smart Water Meters Segment by Type

- 2.2.1 Mechanical Smart Water Meters
- 2.2.2 Ultrasonic Smart Water Meters
- 2.2.3 Electromagnetic Smart Water Meters
- 2.2.4 Smart Water Meters Sales by Type
 - 2.2.4.1 Global Smart Water Meters Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Smart Water Meters Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Smart Water Meters Sale Price by Type (2021-2026)

2.3 Smart Water Meters Segment by Communication Protocol

- 2.3.1 Narrowband Internet of Things Meters
- 2.3.2 Long Range Radio Meters
- 2.3.3 Wired Meter Bus Meters
- 2.3.4 Smart Water Meters Sales by Communication Protocol
 - 2.3.4.1 Global Smart Water Meters Sales Market Share by Communication Protocol (2021-2026)
 - 2.3.4.2 Global Smart Water Meters Revenue and Market Share by Communication Protocol (2021-2026)
 - 2.3.4.3 Global Smart Water Meters Sale Price by Communication Protocol

(2021-2026)

2.4 Smart Water Meters Segment by Valve Control Method

2.4.1 Integrated Valve Control Meters

2.4.2 Non Valve Control Meters

2.4.3 Smart Water Meters Sales by Valve Control Method

2.4.3.1 Global Smart Water Meters Sales Market Share by Valve Control Method

(2021-2026)

2.4.3.2 Global Smart Water Meters Revenue and Market Share by Valve Control Method (2021-2026)

2.4.3.3 Global Smart Water Meters Sale Price by Valve Control Method (2021-2026)

2.5 Smart Water Meters Segment by Application

2.5.1 Residential Water Supply

2.5.2 Commercial Buildings

2.5.3 Industrial Manufacturing

2.5.4 Agricultural Irrigation

2.5.5 Smart Water Meters Sales by Application

2.5.5.1 Global Smart Water Meters Sale Market Share by Application (2021-2026)

2.5.5.2 Global Smart Water Meters Revenue and Market Share by Application

(2021-2026)

2.5.5.3 Global Smart Water Meters Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Smart Water Meters Breakdown Data by Company

3.1.1 Global Smart Water Meters Annual Sales by Company (2021-2026)

3.1.2 Global Smart Water Meters Sales Market Share by Company (2021-2026)

3.2 Global Smart Water Meters Annual Revenue by Company (2021-2026)

3.2.1 Global Smart Water Meters Revenue by Company (2021-2026)

3.2.2 Global Smart Water Meters Revenue Market Share by Company (2021-2026)

3.3 Global Smart Water Meters Sale Price by Company

3.4 Key Manufacturers Smart Water Meters Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Smart Water Meters Product Location Distribution

3.4.2 Players Smart Water Meters Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMART WATER METERS BY GEOGRAPHIC REGION

- 4.1 World Historic Smart Water Meters Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Smart Water Meters Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Smart Water Meters Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Smart Water Meters Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Smart Water Meters Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Smart Water Meters Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Smart Water Meters Sales Growth
- 4.4 APAC Smart Water Meters Sales Growth
- 4.5 Europe Smart Water Meters Sales Growth
- 4.6 Middle East & Africa Smart Water Meters Sales Growth

5 AMERICAS

- 5.1 Americas Smart Water Meters Sales by Country
 - 5.1.1 Americas Smart Water Meters Sales by Country (2021-2026)
 - 5.1.2 Americas Smart Water Meters Revenue by Country (2021-2026)
- 5.2 Americas Smart Water Meters Sales by Type (2021-2026)
- 5.3 Americas Smart Water Meters Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Smart Water Meters Sales by Region
 - 6.1.1 APAC Smart Water Meters Sales by Region (2021-2026)
 - 6.1.2 APAC Smart Water Meters Revenue by Region (2021-2026)
- 6.2 APAC Smart Water Meters Sales by Type (2021-2026)
- 6.3 APAC Smart Water Meters Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Smart Water Meters by Country

7.1.1 Europe Smart Water Meters Sales by Country (2021-2026)

7.1.2 Europe Smart Water Meters Revenue by Country (2021-2026)

7.2 Europe Smart Water Meters Sales by Type (2021-2026)

7.3 Europe Smart Water Meters Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Smart Water Meters by Country

8.1.1 Middle East & Africa Smart Water Meters Sales by Country (2021-2026)

8.1.2 Middle East & Africa Smart Water Meters Revenue by Country (2021-2026)

8.2 Middle East & Africa Smart Water Meters Sales by Type (2021-2026)

8.3 Middle East & Africa Smart Water Meters Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Smart Water Meters

10.3 Manufacturing Process Analysis of Smart Water Meters

10.4 Industry Chain Structure of Smart Water Meters

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Smart Water Meters Distributors

11.3 Smart Water Meters Customer

12 WORLD FORECAST REVIEW FOR SMART WATER METERS BY GEOGRAPHIC REGION

12.1 Global Smart Water Meters Market Size Forecast by Region

12.1.1 Global Smart Water Meters Forecast by Region (2027-2032)

12.1.2 Global Smart Water Meters Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Smart Water Meters Forecast by Type (2027-2032)

12.7 Global Smart Water Meters Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Itron

13.1.1 Itron Company Information

13.1.2 Itron Smart Water Meters Product Portfolios and Specifications

13.1.3 Itron Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Itron Main Business Overview

13.1.5 Itron Latest Developments

13.2 Badger Meter

13.2.1 Badger Meter Company Information

13.2.2 Badger Meter Smart Water Meters Product Portfolios and Specifications

13.2.3 Badger Meter Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Badger Meter Main Business Overview

13.2.5 Badger Meter Latest Developments

13.3 Sensus

13.3.1 Sensus Company Information

13.3.2 Sensus Smart Water Meters Product Portfolios and Specifications

13.3.3 Sensus Smart Water Meters Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Sensus Main Business Overview

13.3.5 Sensus Latest Developments

13.4 Kamstrup

13.4.1 Kamstrup Company Information

13.4.2 Kamstrup Smart Water Meters Product Portfolios and Specifications

13.4.3 Kamstrup Smart Water Meters Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Kamstrup Main Business Overview

13.4.5 Kamstrup Latest Developments

13.5 Diehl Metering

13.5.1 Diehl Metering Company Information

13.5.2 Diehl Metering Smart Water Meters Product Portfolios and Specifications

13.5.3 Diehl Metering Smart Water Meters Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 Diehl Metering Main Business Overview

13.5.5 Diehl Metering Latest Developments

13.6 Mueller Systems

13.6.1 Mueller Systems Company Information

13.6.2 Mueller Systems Smart Water Meters Product Portfolios and Specifications

13.6.3 Mueller Systems Smart Water Meters Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Mueller Systems Main Business Overview

13.6.5 Mueller Systems Latest Developments

13.7 Landis+Gyr

13.7.1 Landis+Gyr Company Information

13.7.2 Landis+Gyr Smart Water Meters Product Portfolios and Specifications

13.7.3 Landis+Gyr Smart Water Meters Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 Landis+Gyr Main Business Overview

13.7.5 Landis+Gyr Latest Developments

13.8 Neptune Technology Group

13.8.1 Neptune Technology Group Company Information

13.8.2 Neptune Technology Group Smart Water Meters Product Portfolios and Specifications

13.8.3 Neptune Technology Group Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Neptune Technology Group Main Business Overview

13.8.5 Neptune Technology Group Latest Developments

13.9 Arad Group

13.9.1 Arad Group Company Information

13.9.2 Arad Group Smart Water Meters Product Portfolios and Specifications

13.9.3 Arad Group Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Arad Group Main Business Overview

13.9.5 Arad Group Latest Developments

13.10 Zenner

13.10.1 Zenner Company Information

13.10.2 Zenner Smart Water Meters Product Portfolios and Specifications

13.10.3 Zenner Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Zenner Main Business Overview

13.10.5 Zenner Latest Developments

13.11 Maddalena

13.11.1 Maddalena Company Information

13.11.2 Maddalena Smart Water Meters Product Portfolios and Specifications

13.11.3 Maddalena Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Maddalena Main Business Overview

13.11.5 Maddalena Latest Developments

13.12 Apator

13.12.1 Apator Company Information

13.12.2 Apator Smart Water Meters Product Portfolios and Specifications

13.12.3 Apator Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Apator Main Business Overview

13.12.5 Apator Latest Developments

13.13 Siconia

13.13.1 Siconia Company Information

13.13.2 Siconia Smart Water Meters Product Portfolios and Specifications

13.13.3 Siconia Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Siconia Main Business Overview

13.13.5 Siconia Latest Developments

13.14 Ningbo Water Meter

13.14.1 Ningbo Water Meter Company Information

13.14.2 Ningbo Water Meter Smart Water Meters Product Portfolios and Specifications

13.14.3 Ningbo Water Meter Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Ningbo Water Meter Main Business Overview

13.14.5 Ningbo Water Meter Latest Developments

13.15 Suntront Technology

13.15.1 Suntront Technology Company Information

13.15.2 Suntront Technology Smart Water Meters Product Portfolios and Specifications

13.15.3 Suntront Technology Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Suntront Technology Main Business Overview

13.15.5 Suntront Technology Latest Developments

13.16 Goldcard Smart Group

13.16.1 Goldcard Smart Group Company Information

13.16.2 Goldcard Smart Group Smart Water Meters Product Portfolios and Specifications

13.16.3 Goldcard Smart Group Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Goldcard Smart Group Main Business Overview

13.16.5 Goldcard Smart Group Latest Developments

13.17 Huizhong Instrumentation

13.17.1 Huizhong Instrumentation Company Information

13.17.2 Huizhong Instrumentation Smart Water Meters Product Portfolios and Specifications

13.17.3 Huizhong Instrumentation Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Huizhong Instrumentation Main Business Overview

13.17.5 Huizhong Instrumentation Latest Developments

13.18 Shanchuan Smart

13.18.1 Shanchuan Smart Company Information

13.18.2 Shanchuan Smart Smart Water Meters Product Portfolios and Specifications

13.18.3 Shanchuan Smart Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Shanchuan Smart Main Business Overview

13.18.5 Shanchuan Smart Latest Developments

13.19 Lianyungang Jiale

- 13.19.1 Lianyungang Jiale Company Information
- 13.19.2 Lianyungang Jiale Smart Water Meters Product Portfolios and Specifications
- 13.19.3 Lianyungang Jiale Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.19.4 Lianyungang Jiale Main Business Overview
- 13.19.5 Lianyungang Jiale Latest Developments
- 13.20 Hangzhou Beta
 - 13.20.1 Hangzhou Beta Company Information
 - 13.20.2 Hangzhou Beta Smart Water Meters Product Portfolios and Specifications
 - 13.20.3 Hangzhou Beta Smart Water Meters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Hangzhou Beta Main Business Overview
 - 13.20.5 Hangzhou Beta Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Smart Water Meters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Smart Water Meters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Mechanical Smart Water Meters

Table 4. Major Players of Ultrasonic Smart Water Meters

Table 5. Major Players of Electromagnetic Smart Water Meters

Table 6. Global Smart Water Meters Sales by Type (2021-2026) & (K Units)

Table 7. Global Smart Water Meters Sales Market Share by Type (2021-2026)

Table 8. Global Smart Water Meters Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Smart Water Meters Revenue Market Share by Type (2021-2026)

Table 10. Global Smart Water Meters Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Narrowband Internet of Things Meters

Table 12. Major Players of Long Range Radio Meters

Table 13. Major Players of Wired Meter Bus Meters

Table 14. Global Smart Water Meters Sales by Communication Protocol (2021-2026) & (K Units)

Table 15. Global Smart Water Meters Sales Market Share by Communication Protocol (2021-2026)

Table 16. Global Smart Water Meters Revenue by Communication Protocol (2021-2026) & (\$ million)

Table 17. Global Smart Water Meters Revenue Market Share by Communication Protocol (2021-2026)

Table 18. Global Smart Water Meters Sale Price by Communication Protocol (2021-2026) & (US\$/Unit)

Table 19. Major Players of Integrated Valve Control Meters

Table 20. Major Players of Non Valve Control Meters

Table 21. Global Smart Water Meters Sales by Valve Control Method (2021-2026) & (K Units)

Table 22. Global Smart Water Meters Sales Market Share by Valve Control Method (2021-2026)

Table 23. Global Smart Water Meters Revenue by Valve Control Method (2021-2026) & (\$ million)

Table 24. Global Smart Water Meters Revenue Market Share by Valve Control Method (2021-2026)

Table 25. Global Smart Water Meters Sale Price by Valve Control Method (2021-2026) & (US\$/Unit)
Table 26. Global Smart Water Meters Sale by Application (2021-2026) & (K Units)
Table 27. Global Smart Water Meters Sale Market Share by Application (2021-2026)
Table 28. Global Smart Water Meters Revenue by Application (2021-2026) & (\$ million)
Table 29. Global Smart Water Meters Revenue Market Share by Application (2021-2026)
Table 30. Global Smart Water Meters Sale Price by Application (2021-2026) & (US\$/Unit)
Table 31. Global Smart Water Meters Sales by Company (2021-2026) & (K Units)
Table 32. Global Smart Water Meters Sales Market Share by Company (2021-2026)
Table 33. Global Smart Water Meters Revenue by Company (2021-2026) & (\$ millions)
Table 34. Global Smart Water Meters Revenue Market Share by Company (2021-2026)
Table 35. Global Smart Water Meters Sale Price by Company (2021-2026) & (US\$/Unit)
Table 36. Key Manufacturers Smart Water Meters Producing Area Distribution and Sales Area
Table 37. Players Smart Water Meters Products Offered
Table 38. Smart Water Meters Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Smart Water Meters Sales by Geographic Region (2021-2026) & (K Units)
Table 42. Global Smart Water Meters Sales Market Share Geographic Region (2021-2026)
Table 43. Global Smart Water Meters Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Smart Water Meters Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Smart Water Meters Sales by Country/Region (2021-2026) & (K Units)
Table 46. Global Smart Water Meters Sales Market Share by Country/Region (2021-2026)
Table 47. Global Smart Water Meters Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Smart Water Meters Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Smart Water Meters Sales by Country (2021-2026) & (K Units)
Table 50. Americas Smart Water Meters Sales Market Share by Country (2021-2026)
Table 51. Americas Smart Water Meters Revenue by Country (2021-2026) & (\$

millions)

Table 52. Americas Smart Water Meters Sales by Type (2021-2026) & (K Units)

Table 53. Americas Smart Water Meters Sales by Application (2021-2026) & (K Units)

Table 54. APAC Smart Water Meters Sales by Region (2021-2026) & (K Units)

Table 55. APAC Smart Water Meters Sales Market Share by Region (2021-2026)

Table 56. APAC Smart Water Meters Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Smart Water Meters Sales by Type (2021-2026) & (K Units)

Table 58. APAC Smart Water Meters Sales by Application (2021-2026) & (K Units)

Table 59. Europe Smart Water Meters Sales by Country (2021-2026) & (K Units)

Table 60. Europe Smart Water Meters Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Smart Water Meters Sales by Type (2021-2026) & (K Units)

Table 62. Europe Smart Water Meters Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Smart Water Meters Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Smart Water Meters Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Smart Water Meters Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Smart Water Meters Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Smart Water Meters

Table 68. Key Market Challenges & Risks of Smart Water Meters

Table 69. Key Industry Trends of Smart Water Meters

Table 70. Smart Water Meters Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Smart Water Meters Distributors List

Table 73. Smart Water Meters Customer List

Table 74. Global Smart Water Meters Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Smart Water Meters Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Smart Water Meters Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Smart Water Meters Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Smart Water Meters Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Smart Water Meters Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Smart Water Meters Sales Forecast by Country (2027-2032) & (K

Units)

Table 81. Europe Smart Water Meters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Smart Water Meters Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Smart Water Meters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Smart Water Meters Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Smart Water Meters Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Smart Water Meters Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Smart Water Meters Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Itron Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 89. Itron Smart Water Meters Product Portfolios and Specifications

Table 90. Itron Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Itron Main Business

Table 92. Itron Latest Developments

Table 93. Badger Meter Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 94. Badger Meter Smart Water Meters Product Portfolios and Specifications

Table 95. Badger Meter Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Badger Meter Main Business

Table 97. Badger Meter Latest Developments

Table 98. Sensus Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 99. Sensus Smart Water Meters Product Portfolios and Specifications

Table 100. Sensus Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Sensus Main Business

Table 102. Sensus Latest Developments

Table 103. Kamstrup Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 104. Kamstrup Smart Water Meters Product Portfolios and Specifications

Table 105. Kamstrup Smart Water Meters Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 106. Kamstrup Main Business

Table 107. Kamstrup Latest Developments

Table 108. Diehl Metering Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 109. Diehl Metering Smart Water Meters Product Portfolios and Specifications

Table 110. Diehl Metering Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Diehl Metering Main Business

Table 112. Diehl Metering Latest Developments

Table 113. Mueller Systems Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 114. Mueller Systems Smart Water Meters Product Portfolios and Specifications

Table 115. Mueller Systems Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Mueller Systems Main Business

Table 117. Mueller Systems Latest Developments

Table 118. Landis+Gyr Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 119. Landis+Gyr Smart Water Meters Product Portfolios and Specifications

Table 120. Landis+Gyr Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Landis+Gyr Main Business

Table 122. Landis+Gyr Latest Developments

Table 123. Neptune Technology Group Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 124. Neptune Technology Group Smart Water Meters Product Portfolios and Specifications

Table 125. Neptune Technology Group Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Neptune Technology Group Main Business

Table 127. Neptune Technology Group Latest Developments

Table 128. Arad Group Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 129. Arad Group Smart Water Meters Product Portfolios and Specifications

Table 130. Arad Group Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Arad Group Main Business

Table 132. Arad Group Latest Developments

Table 133. Zenner Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 134. Zenner Smart Water Meters Product Portfolios and Specifications

Table 135. Zenner Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Zenner Main Business

Table 137. Zenner Latest Developments

Table 138. Maddalena Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 139. Maddalena Smart Water Meters Product Portfolios and Specifications

Table 140. Maddalena Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Maddalena Main Business

Table 142. Maddalena Latest Developments

Table 143. Apator Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 144. Apator Smart Water Meters Product Portfolios and Specifications

Table 145. Apator Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Apator Main Business

Table 147. Apator Latest Developments

Table 148. Siconia Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 149. Siconia Smart Water Meters Product Portfolios and Specifications

Table 150. Siconia Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Siconia Main Business

Table 152. Siconia Latest Developments

Table 153. Ningbo Water Meter Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 154. Ningbo Water Meter Smart Water Meters Product Portfolios and Specifications

Table 155. Ningbo Water Meter Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Ningbo Water Meter Main Business

Table 157. Ningbo Water Meter Latest Developments

Table 158. Suntront Technology Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 159. Suntront Technology Smart Water Meters Product Portfolios and

Specifications

Table 160. Suntront Technology Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Suntront Technology Main Business

Table 162. Suntront Technology Latest Developments

Table 163. Goldcard Smart Group Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 164. Goldcard Smart Group Smart Water Meters Product Portfolios and Specifications

Table 165. Goldcard Smart Group Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Goldcard Smart Group Main Business

Table 167. Goldcard Smart Group Latest Developments

Table 168. Huizhong Instrumentation Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 169. Huizhong Instrumentation Smart Water Meters Product Portfolios and Specifications

Table 170. Huizhong Instrumentation Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Huizhong Instrumentation Main Business

Table 172. Huizhong Instrumentation Latest Developments

Table 173. Shanchuan Smart Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 174. Shanchuan Smart Smart Water Meters Product Portfolios and Specifications

Table 175. Shanchuan Smart Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Shanchuan Smart Main Business

Table 177. Shanchuan Smart Latest Developments

Table 178. Lianyungang Jiale Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 179. Lianyungang Jiale Smart Water Meters Product Portfolios and Specifications

Table 180. Lianyungang Jiale Smart Water Meters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Lianyungang Jiale Main Business

Table 182. Lianyungang Jiale Latest Developments

Table 183. Hangzhou Beta Basic Information, Smart Water Meters Manufacturing Base, Sales Area and Its Competitors

Table 184. Hangzhou Beta Smart Water Meters Product Portfolios and Specifications

Table 185. Hangzhou Beta Smart Water Meters Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. Hangzhou Beta Main Business

Table 187. Hangzhou Beta Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Smart Water Meters
- Figure 2. Smart Water Meters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Smart Water Meters Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Smart Water Meters Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Smart Water Meters Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Smart Water Meters Sales Market Share by Country/Region (2025)
- Figure 10. Smart Water Meters Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Mechanical Smart Water Meters
- Figure 12. Product Picture of Ultrasonic Smart Water Meters
- Figure 13. Product Picture of Electromagnetic Smart Water Meters
- Figure 14. Global Smart Water Meters Sales Market Share by Type in 2026
- Figure 15. Global Smart Water Meters Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Narrowband Internet of Things Meters
- Figure 17. Product Picture of Long Range Radio Meters
- Figure 18. Product Picture of Wired Meter Bus Meters
- Figure 19. Global Smart Water Meters Sales Market Share by Communication Protocol in 2026
- Figure 20. Global Smart Water Meters Revenue Market Share by Communication Protocol (2021-2026)
- Figure 21. Product Picture of Integrated Valve Control Meters
- Figure 22. Product Picture of Non Valve Control Meters
- Figure 23. Global Smart Water Meters Sales Market Share by Valve Control Method in 2026
- Figure 24. Global Smart Water Meters Revenue Market Share by Valve Control Method (2021-2026)
- Figure 25. Smart Water Meters Consumed in Residential Water Supply
- Figure 26. Global Smart Water Meters Market: Residential Water Supply (2021-2026) & (K Units)
- Figure 27. Smart Water Meters Consumed in Commercial Buildings
- Figure 28. Global Smart Water Meters Market: Commercial Buildings (2021-2026) & (K

Units)

Figure 29. Smart Water Meters Consumed in Industrial Manufacturing

Figure 30. Global Smart Water Meters Market: Industrial Manufacturing (2021-2026) & (K Units)

Figure 31. Smart Water Meters Consumed in Agricultural Irrigation

Figure 32. Global Smart Water Meters Market: Agricultural Irrigation (2021-2026) & (K Units)

Figure 33. Global Smart Water Meters Sale Market Share by Application (2025)

Figure 34. Global Smart Water Meters Revenue Market Share by Application in 2025

Figure 35. Smart Water Meters Sales by Company in 2025 (K Units)

Figure 36. Global Smart Water Meters Sales Market Share by Company in 2025

Figure 37. Smart Water Meters Revenue by Company in 2025 (\$ millions)

Figure 38. Global Smart Water Meters Revenue Market Share by Company in 2025

Figure 39. Global Smart Water Meters Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Smart Water Meters Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Smart Water Meters Sales 2021-2026 (K Units)

Figure 42. Americas Smart Water Meters Revenue 2021-2026 (\$ millions)

Figure 43. APAC Smart Water Meters Sales 2021-2026 (K Units)

Figure 44. APAC Smart Water Meters Revenue 2021-2026 (\$ millions)

Figure 45. Europe Smart Water Meters Sales 2021-2026 (K Units)

Figure 46. Europe Smart Water Meters Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Smart Water Meters Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Smart Water Meters Revenue 2021-2026 (\$ millions)

Figure 49. Americas Smart Water Meters Sales Market Share by Country in 2025

Figure 50. Americas Smart Water Meters Revenue Market Share by Country (2021-2026)

Figure 51. Americas Smart Water Meters Sales Market Share by Type (2021-2026)

Figure 52. Americas Smart Water Meters Sales Market Share by Application (2021-2026)

Figure 53. United States Smart Water Meters Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Smart Water Meters Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Smart Water Meters Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Smart Water Meters Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Smart Water Meters Sales Market Share by Region in 2025

Figure 58. APAC Smart Water Meters Revenue Market Share by Region (2021-2026)

Figure 59. APAC Smart Water Meters Sales Market Share by Type (2021-2026)

Figure 60. APAC Smart Water Meters Sales Market Share by Application (2021-2026)

- Figure 61. China Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Smart Water Meters Sales Market Share by Country in 2025
- Figure 69. Europe Smart Water Meters Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Smart Water Meters Sales Market Share by Type (2021-2026)
- Figure 71. Europe Smart Water Meters Sales Market Share by Application (2021-2026)
- Figure 72. Germany Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Smart Water Meters Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Smart Water Meters Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Smart Water Meters Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Smart Water Meters Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Smart Water Meters in 2026
- Figure 86. Manufacturing Process Analysis of Smart Water Meters
- Figure 87. Industry Chain Structure of Smart Water Meters
- Figure 88. Channels of Distribution
- Figure 89. Global Smart Water Meters Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Smart Water Meters Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global Smart Water Meters Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global Smart Water Meters Revenue Market Share Forecast by Type (2027-2032)
- Figure 93. Global Smart Water Meters Sales Market Share Forecast by Application

(2027-2032)

Figure 94. Global Smart Water Meters Revenue Market Share Forecast by Application

(2027-2032)

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