

Global Smart Water Meter Ultrasonic Flow Module Market Growth 2026-2032

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Abstracts

The global Smart Water Meter Ultrasonic Flow Module market size is predicted to grow from US\$ 959 million in 2025 to US\$ 1814 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

In 2025, global Smart Water Meter Ultrasonic Flow Module production reached approximately 72.06 million units, with an average global market price of around USD 13.6 per unit.

The gross profit margin of major companies in the industry is between 22.46%-39.72%.

In 2025, the global production capacity of Smart Water Meter Ultrasonic Flow Module was approximately 94.81 million units.

Smart Water Meter Ultrasonic Flow Module is a core sensing and measurement module used in ultrasonic smart water meters. It uses ultrasonic transducers, signal processing circuits and flow algorithms to measure water flow without mechanical moving parts. The module supports low pressure loss, long service life, bidirectional measurement, leakage detection and digital communication. It is mainly used in residential, commercial and municipal smart metering systems. The market covers ultrasonic flow modules supplied for smart water meter integration, but excludes complete water meters, mechanical meter bodies and general industrial ultrasonic flowmeters.

The industry chain includes ultrasonic transducers, chips, printed circuit boards, sensors, metering tubes, batteries, sealing parts, communication modules and calibration equipment. Midstream production covers module design, circuit assembly, sensor matching, algorithm calibration, waterproof sealing, aging tests and flow

accuracy verification. Downstream demand comes from smart water meters, municipal utilities, residential metering, commercial buildings, industrial parks and water management platforms. Growth is driven by smart city construction, non-revenue water reduction, remote meter reading and replacement of mechanical meters.

United States market for Smart Water Meter Ultrasonic Flow Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Smart Water Meter Ultrasonic Flow Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Smart Water Meter Ultrasonic Flow Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Smart Water Meter Ultrasonic Flow Module players cover Badger Meter, Diehl Metering, Kamstrup, Axioma Metering, Itron, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Smart Water Meter Ultrasonic Flow Module Industry Forecast" looks at past sales and reviews total world Smart Water Meter Ultrasonic Flow Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Water Meter Ultrasonic Flow Module sales for 2026 through 2032. With Smart Water Meter Ultrasonic Flow Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Water Meter Ultrasonic Flow Module industry.

This Insight Report provides a comprehensive analysis of the global Smart Water Meter Ultrasonic Flow Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Water Meter Ultrasonic Flow Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Water Meter Ultrasonic Flow Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Water Meter Ultrasonic Flow Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Water Meter Ultrasonic Flow Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Water Meter Ultrasonic Flow Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Path Modules

Dual-Path Modules

Multi-Path Modules

Segmentation by Transducer Configuration:

Inline Transducer Modules

Clamp-In Transducer Modules

Integrated Transducer Modules

Segmentation by Nominal Diameter:

Small Diameter?DN15?DN20?

Medium Diameter?DN25?DN40?

Large Diameter??DN40?

Segmentation by Application:

- Municipal Water Supply
- Building Water Management
- Industrial Water Consumption Monitoring
- Other

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Badger Meter

Diehl Metering

Kamstrup

Axioma Metering

Itron

Sensus (Xylem)

Apator

Sontex

Arad Group

Maddalena

Zenner

Honeywell Smart Energy

Landis+Gyr

Pietro Fiorentini

KROHNE

QingDao iESLab Electronic

Suntront Technology

Ningbo Water Meter

Shanchuan Smart Meter

Huizhong Instrumentation

Viewshine Technology

Maxtop Instrument

Audiowell

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart Water Meter Ultrasonic Flow Module market?

What factors are driving Smart Water Meter Ultrasonic Flow Module market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Water Meter Ultrasonic Flow Module market opportunities vary by end market size?

How does Smart Water Meter Ultrasonic Flow Module break out by Type, by Application?

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