

Global Smart Thermostat Radiator Valves Market Growth 2026-2032

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Abstracts

The global Smart Thermostat Radiator Valves market size is predicted to grow from US\$ 1101 million in 2025 to US\$ 2604 million in 2032; it is expected to grow at a CAGR of 13.2% from 2026 to 2032.

In 2025, global Smart Thermostat Radiator Valve output reached about 32 million units, with 45 million units of capacity, an average unit price of USD 35, and an industry gross margin of roughly 36%. Smart Thermostat Radiator Valves (Smart TRVs) are electronically controlled radiator-mounted valves used in hydronic (hot-water) heating systems to automatically regulate room-level temperature by adjusting hot water flow based on sensor input, programmable schedules, occupancy detection, and wireless communication (e.g., Zigbee, Z-Wave, Wi-Fi, Thread). They combine a motorized valve actuator, temperature sensor (NTC/thermistor), microcontroller unit (MCU), wireless module, display/interface (LCD or LED), and battery power system to enable zoned heating control and integration with smart home platforms (e.g., HVAC hubs, building management systems). The upstream supply chain includes brass/stainless steel valve bodies, stepper/DC micro-motors, plastic injection-molded housings, PCBs, MCUs (often ARM-based), RF chips, temperature sensors, lithium batteries, and firmware/software development; midstream involves OEM/ODM assembly, calibration, firmware integration, and quality testing; downstream distribution flows through HVAC manufacturers, smart home brands, energy service companies, and retail/e-commerce channels, serving residential retrofits, multi-family housing, hotels, and light commercial buildings, driven by energy-efficiency regulations, decarbonization targets, and demand for zone-based heating optimization.

United States market for Smart Thermostat Radiator Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

China market for Smart Thermostat Radiator Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Smart Thermostat Radiator Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Smart Thermostat Radiator Valves players cover Danfoss, tado°, Legrand, eQ-3, Eurotronic Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Smart Thermostat Radiator Valves Industry Forecast” looks at past sales and reviews total world Smart Thermostat Radiator Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Thermostat Radiator Valves sales for 2026 through 2032. With Smart Thermostat Radiator Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Thermostat Radiator Valves industry.

This Insight Report provides a comprehensive analysis of the global Smart Thermostat Radiator Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Thermostat Radiator Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Thermostat Radiator Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Thermostat Radiator Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Thermostat Radiator Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Thermostat Radiator Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wi-Fi TRVs

Zigbee TRVs

Z-Wave TRVs

Others

Segmentation by Control Architecture:

Standalone TRVs

Hub-Based Systems

Cloud-Controlled

Segmentation by Application:

Residential

Commercial

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

tado°

Legrand

eQ-3

Eurotronic Technology

Saswell Controls

MOES House Technology

Xiamen Milesight IoT

Etop Controls

Konveka Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart Thermostat Radiator Valves market?

What factors are driving Smart Thermostat Radiator Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Thermostat Radiator Valves market opportunities vary by end market size?

How does Smart Thermostat Radiator Valves break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Smart Thermostat Radiator Valves Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Smart Thermostat Radiator Valves by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Smart Thermostat Radiator Valves by Country/Region, 2021, 2025 & 2032

2.2 Smart Thermostat Radiator Valves Segment by Type

- 2.2.1 Wi-Fi TRVs
- 2.2.2 Zigbee TRVs
- 2.2.3 Z-Wave TRVs
- 2.2.4 Others
- 2.2.5 Smart Thermostat Radiator Valves Sales by Type
 - 2.2.5.1 Global Smart Thermostat Radiator Valves Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Smart Thermostat Radiator Valves Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Smart Thermostat Radiator Valves Sale Price by Type (2021-2026)

2.3 Smart Thermostat Radiator Valves Segment by Control Architecture

- 2.3.1 Standalone TRVs
- 2.3.2 Hub-Based Systems
- 2.3.3 Cloud-Controlled
- 2.3.4 Smart Thermostat Radiator Valves Sales by Control Architecture
 - 2.3.4.1 Global Smart Thermostat Radiator Valves Sales Market Share by Control Architecture (2021-2026)

2.3.4.2 Global Smart Thermostat Radiator Valves Revenue and Market Share by Control Architecture (2021-2026)

2.3.4.3 Global Smart Thermostat Radiator Valves Sale Price by Control Architecture (2021-2026)

2.4 Smart Thermostat Radiator Valves Segment by Application

2.4.1 Residential

2.4.2 Commercial

2.4.3 Industrial

2.4.4 Others

2.4.5 Smart Thermostat Radiator Valves Sales by Application

2.4.5.1 Global Smart Thermostat Radiator Valves Sale Market Share by Application (2021-2026)

2.4.5.2 Global Smart Thermostat Radiator Valves Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Smart Thermostat Radiator Valves Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Smart Thermostat Radiator Valves Breakdown Data by Company

3.1.1 Global Smart Thermostat Radiator Valves Annual Sales by Company (2021-2026)

3.1.2 Global Smart Thermostat Radiator Valves Sales Market Share by Company (2021-2026)

3.2 Global Smart Thermostat Radiator Valves Annual Revenue by Company (2021-2026)

3.2.1 Global Smart Thermostat Radiator Valves Revenue by Company (2021-2026)

3.2.2 Global Smart Thermostat Radiator Valves Revenue Market Share by Company (2021-2026)

3.3 Global Smart Thermostat Radiator Valves Sale Price by Company

3.4 Key Manufacturers Smart Thermostat Radiator Valves Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Smart Thermostat Radiator Valves Product Location Distribution

3.4.2 Players Smart Thermostat Radiator Valves Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMART THERMOSTAT RADIATOR VALVES BY GEOGRAPHIC REGION

4.1 World Historic Smart Thermostat Radiator Valves Market Size by Geographic Region (2021-2026)

4.1.1 Global Smart Thermostat Radiator Valves Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Smart Thermostat Radiator Valves Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Smart Thermostat Radiator Valves Market Size by Country/Region (2021-2026)

4.2.1 Global Smart Thermostat Radiator Valves Annual Sales by Country/Region (2021-2026)

4.2.2 Global Smart Thermostat Radiator Valves Annual Revenue by Country/Region (2021-2026)

4.3 Americas Smart Thermostat Radiator Valves Sales Growth

4.4 APAC Smart Thermostat Radiator Valves Sales Growth

4.5 Europe Smart Thermostat Radiator Valves Sales Growth

4.6 Middle East & Africa Smart Thermostat Radiator Valves Sales Growth

5 AMERICAS

5.1 Americas Smart Thermostat Radiator Valves Sales by Country

5.1.1 Americas Smart Thermostat Radiator Valves Sales by Country (2021-2026)

5.1.2 Americas Smart Thermostat Radiator Valves Revenue by Country (2021-2026)

5.2 Americas Smart Thermostat Radiator Valves Sales by Type (2021-2026)

5.3 Americas Smart Thermostat Radiator Valves Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Smart Thermostat Radiator Valves Sales by Region

6.1.1 APAC Smart Thermostat Radiator Valves Sales by Region (2021-2026)

6.1.2 APAC Smart Thermostat Radiator Valves Revenue by Region (2021-2026)

- 6.2 APAC Smart Thermostat Radiator Valves Sales by Type (2021-2026)
- 6.3 APAC Smart Thermostat Radiator Valves Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Smart Thermostat Radiator Valves by Country
 - 7.1.1 Europe Smart Thermostat Radiator Valves Sales by Country (2021-2026)
 - 7.1.2 Europe Smart Thermostat Radiator Valves Revenue by Country (2021-2026)
- 7.2 Europe Smart Thermostat Radiator Valves Sales by Type (2021-2026)
- 7.3 Europe Smart Thermostat Radiator Valves Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Smart Thermostat Radiator Valves by Country
 - 8.1.1 Middle East & Africa Smart Thermostat Radiator Valves Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Smart Thermostat Radiator Valves Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Smart Thermostat Radiator Valves Sales by Type (2021-2026)
- 8.3 Middle East & Africa Smart Thermostat Radiator Valves Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Smart Thermostat Radiator Valves
- 10.3 Manufacturing Process Analysis of Smart Thermostat Radiator Valves
- 10.4 Industry Chain Structure of Smart Thermostat Radiator Valves

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Smart Thermostat Radiator Valves Distributors
- 11.3 Smart Thermostat Radiator Valves Customer

12 WORLD FORECAST REVIEW FOR SMART THERMOSTAT RADIATOR VALVES BY GEOGRAPHIC REGION

- 12.1 Global Smart Thermostat Radiator Valves Market Size Forecast by Region
 - 12.1.1 Global Smart Thermostat Radiator Valves Forecast by Region (2027-2032)
 - 12.1.2 Global Smart Thermostat Radiator Valves Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Smart Thermostat Radiator Valves Forecast by Type (2027-2032)
- 12.7 Global Smart Thermostat Radiator Valves Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Danfoss
 - 13.1.1 Danfoss Company Information

- 13.1.2 Danfoss Smart Thermostat Radiator Valves Product Portfolios and Specifications
- 13.1.3 Danfoss Smart Thermostat Radiator Valves Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Danfoss Main Business Overview
- 13.1.5 Danfoss Latest Developments
- 13.2 tado°
 - 13.2.1 tado° Company Information
 - 13.2.2 tado° Smart Thermostat Radiator Valves Product Portfolios and Specifications
 - 13.2.3 tado° Smart Thermostat Radiator Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 tado° Main Business Overview
 - 13.2.5 tado° Latest Developments
- 13.3 Legrand
 - 13.3.1 Legrand Company Information
 - 13.3.2 Legrand Smart Thermostat Radiator Valves Product Portfolios and Specifications
 - 13.3.3 Legrand Smart Thermostat Radiator Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Legrand Main Business Overview
 - 13.3.5 Legrand Latest Developments
- 13.4 eQ-3
 - 13.4.1 eQ-3 Company Information
 - 13.4.2 eQ-3 Smart Thermostat Radiator Valves Product Portfolios and Specifications
 - 13.4.3 eQ-3 Smart Thermostat Radiator Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 eQ-3 Main Business Overview
 - 13.4.5 eQ-3 Latest Developments
- 13.5 Eurotronic Technology
 - 13.5.1 Eurotronic Technology Company Information
 - 13.5.2 Eurotronic Technology Smart Thermostat Radiator Valves Product Portfolios and Specifications
 - 13.5.3 Eurotronic Technology Smart Thermostat Radiator Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Eurotronic Technology Main Business Overview
 - 13.5.5 Eurotronic Technology Latest Developments
- 13.6 Saswell Controls
 - 13.6.1 Saswell Controls Company Information
 - 13.6.2 Saswell Controls Smart Thermostat Radiator Valves Product Portfolios and

Specifications

13.6.3 Saswell Controls Smart Thermostat Radiator Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Saswell Controls Main Business Overview

13.6.5 Saswell Controls Latest Developments

13.7 MOES House Technology

13.7.1 MOES House Technology Company Information

13.7.2 MOES House Technology Smart Thermostat Radiator Valves Product Portfolios and Specifications

13.7.3 MOES House Technology Smart Thermostat Radiator Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 MOES House Technology Main Business Overview

13.7.5 MOES House Technology Latest Developments

13.8 Xiamen Milesight IoT

13.8.1 Xiamen Milesight IoT Company Information

13.8.2 Xiamen Milesight IoT Smart Thermostat Radiator Valves Product Portfolios and Specifications

13.8.3 Xiamen Milesight IoT Smart Thermostat Radiator Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Xiamen Milesight IoT Main Business Overview

13.8.5 Xiamen Milesight IoT Latest Developments

13.9 Etop Controls

13.9.1 Etop Controls Company Information

13.9.2 Etop Controls Smart Thermostat Radiator Valves Product Portfolios and Specifications

13.9.3 Etop Controls Smart Thermostat Radiator Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Etop Controls Main Business Overview

13.9.5 Etop Controls Latest Developments

13.10 Konveka Group

13.10.1 Konveka Group Company Information

13.10.2 Konveka Group Smart Thermostat Radiator Valves Product Portfolios and Specifications

13.10.3 Konveka Group Smart Thermostat Radiator Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Konveka Group Main Business Overview

13.10.5 Konveka Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Smart Thermostat Radiator Valves Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Smart Thermostat Radiator Valves Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Wi-Fi TRVs

Table 4. Major Players of Zigbee TRVs

Table 5. Major Players of Z-Wave TRVs

Table 6. Major Players of Others

Table 7. Global Smart Thermostat Radiator Valves Sales by Type (2021-2026) & (K Units)

Table 8. Global Smart Thermostat Radiator Valves Sales Market Share by Type (2021-2026)

Table 9. Global Smart Thermostat Radiator Valves Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Smart Thermostat Radiator Valves Revenue Market Share by Type (2021-2026)

Table 11. Global Smart Thermostat Radiator Valves Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Standalone TRVs

Table 13. Major Players of Hub-Based Systems

Table 14. Major Players of Cloud-Controlled

Table 15. Global Smart Thermostat Radiator Valves Sales by Control Architecture (2021-2026) & (K Units)

Table 16. Global Smart Thermostat Radiator Valves Sales Market Share by Control Architecture (2021-2026)

Table 17. Global Smart Thermostat Radiator Valves Revenue by Control Architecture (2021-2026) & (\$ million)

Table 18. Global Smart Thermostat Radiator Valves Revenue Market Share by Control Architecture (2021-2026)

Table 19. Global Smart Thermostat Radiator Valves Sale Price by Control Architecture (2021-2026) & (US\$/Unit)

Table 20. Global Smart Thermostat Radiator Valves Sale by Application (2021-2026) & (K Units)

Table 21. Global Smart Thermostat Radiator Valves Sale Market Share by Application (2021-2026)

- Table 22. Global Smart Thermostat Radiator Valves Revenue by Application (2021-2026) & (\$ million)
- Table 23. Global Smart Thermostat Radiator Valves Revenue Market Share by Application (2021-2026)
- Table 24. Global Smart Thermostat Radiator Valves Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 25. Global Smart Thermostat Radiator Valves Sales by Company (2021-2026) & (K Units)
- Table 26. Global Smart Thermostat Radiator Valves Sales Market Share by Company (2021-2026)
- Table 27. Global Smart Thermostat Radiator Valves Revenue by Company (2021-2026) & (\$ millions)
- Table 28. Global Smart Thermostat Radiator Valves Revenue Market Share by Company (2021-2026)
- Table 29. Global Smart Thermostat Radiator Valves Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 30. Key Manufacturers Smart Thermostat Radiator Valves Producing Area Distribution and Sales Area
- Table 31. Players Smart Thermostat Radiator Valves Products Offered
- Table 32. Smart Thermostat Radiator Valves Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 33. New Products and Potential Entrants
- Table 34. Market M&A Activity & Strategy
- Table 35. Global Smart Thermostat Radiator Valves Sales by Geographic Region (2021-2026) & (K Units)
- Table 36. Global Smart Thermostat Radiator Valves Sales Market Share Geographic Region (2021-2026)
- Table 37. Global Smart Thermostat Radiator Valves Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 38. Global Smart Thermostat Radiator Valves Revenue Market Share by Geographic Region (2021-2026)
- Table 39. Global Smart Thermostat Radiator Valves Sales by Country/Region (2021-2026) & (K Units)
- Table 40. Global Smart Thermostat Radiator Valves Sales Market Share by Country/Region (2021-2026)
- Table 41. Global Smart Thermostat Radiator Valves Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 42. Global Smart Thermostat Radiator Valves Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Smart Thermostat Radiator Valves Sales by Country (2021-2026) & (K Units)

Table 44. Americas Smart Thermostat Radiator Valves Sales Market Share by Country (2021-2026)

Table 45. Americas Smart Thermostat Radiator Valves Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Smart Thermostat Radiator Valves Sales by Type (2021-2026) & (K Units)

Table 47. Americas Smart Thermostat Radiator Valves Sales by Application (2021-2026) & (K Units)

Table 48. APAC Smart Thermostat Radiator Valves Sales by Region (2021-2026) & (K Units)

Table 49. APAC Smart Thermostat Radiator Valves Sales Market Share by Region (2021-2026)

Table 50. APAC Smart Thermostat Radiator Valves Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Smart Thermostat Radiator Valves Sales by Type (2021-2026) & (K Units)

Table 52. APAC Smart Thermostat Radiator Valves Sales by Application (2021-2026) & (K Units)

Table 53. Europe Smart Thermostat Radiator Valves Sales by Country (2021-2026) & (K Units)

Table 54. Europe Smart Thermostat Radiator Valves Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Smart Thermostat Radiator Valves Sales by Type (2021-2026) & (K Units)

Table 56. Europe Smart Thermostat Radiator Valves Sales by Application (2021-2026) & (K Units)

Table 57. Middle East & Africa Smart Thermostat Radiator Valves Sales by Country (2021-2026) & (K Units)

Table 58. Middle East & Africa Smart Thermostat Radiator Valves Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Smart Thermostat Radiator Valves Sales by Type (2021-2026) & (K Units)

Table 60. Middle East & Africa Smart Thermostat Radiator Valves Sales by Application (2021-2026) & (K Units)

Table 61. Key Market Drivers & Growth Opportunities of Smart Thermostat Radiator Valves

Table 62. Key Market Challenges & Risks of Smart Thermostat Radiator Valves

- Table 63. Key Industry Trends of Smart Thermostat Radiator Valves
- Table 64. Smart Thermostat Radiator Valves Raw Material
- Table 65. Key Suppliers of Raw Materials
- Table 66. Smart Thermostat Radiator Valves Distributors List
- Table 67. Smart Thermostat Radiator Valves Customer List
- Table 68. Global Smart Thermostat Radiator Valves Sales Forecast by Region (2027-2032) & (K Units)
- Table 69. Global Smart Thermostat Radiator Valves Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 70. Americas Smart Thermostat Radiator Valves Sales Forecast by Country (2027-2032) & (K Units)
- Table 71. Americas Smart Thermostat Radiator Valves Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 72. APAC Smart Thermostat Radiator Valves Sales Forecast by Region (2027-2032) & (K Units)
- Table 73. APAC Smart Thermostat Radiator Valves Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Europe Smart Thermostat Radiator Valves Sales Forecast by Country (2027-2032) & (K Units)
- Table 75. Europe Smart Thermostat Radiator Valves Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Middle East & Africa Smart Thermostat Radiator Valves Sales Forecast by Country (2027-2032) & (K Units)
- Table 77. Middle East & Africa Smart Thermostat Radiator Valves Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. Global Smart Thermostat Radiator Valves Sales Forecast by Type (2027-2032) & (K Units)
- Table 79. Global Smart Thermostat Radiator Valves Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 80. Global Smart Thermostat Radiator Valves Sales Forecast by Application (2027-2032) & (K Units)
- Table 81. Global Smart Thermostat Radiator Valves Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 82. Danfoss Basic Information, Smart Thermostat Radiator Valves Manufacturing Base, Sales Area and Its Competitors
- Table 83. Danfoss Smart Thermostat Radiator Valves Product Portfolios and Specifications
- Table 84. Danfoss Smart Thermostat Radiator Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Danfoss Main Business

Table 86. Danfoss Latest Developments

Table 87. tado° Basic Information, Smart Thermostat Radiator Valves Manufacturing Base, Sales Area and Its Competitors

Table 88. tado° Smart Thermostat Radiator Valves Product Portfolios and Specifications

Table 89. tado° Smart Thermostat Radiator Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. tado° Main Business

Table 91. tado° Latest Developments

Table 92. Legrand Basic Information, Smart Thermostat Radiator Valves Manufacturing Base, Sales Area and Its Competitors

Table 93. Legrand Smart Thermostat Radiator Valves Product Portfolios and Specifications

Table 94. Legrand Smart Thermostat Radiator Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Legrand Main Business

Table 96. Legrand Latest Developments

Table 97. eQ-3 Basic Information, Smart Thermostat Radiator Valves Manufacturing Base, Sales Area and Its Competitors

Table 98. eQ-3 Smart Thermostat Radiator Valves Product Portfolios and Specifications

Table 99. eQ-3 Smart Thermostat Radiator Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. eQ-3 Main Business

Table 101. eQ-3 Latest Developments

Table 102. Eurotronic Technology Basic Information, Smart Thermostat Radiator Valves Manufacturing Base, Sales Area and Its Competitors

Table 103. Eurotronic Technology Smart Thermostat Radiator Valves Product Portfolios and Specifications

Table 104. Eurotronic Technology Smart Thermostat Radiator Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Eurotronic Technology Main Business

Table 106. Eurotronic Technology Latest Developments

Table 107. Saswell Controls Basic Information, Smart Thermostat Radiator Valves Manufacturing Base, Sales Area and Its Competitors

Table 108. Saswell Controls Smart Thermostat Radiator Valves Product Portfolios and Specifications

Table 109. Saswell Controls Smart Thermostat Radiator Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Saswell Controls Main Business

Table 111. Saswell Controls Latest Developments

Table 112. MOES House Technology Basic Information, Smart Thermostat Radiator Valves Manufacturing Base, Sales Area and Its Competitors

Table 113. MOES House Technology Smart Thermostat Radiator Valves Product Portfolios and Specifications

Table 114. MOES House Technology Smart Thermostat Radiator Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. MOES House Technology Main Business

Table 116. MOES House Technology Latest Developments

Table 117. Xiamen Milesight IoT Basic Information, Smart Thermostat Radiator Valves Manufacturing Base, Sales Area and Its Competitors

Table 118. Xiamen Milesight IoT Smart Thermostat Radiator Valves Product Portfolios and Specifications

Table 119. Xiamen Milesight IoT Smart Thermostat Radiator Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Xiamen Milesight IoT Main Business

Table 121. Xiamen Milesight IoT Latest Developments

Table 122. Etop Controls Basic Information, Smart Thermostat Radiator Valves Manufacturing Base, Sales Area and Its Competitors

Table 123. Etop Controls Smart Thermostat Radiator Valves Product Portfolios and Specifications

Table 124. Etop Controls Smart Thermostat Radiator Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Etop Controls Main Business

Table 126. Etop Controls Latest Developments

Table 127. Konveka Group Basic Information, Smart Thermostat Radiator Valves Manufacturing Base, Sales Area and Its Competitors

Table 128. Konveka Group Smart Thermostat Radiator Valves Product Portfolios and Specifications

Table 129. Konveka Group Smart Thermostat Radiator Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Konveka Group Main Business

Table 131. Konveka Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Smart Thermostat Radiator Valves
- Figure 2. Smart Thermostat Radiator Valves Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Smart Thermostat Radiator Valves Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Smart Thermostat Radiator Valves Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Smart Thermostat Radiator Valves Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Smart Thermostat Radiator Valves Sales Market Share by Country/Region (2025)
- Figure 10. Smart Thermostat Radiator Valves Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Wi-Fi TRVs
- Figure 12. Product Picture of Zigbee TRVs
- Figure 13. Product Picture of Z-Wave TRVs
- Figure 14. Product Picture of Others
- Figure 15. Global Smart Thermostat Radiator Valves Sales Market Share by Type in 2026
- Figure 16. Global Smart Thermostat Radiator Valves Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Standalone TRVs
- Figure 18. Product Picture of Hub-Based Systems
- Figure 19. Product Picture of Cloud-Controlled
- Figure 20. Global Smart Thermostat Radiator Valves Sales Market Share by Control Architecture in 2026
- Figure 21. Global Smart Thermostat Radiator Valves Revenue Market Share by Control Architecture (2021-2026)
- Figure 22. Smart Thermostat Radiator Valves Consumed in Residential
- Figure 23. Global Smart Thermostat Radiator Valves Market: Residential (2021-2026) & (K Units)
- Figure 24. Smart Thermostat Radiator Valves Consumed in Commercial
- Figure 25. Global Smart Thermostat Radiator Valves Market: Commercial (2021-2026)

& (K Units)

Figure 26. Smart Thermostat Radiator Valves Consumed in Industrial

Figure 27. Global Smart Thermostat Radiator Valves Market: Industrial (2021-2026) & (K Units)

Figure 28. Smart Thermostat Radiator Valves Consumed in Others

Figure 29. Global Smart Thermostat Radiator Valves Market: Others (2021-2026) & (K Units)

Figure 30. Global Smart Thermostat Radiator Valves Sale Market Share by Application (2025)

Figure 31. Global Smart Thermostat Radiator Valves Revenue Market Share by Application in 2025

Figure 32. Smart Thermostat Radiator Valves Sales by Company in 2025 (K Units)

Figure 33. Global Smart Thermostat Radiator Valves Sales Market Share by Company in 2025

Figure 34. Smart Thermostat Radiator Valves Revenue by Company in 2025 (\$ millions)

Figure 35. Global Smart Thermostat Radiator Valves Revenue Market Share by Company in 2025

Figure 36. Global Smart Thermostat Radiator Valves Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Smart Thermostat Radiator Valves Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Smart Thermostat Radiator Valves Sales 2021-2026 (K Units)

Figure 39. Americas Smart Thermostat Radiator Valves Revenue 2021-2026 (\$ millions)

Figure 40. APAC Smart Thermostat Radiator Valves Sales 2021-2026 (K Units)

Figure 41. APAC Smart Thermostat Radiator Valves Revenue 2021-2026 (\$ millions)

Figure 42. Europe Smart Thermostat Radiator Valves Sales 2021-2026 (K Units)

Figure 43. Europe Smart Thermostat Radiator Valves Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Smart Thermostat Radiator Valves Sales 2021-2026 (K Units)

Figure 45. Middle East & Africa Smart Thermostat Radiator Valves Revenue 2021-2026 (\$ millions)

Figure 46. Americas Smart Thermostat Radiator Valves Sales Market Share by Country in 2025

Figure 47. Americas Smart Thermostat Radiator Valves Revenue Market Share by Country (2021-2026)

Figure 48. Americas Smart Thermostat Radiator Valves Sales Market Share by Type (2021-2026)

Figure 49. Americas Smart Thermostat Radiator Valves Sales Market Share by

Application (2021-2026)

Figure 50. United States Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Smart Thermostat Radiator Valves Sales Market Share by Region in 2025

Figure 55. APAC Smart Thermostat Radiator Valves Revenue Market Share by Region (2021-2026)

Figure 56. APAC Smart Thermostat Radiator Valves Sales Market Share by Type (2021-2026)

Figure 57. APAC Smart Thermostat Radiator Valves Sales Market Share by Application (2021-2026)

Figure 58. China Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Smart Thermostat Radiator Valves Sales Market Share by Country in 2025

Figure 66. Europe Smart Thermostat Radiator Valves Revenue Market Share by Country (2021-2026)

Figure 67. Europe Smart Thermostat Radiator Valves Sales Market Share by Type (2021-2026)

Figure 68. Europe Smart Thermostat Radiator Valves Sales Market Share by Application (2021-2026)

Figure 69. Germany Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Smart Thermostat Radiator Valves Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Smart Thermostat Radiator Valves Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Smart Thermostat Radiator Valves Sales Market Share by Application (2021-2026)

Figure 77. Egypt Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Smart Thermostat Radiator Valves Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Smart Thermostat Radiator Valves in 2026

Figure 83. Manufacturing Process Analysis of Smart Thermostat Radiator Valves

Figure 84. Industry Chain Structure of Smart Thermostat Radiator Valves

Figure 85. Channels of Distribution

Figure 86. Global Smart Thermostat Radiator Valves Sales Market Forecast by Region (2027-2032)

Figure 87. Global Smart Thermostat Radiator Valves Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Smart Thermostat Radiator Valves Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Smart Thermostat Radiator Valves Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Smart Thermostat Radiator Valves Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Smart Thermostat Radiator Valves Revenue Market Share Forecast by Application (2027-2032)

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