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Global Smart Strength Training Equipment Market Growth 2026-2032

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Abstracts

The global Smart Strength Training Equipment market size is predicted to grow from US$ 675 million in 2025 to US$ 1414 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

Smart Strength Training Equipment refers to digitally controlled strength-training machines that combine electronically regulated resistance with sensors, software, user identification, performance tracking, automated load adjustment, personalized training programs, or AI-based coaching. The category includes all-in-one digital home gyms and individual commercial smart strength machines. It excludes conventional plate-loaded or selectorized strength machines without intelligent control, free weights, standalone fitness mirrors without resistance generation, basic connected displays, and software-only fitness subscriptions.The upstream industry includes electric motors, servo systems, load cells, force sensors, encoders, cables and pulleys, structural steel and aluminum, displays, industrial controllers, embedded processors, power electronics, communication modules, cameras, motion sensors, benches, mechanical frames, cloud infrastructure, and AI training software. Midstream manufacturers integrate digital resistance systems, mechanical structures, sensing, safety control, exercise algorithms, user interfaces, training content, data platforms, and connectivity into complete home or commercial strength-training equipment. Downstream customers include individual consumers, commercial fitness clubs, boutique gyms, hotels, universities, professional sports teams, training centers, rehabilitation facilities, healthcare and wellness centers, and corporate fitness facilities.

The Smart Strength Training Equipment market is moving beyond the early connected-fitness concept toward digitally controlled resistance and adaptive training. Home products benefit from compact footprints, automatic resistance adjustment, safety

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functions, and personalized coaching, while commercial operators value automated onboarding, reduced staff intervention, member data, and more consistent training experiences. The competitive center of gravity is shifting from hardware specifications alone toward resistance-control algorithms, exercise libraries, user data, AI programming, reliability, and software ecosystems. Chinese suppliers are becoming increasingly important in the global volume segment because their products have narrowed the functional gap with premium international systems while maintaining more aggressive pricing. Commercial adoption should remain more gradual because conventional strength equipment has long replacement cycles, whereas home digital strength equipment can grow faster if manufacturers demonstrate durable hardware and useful software without excessive subscription dependence. The main risks are relatively high purchase prices, software-service dependence, hardware maintenance, consumer demand volatility, and competition from conventional free-weight and selectorized strength training.In 2025, global Smart Strength Training Equipment production reached approximately 174.68 thousand units, with an average global market price of around US$3,950 per unit. The gross profit margin of major companies in the industry ranged from 31% to 50%. In 2025, global production capacity was approximately 232.91 thousand units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Smart Strength Training Equipment Industry Forecast” looks at past sales and reviews total world Smart Strength Training Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Strength Training Equipment sales for 2026 through 2032. With Smart Strength Training Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Smart Strength Training Equipment industry.

This Insight Report provides a comprehensive analysis of the global Smart Strength Training Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Strength Training Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Smart Strength Training Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Smart Strength Training Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Strength Training Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Strength Training Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

AI Smart Strength Training Equipment

Non AI Smart Strength Training Equipment

Segmentation by Maximum Controllable Resistance:

Maximum Controllable Resistance Up to 50 kg

Maximum Controllable Resistance Over 50 kg and Up to 100 kg

Maximum Controllable Resistance Over 100 kg and Up to 200 kg

Maximum Controllable Resistance Over 200 kg

Segmentation by Primary Load Formation Patterns:

Electronically Generated Resistance Systems

Electronically Controlled Pneumatic Resistance Systems

Electronically Selected Physical-Mass Resistance Systems

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Segmentation by Application:

Residential Home Fitness

General Commercial Fitness Facilities

Sports Performance Facilities

Medical Rehabilitation Facilities

Senior Wellness Facilities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

EGYM SE

TECHNOGYM S.p.A.

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DAVID Health Solutions Ltd.

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Domino S.r.l.

1080 Motion AB

Tonal Systems, Inc.

OxeFit, Inc.

Beyond Power Inc.

Higatrec Co., Ltd.

Minato Medical Science CO., LTD.

Shenzhen Speediance Living Technology Co., Ltd

Qudong Future (Shenzhen) Technology Co., Ltd.

Shuzhiyinli(XIAMEN)Intelligent Technology Co., LTD

Xiamen Renhe Sports Equipment Co.,Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart Strength Training Equipment market?

What factors are driving Smart Strength Training Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Strength Training Equipment market opportunities vary by end market size?

How does Smart Strength Training Equipment break out by Type, by

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Application?

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