

Global Smart Sewer Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Smart Sewer Solution market size is predicted to grow from US\$ 2090 million in 2025 to US\$ 4291 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

Smart sewer solutions refer to integrated hardware-software-service systems used to monitor, analyze, predict, and optimize wastewater and combined sewer network performance in real time. These solutions typically combine level sensors, flow meters, water quality sensors, telemetry, edge devices, communication networks, cloud platforms, hydraulic models, AI/analytics tools, and alarm or decision-support software to help utilities detect blockages, reduce combined sewer overflows, manage infiltration and inflow, monitor septicity, optimize pumping and storage, and improve regulatory compliance. From a value chain perspective, upstream includes sensors, loggers, telemetry modules, communication infrastructure, cloud and analytics platforms, GIS and asset-management software, and integration components; midstream involves system design, deployment, software configuration, modeling, data integration, and managed monitoring services; downstream demand comes from municipal wastewater utilities, water authorities, industrial parks, environmental regulators, and smart city operators. Industry gross margin generally ranges from 24% to 39%, supported by software content, field integration complexity, and recurring monitoring and analytics service value. EPA states that smart sewer technologies are increasingly used for real-time monitoring, modeling, analytics, and AI/ML to improve infrastructure performance, compliance, and public and environmental health outcomes.

The market is moving from isolated sewer monitoring points toward network-wide, data-driven wastewater management. Utilities increasingly want solutions that connect level, flow, water quality, and blockage signals into one operational platform instead of

deploying standalone field instruments.

A major trend is early blockage and overflow prevention. Vendor and utility case materials increasingly emphasize proactive blockage detection, surcharge monitoring, and CSO/SSO reduction rather than reactive cleaning after incidents occur. EPA also highlights real-time decision support and AI-assisted operations as part of smarter sewer management.

Another important direction is the integration of smart sewer systems with wider utility software stacks. Modern solutions are being linked with GIS, EAM, ERP, hydraulic models, and cloud analytics so utilities can move from event monitoring to predictive maintenance and capacity optimization.

LPI (LP Information)' newest research report, the 'Smart Sewer Solution Industry Forecast' looks at past sales and reviews total world Smart Sewer Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Sewer Solution sales for 2026 through 2032. With Smart Sewer Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Sewer Solution industry.

This Insight Report provides a comprehensive analysis of the global Smart Sewer Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Smart Sewer Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Sewer Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Sewer Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Sewer Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Sewer Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud Based

Web Based

Segmentation by Solution Type:

Sewer Monitoring Solution

Blockage Detection Solution

CSO / SSO Management Solution

Predictive Sewer Analytics Solution

Segmentation by Functional Focus:

Real-Time Monitoring Solution

Early Warning Solution

Decision Support Solution

Asset Optimization Solution

Segmentation by Application:

Municipal Utilities

Water Authorities

Industrial Parks

Smart City Operators

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Xylem

HWM Global

Detectronic

Ovarro

Badger Meter

In-Situ

Taggle Systems

Cura Terrae Water

Kando

Hitachi

Space Age Labs

Sentry Water Tech

Huawei

Alibaba Cloud

Tencent Cloud

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