

Global Smart Power Distribution Units (PDU) Market Growth 2026-2032

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Abstracts

The global Smart Power Distribution Units (PDU) market size is predicted to grow from US\$ 807 million in 2025 to US\$ 1139 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global Smart Power Distribution Units (PDU) production reached approximately 1,750 k units?with an average global market price of around US\$ 475 per unit, and a gross profit margin of approximately 20%-40%. A smart PDU, also known as intelligent PDU, goes beyond distributing power to IT equipment within the data center. It is capable of monitoring, managing, and controlling power consumption to multiple devices. There are two types of Power Distribution Units (PDUs), the basic type and the smart type. While both can provide reliable power distribution to critical IT equipment within a rack or cabinet, smart PDUs offer several intelligent features to help data center managers understand their power infrastructure. The industrial chain of Smart PDUs includes upstream sheet metal and plastics, copper busbars, outlets and connectors, breakers and fuses, relays/contactors, current transformers and metering ICs, sensors, microcontrollers, communication modules, power supplies, and firmware components. Midstream covers electrical design, safety insulation and grounding, assembly and wiring harnessing, calibration, cybersecurity hardening, and compliance testing for safety and EMC. Downstream users include data centers, cloud and enterprise IT rooms, telecom operators, edge computing sites, and colocation facilities. Supporting services include installation, network integration, configuration, monitoring software, maintenance, and spare parts.

The smart power distribution unit (PDU) market growth is driven by a number of factors, including: The increasing demand for energy efficiency: Businesses are looking for ways to save energy and reduce their carbon footprint. Smart PDUs can help

businesses to achieve these goals by providing insights into power usage and by enabling remote power management. The growing popularity of cloud computing: Cloud computing is becoming increasingly popular, and this is driving the demand for smart PDUs. Smart PDUs can be used to manage power usage in cloud computing environments, which can help to improve efficiency and reduce costs. The rising adoption of IoT: The Internet of Things (IoT) is connecting more and more devices to the internet. This is driving the demand for smart PDUs, as they can be used to manage power usage in IoT networks. The increasing need for security: Smart PDUs can help to improve security by providing insights into power usage and by enabling remote power management. This can help to identify and address security threats, such as unauthorized access to power.

LP Information, Inc. (LPI) ' newest research report, the "Smart Power Distribution Units (PDU) Industry Forecast" looks at past sales and reviews total world Smart Power Distribution Units (PDU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Power Distribution Units (PDU) sales for 2026 through 2032. With Smart Power Distribution Units (PDU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Power Distribution Units (PDU) industry.

This Insight Report provides a comprehensive analysis of the global Smart Power Distribution Units (PDU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Power Distribution Units (PDU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Power Distribution Units (PDU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Power Distribution Units (PDU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Power Distribution Units (PDU).

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Power Distribution Units (PDU) market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Smart Metered PDU

Smart Monitored PDU

Smart Switched PDU

Others

Segmentation by Installation Type:

Horizontal Installation

Vertical Installation

Segmentation by Rack Sizes:

0U

1U

Segmentation by Application:

Data Centers

Enterprise IT Rooms

Telecom Operators

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

ABB

nVent

Eaton

Vertiv

Cisco

Raritan

Delta

Panduit

Legrand

Austin Hughes

Server Technology

GUDE Systems

Hpxin

HPE

Fuji Electric

Leviton

Schleifenbauer

Cyber Power Systems

Netio

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart Power Distribution Units (PDU) market?

What factors are driving Smart Power Distribution Units (PDU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Power Distribution Units (PDU) market opportunities vary by end market size?

How does Smart Power Distribution Units (PDU) break out by Type, by Application?

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