

Global Smart Plant Factory Systems Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Smart Plant Factory Systems market size is predicted to grow from US\$ 3130 million in 2025 to US\$ 8550 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

Smart Plant Factory Systems refer to integrated controlled-environment crop production platforms designed for year-round, standardized and reproducible plant cultivation in fully enclosed or highly controlled facilities. These systems typically combine artificial lighting, multi-layer cultivation racks, hydroponic or aeroponic nutrient delivery, HVACD and CO₂ control, airflow management, water treatment, fertigation, sensors, climate computers, automation, robotics, crop recipes, AI-based decision support and cloud-based farm management software. This research focuses on commercial, research and engineering-grade systems, including plant factories with artificial lighting, modular vertical farms, container farms, seedling plant factories, speed-breeding facilities, medicinal plant production systems and core subsystems that enable these facilities to operate as industrialized plant production platforms.

Based on our research, the smart plant factory systems industry should be understood as an equipment, automation and software-driven segment within controlled environment agriculture, rather than as a pure vertical farm operating business. The most investable part of the value chain is not necessarily the sale of leafy greens, but the underlying system architecture that enables predictable crop production: LED lighting, climate control, fertigation, sensors, multi-layer cultivation structures, farm automation, crop recipes and digital control platforms. A broad market definition that includes the retail value of produce grown in vertical farms would significantly overstate the addressable market for suppliers. This report therefore applies a narrow supplier-side definition and focuses on system, equipment, software, automation and

engineering revenues.

From a product roadmap perspective, the industry is moving from simple stacked racks and LED-based hydroponics toward integrated crop production platforms. The most competitive solutions now combine lighting recipes, water and nutrient recirculation, HVACD, CO₂ management, real-time sensors, cloud control, automation and crop-specific algorithms. This shift favors suppliers that can reduce energy cost per kilogram, shorten crop cycles, improve uniformity and support multiple crop categories. Leafy greens remain the entry application, but stronger economics are increasingly found in seedlings, medicinal plants, speed breeding, research facilities, high-value herbs, functional crops and climate-resilient local supply models.

Industry consolidation is likely to continue. The acquisition of Certhon by DENSO and the acquisition of Freight Farms' assets by Growcer show that the sector is moving from venture-funded expansion toward industrial ownership, asset-light technology models and more disciplined deployment. Pure farm operators remain exposed to electricity prices, labor cost, capex intensity and premium produce demand, while system suppliers with reusable technology across greenhouses, indoor farms, research facilities and seedling production have more resilient business models. Over 2026-2032, growth should remain positive, but investors and customers will increasingly distinguish between technically proven suppliers and capital-intensive operating models.

LPI (LP Information)' newest research report, the 'Smart Plant Factory Systems Industry Forecast' looks at past sales and reviews total world Smart Plant Factory Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Plant Factory Systems sales for 2026 through 2032. With Smart Plant Factory Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Plant Factory Systems industry.

This Insight Report provides a comprehensive analysis of the global Smart Plant Factory Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Smart Plant Factory Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Plant Factory Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Plant Factory Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Plant Factory Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Plant Factory Systems market by product type, application, key players and key regions and countries.

Segmentation by Type:

Artificial Light Plant Factory

Solar Plant Factory

Combined Use of Sunlight and Artificial Light

Segmentation by Cultivation Technology:

Hydroponics

Aeroponics

Substrate Cultivation

Hybrid / Other Controlled Cultivation

Segmentation by Crop Type:

Leafy Greens

Seedlings

Medicinal Plants

Other Crops

Segmentation by Application:

Commercial Crop Production

Breeding & Research

Medicinal & Functional Plants

Demonstration & Education

Remote / Urban Food Supply

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DENSO Corporation

Priva B.V.

Bosman Van Zaal

Gakon Netafim

Ridder Group

Hoogendoorn Growth Management

Viscon Group

Intelligent Growth Solutions Ltd.

Urban Crop Solutions

Logiqs B.V.

Green Automation Group

Viemose DGS

TTA-ISO

KG Systems B.V.

SANANBIO

4D Bios

N.THING Inc.

Growcer

FarmBox Foods

Netled Oy

AEssenseGrows

LettUs Grow

Growlink

Climate Control Systems Inc.

Argus Controls

CropKing Inc.

AmHydro

ZipGrow Inc.

Beijing AgriGarden

Beijing Kingpeng Global Technology Co., Ltd.

Leafyman Technology

Teclion Shandong Agricultural Science and Technology Co., Ltd.

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