

Global Smart Pet Fountain Market Growth 2026-2032

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Abstracts

The global Smart Pet Fountain market size is predicted to grow from US\$ 428 million in 2025 to US\$ 753 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2025, global Smart Pet Fountain production reached approximately 7,000 K units, with an average global market price of around 62.5 US\$/unit.

A smart pet fountain is an intelligent pet care device designed to provide clean, circulating drinking water for pets (mainly cats and dogs), integrating functions such as water circulation, filtration, and intelligent monitoring. It uses a built-in pump to circulate water, simulating running water to attract pets to drink more, while filtration systems (such as activated carbon, ion exchange resin) remove impurities, odors, and harmful substances from the water to ensure drinking safety. Equipped with smart features like water level monitoring, low-water alerts, and sometimes app remote control, it helps pet owners easily manage their pets' drinking habits and ensure a continuous supply of clean water, catering to the needs of modern pet raising that prioritizes pet health and convenience.

The average single-line production capacity of Smart Pet Fountain is 180 K units, the average gross profit margin was 35.8%.

The industry chain of smart pet fountains consists of three core links. Upstream covers the supply of raw materials (food-grade plastic, stainless steel, glass) and core components (water pumps, filters, sensors, control chips), with component quality directly affecting product performance. Midstream involves R&D, design, assembly, and quality testing of finished products by pet equipment enterprises, including OEM/ODM services for brand customization. Downstream includes sales channels (online e-commerce, offline pet stores, pet hospitals) and end users (pet families, pet daycare

centers), forming a complete cycle from supply to application.

The cost structure of smart pet fountains has clear weight proportions: core component costs account for 40%-50% (mainly water pumps, filters, sensors, and control chips); raw material costs account for 20%-25% (food-grade materials and shell components); R&D and testing costs account for 8%-12% (focused on filtration and smart function optimization); sales and marketing costs account for 7%-10%; other costs (management, logistics, after-sales) account for 3%-8%.

The demand for smart pet fountains is driven by the growing emphasis on pet health, the rise of scientific pet raising, and the needs of busy pet owners for convenient pet care. Business opportunities lie in optimizing core functions (filtration effect, water circulation stability), developing differentiated products (silent design, multi-pet models), expanding sales channels, reducing costs through upstream integration, and tapping into the potential of the smart pet care market.

LP Information, Inc. (LPI) ' newest research report, the "Smart Pet Fountain Industry Forecast" looks at past sales and reviews total world Smart Pet Fountain sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Pet Fountain sales for 2026 through 2032. With Smart Pet Fountain sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Pet Fountain industry.

This Insight Report provides a comprehensive analysis of the global Smart Pet Fountain landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Pet Fountain portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Pet Fountain market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Pet Fountain and breaks down the forecast by Water Capacity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Pet Fountain.

This report presents a comprehensive overview, market shares, and growth

opportunities of Smart Pet Fountain market by product type, application, key manufacturers and key regions and countries.

Segmentation by Water Capacity:

Small Capacity (3 L)

Segmentation by Filtration System:

Activated Carbon Filtration Type

Multi-Layer Filtration Type

UV Sterilization Type

Others

Segmentation by Smart Function Level:

Basic Electric Circulation Type

Low-Water Alert Type

App-Controlled Smart Type

Drinking Volume Monitoring Type

Others

Segmentation by Application:

Home Pet Raising

Pet Daycare & Boarding Centers

Pet Hospitals & Clinics

Pet Rescue Stations

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PETLIBRO

PETKIT

Xiaomi

Oneisall

ROJECO

Homerunpet

Petoneer

Dogness

PAWAii

PET MARVEL

MUERIS

Potaroma

Catit / Hagen Group

PetSafe

Cat Mate

Pioneer Pet

Veken

NPET

Uahpet

Brook

PawsPik

Happy & Polly

Penthouse Paws

Smartpaw

BELLA & PAL

IRIS OHYAMA

Pure Crystal

ELECOM

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart Pet Fountain market?

What factors are driving Smart Pet Fountain market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Pet Fountain market opportunities vary by end market size?

How does Smart Pet Fountain break out by Water Capacity, by Application?

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