

Global Smart Manufacturing Systems (AI-driven MES) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Smart Manufacturing Systems (AI-driven MES) market size is predicted to grow from US\$ 14889 million in 2025 to US\$ 29806 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

Smart Manufacturing Systems (AI-Driven MES) are advanced Manufacturing Execution Systems that integrate artificial intelligence and machine learning to monitor, control, and optimize production processes in real time. Enterprise-wide deployments: Total costs including software, integration, and services often range from hundreds of thousands to millions of USD depending on complexity, data sources, and AI customization.

United States market for Smart Manufacturing Systems (AI-driven MES) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Smart Manufacturing Systems (AI-driven MES) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Smart Manufacturing Systems (AI-driven MES) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Smart Manufacturing Systems (AI-driven MES) players cover Siemens AG (XETR: SIE, Germany), Rockwell Automation, Inc. (NYSE: ROK, USA), Honeywell International Inc. (NASDAQ: HON, USA), ABB Ltd (SIX: ABBN, Switzerland), Schneider

Electric SE (EPA: SU, France), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Smart Manufacturing Systems (AI-driven MES) Industry Forecast” looks at past sales and reviews total world Smart Manufacturing Systems (AI-driven MES) sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Manufacturing Systems (AI-driven MES) sales for 2026 through 2032. With Smart Manufacturing Systems (AI-driven MES) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Manufacturing Systems (AI-driven MES) industry.

This Insight Report provides a comprehensive analysis of the global Smart Manufacturing Systems (AI-driven MES) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Smart Manufacturing Systems (AI-driven MES) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Manufacturing Systems (AI-driven MES) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Manufacturing Systems (AI-driven MES) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Manufacturing Systems (AI-driven MES).

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Manufacturing Systems (AI-driven MES) market by product type, application, key players and key regions and countries.

Segmentation by Type:

AI-Driven MES (Native AI/ML)

Traditional MES with AI Add-On Modules

Hybrid MES (Rule-Based + AI Optimization)

Segmentation by Deployment Model:

Cloud-Based (SaaS)

On-Premises

Hybrid / Edge-Based (Edge AI + Cloud Analytics)

Segmentation by Manufacturing Type:

Discrete Manufacturing

Process Manufacturing

Batch Manufacturing

Hybrid Manufacturing

Segmentation by Application:

Automotive

Electronics & Semiconductors

Pharmaceuticals & Life Sciences

Food & Beverage

Chemicals

Aerospace & Defense

Metal, Mining & Heavy Machinery

Consumer Goods

Energy & Utilities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Siemens AG (XETR: SIE, Germany)

Rockwell Automation, Inc. (NYSE: ROK, USA)

Honeywell International Inc. (NASDAQ: HON, USA)

ABB Ltd (SIX: ABBN, Switzerland)

Schneider Electric SE (EPA: SU, France)

General Electric Company (NYSE: GE, USA)

SAP SE (ETR: SAP, Germany)

Emerson Electric Co. (NYSE: EMR, USA)

AVEVA Group plc (LSE: AVV, UK)

Oracle Corporation (NYSE: ORCL, USA)

Dassault Systèmes SE (EPA: DSY, France)

Applied Materials, Inc. (NASDAQ: AMAT, USA)

Epicor Software Corporation (NASDAQ: EPIC, USA)

Yokogawa Electric Corp. (TYO: 6841, Japan)

Kärber AG (Private, Germany)

MPDV Mikrolab GmbH (Private, Germany)

Baosight Software (SSE: 600845, China)

Shenzhen Inovance Technology Co., Ltd. (CSI A50: Inovance, China)

WellinTech (likely private)

Nanjing Auto Electric Co., Ltd. (NAEC, China)

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