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Global Smart Lock Cylinder Market Growth 2026-2032

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Abstracts

The global Smart Lock Cylinder market size is predicted to grow from US$ 665 million in 2025 to US$ 1195 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global Smart Lock Cylinder production reached approximately 8 million units, with an average global market price of around USD 85 per unit.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of Smart Lock Cylinder was approximately 10 million units.

Smart Lock Cylinder is an intelligent electromechanical locking component that replaces or upgrades traditional mechanical lock cylinders by integrating electronic identification, motor drive, communication modules, and embedded control systems. It enables keyless access through technologies such as fingerprint recognition, RFID, Bluetooth, NFC, passwords, or mobile applications while maintaining compatibility with conventional door lock structures. The product is mainly used in residential smart locks, apartments, hotels, offices, rental housing, and commercial access control applications. The product boundary includes standalone smart lock cylinders and electronic replacement lock cores, excluding complete smart lock assemblies and access control systems.

The smart lock cylinder industry chain includes upstream suppliers of lock body materials, motors, sensors, chips, batteries, PCB assemblies, and electronic components; the midstream sector covers mechanical structure design, electronic integration, firmware development, assembly, testing, and finished product manufacturing; the downstream sector includes smart lock brands, door manufacturers,

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property management companies, hotels, residential developers, and commercial security applications. Market growth is driven by smart home adoption, replacement demand for traditional locks, residential security upgrades, and digital access management.

United States market for Smart Lock Cylinder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Smart Lock Cylinder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Smart Lock Cylinder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Smart Lock Cylinder players cover ASSA ABLOY AB, dormakaba Holding AG, Allegion plc, SALTO Systems S.L., DOM Security, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Smart Lock Cylinder Industry Forecast” looks at past sales and reviews total world Smart Lock Cylinder sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Lock Cylinder sales for 2026 through 2032. With Smart Lock Cylinder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Smart Lock Cylinder industry.

This Insight Report provides a comprehensive analysis of the global Smart Lock Cylinder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Lock Cylinder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Smart Lock Cylinder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Lock Cylinder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

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qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Lock Cylinder.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Lock Cylinder market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fingerprint Smart Lock Cylinder

Password Smart Lock Cylinder

Mobile App Controlled Smart Lock Cylinder

Segmentation by Lock Cylinder Structure:

Electronic Smart Lock Cylinder

Electromechanical Smart Lock Cylinder

Hybrid Smart Lock Cylinder

Segmentation by Battery Life:

Short Battery Life (<6 Months)

Medium Battery Life (6–12 Months)

Long Battery Life (>12 Months)

Segmentation by Application:

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Commercial Buildings

Office Security

Hotel Access Management

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASSA ABLOY AB

dormakaba Holding AG

Allegion plc

SALTO Systems S.L.

DOM Security

EVVA Sicherheitstechnologie GmbH

ISEO Serrature S.p.A.

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ABUS August Bremicker S?hne KG

SimonsVoss Technologies GmbH

MIWA Lock Co., Ltd.

GOAL Co., Ltd.

Sargent and Greenleaf, Inc.

Shenzhen Kaadas Intelligent Technology Co., Ltd.

Desmann (China) Machinery & Electronic Co., Ltd.

Guangdong Yundingshixian Technology Co., Ltd.

Guangdong Be-Tech Security Systems Co., Ltd.

Guangdong Tenon Sciences & Technology Co., Ltd.

VOC Smart Lock (Zhejiang VOC Security Technology Co., Ltd.)

HUNE Lock (Guangdong HUNE Lock Co., Ltd.)

Guangdong Dinggu Jichuang Intelligent Manufacturing Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart Lock Cylinder market?

What factors are driving Smart Lock Cylinder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Lock Cylinder market opportunities vary by end market size?

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How does Smart Lock Cylinder break out by Type, by Application?

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