

Global Smart Irrigation Monitoring Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Smart Irrigation Monitoring Software market size is predicted to grow from US\$ 2103 million in 2025 to US\$ 4314 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

Smart Irrigation Monitoring and Control Software refers to digital irrigation platforms used in open-field farms, orchards, vineyards, greenhouses, irrigation districts, landscapes, turf, golf courses and fertigation systems. These platforms connect soil moisture sensors, weather stations, flow meters, pressure sensors, pumps, valves, fertigation units, filters, telemetry devices, satellite data, crop models, mobile apps and cloud software to monitor and control irrigation. Typical functions include irrigation scheduling, remote valve and pump control, soil-water monitoring, weather-based recommendations, fertigation management, alarms, water-use accounting, irrigation district delivery, water-saving analytics and multi-field operations.

Based on our research, smart irrigation monitoring software should be understood as a field-level and water-system-level digital platform that combines irrigation scheduling, remote control, soil-water monitoring, fertigation management, weather data, crop models and water-use analytics. It is not simply a pump controller, a drip irrigation product or a sensor dashboard. The platform's core value is to help growers and water managers decide when to irrigate, how much water to apply, which zones to prioritize and whether irrigation is being delivered efficiently. Since agriculture accounts for roughly 70% of global freshwater withdrawals, irrigation efficiency remains one of the most important demand drivers for this software category.

From a supply-side perspective, the market is formed by several vendor groups. Precision irrigation equipment leaders provide integrated hardware-software platforms

for drip, micro-irrigation and fertigation. Center-pivot OEMs provide remote monitoring and control platforms for mechanized irrigation. AgTech software companies provide soil-moisture analytics, satellite-based recommendations, crop water models and irrigation decision support. Irrigation district technology suppliers focus on canals, gates, water accounting and delivery scheduling. Landscape irrigation vendors provide cloud-based control software for commercial sites, turf and residential properties. Chinese suppliers are more concentrated in water-saving irrigation projects, agricultural IoT, fertigation control, irrigation district digitization and regional smart agriculture platforms.

From the demand side, the strongest applications are agricultural field irrigation, orchards and vineyards, greenhouse fertigation, irrigation district water delivery, landscape irrigation and water-saving decision support. High-value permanent crops require more precise root-zone water management; greenhouse and protected crops require tighter EC, pH and fertigation control; irrigation districts require accurate water delivery and accounting; and commercial landscapes need weather-based scheduling and leakage alerts. The value proposition is shifting from ?remote opening and closing of valves? toward ?integrated irrigation decisions based on soil, weather, crop, hydraulic and water-allocation data.?

From a technology roadmap perspective, smart irrigation software is moving from controller-centric automation toward data-driven irrigation intelligence. Soil sensors, weather stations and flow meters remain important data sources, but satellite imagery, crop models, AI recommendations, ET forecasts, mobile apps and cloud dashboards are becoming more important in scalable irrigation decision-making. Future competition will depend on the vendor?s ability to integrate field hardware, hydraulic control, agronomic models, remote sensing, water accounting and user-friendly mobile workflows. Vendors that only sell hardware controllers without cloud software or decision support may face pressure, while platforms with recurring software revenue, agronomic intelligence and multi-field management capabilities are likely to gain share.

LPI (LP Information)' newest research report, the ?Smart Irrigation Monitoring Software Industry Forecast? looks at past sales and reviews total world Smart Irrigation Monitoring Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Irrigation Monitoring Software sales for 2026 through 2032. With Smart Irrigation Monitoring Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Irrigation Monitoring Software industry.

This Insight Report provides a comprehensive analysis of the global Smart Irrigation Monitoring Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Smart Irrigation Monitoring Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Irrigation Monitoring Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Irrigation Monitoring Software and breaks down the forecast by Platform Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Irrigation Monitoring Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Irrigation Monitoring Software market by product type, application, key players and key regions and countries.

Segmentation by Platform Function:

Irrigation Scheduling and Recommendation

Remote Control and Automation

Soil and Crop Water Monitoring

Fertigation Management

Water Accounting and Compliance

Irrigation Asset Monitoring

Segmentation by Irrigation System Type:

Drip and Micro-irrigation Systems

Center Pivot and Linear Move Systems

Surface and Flood Irrigation Systems

Sprinkler and Turf Irrigation Systems

Greenhouse Fertigation Systems

Canal and District Irrigation Systems

Segmentation by Data Source:

Soil Sensor Data

Weather and ET Data

Hydraulic System Data

Crop and Plant Data

Remote Sensing Data

Farm Management Data

Segmentation by Application:

Agricultural Field Irrigation Monitoring

Orchard and Vineyard Irrigation Monitoring

Greenhouse and Protected Crop Irrigation Monitoring

Irrigation District and Canal Water Management

Landscape and Turf Irrigation Monitoring

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Netafim Ltd.

Lindsay Corporation

Valmont Industries, Inc.

CropX Technologies Ltd.

WiseConn

Rivulis Irrigation Ltd.

Hortau Inc.

Rubicon Water Limited

SWAN Systems Pty Ltd

SupPlant Ltd.

Kilimo

Talgil Computing & Control Ltd.

Mottech Water Solutions Ltd.

Galcon Bakarim Agricultural Cooperative Society Ltd.

Pessl Instruments GmbH

AquaSpy, Inc.

Rain Bird Corporation

Hunter Industries, Inc.

The Toro Company

Weathermatic

HydroPoint Data Systems, Inc.

Husqvarna AB

Rachio, Inc.

Calsense

Dayu Irrigation Group Co., Ltd.

Zhejiang Top Cloud-Agri Technology Co., Ltd.

Beijing Aikenong Technology Co., Ltd.

Shandong Renke Control Technology Co., Ltd.

Henan Yunfei Technology Development Co., Ltd.

Beijing Juying Soaring Electronics Co., Ltd.

FarmBot Monitoring Solutions Pty Ltd

Arable Labs, Inc.

Sentek Pty Ltd

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