

Global Smart Heat Meter Market Growth 2025-2031

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Abstracts

The global Smart Heat Meter market size is predicted to grow from US\$ 535 million in 2025 to US\$ 755 million in 2031; it is expected to grow at a CAGR of 5.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A Smart Heat Meter is a modern metering device that integrates heat measurement, data acquisition, intelligent analysis, and remote communication capabilities, primarily used in district heating systems for accurate thermal energy monitoring and management. Compared to traditional mechanical heat meters, smart heat meters offer real-time monitoring, hydraulic parameter tracking, automated meter reading, fault alarms, and individual billing, greatly enhancing the precision and efficiency of heating management. By using embedded sensors to measure inlet and outlet water temperatures and flow rates, the meter calculates thermal energy consumption based on standard heat formulas. It also supports data transmission via protocols such as M-Bus, LoRa, or NB-IoT to centralized platforms for remote monitoring and intelligent control. Driven by carbon neutrality goals and the development of smart energy systems, smart heat meters play a vital role in green and efficient heating infrastructure. They have broad application prospects in northern urban heating, building energy management, and industrial waste heat utilization, serving as a key enabler of heat metering and energy conservation.

Market Development Opportunities & Main Driving Factors Driven by China's "dual carbon" strategy and the digital transformation of urban heating systems, the smart heat meter market is experiencing rapid growth. Government policies increasingly mandate energy efficiency and heat metering reforms, while advancements in IoT and NB-IoT

technologies provide a solid foundation for smart product integration. Urbanization and rising consumer demand for individualized heating metering are also major forces expanding the market.

Market Challenges, Risks, & Restraints Despite the growth potential, the industry still faces challenges such as a lack of unified standards, poor device compatibility, high installation costs, and data security concerns. In some regions, heating utilities show limited willingness to adopt intelligent systems, which restricts market penetration and may affect the industry's profitability in the short term.

Downstream Demand Trends Demand is trending toward precision, energy efficiency, and data visualization. Real estate, building automation, and smart community projects are calling for enhanced household metering, remote reading, and energy usage analytics. Meanwhile, the industrial sector is increasingly focused on heat measurement accuracy for waste heat recovery, creating new momentum for high-end and multi-scenario smart heat meter applications.

LP Information, Inc. (LPI) ' newest research report, the "Smart Heat Meter Industry Forecast" looks at past sales and reviews total world Smart Heat Meter sales in 2024, providing a comprehensive analysis by region and market sector of projected Smart Heat Meter sales for 2025 through 2031. With Smart Heat Meter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Heat Meter industry.

This Insight Report provides a comprehensive analysis of the global Smart Heat Meter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Heat Meter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Heat Meter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Heat Meter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Heat Meter.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Heat Meter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Heat Meter

Ultrasonic Heat Meter

Other

Segmentation by Application:

Residential

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kamstrup

Diehl

Landis+Gyr

Itron

ista

Qundis

Sensus

Danfoss

Siemens

Zenner

Xylem Inc

Stream Measurement

Engelman

Vital Energi

Sontex

Plou

MetInfo

Runa

Guangdaweiye

Haifeng

Key Questions Addressed in this Report

Global Smart Heat Meter Market Growth 2025-2031

What is the 10-year outlook for the global Smart Heat Meter market?
What factors are driving Smart Heat Meter market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Smart Heat Meter market opportunities vary by end market size?
How does Smart Heat Meter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Smart Heat Meter Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Smart Heat Meter by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Smart Heat Meter by Country/Region, 2020, 2024 & 2031
- 2.2 Smart Heat Meter Segment by Type
 - 2.2.1 Mechanical Heat Meter
 - 2.2.2 Ultrasonic Heat Meter
 - 2.2.3 Other
- 2.3 Smart Heat Meter Sales by Type
 - 2.3.1 Global Smart Heat Meter Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Smart Heat Meter Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Smart Heat Meter Sale Price by Type (2020-2025)
- 2.4 Smart Heat Meter Segment by Application
 - 2.4.1 Residential
 - 2.4.2 Commercial
- 2.5 Smart Heat Meter Sales by Application
 - 2.5.1 Global Smart Heat Meter Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Smart Heat Meter Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Smart Heat Meter Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Smart Heat Meter Breakdown Data by Company
 - 3.1.1 Global Smart Heat Meter Annual Sales by Company (2020-2025)
 - 3.1.2 Global Smart Heat Meter Sales Market Share by Company (2020-2025)
- 3.2 Global Smart Heat Meter Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Smart Heat Meter Revenue by Company (2020-2025)
 - 3.2.2 Global Smart Heat Meter Revenue Market Share by Company (2020-2025)
- 3.3 Global Smart Heat Meter Sale Price by Company
- 3.4 Key Manufacturers Smart Heat Meter Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Smart Heat Meter Product Location Distribution
 - 3.4.2 Players Smart Heat Meter Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMART HEAT METER BY GEOGRAPHIC REGION

- 4.1 World Historic Smart Heat Meter Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Smart Heat Meter Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Smart Heat Meter Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Smart Heat Meter Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Smart Heat Meter Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Smart Heat Meter Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Smart Heat Meter Sales Growth
- 4.4 APAC Smart Heat Meter Sales Growth
- 4.5 Europe Smart Heat Meter Sales Growth
- 4.6 Middle East & Africa Smart Heat Meter Sales Growth

5 AMERICAS

- 5.1 Americas Smart Heat Meter Sales by Country
 - 5.1.1 Americas Smart Heat Meter Sales by Country (2020-2025)
 - 5.1.2 Americas Smart Heat Meter Revenue by Country (2020-2025)
- 5.2 Americas Smart Heat Meter Sales by Type (2020-2025)
- 5.3 Americas Smart Heat Meter Sales by Application (2020-2025)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Smart Heat Meter Sales by Region

6.1.1 APAC Smart Heat Meter Sales by Region (2020-2025)

6.1.2 APAC Smart Heat Meter Revenue by Region (2020-2025)

6.2 APAC Smart Heat Meter Sales by Type (2020-2025)

6.3 APAC Smart Heat Meter Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Smart Heat Meter by Country

7.1.1 Europe Smart Heat Meter Sales by Country (2020-2025)

7.1.2 Europe Smart Heat Meter Revenue by Country (2020-2025)

7.2 Europe Smart Heat Meter Sales by Type (2020-2025)

7.3 Europe Smart Heat Meter Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Smart Heat Meter by Country

8.1.1 Middle East & Africa Smart Heat Meter Sales by Country (2020-2025)

8.1.2 Middle East & Africa Smart Heat Meter Revenue by Country (2020-2025)

8.2 Middle East & Africa Smart Heat Meter Sales by Type (2020-2025)

8.3 Middle East & Africa Smart Heat Meter Sales by Application (2020-2025)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Smart Heat Meter
- 10.3 Manufacturing Process Analysis of Smart Heat Meter
- 10.4 Industry Chain Structure of Smart Heat Meter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Smart Heat Meter Distributors
- 11.3 Smart Heat Meter Customer

12 WORLD FORECAST REVIEW FOR SMART HEAT METER BY GEOGRAPHIC REGION

- 12.1 Global Smart Heat Meter Market Size Forecast by Region
 - 12.1.1 Global Smart Heat Meter Forecast by Region (2026-2031)
 - 12.1.2 Global Smart Heat Meter Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Smart Heat Meter Forecast by Type (2026-2031)
- 12.7 Global Smart Heat Meter Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Kamstrup

13.1.1 Kamstrup Company Information

13.1.2 Kamstrup Smart Heat Meter Product Portfolios and Specifications

13.1.3 Kamstrup Smart Heat Meter Sales, Revenue, Price and Gross Margin
(2020-2025)

13.1.4 Kamstrup Main Business Overview

13.1.5 Kamstrup Latest Developments

13.2 Diehl

13.2.1 Diehl Company Information

13.2.2 Diehl Smart Heat Meter Product Portfolios and Specifications

13.2.3 Diehl Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Diehl Main Business Overview

13.2.5 Diehl Latest Developments

13.3 Landis+Gyr

13.3.1 Landis+Gyr Company Information

13.3.2 Landis+Gyr Smart Heat Meter Product Portfolios and Specifications

13.3.3 Landis+Gyr Smart Heat Meter Sales, Revenue, Price and Gross Margin
(2020-2025)

13.3.4 Landis+Gyr Main Business Overview

13.3.5 Landis+Gyr Latest Developments

13.4 Itron

13.4.1 Itron Company Information

13.4.2 Itron Smart Heat Meter Product Portfolios and Specifications

13.4.3 Itron Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Itron Main Business Overview

13.4.5 Itron Latest Developments

13.5 ista

13.5.1 ista Company Information

13.5.2 ista Smart Heat Meter Product Portfolios and Specifications

13.5.3 ista Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 ista Main Business Overview

13.5.5 ista Latest Developments

13.6 Qundis

13.6.1 Qundis Company Information

13.6.2 Qundis Smart Heat Meter Product Portfolios and Specifications

13.6.3 Qundis Smart Heat Meter Sales, Revenue, Price and Gross Margin

(2020-2025)

13.6.4 Qundis Main Business Overview

13.6.5 Qundis Latest Developments

13.7 Sensus

13.7.1 Sensus Company Information

13.7.2 Sensus Smart Heat Meter Product Portfolios and Specifications

13.7.3 Sensus Smart Heat Meter Sales, Revenue, Price and Gross Margin

(2020-2025)

13.7.4 Sensus Main Business Overview

13.7.5 Sensus Latest Developments

13.8 Danfoss

13.8.1 Danfoss Company Information

13.8.2 Danfoss Smart Heat Meter Product Portfolios and Specifications

13.8.3 Danfoss Smart Heat Meter Sales, Revenue, Price and Gross Margin

(2020-2025)

13.8.4 Danfoss Main Business Overview

13.8.5 Danfoss Latest Developments

13.9 Siemens

13.9.1 Siemens Company Information

13.9.2 Siemens Smart Heat Meter Product Portfolios and Specifications

13.9.3 Siemens Smart Heat Meter Sales, Revenue, Price and Gross Margin

(2020-2025)

13.9.4 Siemens Main Business Overview

13.9.5 Siemens Latest Developments

13.10 Zenner

13.10.1 Zenner Company Information

13.10.2 Zenner Smart Heat Meter Product Portfolios and Specifications

13.10.3 Zenner Smart Heat Meter Sales, Revenue, Price and Gross Margin

(2020-2025)

13.10.4 Zenner Main Business Overview

13.10.5 Zenner Latest Developments

13.11 Xylem Inc

13.11.1 Xylem Inc Company Information

13.11.2 Xylem Inc Smart Heat Meter Product Portfolios and Specifications

13.11.3 Xylem Inc Smart Heat Meter Sales, Revenue, Price and Gross Margin

(2020-2025)

13.11.4 Xylem Inc Main Business Overview

13.11.5 Xylem Inc Latest Developments

13.12 Stream Measurement

- 13.12.1 Stream Measurement Company Information
- 13.12.2 Stream Measurement Smart Heat Meter Product Portfolios and Specifications
- 13.12.3 Stream Measurement Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.12.4 Stream Measurement Main Business Overview
- 13.12.5 Stream Measurement Latest Developments
- 13.13 Engelman
 - 13.13.1 Engelman Company Information
 - 13.13.2 Engelman Smart Heat Meter Product Portfolios and Specifications
 - 13.13.3 Engelman Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.13.4 Engelman Main Business Overview
 - 13.13.5 Engelman Latest Developments
- 13.14 Vital Energi
 - 13.14.1 Vital Energi Company Information
 - 13.14.2 Vital Energi Smart Heat Meter Product Portfolios and Specifications
 - 13.14.3 Vital Energi Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.14.4 Vital Energi Main Business Overview
 - 13.14.5 Vital Energi Latest Developments
- 13.15 Sontex
 - 13.15.1 Sontex Company Information
 - 13.15.2 Sontex Smart Heat Meter Product Portfolios and Specifications
 - 13.15.3 Sontex Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.15.4 Sontex Main Business Overview
 - 13.15.5 Sontex Latest Developments
- 13.16 Plou
 - 13.16.1 Plou Company Information
 - 13.16.2 Plou Smart Heat Meter Product Portfolios and Specifications
 - 13.16.3 Plou Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.16.4 Plou Main Business Overview
 - 13.16.5 Plou Latest Developments
- 13.17 MetInfo
 - 13.17.1 MetInfo Company Information
 - 13.17.2 MetInfo Smart Heat Meter Product Portfolios and Specifications
 - 13.17.3 MetInfo Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.17.4 MetInfo Main Business Overview

13.17.5 MetInfo Latest Developments

13.18 Runa

13.18.1 Runa Company Information

13.18.2 Runa Smart Heat Meter Product Portfolios and Specifications

13.18.3 Runa Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)

13.18.4 Runa Main Business Overview

13.18.5 Runa Latest Developments

13.19 Guangdaweiye

13.19.1 Guangdaweiye Company Information

13.19.2 Guangdaweiye Smart Heat Meter Product Portfolios and Specifications

13.19.3 Guangdaweiye Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)

13.19.4 Guangdaweiye Main Business Overview

13.19.5 Guangdaweiye Latest Developments

13.20 Haifeng

13.20.1 Haifeng Company Information

13.20.2 Haifeng Smart Heat Meter Product Portfolios and Specifications

13.20.3 Haifeng Smart Heat Meter Sales, Revenue, Price and Gross Margin (2020-2025)

13.20.4 Haifeng Main Business Overview

13.20.5 Haifeng Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Smart Heat Meter Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Smart Heat Meter Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Mechanical Heat Meter

Table 4. Major Players of Ultrasonic Heat Meter

Table 5. Major Players of Other

Table 6. Global Smart Heat Meter Sales by Type (2020-2025) & (K Units)

Table 7. Global Smart Heat Meter Sales Market Share by Type (2020-2025)

Table 8. Global Smart Heat Meter Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Smart Heat Meter Revenue Market Share by Type (2020-2025)

Table 10. Global Smart Heat Meter Sale Price by Type (2020-2025) & (USD/Unit)

Table 11. Global Smart Heat Meter Sale by Application (2020-2025) & (K Units)

Table 12. Global Smart Heat Meter Sale Market Share by Application (2020-2025)

Table 13. Global Smart Heat Meter Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Smart Heat Meter Revenue Market Share by Application (2020-2025)

Table 15. Global Smart Heat Meter Sale Price by Application (2020-2025) & (USD/Unit)

Table 16. Global Smart Heat Meter Sales by Company (2020-2025) & (K Units)

Table 17. Global Smart Heat Meter Sales Market Share by Company (2020-2025)

Table 18. Global Smart Heat Meter Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Smart Heat Meter Revenue Market Share by Company (2020-2025)

Table 20. Global Smart Heat Meter Sale Price by Company (2020-2025) & (USD/Unit)

Table 21. Key Manufacturers Smart Heat Meter Producing Area Distribution and Sales Area

Table 22. Players Smart Heat Meter Products Offered

Table 23. Smart Heat Meter Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Smart Heat Meter Sales by Geographic Region (2020-2025) & (K Units)

Table 27. Global Smart Heat Meter Sales Market Share Geographic Region (2020-2025)

Table 28. Global Smart Heat Meter Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Smart Heat Meter Revenue Market Share by Geographic Region

(2020-2025)

Table 30. Global Smart Heat Meter Sales by Country/Region (2020-2025) & (K Units)

Table 31. Global Smart Heat Meter Sales Market Share by Country/Region (2020-2025)

Table 32. Global Smart Heat Meter Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Smart Heat Meter Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Smart Heat Meter Sales by Country (2020-2025) & (K Units)

Table 35. Americas Smart Heat Meter Sales Market Share by Country (2020-2025)

Table 36. Americas Smart Heat Meter Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Smart Heat Meter Sales by Type (2020-2025) & (K Units)

Table 38. Americas Smart Heat Meter Sales by Application (2020-2025) & (K Units)

Table 39. APAC Smart Heat Meter Sales by Region (2020-2025) & (K Units)

Table 40. APAC Smart Heat Meter Sales Market Share by Region (2020-2025)

Table 41. APAC Smart Heat Meter Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Smart Heat Meter Sales by Type (2020-2025) & (K Units)

Table 43. APAC Smart Heat Meter Sales by Application (2020-2025) & (K Units)

Table 44. Europe Smart Heat Meter Sales by Country (2020-2025) & (K Units)

Table 45. Europe Smart Heat Meter Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Smart Heat Meter Sales by Type (2020-2025) & (K Units)

Table 47. Europe Smart Heat Meter Sales by Application (2020-2025) & (K Units)

Table 48. Middle East & Africa Smart Heat Meter Sales by Country (2020-2025) & (K Units)

Table 49. Middle East & Africa Smart Heat Meter Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Smart Heat Meter Sales by Type (2020-2025) & (K Units)

Table 51. Middle East & Africa Smart Heat Meter Sales by Application (2020-2025) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of Smart Heat Meter

Table 53. Key Market Challenges & Risks of Smart Heat Meter

Table 54. Key Industry Trends of Smart Heat Meter

Table 55. Smart Heat Meter Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Smart Heat Meter Distributors List

Table 58. Smart Heat Meter Customer List

Table 59. Global Smart Heat Meter Sales Forecast by Region (2026-2031) & (K Units)

Table 60. Global Smart Heat Meter Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Smart Heat Meter Sales Forecast by Country (2026-2031) & (K Units)

Table 62. Americas Smart Heat Meter Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Smart Heat Meter Sales Forecast by Region (2026-2031) & (K Units)

Table 64. APAC Smart Heat Meter Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Smart Heat Meter Sales Forecast by Country (2026-2031) & (K Units)

Table 66. Europe Smart Heat Meter Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Smart Heat Meter Sales Forecast by Country (2026-2031) & (K Units)

Table 68. Middle East & Africa Smart Heat Meter Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Smart Heat Meter Sales Forecast by Type (2026-2031) & (K Units)

Table 70. Global Smart Heat Meter Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Smart Heat Meter Sales Forecast by Application (2026-2031) & (K Units)

Table 72. Global Smart Heat Meter Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Kamstrup Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 74. Kamstrup Smart Heat Meter Product Portfolios and Specifications

Table 75. Kamstrup Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Kamstrup Main Business

Table 77. Kamstrup Latest Developments

Table 78. Diehl Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 79. Diehl Smart Heat Meter Product Portfolios and Specifications

Table 80. Diehl Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 81. Diehl Main Business

Table 82. Diehl Latest Developments

Table 83. Landis+Gyr Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 84. Landis+Gyr Smart Heat Meter Product Portfolios and Specifications

Table 85. Landis+Gyr Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 86. Landis+Gyr Main Business

Table 87. Landis+Gyr Latest Developments

Table 88. Itron Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 89. Itron Smart Heat Meter Product Portfolios and Specifications

Table 90. Itron Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 91. Itron Main Business

Table 92. Itron Latest Developments

Table 93. ista Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 94. ista Smart Heat Meter Product Portfolios and Specifications

Table 95. ista Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 96. ista Main Business

Table 97. ista Latest Developments

Table 98. Qundis Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 99. Qundis Smart Heat Meter Product Portfolios and Specifications

Table 100. Qundis Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 101. Qundis Main Business

Table 102. Qundis Latest Developments

Table 103. Sensus Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 104. Sensus Smart Heat Meter Product Portfolios and Specifications

Table 105. Sensus Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 106. Sensus Main Business

Table 107. Sensus Latest Developments

Table 108. Danfoss Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 109. Danfoss Smart Heat Meter Product Portfolios and Specifications

Table 110. Danfoss Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 111. Danfoss Main Business

Table 112. Danfoss Latest Developments

Table 113. Siemens Basic Information, Smart Heat Meter Manufacturing Base, Sales

Area and Its Competitors

Table 114. Siemens Smart Heat Meter Product Portfolios and Specifications

Table 115. Siemens Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 116. Siemens Main Business

Table 117. Siemens Latest Developments

Table 118. Zenner Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 119. Zenner Smart Heat Meter Product Portfolios and Specifications

Table 120. Zenner Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 121. Zenner Main Business

Table 122. Zenner Latest Developments

Table 123. Xylem Inc Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 124. Xylem Inc Smart Heat Meter Product Portfolios and Specifications

Table 125. Xylem Inc Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 126. Xylem Inc Main Business

Table 127. Xylem Inc Latest Developments

Table 128. Stream Measurement Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 129. Stream Measurement Smart Heat Meter Product Portfolios and Specifications

Table 130. Stream Measurement Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 131. Stream Measurement Main Business

Table 132. Stream Measurement Latest Developments

Table 133. Engelman Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 134. Engelman Smart Heat Meter Product Portfolios and Specifications

Table 135. Engelman Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 136. Engelman Main Business

Table 137. Engelman Latest Developments

Table 138. Vital Energi Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 139. Vital Energi Smart Heat Meter Product Portfolios and Specifications

Table 140. Vital Energi Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 141. Vital Energi Main Business

Table 142. Vital Energi Latest Developments

Table 143. Sontex Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 144. Sontex Smart Heat Meter Product Portfolios and Specifications

Table 145. Sontex Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 146. Sontex Main Business

Table 147. Sontex Latest Developments

Table 148. Plou Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 149. Plou Smart Heat Meter Product Portfolios and Specifications

Table 150. Plou Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 151. Plou Main Business

Table 152. Plou Latest Developments

Table 153. MetInfo Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 154. MetInfo Smart Heat Meter Product Portfolios and Specifications

Table 155. MetInfo Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 156. MetInfo Main Business

Table 157. MetInfo Latest Developments

Table 158. Runa Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 159. Runa Smart Heat Meter Product Portfolios and Specifications

Table 160. Runa Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 161. Runa Main Business

Table 162. Runa Latest Developments

Table 163. Guangdaweiye Basic Information, Smart Heat Meter Manufacturing Base, Sales Area and Its Competitors

Table 164. Guangdaweiye Smart Heat Meter Product Portfolios and Specifications

Table 165. Guangdaweiye Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 166. Guangdaweiye Main Business

Table 167. Guangdaweiye Latest Developments

Table 168. Haifeng Basic Information, Smart Heat Meter Manufacturing Base, Sales

Area and Its Competitors

Table 169. Haifeng Smart Heat Meter Product Portfolios and Specifications

Table 170. Haifeng Smart Heat Meter Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 171. Haifeng Main Business

Table 172. Haifeng Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Smart Heat Meter
- Figure 2. Smart Heat Meter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Smart Heat Meter Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Smart Heat Meter Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Smart Heat Meter Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Smart Heat Meter Sales Market Share by Country/Region (2024)
- Figure 10. Smart Heat Meter Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Mechanical Heat Meter
- Figure 12. Product Picture of Ultrasonic Heat Meter
- Figure 13. Product Picture of Other
- Figure 14. Global Smart Heat Meter Sales Market Share by Type in 2025
- Figure 15. Global Smart Heat Meter Revenue Market Share by Type (2020-2025)
- Figure 16. Smart Heat Meter Consumed in Residential
- Figure 17. Global Smart Heat Meter Market: Residential (2020-2025) & (K Units)
- Figure 18. Smart Heat Meter Consumed in Commercial
- Figure 19. Global Smart Heat Meter Market: Commercial (2020-2025) & (K Units)
- Figure 20. Global Smart Heat Meter Sale Market Share by Application (2024)
- Figure 21. Global Smart Heat Meter Revenue Market Share by Application in 2025
- Figure 22. Smart Heat Meter Sales by Company in 2025 (K Units)
- Figure 23. Global Smart Heat Meter Sales Market Share by Company in 2025
- Figure 24. Smart Heat Meter Revenue by Company in 2025 (\$ millions)
- Figure 25. Global Smart Heat Meter Revenue Market Share by Company in 2025
- Figure 26. Global Smart Heat Meter Sales Market Share by Geographic Region (2020-2025)
- Figure 27. Global Smart Heat Meter Revenue Market Share by Geographic Region in 2025
- Figure 28. Americas Smart Heat Meter Sales 2020-2025 (K Units)
- Figure 29. Americas Smart Heat Meter Revenue 2020-2025 (\$ millions)
- Figure 30. APAC Smart Heat Meter Sales 2020-2025 (K Units)
- Figure 31. APAC Smart Heat Meter Revenue 2020-2025 (\$ millions)

- Figure 32. Europe Smart Heat Meter Sales 2020-2025 (K Units)
- Figure 33. Europe Smart Heat Meter Revenue 2020-2025 (\$ millions)
- Figure 34. Middle East & Africa Smart Heat Meter Sales 2020-2025 (K Units)
- Figure 35. Middle East & Africa Smart Heat Meter Revenue 2020-2025 (\$ millions)
- Figure 36. Americas Smart Heat Meter Sales Market Share by Country in 2025
- Figure 37. Americas Smart Heat Meter Revenue Market Share by Country (2020-2025)
- Figure 38. Americas Smart Heat Meter Sales Market Share by Type (2020-2025)
- Figure 39. Americas Smart Heat Meter Sales Market Share by Application (2020-2025)
- Figure 40. United States Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 41. Canada Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 42. Mexico Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 43. Brazil Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 44. APAC Smart Heat Meter Sales Market Share by Region in 2025
- Figure 45. APAC Smart Heat Meter Revenue Market Share by Region (2020-2025)
- Figure 46. APAC Smart Heat Meter Sales Market Share by Type (2020-2025)
- Figure 47. APAC Smart Heat Meter Sales Market Share by Application (2020-2025)
- Figure 48. China Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 49. Japan Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 50. South Korea Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 51. Southeast Asia Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 52. India Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 53. Australia Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 54. China Taiwan Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 55. Europe Smart Heat Meter Sales Market Share by Country in 2025
- Figure 56. Europe Smart Heat Meter Revenue Market Share by Country (2020-2025)
- Figure 57. Europe Smart Heat Meter Sales Market Share by Type (2020-2025)
- Figure 58. Europe Smart Heat Meter Sales Market Share by Application (2020-2025)
- Figure 59. Germany Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 60. France Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 61. UK Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 62. Italy Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 63. Russia Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)
- Figure 64. Middle East & Africa Smart Heat Meter Sales Market Share by Country (2020-2025)
- Figure 65. Middle East & Africa Smart Heat Meter Sales Market Share by Type (2020-2025)
- Figure 66. Middle East & Africa Smart Heat Meter Sales Market Share by Application (2020-2025)
- Figure 67. Egypt Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)

Figure 68. South Africa Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)

Figure 69. Israel Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)

Figure 70. Turkey Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)

Figure 71. GCC Countries Smart Heat Meter Revenue Growth 2020-2025 (\$ millions)

Figure 72. Manufacturing Cost Structure Analysis of Smart Heat Meter in 2025

Figure 73. Manufacturing Process Analysis of Smart Heat Meter

Figure 74. Industry Chain Structure of Smart Heat Meter

Figure 75. Channels of Distribution

Figure 76. Global Smart Heat Meter Sales Market Forecast by Region (2026-2031)

Figure 77. Global Smart Heat Meter Revenue Market Share Forecast by Region
(2026-2031)

Figure 78. Global Smart Heat Meter Sales Market Share Forecast by Type (2026-2031)

Figure 79. Global Smart Heat Meter Revenue Market Share Forecast by Type
(2026-2031)

Figure 80. Global Smart Heat Meter Sales Market Share Forecast by Application
(2026-2031)

Figure 81. Global Smart Heat Meter Revenue Market Share Forecast by Application
(2026-2031)

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