

Global Smart EV Charging Pile Market Growth 2026-2032

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Abstracts

The global Smart EV Charging Pile market size is predicted to grow from US\$ 1149 million in 2025 to US\$ 2028 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Smart electric vehicle charging stations are new energy vehicle energy replenishment facilities integrating IoT, big data, and intelligent control technologies. They feature remote monitoring, dynamic power adjustment, automatic billing and payment, and load optimization management, enabling real-time data interaction with the power grid, vehicles, and users to provide safe, efficient, and intelligent charging services.

The upstream industry mainly includes manufacturers of core components such as charging modules, power semiconductors (IGBT/SiC), communication control chips, and connectors. The downstream industry encompasses charging network operators, commercial complexes, residential properties, transportation companies, and individual users, providing charging services, data value-added services, and energy management solutions through operating platforms. The global average price of smart electric vehicle charging stations is US\$1,094 per unit, with sales of approximately 1.074 million units and a global production capacity of approximately 1.3 million units. The industry profit margin is 26%.

The global smart electric vehicle charging market will be driven by both deep technological integration and diversified application scenarios. Technologically, high-power supercharging technology is rapidly gaining popularity, with 800V high-voltage platforms and megawatt-level charging systems revolutionizing charging efficiency. The application of silicon carbide power devices significantly improves module efficiency and power density. Vehicle-to-grid (V2G) interaction technology is moving from pilot projects

to large-scale applications, with electric vehicles acting as mobile energy storage units participating in grid peak shaving and demand response, building a two-way energy and value flow. Integrated photovoltaic-storage-charging stations are becoming an important development direction, achieving local consumption of clean energy and peak shaving for the grid through the coordinated optimization of photovoltaic power generation, energy storage regulation, and smart charging. In terms of applications, charging scenarios are becoming increasingly segmented. Public fast-charging networks are being deployed more densely along highways and in urban core areas, while destination slow-charging covers residential, office, and commercial locations. Fleet charging solutions meet the centralized dispatching needs of logistics, public transportation, and other commercial vehicles. Wireless charging technology is maturing, providing a new option for convenient contactless charging. Simultaneously, charging platforms are accelerating interconnection, roaming protocols and unified standards are breaking down information silos, and user profiling, dynamic pricing, and predictive maintenance services based on big data are becoming core tools for operators to improve profitability. Furthermore, the continued strengthening of policies in major global markets, the construction plans for charging infrastructure in Europe and the United States, and the goal of covering county-level charging networks in China are jointly driving the long-term prosperity of the industry. Charging equipment is transforming and upgrading from a single-function infrastructure to a key node in the energy internet.

LP Information, Inc. (LPI) ' newest research report, the "Smart EV Charging Pile Industry Forecast" looks at past sales and reviews total world Smart EV Charging Pile sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart EV Charging Pile sales for 2026 through 2032. With Smart EV Charging Pile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart EV Charging Pile industry.

This Insight Report provides a comprehensive analysis of the global Smart EV Charging Pile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart EV Charging Pile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart EV Charging Pile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Smart EV Charging Pile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart EV Charging Pile.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart EV Charging Pile market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DC Smart EV Charging Pile

AC Smart EV Charging Pile

Segmentation by Installation Methods:

Floor-standing

Wall-mounted

Segmentation by Structural Forms:

Integrated

Split-type

Segmentation by Application:

Household Use

Commercial Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nuvoton

JiangXi RuiHua Intelligent Technology

Wallbox

Winmate

Weidmueller

Sunoren Solar

Borgwarner

Wbstar

TELD

Leviton

Nanjing Powercore Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart EV Charging Pile market?

What factors are driving Smart EV Charging Pile market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Smart EV Charging Pile market opportunities vary by end market size?
How does Smart EV Charging Pile break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Smart EV Charging Pile Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Smart EV Charging Pile by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Smart EV Charging Pile by Country/Region, 2021, 2025 & 2032
- 2.2 Smart EV Charging Pile Segment by Type
 - 2.2.1 DC Smart EV Charging Pile
 - 2.2.2 AC Smart EV Charging Pile
 - 2.2.3 Smart EV Charging Pile Sales by Type
 - 2.2.3.1 Global Smart EV Charging Pile Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Smart EV Charging Pile Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Smart EV Charging Pile Sale Price by Type (2021-2026)
- 2.3 Smart EV Charging Pile Segment by Installation Methods
 - 2.3.1 Floor-standing
 - 2.3.2 Wall-mounted
 - 2.3.3 Smart EV Charging Pile Sales by Installation Methods
 - 2.3.3.1 Global Smart EV Charging Pile Sales Market Share by Installation Methods (2021-2026)
 - 2.3.3.2 Global Smart EV Charging Pile Revenue and Market Share by Installation Methods (2021-2026)
 - 2.3.3.3 Global Smart EV Charging Pile Sale Price by Installation Methods (2021-2026)

2.4 Smart EV Charging Pile Segment by Structural Forms

2.4.1 Integrated

2.4.2 Split-type

2.4.3 Smart EV Charging Pile Sales by Structural Forms

2.4.3.1 Global Smart EV Charging Pile Sales Market Share by Structural Forms (2021-2026)

2.4.3.2 Global Smart EV Charging Pile Revenue and Market Share by Structural Forms (2021-2026)

2.4.3.3 Global Smart EV Charging Pile Sale Price by Structural Forms (2021-2026)

2.5 Smart EV Charging Pile Segment by Application

2.5.1 Household Use

2.5.2 Commercial Use

2.5.3 Smart EV Charging Pile Sales by Application

2.5.3.1 Global Smart EV Charging Pile Sales Market Share by Application (2021-2026)

2.5.3.2 Global Smart EV Charging Pile Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Smart EV Charging Pile Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Smart EV Charging Pile Breakdown Data by Company

3.1.1 Global Smart EV Charging Pile Annual Sales by Company (2021-2026)

3.1.2 Global Smart EV Charging Pile Sales Market Share by Company (2021-2026)

3.2 Global Smart EV Charging Pile Annual Revenue by Company (2021-2026)

3.2.1 Global Smart EV Charging Pile Revenue by Company (2021-2026)

3.2.2 Global Smart EV Charging Pile Revenue Market Share by Company (2021-2026)

3.3 Global Smart EV Charging Pile Sale Price by Company

3.4 Key Manufacturers Smart EV Charging Pile Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Smart EV Charging Pile Product Location Distribution

3.4.2 Players Smart EV Charging Pile Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMART EV CHARGING PILE BY GEOGRAPHIC REGION

4.1 World Historic Smart EV Charging Pile Market Size by Geographic Region (2021-2026)

4.1.1 Global Smart EV Charging Pile Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Smart EV Charging Pile Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Smart EV Charging Pile Market Size by Country/Region (2021-2026)

4.2.1 Global Smart EV Charging Pile Annual Sales by Country/Region (2021-2026)

4.2.2 Global Smart EV Charging Pile Annual Revenue by Country/Region (2021-2026)

4.3 Americas Smart EV Charging Pile Sales Growth

4.4 APAC Smart EV Charging Pile Sales Growth

4.5 Europe Smart EV Charging Pile Sales Growth

4.6 Middle East & Africa Smart EV Charging Pile Sales Growth

5 AMERICAS

5.1 Americas Smart EV Charging Pile Sales by Country

5.1.1 Americas Smart EV Charging Pile Sales by Country (2021-2026)

5.1.2 Americas Smart EV Charging Pile Revenue by Country (2021-2026)

5.2 Americas Smart EV Charging Pile Sales by Type (2021-2026)

5.3 Americas Smart EV Charging Pile Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Smart EV Charging Pile Sales by Region

6.1.1 APAC Smart EV Charging Pile Sales by Region (2021-2026)

6.1.2 APAC Smart EV Charging Pile Revenue by Region (2021-2026)

6.2 APAC Smart EV Charging Pile Sales by Type (2021-2026)

6.3 APAC Smart EV Charging Pile Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Smart EV Charging Pile by Country

7.1.1 Europe Smart EV Charging Pile Sales by Country (2021-2026)

7.1.2 Europe Smart EV Charging Pile Revenue by Country (2021-2026)

7.2 Europe Smart EV Charging Pile Sales by Type (2021-2026)

7.3 Europe Smart EV Charging Pile Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Smart EV Charging Pile by Country

8.1.1 Middle East & Africa Smart EV Charging Pile Sales by Country (2021-2026)

8.1.2 Middle East & Africa Smart EV Charging Pile Revenue by Country (2021-2026)

8.2 Middle East & Africa Smart EV Charging Pile Sales by Type (2021-2026)

8.3 Middle East & Africa Smart EV Charging Pile Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Smart EV Charging Pile

10.3 Manufacturing Process Analysis of Smart EV Charging Pile

10.4 Industry Chain Structure of Smart EV Charging Pile

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Smart EV Charging Pile Distributors

11.3 Smart EV Charging Pile Customer

12 WORLD FORECAST REVIEW FOR SMART EV CHARGING PILE BY GEOGRAPHIC REGION

12.1 Global Smart EV Charging Pile Market Size Forecast by Region

12.1.1 Global Smart EV Charging Pile Forecast by Region (2027-2032)

12.1.2 Global Smart EV Charging Pile Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Smart EV Charging Pile Forecast by Type (2027-2032)

12.7 Global Smart EV Charging Pile Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Nuvoton

13.1.1 Nuvoton Company Information

13.1.2 Nuvoton Smart EV Charging Pile Product Portfolios and Specifications

13.1.3 Nuvoton Smart EV Charging Pile Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Nuvoton Main Business Overview

13.1.5 Nuvoton Latest Developments

13.2 JiangXi RuiHua Intelligent Technology

13.2.1 JiangXi RuiHua Intelligent Technology Company Information

13.2.2 JiangXi RuiHua Intelligent Technology Smart EV Charging Pile Product Portfolios and Specifications

13.2.3 JiangXi RuiHua Intelligent Technology Smart EV Charging Pile Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 JiangXi RuiHua Intelligent Technology Main Business Overview

13.2.5 JiangXi RuiHua Intelligent Technology Latest Developments

13.3 Wallbox

13.3.1 Wallbox Company Information

13.3.2 Wallbox Smart EV Charging Pile Product Portfolios and Specifications

13.3.3 Wallbox Smart EV Charging Pile Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 Wallbox Main Business Overview

13.3.5 Wallbox Latest Developments

13.4 Winmate

13.4.1 Winmate Company Information

13.4.2 Winmate Smart EV Charging Pile Product Portfolios and Specifications

13.4.3 Winmate Smart EV Charging Pile Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 Winmate Main Business Overview

13.4.5 Winmate Latest Developments

13.5 Weidmueller

13.5.1 Weidmueller Company Information

13.5.2 Weidmueller Smart EV Charging Pile Product Portfolios and Specifications

13.5.3 Weidmueller Smart EV Charging Pile Sales, Revenue, Price and Gross Margin
(2021-2026)

13.5.4 Weidmueller Main Business Overview

13.5.5 Weidmueller Latest Developments

13.6 Sunoren Solar

13.6.1 Sunoren Solar Company Information

13.6.2 Sunoren Solar Smart EV Charging Pile Product Portfolios and Specifications

13.6.3 Sunoren Solar Smart EV Charging Pile Sales, Revenue, Price and Gross
Margin (2021-2026)

13.6.4 Sunoren Solar Main Business Overview

13.6.5 Sunoren Solar Latest Developments

13.7 Borgwarner

13.7.1 Borgwarner Company Information

13.7.2 Borgwarner Smart EV Charging Pile Product Portfolios and Specifications

13.7.3 Borgwarner Smart EV Charging Pile Sales, Revenue, Price and Gross Margin
(2021-2026)

13.7.4 Borgwarner Main Business Overview

13.7.5 Borgwarner Latest Developments

13.8 Wbstar

13.8.1 Wbstar Company Information

13.8.2 Wbstar Smart EV Charging Pile Product Portfolios and Specifications
13.8.3 Wbstar Smart EV Charging Pile Sales, Revenue, Price and Gross Margin
(2021-2026)

13.8.4 Wbstar Main Business Overview

13.8.5 Wbstar Latest Developments

13.9 TELD

13.9.1 TELD Company Information

13.9.2 TELD Smart EV Charging Pile Product Portfolios and Specifications

13.9.3 TELD Smart EV Charging Pile Sales, Revenue, Price and Gross Margin
(2021-2026)

13.9.4 TELD Main Business Overview

13.9.5 TELD Latest Developments

13.10 Leviton

13.10.1 Leviton Company Information

13.10.2 Leviton Smart EV Charging Pile Product Portfolios and Specifications

13.10.3 Leviton Smart EV Charging Pile Sales, Revenue, Price and Gross Margin
(2021-2026)

13.10.4 Leviton Main Business Overview

13.10.5 Leviton Latest Developments

13.11 Nanjing Powercore Tech

13.11.1 Nanjing Powercore Tech Company Information

13.11.2 Nanjing Powercore Tech Smart EV Charging Pile Product Portfolios and
Specifications

13.11.3 Nanjing Powercore Tech Smart EV Charging Pile Sales, Revenue, Price and
Gross Margin (2021-2026)

13.11.4 Nanjing Powercore Tech Main Business Overview

13.11.5 Nanjing Powercore Tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Smart EV Charging Pile Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Smart EV Charging Pile Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of DC Smart EV Charging Pile

Table 4. Major Players of AC Smart EV Charging Pile

Table 5. Global Smart EV Charging Pile Sales by Type (2021-2026) & (K Units)

Table 6. Global Smart EV Charging Pile Sales Market Share by Type (2021-2026)

Table 7. Global Smart EV Charging Pile Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Smart EV Charging Pile Revenue Market Share by Type (2021-2026)

Table 9. Global Smart EV Charging Pile Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Floor-standing

Table 11. Major Players of Wall-mounted

Table 12. Global Smart EV Charging Pile Sales by Installation Methods (2021-2026) & (K Units)

Table 13. Global Smart EV Charging Pile Sales Market Share by Installation Methods (2021-2026)

Table 14. Global Smart EV Charging Pile Revenue by Installation Methods (2021-2026) & (\$ million)

Table 15. Global Smart EV Charging Pile Revenue Market Share by Installation Methods (2021-2026)

Table 16. Global Smart EV Charging Pile Sale Price by Installation Methods (2021-2026) & (US\$/Unit)

Table 17. Major Players of Integrated

Table 18. Major Players of Split-type

Table 19. Global Smart EV Charging Pile Sales by Structural Forms (2021-2026) & (K Units)

Table 20. Global Smart EV Charging Pile Sales Market Share by Structural Forms (2021-2026)

Table 21. Global Smart EV Charging Pile Revenue by Structural Forms (2021-2026) & (\$ million)

Table 22. Global Smart EV Charging Pile Revenue Market Share by Structural Forms (2021-2026)

Table 23. Global Smart EV Charging Pile Sale Price by Structural Forms (2021-2026) & (US\$/Unit)

- Table 24. Global Smart EV Charging Pile Sale by Application (2021-2026) & (K Units)
- Table 25. Global Smart EV Charging Pile Sale Market Share by Application (2021-2026)
- Table 26. Global Smart EV Charging Pile Revenue by Application (2021-2026) & (\$ million)
- Table 27. Global Smart EV Charging Pile Revenue Market Share by Application (2021-2026)
- Table 28. Global Smart EV Charging Pile Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 29. Global Smart EV Charging Pile Sales by Company (2021-2026) & (K Units)
- Table 30. Global Smart EV Charging Pile Sales Market Share by Company (2021-2026)
- Table 31. Global Smart EV Charging Pile Revenue by Company (2021-2026) & (\$ millions)
- Table 32. Global Smart EV Charging Pile Revenue Market Share by Company (2021-2026)
- Table 33. Global Smart EV Charging Pile Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 34. Key Manufacturers Smart EV Charging Pile Producing Area Distribution and Sales Area
- Table 35. Players Smart EV Charging Pile Products Offered
- Table 36. Smart EV Charging Pile Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 37. New Products and Potential Entrants
- Table 38. Market M&A Activity & Strategy
- Table 39. Global Smart EV Charging Pile Sales by Geographic Region (2021-2026) & (K Units)
- Table 40. Global Smart EV Charging Pile Sales Market Share Geographic Region (2021-2026)
- Table 41. Global Smart EV Charging Pile Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 42. Global Smart EV Charging Pile Revenue Market Share by Geographic Region (2021-2026)
- Table 43. Global Smart EV Charging Pile Sales by Country/Region (2021-2026) & (K Units)
- Table 44. Global Smart EV Charging Pile Sales Market Share by Country/Region (2021-2026)
- Table 45. Global Smart EV Charging Pile Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 46. Global Smart EV Charging Pile Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Smart EV Charging Pile Sales by Country (2021-2026) & (K Units)

Table 48. Americas Smart EV Charging Pile Sales Market Share by Country (2021-2026)

Table 49. Americas Smart EV Charging Pile Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Smart EV Charging Pile Sales by Type (2021-2026) & (K Units)

Table 51. Americas Smart EV Charging Pile Sales by Application (2021-2026) & (K Units)

Table 52. APAC Smart EV Charging Pile Sales by Region (2021-2026) & (K Units)

Table 53. APAC Smart EV Charging Pile Sales Market Share by Region (2021-2026)

Table 54. APAC Smart EV Charging Pile Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Smart EV Charging Pile Sales by Type (2021-2026) & (K Units)

Table 56. APAC Smart EV Charging Pile Sales by Application (2021-2026) & (K Units)

Table 57. Europe Smart EV Charging Pile Sales by Country (2021-2026) & (K Units)

Table 58. Europe Smart EV Charging Pile Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Smart EV Charging Pile Sales by Type (2021-2026) & (K Units)

Table 60. Europe Smart EV Charging Pile Sales by Application (2021-2026) & (K Units)

Table 61. Middle East & Africa Smart EV Charging Pile Sales by Country (2021-2026) & (K Units)

Table 62. Middle East & Africa Smart EV Charging Pile Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Smart EV Charging Pile Sales by Type (2021-2026) & (K Units)

Table 64. Middle East & Africa Smart EV Charging Pile Sales by Application (2021-2026) & (K Units)

Table 65. Key Market Drivers & Growth Opportunities of Smart EV Charging Pile

Table 66. Key Market Challenges & Risks of Smart EV Charging Pile

Table 67. Key Industry Trends of Smart EV Charging Pile

Table 68. Smart EV Charging Pile Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Smart EV Charging Pile Distributors List

Table 71. Smart EV Charging Pile Customer List

Table 72. Global Smart EV Charging Pile Sales Forecast by Region (2027-2032) & (K Units)

Table 73. Global Smart EV Charging Pile Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Smart EV Charging Pile Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Americas Smart EV Charging Pile Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Smart EV Charging Pile Sales Forecast by Region (2027-2032) & (K Units)

Table 77. APAC Smart EV Charging Pile Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Smart EV Charging Pile Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Europe Smart EV Charging Pile Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Smart EV Charging Pile Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Middle East & Africa Smart EV Charging Pile Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Smart EV Charging Pile Sales Forecast by Type (2027-2032) & (K Units)

Table 83. Global Smart EV Charging Pile Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Smart EV Charging Pile Sales Forecast by Application (2027-2032) & (K Units)

Table 85. Global Smart EV Charging Pile Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Nuvoton Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors

Table 87. Nuvoton Smart EV Charging Pile Product Portfolios and Specifications

Table 88. Nuvoton Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Nuvoton Main Business

Table 90. Nuvoton Latest Developments

Table 91. JiangXi RuiHua Intelligent Technology Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors

Table 92. JiangXi RuiHua Intelligent Technology Smart EV Charging Pile Product Portfolios and Specifications

Table 93. JiangXi RuiHua Intelligent Technology Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. JiangXi RuiHua Intelligent Technology Main Business

Table 95. JiangXi RuiHua Intelligent Technology Latest Developments

Table 96. Wallbox Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors

Table 97. Wallbox Smart EV Charging Pile Product Portfolios and Specifications
Table 98. Wallbox Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 99. Wallbox Main Business
Table 100. Wallbox Latest Developments
Table 101. Winmate Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors
Table 102. Winmate Smart EV Charging Pile Product Portfolios and Specifications
Table 103. Winmate Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 104. Winmate Main Business
Table 105. Winmate Latest Developments
Table 106. Weidmueller Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors
Table 107. Weidmueller Smart EV Charging Pile Product Portfolios and Specifications
Table 108. Weidmueller Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 109. Weidmueller Main Business
Table 110. Weidmueller Latest Developments
Table 111. Sunoren Solar Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors
Table 112. Sunoren Solar Smart EV Charging Pile Product Portfolios and Specifications
Table 113. Sunoren Solar Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 114. Sunoren Solar Main Business
Table 115. Sunoren Solar Latest Developments
Table 116. Borgwarner Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors
Table 117. Borgwarner Smart EV Charging Pile Product Portfolios and Specifications
Table 118. Borgwarner Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 119. Borgwarner Main Business
Table 120. Borgwarner Latest Developments
Table 121. Wbstar Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors
Table 122. Wbstar Smart EV Charging Pile Product Portfolios and Specifications
Table 123. Wbstar Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 124. Wbstar Main Business

Table 125. Wbstar Latest Developments

Table 126. TELD Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors

Table 127. TELD Smart EV Charging Pile Product Portfolios and Specifications

Table 128. TELD Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. TELD Main Business

Table 130. TELD Latest Developments

Table 131. Leviton Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors

Table 132. Leviton Smart EV Charging Pile Product Portfolios and Specifications

Table 133. Leviton Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Leviton Main Business

Table 135. Leviton Latest Developments

Table 136. Nanjing Powercore Tech Basic Information, Smart EV Charging Pile Manufacturing Base, Sales Area and Its Competitors

Table 137. Nanjing Powercore Tech Smart EV Charging Pile Product Portfolios and Specifications

Table 138. Nanjing Powercore Tech Smart EV Charging Pile Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Nanjing Powercore Tech Main Business

Table 140. Nanjing Powercore Tech Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Smart EV Charging Pile

Figure 2. Smart EV Charging Pile Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Smart EV Charging Pile Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Smart EV Charging Pile Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Smart EV Charging Pile Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Smart EV Charging Pile Sales Market Share by Country/Region (2025)

Figure 10. Smart EV Charging Pile Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of DC Smart EV Charging Pile

Figure 12. Product Picture of AC Smart EV Charging Pile

Figure 13. Global Smart EV Charging Pile Sales Market Share by Type in 2026

Figure 14. Global Smart EV Charging Pile Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Floor-standing

Figure 16. Product Picture of Wall-mounted

Figure 17. Global Smart EV Charging Pile Sales Market Share by Installation Methods in 2026

Figure 18. Global Smart EV Charging Pile Revenue Market Share by Installation Methods (2021-2026)

Figure 19. Product Picture of Integrated

Figure 20. Product Picture of Split-type

Figure 21. Global Smart EV Charging Pile Sales Market Share by Structural Forms in 2026

Figure 22. Global Smart EV Charging Pile Revenue Market Share by Structural Forms (2021-2026)

Figure 23. Smart EV Charging Pile Consumed in Household Use

Figure 24. Global Smart EV Charging Pile Market: Household Use (2021-2026) & (K Units)

Figure 25. Smart EV Charging Pile Consumed in Commercial Use

Figure 26. Global Smart EV Charging Pile Market: Commercial Use (2021-2026) & (K Units)

Figure 27. Global Smart EV Charging Pile Sale Market Share by Application (2025)

Figure 28. Global Smart EV Charging Pile Revenue Market Share by Application in 2025

Figure 29. Smart EV Charging Pile Sales by Company in 2025 (K Units)

Figure 30. Global Smart EV Charging Pile Sales Market Share by Company in 2025

Figure 31. Smart EV Charging Pile Revenue by Company in 2025 (\$ millions)

Figure 32. Global Smart EV Charging Pile Revenue Market Share by Company in 2025

Figure 33. Global Smart EV Charging Pile Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Smart EV Charging Pile Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Smart EV Charging Pile Sales 2021-2026 (K Units)

Figure 36. Americas Smart EV Charging Pile Revenue 2021-2026 (\$ millions)

Figure 37. APAC Smart EV Charging Pile Sales 2021-2026 (K Units)

Figure 38. APAC Smart EV Charging Pile Revenue 2021-2026 (\$ millions)

Figure 39. Europe Smart EV Charging Pile Sales 2021-2026 (K Units)

Figure 40. Europe Smart EV Charging Pile Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Smart EV Charging Pile Sales 2021-2026 (K Units)

Figure 42. Middle East & Africa Smart EV Charging Pile Revenue 2021-2026 (\$ millions)

Figure 43. Americas Smart EV Charging Pile Sales Market Share by Country in 2025

Figure 44. Americas Smart EV Charging Pile Revenue Market Share by Country (2021-2026)

Figure 45. Americas Smart EV Charging Pile Sales Market Share by Type (2021-2026)

Figure 46. Americas Smart EV Charging Pile Sales Market Share by Application (2021-2026)

Figure 47. United States Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Smart EV Charging Pile Sales Market Share by Region in 2025

Figure 52. APAC Smart EV Charging Pile Revenue Market Share by Region (2021-2026)

Figure 53. APAC Smart EV Charging Pile Sales Market Share by Type (2021-2026)

Figure 54. APAC Smart EV Charging Pile Sales Market Share by Application (2021-2026)

Figure 55. China Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Smart EV Charging Pile Revenue Growth 2021-2026 (\$

millions)

Figure 58. Southeast Asia Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Smart EV Charging Pile Sales Market Share by Country in 2025

Figure 63. Europe Smart EV Charging Pile Revenue Market Share by Country (2021-2026)

Figure 64. Europe Smart EV Charging Pile Sales Market Share by Type (2021-2026)

Figure 65. Europe Smart EV Charging Pile Sales Market Share by Application (2021-2026)

Figure 66. Germany Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Smart EV Charging Pile Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Smart EV Charging Pile Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Smart EV Charging Pile Sales Market Share by Application (2021-2026)

Figure 74. Egypt Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Smart EV Charging Pile Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Smart EV Charging Pile in 2026

Figure 80. Manufacturing Process Analysis of Smart EV Charging Pile

Figure 81. Industry Chain Structure of Smart EV Charging Pile

Figure 82. Channels of Distribution

Figure 83. Global Smart EV Charging Pile Sales Market Forecast by Region (2027-2032)

Figure 84. Global Smart EV Charging Pile Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Smart EV Charging Pile Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Smart EV Charging Pile Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Smart EV Charging Pile Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Smart EV Charging Pile Revenue Market Share Forecast by Application (2027-2032)

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