

Global Smart Electromagnetic Water Meter Market Growth 2026-2032

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Abstracts

The global Smart Electromagnetic Water Meter market size is predicted to grow from US\$ 329 million in 2025 to US\$ 438 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

A Smart Electromagnetic Water Meter is a type of water meter that measures water flow using electromagnetic induction principles. It transmits water meter readings to a remote server via wireless networks, enabling automatic meter reading, remote control, and water leakage monitoring. Smart Electromagnetic Water Meters are characterized by high accuracy, anti-interference, and long life, making them suitable for various applications such as residential areas, commercial buildings, and industrial parks.

The industrial value of smart electromagnetic water meters is extending from standalone water volume measurement to the foundation of digital water infrastructure. Traditional water meters mainly serve billing functions, while smart electromagnetic water meters convert flow in pipeline networks into collectible, transmissible, and analyzable data assets through electromagnetic induction measurement, electronic signal conversion, low-power operation, remote communication, and status diagnosis. Because the measuring tube has no mechanical moving parts, these products offer strong stability and low maintenance advantages in medium- and large-diameter pipeline networks, large-user billing, humid meter pits, and district metering scenarios. As urban water supply networks age, pressure to control leakage increases, water tariff management becomes more refined, and public utilities continue digital transformation, water utilities' demand for continuous monitoring, remote meter reading, anomaly alarms, and data traceability continues to rise. This type of product is no longer merely terminal hardware; it is an entry device connecting water meters, communication networks, metering management systems, and smart water platforms, supporting

leakage identification, water-use profiling, district assessment, and asset maintenance. The industry's growth is supported by clear public-service and infrastructure-upgrade logic.

From the perspective of product structure, the competitive focus of smart electromagnetic water meters is concentrated on metering performance, installation adaptability, environmental reliability, and communication capability. Metering performance requires products to maintain stable accuracy under low-flow, medium- and high-flow, and complex-flow conditions, making turndown ratio, flow response, zero-point stability, and anti-interference capability key indicators. Installation adaptability determines whether products can reduce construction costs in retrofit projects, while zero-straight-pipe requirements, flange connection, wafer connection, underground burial, and meter-pit installation capabilities directly affect the scope of project application. Environmental reliability is mainly reflected in waterproof rating, sealing structure, corrosion-resistant materials, battery life, and long-term drift control, which affect the full life-cycle cost of water utility assets. Communication capability determines whether products can be integrated into remote meter reading, DMA management, and smart water platforms. Future product upgrades will focus on low-power wide-area communication, built-in pressure and temperature sensing, edge diagnostics, data security, and platform protocol compatibility. Industry competition will gradually shift from single-unit price competition to full life-cycle value competition.

The global market remains in a steady expansion phase, driven by water infrastructure renewal, leakage control in water supply networks, urban resilience construction, and upgrades in industrial water management. Existing market research under the smart electromagnetic water meter scope indicates that the global market size was USD 357 million in 2025, is expected to reach USD 370 million in 2026, and is projected to reach USD 465 million in 2032, with a compound annual growth rate of 3.8% from 2026 to 2032. This growth pattern is not based on explosive consumer-electronics logic, but on steady replacement of public utility equipment and project-based procurement. China, Japan, Europe, and North America all have different types of demand foundations. China is driven by smart water development, urban pipeline renovation, and large-diameter metering upgrades; Japan emphasizes high reliability, low power consumption, and long service life; Europe and North America focus more on water resource management, network efficiency, and industrial water treatment. As communication module costs decline, smart water platforms become more widely adopted, and the value of metering data rises, smart electromagnetic water meters still have room for higher penetration in municipal networks, commercial complexes, industrial parks, irrigation districts, and reclaimed water systems.

LP Information, Inc. (LPI) ' newest research report, the "Smart Electromagnetic Water Meter Industry Forecast" looks at past sales and reviews total world Smart Electromagnetic Water Meter sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Electromagnetic Water Meter sales for 2026 through 2032. With Smart Electromagnetic Water Meter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Electromagnetic Water Meter industry.

This Insight Report provides a comprehensive analysis of the global Smart Electromagnetic Water Meter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Electromagnetic Water Meter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Electromagnetic Water Meter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Electromagnetic Water Meter and breaks down the forecast by Communication Mode, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Electromagnetic Water Meter.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Electromagnetic Water Meter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Communication Mode:

No Remote Transmission

Wired Remote Transmission

Cellular Remote Transmission

Low-power Wide-area Remote Transmission

Short-range Wireless Remote Transmission

Segmentation by Metering Purpose:

Custody Transfer

District Management

Process Monitoring

Energy Consumption Metering

Segmentation by Protection Environment:

Standard Environment

Submerged Meter Pit Environment

Underground Buried Environment

Corrosive Water Environment

Segmentation by Application:

Residential Water Supply

Commercial and Public Buildings

Industrial Water Use

Municipal Pipeline Network

Agricultural Irrigation

Wastewater and Reclaimed Water

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xylem

Itron

Kamstrup

BERMAD

Badger Meter

BMETERS

Goldcard

Suntront

Sanchuan

Ningbo Water Meter

Shanghai Kent

Donghai Group

Shanghai Weipage

Aichi Tokei Denki

Azbil Corporation

Tokyo Keiso

Korea Fluid Technology

SeoJin Instech

KROHNE

ABB

Endress+Hauser

Siemens

Younio Water Meter

Kaifeng Qingtianweiye Flow Instrument

Kaifeng Q&T Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart Electromagnetic Water Meter market?

What factors are driving Smart Electromagnetic Water Meter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Electromagnetic Water Meter market opportunities vary by end market size?

How does Smart Electromagnetic Water Meter break out by Communication Mode, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Smart Electromagnetic Water Meter Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Smart Electromagnetic Water Meter by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Smart Electromagnetic Water Meter by Country/Region, 2021, 2025 & 2032
- 2.2 Smart Electromagnetic Water Meter Segment by Communication Mode
 - 2.2.1 No Remote Transmission
 - 2.2.2 Wired Remote Transmission
 - 2.2.3 Cellular Remote Transmission
 - 2.2.4 Low-power Wide-area Remote Transmission
 - 2.2.5 Short-range Wireless Remote Transmission
 - 2.2.6 Smart Electromagnetic Water Meter Sales by Communication Mode
 - 2.2.6.1 Global Smart Electromagnetic Water Meter Sales Market Share by Communication Mode (2021-2026)
 - 2.2.6.2 Global Smart Electromagnetic Water Meter Revenue and Market Share by Communication Mode (2021-2026)
 - 2.2.6.3 Global Smart Electromagnetic Water Meter Sale Price by Communication Mode (2021-2026)
- 2.3 Smart Electromagnetic Water Meter Segment by Metering Purpose
 - 2.3.1 Custody Transfer
 - 2.3.2 District Management
 - 2.3.3 Process Monitoring
 - 2.3.4 Energy Consumption Metering

2.3.5 Smart Electromagnetic Water Meter Sales by Metering Purpose

2.3.5.1 Global Smart Electromagnetic Water Meter Sales Market Share by Metering Purpose (2021-2026)

2.3.5.2 Global Smart Electromagnetic Water Meter Revenue and Market Share by Metering Purpose (2021-2026)

2.3.5.3 Global Smart Electromagnetic Water Meter Sale Price by Metering Purpose (2021-2026)

2.4 Smart Electromagnetic Water Meter Segment by Protection Environment

2.4.1 Standard Environment

2.4.2 Submerged Meter Pit Environment

2.4.3 Underground Buried Environment

2.4.4 Corrosive Water Environment

2.4.5 Smart Electromagnetic Water Meter Sales by Protection Environment

2.4.5.1 Global Smart Electromagnetic Water Meter Sales Market Share by Protection Environment (2021-2026)

2.4.5.2 Global Smart Electromagnetic Water Meter Revenue and Market Share by Protection Environment (2021-2026)

2.4.5.3 Global Smart Electromagnetic Water Meter Sale Price by Protection Environment (2021-2026)

2.5 Smart Electromagnetic Water Meter Segment by Application

2.5.1 Residential Water Supply

2.5.2 Commercial and Public Buildings

2.5.3 Industrial Water Use

2.5.4 Municipal Pipeline Network

2.5.5 Agricultural Irrigation

2.5.6 Wastewater and Reclaimed Water

2.5.7 Smart Electromagnetic Water Meter Sales by Application

2.5.7.1 Global Smart Electromagnetic Water Meter Sale Market Share by Application (2021-2026)

2.5.7.2 Global Smart Electromagnetic Water Meter Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Smart Electromagnetic Water Meter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Smart Electromagnetic Water Meter Breakdown Data by Company

3.1.1 Global Smart Electromagnetic Water Meter Annual Sales by Company (2021-2026)

- 3.1.2 Global Smart Electromagnetic Water Meter Sales Market Share by Company (2021-2026)
- 3.2 Global Smart Electromagnetic Water Meter Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Smart Electromagnetic Water Meter Revenue by Company (2021-2026)
 - 3.2.2 Global Smart Electromagnetic Water Meter Revenue Market Share by Company (2021-2026)
- 3.3 Global Smart Electromagnetic Water Meter Sale Price by Company
- 3.4 Key Manufacturers Smart Electromagnetic Water Meter Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Smart Electromagnetic Water Meter Product Location Distribution
 - 3.4.2 Players Smart Electromagnetic Water Meter Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMART ELECTROMAGNETIC WATER METER BY GEOGRAPHIC REGION

- 4.1 World Historic Smart Electromagnetic Water Meter Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Smart Electromagnetic Water Meter Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Smart Electromagnetic Water Meter Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Smart Electromagnetic Water Meter Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Smart Electromagnetic Water Meter Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Smart Electromagnetic Water Meter Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Smart Electromagnetic Water Meter Sales Growth
- 4.4 APAC Smart Electromagnetic Water Meter Sales Growth
- 4.5 Europe Smart Electromagnetic Water Meter Sales Growth
- 4.6 Middle East & Africa Smart Electromagnetic Water Meter Sales Growth

5 AMERICAS

5.1 Americas Smart Electromagnetic Water Meter Sales by Country

5.1.1 Americas Smart Electromagnetic Water Meter Sales by Country (2021-2026)

5.1.2 Americas Smart Electromagnetic Water Meter Revenue by Country (2021-2026)

5.2 Americas Smart Electromagnetic Water Meter Sales by Communication Mode (2021-2026)

5.3 Americas Smart Electromagnetic Water Meter Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Smart Electromagnetic Water Meter Sales by Region

6.1.1 APAC Smart Electromagnetic Water Meter Sales by Region (2021-2026)

6.1.2 APAC Smart Electromagnetic Water Meter Revenue by Region (2021-2026)

6.2 APAC Smart Electromagnetic Water Meter Sales by Communication Mode (2021-2026)

6.3 APAC Smart Electromagnetic Water Meter Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Smart Electromagnetic Water Meter by Country

7.1.1 Europe Smart Electromagnetic Water Meter Sales by Country (2021-2026)

7.1.2 Europe Smart Electromagnetic Water Meter Revenue by Country (2021-2026)

7.2 Europe Smart Electromagnetic Water Meter Sales by Communication Mode (2021-2026)

7.3 Europe Smart Electromagnetic Water Meter Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Smart Electromagnetic Water Meter by Country

8.1.1 Middle East & Africa Smart Electromagnetic Water Meter Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Smart Electromagnetic Water Meter Revenue by Country
(2021-2026)

8.2 Middle East & Africa Smart Electromagnetic Water Meter Sales by Communication
Mode (2021-2026)

8.3 Middle East & Africa Smart Electromagnetic Water Meter Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Smart Electromagnetic Water Meter

10.3 Manufacturing Process Analysis of Smart Electromagnetic Water Meter

10.4 Industry Chain Structure of Smart Electromagnetic Water Meter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Smart Electromagnetic Water Meter Distributors

11.3 Smart Electromagnetic Water Meter Customer

12 WORLD FORECAST REVIEW FOR SMART ELECTROMAGNETIC WATER METER BY GEOGRAPHIC REGION

12.1 Global Smart Electromagnetic Water Meter Market Size Forecast by Region

12.1.1 Global Smart Electromagnetic Water Meter Forecast by Region (2027-2032)

12.1.2 Global Smart Electromagnetic Water Meter Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Smart Electromagnetic Water Meter Forecast by Communication Mode (2027-2032)

12.7 Global Smart Electromagnetic Water Meter Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Xylem

13.1.1 Xylem Company Information

13.1.2 Xylem Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.1.3 Xylem Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Xylem Main Business Overview

13.1.5 Xylem Latest Developments

13.2 Itron

13.2.1 Itron Company Information

13.2.2 Itron Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.2.3 Itron Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Itron Main Business Overview

13.2.5 Itron Latest Developments

13.3 Kamstrup

13.3.1 Kamstrup Company Information

13.3.2 Kamstrup Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.3.3 Kamstrup Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Kamstrup Main Business Overview

13.3.5 Kamstrup Latest Developments

13.4 BERMAD

13.4.1 BERMAD Company Information

13.4.2 BERMAD Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.4.3 BERMAD Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 BERMAD Main Business Overview

13.4.5 BERMAD Latest Developments

13.5 Badger Meter

13.5.1 Badger Meter Company Information

13.5.2 Badger Meter Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.5.3 Badger Meter Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Badger Meter Main Business Overview

13.5.5 Badger Meter Latest Developments

13.6 BMETERS

13.6.1 BMETERS Company Information

13.6.2 BMETERS Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.6.3 BMETERS Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 BMETERS Main Business Overview

13.6.5 BMETERS Latest Developments

13.7 Goldcard

13.7.1 Goldcard Company Information

13.7.2 Goldcard Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.7.3 Goldcard Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Goldcard Main Business Overview

13.7.5 Goldcard Latest Developments

13.8 Suntront

13.8.1 Suntront Company Information

13.8.2 Suntront Smart Electromagnetic Water Meter Product Portfolios and

Specifications

13.8.3 Suntront Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Suntront Main Business Overview

13.8.5 Suntront Latest Developments

13.9 Sanchuan

13.9.1 Sanchuan Company Information

13.9.2 Sanchuan Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.9.3 Sanchuan Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Sanchuan Main Business Overview

13.9.5 Sanchuan Latest Developments

13.10 Ningbo Water Meter

13.10.1 Ningbo Water Meter Company Information

13.10.2 Ningbo Water Meter Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.10.3 Ningbo Water Meter Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Ningbo Water Meter Main Business Overview

13.10.5 Ningbo Water Meter Latest Developments

13.11 Shanghai Kent

13.11.1 Shanghai Kent Company Information

13.11.2 Shanghai Kent Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.11.3 Shanghai Kent Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shanghai Kent Main Business Overview

13.11.5 Shanghai Kent Latest Developments

13.12 Donghai Group

13.12.1 Donghai Group Company Information

13.12.2 Donghai Group Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.12.3 Donghai Group Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Donghai Group Main Business Overview

13.12.5 Donghai Group Latest Developments

13.13 Shanghai Weipage

13.13.1 Shanghai Weipage Company Information

13.13.2 Shanghai Weipage Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.13.3 Shanghai Weipage Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shanghai Weipage Main Business Overview

13.13.5 Shanghai Weipage Latest Developments

13.14 Aichi Tokei Denki

13.14.1 Aichi Tokei Denki Company Information

13.14.2 Aichi Tokei Denki Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.14.3 Aichi Tokei Denki Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Aichi Tokei Denki Main Business Overview

13.14.5 Aichi Tokei Denki Latest Developments

13.15 Azbil Corporation

13.15.1 Azbil Corporation Company Information

13.15.2 Azbil Corporation Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.15.3 Azbil Corporation Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Azbil Corporation Main Business Overview

13.15.5 Azbil Corporation Latest Developments

13.16 Tokyo Keiso

13.16.1 Tokyo Keiso Company Information

13.16.2 Tokyo Keiso Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.16.3 Tokyo Keiso Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Tokyo Keiso Main Business Overview

13.16.5 Tokyo Keiso Latest Developments

13.17 Korea Fluid Technology

13.17.1 Korea Fluid Technology Company Information

13.17.2 Korea Fluid Technology Smart Electromagnetic Water Meter Product Portfolios and Specifications

13.17.3 Korea Fluid Technology Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Korea Fluid Technology Main Business Overview

13.17.5 Korea Fluid Technology Latest Developments

13.18 SeoJin Instech

- 13.18.1 SeoJin Instech Company Information
- 13.18.2 SeoJin Instech Smart Electromagnetic Water Meter Product Portfolios and Specifications
- 13.18.3 SeoJin Instech Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.18.4 SeoJin Instech Main Business Overview
- 13.18.5 SeoJin Instech Latest Developments
- 13.19 KROHNE
 - 13.19.1 KROHNE Company Information
 - 13.19.2 KROHNE Smart Electromagnetic Water Meter Product Portfolios and Specifications
 - 13.19.3 KROHNE Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 KROHNE Main Business Overview
 - 13.19.5 KROHNE Latest Developments
- 13.20 ABB
 - 13.20.1 ABB Company Information
 - 13.20.2 ABB Smart Electromagnetic Water Meter Product Portfolios and Specifications
 - 13.20.3 ABB Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 ABB Main Business Overview
 - 13.20.5 ABB Latest Developments
- 13.21 Endress+Hauser
 - 13.21.1 Endress+Hauser Company Information
 - 13.21.2 Endress+Hauser Smart Electromagnetic Water Meter Product Portfolios and Specifications
 - 13.21.3 Endress+Hauser Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Endress+Hauser Main Business Overview
 - 13.21.5 Endress+Hauser Latest Developments
- 13.22 Siemens
 - 13.22.1 Siemens Company Information
 - 13.22.2 Siemens Smart Electromagnetic Water Meter Product Portfolios and Specifications
 - 13.22.3 Siemens Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Siemens Main Business Overview
 - 13.22.5 Siemens Latest Developments
- 13.23 Younio Water Meter

- 13.23.1 Younio Water Meter Company Information
- 13.23.2 Younio Water Meter Smart Electromagnetic Water Meter Product Portfolios and Specifications
- 13.23.3 Younio Water Meter Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.23.4 Younio Water Meter Main Business Overview
- 13.23.5 Younio Water Meter Latest Developments
- 13.24 Kaifeng Qingtianweiye Flow Instrument
 - 13.24.1 Kaifeng Qingtianweiye Flow Instrument Company Information
 - 13.24.2 Kaifeng Qingtianweiye Flow Instrument Smart Electromagnetic Water Meter Product Portfolios and Specifications
 - 13.24.3 Kaifeng Qingtianweiye Flow Instrument Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Kaifeng Qingtianweiye Flow Instrument Main Business Overview
 - 13.24.5 Kaifeng Qingtianweiye Flow Instrument Latest Developments
- 13.25 Kaifeng Q&T Instrument
 - 13.25.1 Kaifeng Q&T Instrument Company Information
 - 13.25.2 Kaifeng Q&T Instrument Smart Electromagnetic Water Meter Product Portfolios and Specifications
 - 13.25.3 Kaifeng Q&T Instrument Smart Electromagnetic Water Meter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Kaifeng Q&T Instrument Main Business Overview
 - 13.25.5 Kaifeng Q&T Instrument Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Smart Electromagnetic Water Meter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Smart Electromagnetic Water Meter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of No Remote Transmission

Table 4. Major Players of Wired Remote Transmission

Table 5. Major Players of Cellular Remote Transmission

Table 6. Major Players of Low-power Wide-area Remote Transmission

Table 7. Major Players of Short-range Wireless Remote Transmission

Table 8. Global Smart Electromagnetic Water Meter Sales by Communication Mode (2021-2026) & (Units)

Table 9. Global Smart Electromagnetic Water Meter Sales Market Share by Communication Mode (2021-2026)

Table 10. Global Smart Electromagnetic Water Meter Revenue by Communication Mode (2021-2026) & (\$ million)

Table 11. Global Smart Electromagnetic Water Meter Revenue Market Share by Communication Mode (2021-2026)

Table 12. Global Smart Electromagnetic Water Meter Sale Price by Communication Mode (2021-2026) & (US\$/Unit)

Table 13. Major Players of Custody Transfer

Table 14. Major Players of District Management

Table 15. Major Players of Process Monitoring

Table 16. Major Players of Energy Consumption Metering

Table 17. Global Smart Electromagnetic Water Meter Sales by Metering Purpose (2021-2026) & (Units)

Table 18. Global Smart Electromagnetic Water Meter Sales Market Share by Metering Purpose (2021-2026)

Table 19. Global Smart Electromagnetic Water Meter Revenue by Metering Purpose (2021-2026) & (\$ million)

Table 20. Global Smart Electromagnetic Water Meter Revenue Market Share by Metering Purpose (2021-2026)

Table 21. Global Smart Electromagnetic Water Meter Sale Price by Metering Purpose (2021-2026) & (US\$/Unit)

Table 22. Major Players of Standard Environment

Table 23. Major Players of Submerged Meter Pit Environment

Table 24. Major Players of Underground Buried Environment

Table 25. Major Players of Corrosive Water Environment

Table 26. Global Smart Electromagnetic Water Meter Sales by Protection Environment (2021-2026) & (Units)

Table 27. Global Smart Electromagnetic Water Meter Sales Market Share by Protection Environment (2021-2026)

Table 28. Global Smart Electromagnetic Water Meter Revenue by Protection Environment (2021-2026) & (\$ million)

Table 29. Global Smart Electromagnetic Water Meter Revenue Market Share by Protection Environment (2021-2026)

Table 30. Global Smart Electromagnetic Water Meter Sale Price by Protection Environment (2021-2026) & (US\$/Unit)

Table 31. Global Smart Electromagnetic Water Meter Sale by Application (2021-2026) & (Units)

Table 32. Global Smart Electromagnetic Water Meter Sale Market Share by Application (2021-2026)

Table 33. Global Smart Electromagnetic Water Meter Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Smart Electromagnetic Water Meter Revenue Market Share by Application (2021-2026)

Table 35. Global Smart Electromagnetic Water Meter Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global Smart Electromagnetic Water Meter Sales by Company (2021-2026) & (Units)

Table 37. Global Smart Electromagnetic Water Meter Sales Market Share by Company (2021-2026)

Table 38. Global Smart Electromagnetic Water Meter Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Smart Electromagnetic Water Meter Revenue Market Share by Company (2021-2026)

Table 40. Global Smart Electromagnetic Water Meter Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers Smart Electromagnetic Water Meter Producing Area Distribution and Sales Area

Table 42. Players Smart Electromagnetic Water Meter Products Offered

Table 43. Smart Electromagnetic Water Meter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Smart Electromagnetic Water Meter Sales by Geographic Region (2021-2026) & (Units)

Table 47. Global Smart Electromagnetic Water Meter Sales Market Share Geographic Region (2021-2026)

Table 48. Global Smart Electromagnetic Water Meter Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Smart Electromagnetic Water Meter Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Smart Electromagnetic Water Meter Sales by Country/Region (2021-2026) & (Units)

Table 51. Global Smart Electromagnetic Water Meter Sales Market Share by Country/Region (2021-2026)

Table 52. Global Smart Electromagnetic Water Meter Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Smart Electromagnetic Water Meter Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Smart Electromagnetic Water Meter Sales by Country (2021-2026) & (Units)

Table 55. Americas Smart Electromagnetic Water Meter Sales Market Share by Country (2021-2026)

Table 56. Americas Smart Electromagnetic Water Meter Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Smart Electromagnetic Water Meter Sales by Communication Mode (2021-2026) & (Units)

Table 58. Americas Smart Electromagnetic Water Meter Sales by Application (2021-2026) & (Units)

Table 59. APAC Smart Electromagnetic Water Meter Sales by Region (2021-2026) & (Units)

Table 60. APAC Smart Electromagnetic Water Meter Sales Market Share by Region (2021-2026)

Table 61. APAC Smart Electromagnetic Water Meter Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Smart Electromagnetic Water Meter Sales by Communication Mode (2021-2026) & (Units)

Table 63. APAC Smart Electromagnetic Water Meter Sales by Application (2021-2026) & (Units)

Table 64. Europe Smart Electromagnetic Water Meter Sales by Country (2021-2026) & (Units)

Table 65. Europe Smart Electromagnetic Water Meter Revenue by Country (2021-2026)

& (\$ millions)

Table 66. Europe Smart Electromagnetic Water Meter Sales by Communication Mode (2021-2026) & (Units)

Table 67. Europe Smart Electromagnetic Water Meter Sales by Application (2021-2026) & (Units)

Table 68. Middle East & Africa Smart Electromagnetic Water Meter Sales by Country (2021-2026) & (Units)

Table 69. Middle East & Africa Smart Electromagnetic Water Meter Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Smart Electromagnetic Water Meter Sales by Communication Mode (2021-2026) & (Units)

Table 71. Middle East & Africa Smart Electromagnetic Water Meter Sales by Application (2021-2026) & (Units)

Table 72. Key Market Drivers & Growth Opportunities of Smart Electromagnetic Water Meter

Table 73. Key Market Challenges & Risks of Smart Electromagnetic Water Meter

Table 74. Key Industry Trends of Smart Electromagnetic Water Meter

Table 75. Smart Electromagnetic Water Meter Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Smart Electromagnetic Water Meter Distributors List

Table 78. Smart Electromagnetic Water Meter Customer List

Table 79. Global Smart Electromagnetic Water Meter Sales Forecast by Region (2027-2032) & (Units)

Table 80. Global Smart Electromagnetic Water Meter Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Smart Electromagnetic Water Meter Sales Forecast by Country (2027-2032) & (Units)

Table 82. Americas Smart Electromagnetic Water Meter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Smart Electromagnetic Water Meter Sales Forecast by Region (2027-2032) & (Units)

Table 84. APAC Smart Electromagnetic Water Meter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Smart Electromagnetic Water Meter Sales Forecast by Country (2027-2032) & (Units)

Table 86. Europe Smart Electromagnetic Water Meter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Smart Electromagnetic Water Meter Sales Forecast by Country (2027-2032) & (Units)

Table 88. Middle East & Africa Smart Electromagnetic Water Meter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Smart Electromagnetic Water Meter Sales Forecast by Communication Mode (2027-2032) & (Units)

Table 90. Global Smart Electromagnetic Water Meter Revenue Forecast by Communication Mode (2027-2032) & (\$ millions)

Table 91. Global Smart Electromagnetic Water Meter Sales Forecast by Application (2027-2032) & (Units)

Table 92. Global Smart Electromagnetic Water Meter Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Xylem Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 94. Xylem Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 95. Xylem Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Xylem Main Business

Table 97. Xylem Latest Developments

Table 98. Itron Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 99. Itron Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 100. Itron Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Itron Main Business

Table 102. Itron Latest Developments

Table 103. Kamstrup Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 104. Kamstrup Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 105. Kamstrup Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Kamstrup Main Business

Table 107. Kamstrup Latest Developments

Table 108. BERMAD Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 109. BERMAD Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 110. BERMAD Smart Electromagnetic Water Meter Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. BERMAD Main Business

Table 112. BERMAD Latest Developments

Table 113. Badger Meter Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 114. Badger Meter Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 115. Badger Meter Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Badger Meter Main Business

Table 117. Badger Meter Latest Developments

Table 118. BMETERS Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 119. BMETERS Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 120. BMETERS Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. BMETERS Main Business

Table 122. BMETERS Latest Developments

Table 123. Goldcard Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 124. Goldcard Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 125. Goldcard Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Goldcard Main Business

Table 127. Goldcard Latest Developments

Table 128. Suntront Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 129. Suntront Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 130. Suntront Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Suntront Main Business

Table 132. Suntront Latest Developments

Table 133. Sanchuan Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 134. Sanchuan Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 135. Sanchuan Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Sanchuan Main Business

Table 137. Sanchuan Latest Developments

Table 138. Ningbo Water Meter Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 139. Ningbo Water Meter Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 140. Ningbo Water Meter Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Ningbo Water Meter Main Business

Table 142. Ningbo Water Meter Latest Developments

Table 143. Shanghai Kent Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 144. Shanghai Kent Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 145. Shanghai Kent Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Shanghai Kent Main Business

Table 147. Shanghai Kent Latest Developments

Table 148. Donghai Group Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 149. Donghai Group Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 150. Donghai Group Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Donghai Group Main Business

Table 152. Donghai Group Latest Developments

Table 153. Shanghai Weipage Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 154. Shanghai Weipage Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 155. Shanghai Weipage Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Shanghai Weipage Main Business

Table 157. Shanghai Weipage Latest Developments

Table 158. Aichi Tokei Denki Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 159. Aichi Tokei Denki Smart Electromagnetic Water Meter Product Portfolios

and Specifications

Table 160. Aichi Tokei Denki Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Aichi Tokei Denki Main Business

Table 162. Aichi Tokei Denki Latest Developments

Table 163. Azbil Corporation Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 164. Azbil Corporation Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 165. Azbil Corporation Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Azbil Corporation Main Business

Table 167. Azbil Corporation Latest Developments

Table 168. Tokyo Keiso Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 169. Tokyo Keiso Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 170. Tokyo Keiso Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Tokyo Keiso Main Business

Table 172. Tokyo Keiso Latest Developments

Table 173. Korea Fluid Technology Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 174. Korea Fluid Technology Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 175. Korea Fluid Technology Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Korea Fluid Technology Main Business

Table 177. Korea Fluid Technology Latest Developments

Table 178. SeoJin Instech Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 179. SeoJin Instech Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 180. SeoJin Instech Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. SeoJin Instech Main Business

Table 182. SeoJin Instech Latest Developments

Table 183. KROHNE Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 184. KROHNE Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 185. KROHNE Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. KROHNE Main Business

Table 187. KROHNE Latest Developments

Table 188. ABB Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 189. ABB Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 190. ABB Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. ABB Main Business

Table 192. ABB Latest Developments

Table 193. Endress+Hauser Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 194. Endress+Hauser Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 195. Endress+Hauser Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. Endress+Hauser Main Business

Table 197. Endress+Hauser Latest Developments

Table 198. Siemens Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 199. Siemens Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 200. Siemens Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 201. Siemens Main Business

Table 202. Siemens Latest Developments

Table 203. Younio Water Meter Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 204. Younio Water Meter Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 205. Younio Water Meter Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 206. Younio Water Meter Main Business

Table 207. Younio Water Meter Latest Developments

Table 208. Kaifeng Qingtianweiye Flow Instrument Basic Information, Smart

Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 209. Kaifeng Qingtianweiye Flow Instrument Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 210. Kaifeng Qingtianweiye Flow Instrument Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 211. Kaifeng Qingtianweiye Flow Instrument Main Business

Table 212. Kaifeng Qingtianweiye Flow Instrument Latest Developments

Table 213. Kaifeng Q&T Instrument Basic Information, Smart Electromagnetic Water Meter Manufacturing Base, Sales Area and Its Competitors

Table 214. Kaifeng Q&T Instrument Smart Electromagnetic Water Meter Product Portfolios and Specifications

Table 215. Kaifeng Q&T Instrument Smart Electromagnetic Water Meter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 216. Kaifeng Q&T Instrument Main Business

Table 217. Kaifeng Q&T Instrument Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Smart Electromagnetic Water Meter
- Figure 2. Smart Electromagnetic Water Meter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Smart Electromagnetic Water Meter Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Smart Electromagnetic Water Meter Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Smart Electromagnetic Water Meter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Smart Electromagnetic Water Meter Sales Market Share by Country/Region (2025)
- Figure 10. Smart Electromagnetic Water Meter Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of No Remote Transmission
- Figure 12. Product Picture of Wired Remote Transmission
- Figure 13. Product Picture of Cellular Remote Transmission
- Figure 14. Product Picture of Low-power Wide-area Remote Transmission
- Figure 15. Product Picture of Short-range Wireless Remote Transmission
- Figure 16. Global Smart Electromagnetic Water Meter Sales Market Share by Communication Mode in 2026
- Figure 17. Global Smart Electromagnetic Water Meter Revenue Market Share by Communication Mode (2021-2026)
- Figure 18. Product Picture of Custody Transfer
- Figure 19. Product Picture of District Management
- Figure 20. Product Picture of Process Monitoring
- Figure 21. Product Picture of Energy Consumption Metering
- Figure 22. Global Smart Electromagnetic Water Meter Sales Market Share by Metering Purpose in 2026
- Figure 23. Global Smart Electromagnetic Water Meter Revenue Market Share by Metering Purpose (2021-2026)
- Figure 24. Product Picture of Standard Environment
- Figure 25. Product Picture of Submerged Meter Pit Environment
- Figure 26. Product Picture of Underground Buried Environment

Figure 27. Product Picture of Corrosive Water Environment

Figure 28. Global Smart Electromagnetic Water Meter Sales Market Share by Protection Environment in 2026

Figure 29. Global Smart Electromagnetic Water Meter Revenue Market Share by Protection Environment (2021-2026)

Figure 30. Smart Electromagnetic Water Meter Consumed in Residential Water Supply

Figure 31. Global Smart Electromagnetic Water Meter Market: Residential Water Supply (2021-2026) & (Units)

Figure 32. Smart Electromagnetic Water Meter Consumed in Commercial and Public Buildings

Figure 33. Global Smart Electromagnetic Water Meter Market: Commercial and Public Buildings (2021-2026) & (Units)

Figure 34. Smart Electromagnetic Water Meter Consumed in Industrial Water Use

Figure 35. Global Smart Electromagnetic Water Meter Market: Industrial Water Use (2021-2026) & (Units)

Figure 36. Smart Electromagnetic Water Meter Consumed in Municipal Pipeline Network

Figure 37. Global Smart Electromagnetic Water Meter Market: Municipal Pipeline Network (2021-2026) & (Units)

Figure 38. Smart Electromagnetic Water Meter Consumed in Agricultural Irrigation

Figure 39. Global Smart Electromagnetic Water Meter Market: Agricultural Irrigation (2021-2026) & (Units)

Figure 40. Smart Electromagnetic Water Meter Consumed in Wastewater and Reclaimed Water

Figure 41. Global Smart Electromagnetic Water Meter Market: Wastewater and Reclaimed Water (2021-2026) & (Units)

Figure 42. Global Smart Electromagnetic Water Meter Sale Market Share by Application (2025)

Figure 43. Global Smart Electromagnetic Water Meter Revenue Market Share by Application in 2025

Figure 44. Smart Electromagnetic Water Meter Sales by Company in 2025 (Units)

Figure 45. Global Smart Electromagnetic Water Meter Sales Market Share by Company in 2025

Figure 46. Smart Electromagnetic Water Meter Revenue by Company in 2025 (\$ millions)

Figure 47. Global Smart Electromagnetic Water Meter Revenue Market Share by Company in 2025

Figure 48. Global Smart Electromagnetic Water Meter Sales Market Share by Geographic Region (2021-2026)

Figure 49. Global Smart Electromagnetic Water Meter Revenue Market Share by Geographic Region in 2025

Figure 50. Americas Smart Electromagnetic Water Meter Sales 2021-2026 (Units)

Figure 51. Americas Smart Electromagnetic Water Meter Revenue 2021-2026 (\$ millions)

Figure 52. APAC Smart Electromagnetic Water Meter Sales 2021-2026 (Units)

Figure 53. APAC Smart Electromagnetic Water Meter Revenue 2021-2026 (\$ millions)

Figure 54. Europe Smart Electromagnetic Water Meter Sales 2021-2026 (Units)

Figure 55. Europe Smart Electromagnetic Water Meter Revenue 2021-2026 (\$ millions)

Figure 56. Middle East & Africa Smart Electromagnetic Water Meter Sales 2021-2026 (Units)

Figure 57. Middle East & Africa Smart Electromagnetic Water Meter Revenue 2021-2026 (\$ millions)

Figure 58. Americas Smart Electromagnetic Water Meter Sales Market Share by Country in 2025

Figure 59. Americas Smart Electromagnetic Water Meter Revenue Market Share by Country (2021-2026)

Figure 60. Americas Smart Electromagnetic Water Meter Sales Market Share by Communication Mode (2021-2026)

Figure 61. Americas Smart Electromagnetic Water Meter Sales Market Share by Application (2021-2026)

Figure 62. United States Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 63. Canada Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 64. Mexico Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 65. Brazil Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 66. APAC Smart Electromagnetic Water Meter Sales Market Share by Region in 2025

Figure 67. APAC Smart Electromagnetic Water Meter Revenue Market Share by Region (2021-2026)

Figure 68. APAC Smart Electromagnetic Water Meter Sales Market Share by Communication Mode (2021-2026)

Figure 69. APAC Smart Electromagnetic Water Meter Sales Market Share by Application (2021-2026)

Figure 70. China Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 71. Japan Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Korea Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 73. Southeast Asia Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 74. India Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 75. Australia Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 76. China Taiwan Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 77. Europe Smart Electromagnetic Water Meter Sales Market Share by Country in 2025

Figure 78. Europe Smart Electromagnetic Water Meter Revenue Market Share by Country (2021-2026)

Figure 79. Europe Smart Electromagnetic Water Meter Sales Market Share by Communication Mode (2021-2026)

Figure 80. Europe Smart Electromagnetic Water Meter Sales Market Share by Application (2021-2026)

Figure 81. Germany Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 82. France Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 83. UK Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 84. Italy Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 85. Russia Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 86. Middle East & Africa Smart Electromagnetic Water Meter Sales Market Share by Country (2021-2026)

Figure 87. Middle East & Africa Smart Electromagnetic Water Meter Sales Market Share by Communication Mode (2021-2026)

Figure 88. Middle East & Africa Smart Electromagnetic Water Meter Sales Market Share by Application (2021-2026)

Figure 89. Egypt Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 90. South Africa Smart Electromagnetic Water Meter Revenue Growth

2021-2026 (\$ millions)

Figure 91. Israel Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 92. Turkey Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 93. GCC Countries Smart Electromagnetic Water Meter Revenue Growth 2021-2026 (\$ millions)

Figure 94. Manufacturing Cost Structure Analysis of Smart Electromagnetic Water Meter in 2026

Figure 95. Manufacturing Process Analysis of Smart Electromagnetic Water Meter

Figure 96. Industry Chain Structure of Smart Electromagnetic Water Meter

Figure 97. Channels of Distribution

Figure 98. Global Smart Electromagnetic Water Meter Sales Market Forecast by Region (2027-2032)

Figure 99. Global Smart Electromagnetic Water Meter Revenue Market Share Forecast by Region (2027-2032)

Figure 100. Global Smart Electromagnetic Water Meter Sales Market Share Forecast by Communication Mode (2027-2032)

Figure 101. Global Smart Electromagnetic Water Meter Revenue Market Share Forecast by Communication Mode (2027-2032)

Figure 102. Global Smart Electromagnetic Water Meter Sales Market Share Forecast by Application (2027-2032)

Figure 103. Global Smart Electromagnetic Water Meter Revenue Market Share Forecast by Application (2027-2032)

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