

# Global Smart Electric Vehicle Charging Stations Market Growth 2026-2032

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## Abstracts

The global Smart Electric Vehicle Charging Stations market size is predicted to grow from US\$ 7686 million in 2025 to US\$ 21850 million in 2032; it is expected to grow at a CAGR of 16.2% from 2026 to 2032.

A smart electric vehicle charging station is an EV charging infrastructure solution equipped with network connectivity, dynamic load management, remote monitoring, user authentication, billing functions, and energy optimization capabilities. Its main purpose is to meet vehicle charging needs while improving site operating efficiency, reducing distribution system stress, and enhancing coordination between hardware and software platforms. This type of product addresses the limitations of conventional charging stations, such as rigid power allocation, lower asset utilization, slow maintenance response, weak backend integration, and the risk of local overload when multiple vehicles charge at the same time. Its development is closely linked to the digitalization and standardization of EV charging networks. Early charging stations were primarily standalone power supply devices, but with the development of open communication protocols such as OCPP, cloud-based management, dynamic load control, and smart billing technologies, smart charging stations have evolved into system-level solutions that combine hardware, software, and energy management functions. Upstream raw materials and components typically include charging modules, power semiconductors, contactors, cables and connectors, metering devices, communication modules, controllers, display and HMI units, sensors, protection devices, and liquid- or air-cooling thermal management components, supported by power electronics suppliers, connector manufacturers, automation vendors, communication module providers, and software platform developers. OCPP is specifically intended to provide a uniform communication method between charge points and central systems, while major vendors describe dynamic load management

and adaptive charging control as core functions of smart charging infrastructure. In 2025, the global production capacity of smart electric vehicle charging stations is projected to reach 9.0 million units, with sales estimated at 7.984 million units. The average unit price is expected to be USD 984 per unit, and corporate gross margins are anticipated to range between 25% and 35%.

The smart electric vehicle charging station market is continuing to evolve alongside the expansion of public charging networks and the digital upgrade of charging infrastructure. The IEA notes in Global EV Outlook 2025 that public charging infrastructure is still growing rapidly worldwide, which means the competitive focus is gradually shifting from basic charger deployment to smarter, more manageable, and more dispatchable charging assets. At the same time, the Open Charge Alliance defines OCPP as a uniform communication method between charge points and central systems, while OSCP is designed to coordinate charging under local grid capacity constraints. Together, these developments show that interoperability, platform compatibility, and dynamic load management have become foundational capabilities for smart charging stations. As a result, the market is no longer shaped only by hardware competition, but by the combined strength of equipment, software platforms, operations, and energy management.

Looking ahead, smart EV charging stations are likely to move further toward open-protocol architecture, flexible load control, and vehicle-grid coordination. Open Charge Alliance materials indicate that OCPP supports not only charger-to-backend communication but also more advanced smart charging functions and communication pathways associated with ISO/IEC 15118, which provide the basis for automated authentication, power regulation, and deeper energy coordination. The U.S. Department of Energy's Vehicle-Grid Integration assessment also highlights smart and bidirectional charge management, high-power charging, grid operations and controls, standards, and cybersecurity as critical focus areas. This suggests that future smart charging stations will increasingly function as distributed energy coordination nodes rather than simple charging service points.

The market is being driven by rising EV adoption, operator demand for higher site efficiency and lower distribution costs, and growing policy and standards support for smarter, more open, and more flexible charging. At the same time, the barriers are equally clear: interoperability across vendors still needs improvement, charging network reliability and maintenance quality remain uneven, cybersecurity and data governance requirements are becoming more demanding, and the software and integration complexity needed to enable intelligent dispatch under existing grid constraints is still

high. The ICCT continues to identify charging infrastructure availability and capacity gaps as major obstacles to transport electrification, while smart charging research indicates that the full value of these systems depends on more mature coordination across standards, platforms, capacity management, and business models.

LP Information, Inc. (LPI) ' newest research report, the "Smart Electric Vehicle Charging Stations Industry Forecast" looks at past sales and reviews total world Smart Electric Vehicle Charging Stations sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Electric Vehicle Charging Stations sales for 2026 through 2032. With Smart Electric Vehicle Charging Stations sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Electric Vehicle Charging Stations industry.

This Insight Report provides a comprehensive analysis of the global Smart Electric Vehicle Charging Stations landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Electric Vehicle Charging Stations portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Electric Vehicle Charging Stations market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Electric Vehicle Charging Stations and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Electric Vehicle Charging Stations.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Electric Vehicle Charging Stations market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0-49 kW

50-120 kW

121-150 kW

151-250 kW

251-350 kW

351-500 kW

501-1 MW

#### Segmentation by Charging Method:

AC Charging Stations

DC Charging Stations

#### Segmentation by Installation Method:

Integrated Charging Stations

Split-type Charging Stations

#### Segmentation by Application:

Highway Service Station

Logistics Hub

Public Transit Hub

Commercial Parking Area

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

BYD

TELD

Star Charge

Chargepoint

EVBox

Wallbox

Webasto

Leviton

Sinexcel

Gresgying

CSG

Xuji Group

EN Plus

Zhida Technology

Pod Point

Autel Intelligent

EVSIS

Siemens

Daeyoung Chaevi

IES Synergy

SK Signet

Efacec

EAST

Wanma

Jinguan

Kstar

Injet Electric

XCharge

Autosun

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Smart Electric Vehicle Charging

Stations market?

What factors are driving Smart Electric Vehicle Charging Stations market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Electric Vehicle Charging Stations market opportunities vary by end market size?

How does Smart Electric Vehicle Charging Stations break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Smart Electric Vehicle Charging Stations Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Smart Electric Vehicle Charging Stations by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Smart Electric Vehicle Charging Stations by Country/Region, 2021, 2025 & 2032

#### 2.2 Smart Electric Vehicle Charging Stations Segment by Type

- 2.2.1 0-49 kW
- 2.2.2 50-120 kW
- 2.2.3 121-150 kW
- 2.2.4 151-250 kW
- 2.2.5 251-350 kW
- 2.2.6 351-500 kW
- 2.2.7 501-1 MW
- 2.2.8 Smart Electric Vehicle Charging Stations Sales by Type
  - 2.2.8.1 Global Smart Electric Vehicle Charging Stations Sales Market Share by Type (2021-2026)
  - 2.2.8.2 Global Smart Electric Vehicle Charging Stations Revenue and Market Share by Type (2021-2026)
  - 2.2.8.3 Global Smart Electric Vehicle Charging Stations Sale Price by Type (2021-2026)

#### 2.3 Smart Electric Vehicle Charging Stations Segment by Charging Method

- 2.3.1 AC Charging Stations
- 2.3.2 DC Charging Stations

### 2.3.3 Smart Electric Vehicle Charging Stations Sales by Charging Method

2.3.3.1 Global Smart Electric Vehicle Charging Stations Sales Market Share by Charging Method (2021-2026)

2.3.3.2 Global Smart Electric Vehicle Charging Stations Revenue and Market Share by Charging Method (2021-2026)

2.3.3.3 Global Smart Electric Vehicle Charging Stations Sale Price by Charging Method (2021-2026)

### 2.4 Smart Electric Vehicle Charging Stations Segment by Installation Method

2.4.1 Integrated Charging Stations

2.4.2 Split-type Charging Stations

2.4.3 Smart Electric Vehicle Charging Stations Sales by Installation Method

2.4.3.1 Global Smart Electric Vehicle Charging Stations Sales Market Share by Installation Method (2021-2026)

2.4.3.2 Global Smart Electric Vehicle Charging Stations Revenue and Market Share by Installation Method (2021-2026)

2.4.3.3 Global Smart Electric Vehicle Charging Stations Sale Price by Installation Method (2021-2026)

### 2.5 Smart Electric Vehicle Charging Stations Segment by Application

2.5.1 Highway Service Station

2.5.2 Logistics Hub

2.5.3 Public Transit Hub

2.5.4 Commercial Parking Area

2.5.5 Smart Electric Vehicle Charging Stations Sales by Application

2.5.5.1 Global Smart Electric Vehicle Charging Stations Sale Market Share by Application (2021-2026)

2.5.5.2 Global Smart Electric Vehicle Charging Stations Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Smart Electric Vehicle Charging Stations Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Smart Electric Vehicle Charging Stations Breakdown Data by Company

3.1.1 Global Smart Electric Vehicle Charging Stations Annual Sales by Company (2021-2026)

3.1.2 Global Smart Electric Vehicle Charging Stations Sales Market Share by Company (2021-2026)

3.2 Global Smart Electric Vehicle Charging Stations Annual Revenue by Company (2021-2026)

3.2.1 Global Smart Electric Vehicle Charging Stations Revenue by Company (2021-2026)

3.2.2 Global Smart Electric Vehicle Charging Stations Revenue Market Share by Company (2021-2026)

3.3 Global Smart Electric Vehicle Charging Stations Sale Price by Company

3.4 Key Manufacturers Smart Electric Vehicle Charging Stations Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Smart Electric Vehicle Charging Stations Product Location Distribution

3.4.2 Players Smart Electric Vehicle Charging Stations Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR SMART ELECTRIC VEHICLE CHARGING STATIONS BY GEOGRAPHIC REGION**

4.1 World Historic Smart Electric Vehicle Charging Stations Market Size by Geographic Region (2021-2026)

4.1.1 Global Smart Electric Vehicle Charging Stations Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Smart Electric Vehicle Charging Stations Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Smart Electric Vehicle Charging Stations Market Size by Country/Region (2021-2026)

4.2.1 Global Smart Electric Vehicle Charging Stations Annual Sales by Country/Region (2021-2026)

4.2.2 Global Smart Electric Vehicle Charging Stations Annual Revenue by Country/Region (2021-2026)

4.3 Americas Smart Electric Vehicle Charging Stations Sales Growth

4.4 APAC Smart Electric Vehicle Charging Stations Sales Growth

4.5 Europe Smart Electric Vehicle Charging Stations Sales Growth

4.6 Middle East & Africa Smart Electric Vehicle Charging Stations Sales Growth

## **5 AMERICAS**

5.1 Americas Smart Electric Vehicle Charging Stations Sales by Country

5.1.1 Americas Smart Electric Vehicle Charging Stations Sales by Country  
(2021-2026)

5.1.2 Americas Smart Electric Vehicle Charging Stations Revenue by Country  
(2021-2026)

5.2 Americas Smart Electric Vehicle Charging Stations Sales by Type (2021-2026)

5.3 Americas Smart Electric Vehicle Charging Stations Sales by Application  
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Smart Electric Vehicle Charging Stations Sales by Region

6.1.1 APAC Smart Electric Vehicle Charging Stations Sales by Region (2021-2026)

6.1.2 APAC Smart Electric Vehicle Charging Stations Revenue by Region (2021-2026)

6.2 APAC Smart Electric Vehicle Charging Stations Sales by Type (2021-2026)

6.3 APAC Smart Electric Vehicle Charging Stations Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Smart Electric Vehicle Charging Stations by Country

7.1.1 Europe Smart Electric Vehicle Charging Stations Sales by Country (2021-2026)

7.1.2 Europe Smart Electric Vehicle Charging Stations Revenue by Country  
(2021-2026)

7.2 Europe Smart Electric Vehicle Charging Stations Sales by Type (2021-2026)

7.3 Europe Smart Electric Vehicle Charging Stations Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

## 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Smart Electric Vehicle Charging Stations by Country

#### 8.1.1 Middle East & Africa Smart Electric Vehicle Charging Stations Sales by Country (2021-2026)

#### 8.1.2 Middle East & Africa Smart Electric Vehicle Charging Stations Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Smart Electric Vehicle Charging Stations Sales by Type (2021-2026)

### 8.3 Middle East & Africa Smart Electric Vehicle Charging Stations Sales by Application (2021-2026)

#### 8.4 Egypt

#### 8.5 South Africa

#### 8.6 Israel

#### 8.7 Turkey

#### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Smart Electric Vehicle Charging Stations

### 10.3 Manufacturing Process Analysis of Smart Electric Vehicle Charging Stations

### 10.4 Industry Chain Structure of Smart Electric Vehicle Charging Stations

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Smart Electric Vehicle Charging Stations Distributors

### 11.3 Smart Electric Vehicle Charging Stations Customer

## **12 WORLD FORECAST REVIEW FOR SMART ELECTRIC VEHICLE CHARGING STATIONS BY GEOGRAPHIC REGION**

### **12.1 Global Smart Electric Vehicle Charging Stations Market Size Forecast by Region**

#### **12.1.1 Global Smart Electric Vehicle Charging Stations Forecast by Region (2027-2032)**

#### **12.1.2 Global Smart Electric Vehicle Charging Stations Annual Revenue Forecast by Region (2027-2032)**

### **12.2 Americas Forecast by Country (2027-2032)**

### **12.3 APAC Forecast by Region (2027-2032)**

### **12.4 Europe Forecast by Country (2027-2032)**

### **12.5 Middle East & Africa Forecast by Country (2027-2032)**

### **12.6 Global Smart Electric Vehicle Charging Stations Forecast by Type (2027-2032)**

### **12.7 Global Smart Electric Vehicle Charging Stations Forecast by Application (2027-2032)**

## **13 KEY PLAYERS ANALYSIS**

### **13.1 ABB**

#### **13.1.1 ABB Company Information**

#### **13.1.2 ABB Smart Electric Vehicle Charging Stations Product Portfolios and Specifications**

#### **13.1.3 ABB Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)**

#### **13.1.4 ABB Main Business Overview**

#### **13.1.5 ABB Latest Developments**

### **13.2 BYD**

#### **13.2.1 BYD Company Information**

#### **13.2.2 BYD Smart Electric Vehicle Charging Stations Product Portfolios and Specifications**

#### **13.2.3 BYD Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)**

#### **13.2.4 BYD Main Business Overview**

#### **13.2.5 BYD Latest Developments**

### **13.3 TELD**

#### **13.3.1 TELD Company Information**

#### **13.3.2 TELD Smart Electric Vehicle Charging Stations Product Portfolios and Specifications**

13.3.3 TELD Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TELD Main Business Overview

13.3.5 TELD Latest Developments

13.4 Star Charge

13.4.1 Star Charge Company Information

13.4.2 Star Charge Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.4.3 Star Charge Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Star Charge Main Business Overview

13.4.5 Star Charge Latest Developments

13.5 Chargepoint

13.5.1 Chargepoint Company Information

13.5.2 Chargepoint Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.5.3 Chargepoint Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Chargepoint Main Business Overview

13.5.5 Chargepoint Latest Developments

13.6 EVBox

13.6.1 EVBox Company Information

13.6.2 EVBox Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.6.3 EVBox Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 EVBox Main Business Overview

13.6.5 EVBox Latest Developments

13.7 Wallbox

13.7.1 Wallbox Company Information

13.7.2 Wallbox Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.7.3 Wallbox Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Wallbox Main Business Overview

13.7.5 Wallbox Latest Developments

13.8 Webasto

13.8.1 Webasto Company Information

13.8.2 Webasto Smart Electric Vehicle Charging Stations Product Portfolios and

## Specifications

13.8.3 Webasto Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Webasto Main Business Overview

13.8.5 Webasto Latest Developments

## 13.9 Leviton

13.9.1 Leviton Company Information

13.9.2 Leviton Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.9.3 Leviton Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Leviton Main Business Overview

13.9.5 Leviton Latest Developments

## 13.10 Sinexcel

13.10.1 Sinexcel Company Information

13.10.2 Sinexcel Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.10.3 Sinexcel Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Sinexcel Main Business Overview

13.10.5 Sinexcel Latest Developments

## 13.11 Gresgying

13.11.1 Gresgying Company Information

13.11.2 Gresgying Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.11.3 Gresgying Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Gresgying Main Business Overview

13.11.5 Gresgying Latest Developments

## 13.12 CSG

13.12.1 CSG Company Information

13.12.2 CSG Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.12.3 CSG Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 CSG Main Business Overview

13.12.5 CSG Latest Developments

## 13.13 Xuji Group

13.13.1 Xuji Group Company Information

13.13.2 Xuji Group Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.13.3 Xuji Group Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Xuji Group Main Business Overview

13.13.5 Xuji Group Latest Developments

13.14 EN Plus

13.14.1 EN Plus Company Information

13.14.2 EN Plus Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.14.3 EN Plus Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 EN Plus Main Business Overview

13.14.5 EN Plus Latest Developments

13.15 Zhida Technology

13.15.1 Zhida Technology Company Information

13.15.2 Zhida Technology Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.15.3 Zhida Technology Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Zhida Technology Main Business Overview

13.15.5 Zhida Technology Latest Developments

13.16 Pod Point

13.16.1 Pod Point Company Information

13.16.2 Pod Point Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.16.3 Pod Point Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Pod Point Main Business Overview

13.16.5 Pod Point Latest Developments

13.17 Autel Intelligent

13.17.1 Autel Intelligent Company Information

13.17.2 Autel Intelligent Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

13.17.3 Autel Intelligent Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Autel Intelligent Main Business Overview

13.17.5 Autel Intelligent Latest Developments

13.18 EVSIS

- 13.18.1 EVSIS Company Information
- 13.18.2 EVSIS Smart Electric Vehicle Charging Stations Product Portfolios and Specifications
- 13.18.3 EVSIS Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.18.4 EVSIS Main Business Overview
- 13.18.5 EVSIS Latest Developments
- 13.19 Siemens
  - 13.19.1 Siemens Company Information
  - 13.19.2 Siemens Smart Electric Vehicle Charging Stations Product Portfolios and Specifications
  - 13.19.3 Siemens Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.19.4 Siemens Main Business Overview
  - 13.19.5 Siemens Latest Developments
- 13.20 Daeyoung Chaevi
  - 13.20.1 Daeyoung Chaevi Company Information
  - 13.20.2 Daeyoung Chaevi Smart Electric Vehicle Charging Stations Product Portfolios and Specifications
  - 13.20.3 Daeyoung Chaevi Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.20.4 Daeyoung Chaevi Main Business Overview
  - 13.20.5 Daeyoung Chaevi Latest Developments
- 13.21 IES Synergy
  - 13.21.1 IES Synergy Company Information
  - 13.21.2 IES Synergy Smart Electric Vehicle Charging Stations Product Portfolios and Specifications
  - 13.21.3 IES Synergy Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.21.4 IES Synergy Main Business Overview
  - 13.21.5 IES Synergy Latest Developments
- 13.22 SK Signet
  - 13.22.1 SK Signet Company Information
  - 13.22.2 SK Signet Smart Electric Vehicle Charging Stations Product Portfolios and Specifications
  - 13.22.3 SK Signet Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.22.4 SK Signet Main Business Overview
  - 13.22.5 SK Signet Latest Developments

### 13.23 Efacec

#### 13.23.1 Efacec Company Information

#### 13.23.2 Efacec Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

#### 13.23.3 Efacec Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.23.4 Efacec Main Business Overview

#### 13.23.5 Efacec Latest Developments

### 13.24 EAST

#### 13.24.1 EAST Company Information

#### 13.24.2 EAST Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

#### 13.24.3 EAST Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.24.4 EAST Main Business Overview

#### 13.24.5 EAST Latest Developments

### 13.25 Wanma

#### 13.25.1 Wanma Company Information

#### 13.25.2 Wanma Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

#### 13.25.3 Wanma Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.25.4 Wanma Main Business Overview

#### 13.25.5 Wanma Latest Developments

### 13.26 Jinguan

#### 13.26.1 Jinguan Company Information

#### 13.26.2 Jinguan Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

#### 13.26.3 Jinguan Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.26.4 Jinguan Main Business Overview

#### 13.26.5 Jinguan Latest Developments

### 13.27 Kstar

#### 13.27.1 Kstar Company Information

#### 13.27.2 Kstar Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

#### 13.27.3 Kstar Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.27.4 Kstar Main Business Overview

#### 13.27.5 Kstar Latest Developments

### 13.28 Injet Electric

#### 13.28.1 Injet Electric Company Information

#### 13.28.2 Injet Electric Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

#### 13.28.3 Injet Electric Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.28.4 Injet Electric Main Business Overview

#### 13.28.5 Injet Electric Latest Developments

### 13.29 XCharge

#### 13.29.1 XCharge Company Information

#### 13.29.2 XCharge Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

#### 13.29.3 XCharge Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.29.4 XCharge Main Business Overview

#### 13.29.5 XCharge Latest Developments

### 13.30 Autosun

#### 13.30.1 Autosun Company Information

#### 13.30.2 Autosun Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

#### 13.30.3 Autosun Smart Electric Vehicle Charging Stations Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.30.4 Autosun Main Business Overview

#### 13.30.5 Autosun Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Smart Electric Vehicle Charging Stations Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Smart Electric Vehicle Charging Stations Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 0-49 kW

Table 4. Major Players of 50-120 kW

Table 5. Major Players of 121-150 kW

Table 6. Major Players of 151-250 kW

Table 7. Major Players of 251-350 kW

Table 8. Major Players of 351-500 kW

Table 9. Major Players of 501-1 MW

Table 10. Global Smart Electric Vehicle Charging Stations Sales by Type (2021-2026) & (Units)

Table 11. Global Smart Electric Vehicle Charging Stations Sales Market Share by Type (2021-2026)

Table 12. Global Smart Electric Vehicle Charging Stations Revenue by Type (2021-2026) & (\$ million)

Table 13. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Type (2021-2026)

Table 14. Global Smart Electric Vehicle Charging Stations Sale Price by Type (2021-2026) & (US\$/Unit)

Table 15. Major Players of AC Charging Stations

Table 16. Major Players of DC Charging Stations

Table 17. Global Smart Electric Vehicle Charging Stations Sales by Charging Method (2021-2026) & (Units)

Table 18. Global Smart Electric Vehicle Charging Stations Sales Market Share by Charging Method (2021-2026)

Table 19. Global Smart Electric Vehicle Charging Stations Revenue by Charging Method (2021-2026) & (\$ million)

Table 20. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Charging Method (2021-2026)

Table 21. Global Smart Electric Vehicle Charging Stations Sale Price by Charging Method (2021-2026) & (US\$/Unit)

Table 22. Major Players of Integrated Charging Stations

Table 23. Major Players of Split-type Charging Stations

Table 24. Global Smart Electric Vehicle Charging Stations Sales by Installation Method (2021-2026) & (Units)

Table 25. Global Smart Electric Vehicle Charging Stations Sales Market Share by Installation Method (2021-2026)

Table 26. Global Smart Electric Vehicle Charging Stations Revenue by Installation Method (2021-2026) & (\$ million)

Table 27. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Installation Method (2021-2026)

Table 28. Global Smart Electric Vehicle Charging Stations Sale Price by Installation Method (2021-2026) & (US\$/Unit)

Table 29. Global Smart Electric Vehicle Charging Stations Sale by Application (2021-2026) & (Units)

Table 30. Global Smart Electric Vehicle Charging Stations Sale Market Share by Application (2021-2026)

Table 31. Global Smart Electric Vehicle Charging Stations Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Application (2021-2026)

Table 33. Global Smart Electric Vehicle Charging Stations Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Smart Electric Vehicle Charging Stations Sales by Company (2021-2026) & (Units)

Table 35. Global Smart Electric Vehicle Charging Stations Sales Market Share by Company (2021-2026)

Table 36. Global Smart Electric Vehicle Charging Stations Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Company (2021-2026)

Table 38. Global Smart Electric Vehicle Charging Stations Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Smart Electric Vehicle Charging Stations Producing Area Distribution and Sales Area

Table 40. Players Smart Electric Vehicle Charging Stations Products Offered

Table 41. Smart Electric Vehicle Charging Stations Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Smart Electric Vehicle Charging Stations Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Smart Electric Vehicle Charging Stations Sales Market Share Geographic Region (2021-2026)

Table 46. Global Smart Electric Vehicle Charging Stations Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Smart Electric Vehicle Charging Stations Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Smart Electric Vehicle Charging Stations Sales Market Share by Country/Region (2021-2026)

Table 50. Global Smart Electric Vehicle Charging Stations Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Smart Electric Vehicle Charging Stations Sales by Country (2021-2026) & (Units)

Table 53. Americas Smart Electric Vehicle Charging Stations Sales Market Share by Country (2021-2026)

Table 54. Americas Smart Electric Vehicle Charging Stations Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Smart Electric Vehicle Charging Stations Sales by Type (2021-2026) & (Units)

Table 56. Americas Smart Electric Vehicle Charging Stations Sales by Application (2021-2026) & (Units)

Table 57. APAC Smart Electric Vehicle Charging Stations Sales by Region (2021-2026) & (Units)

Table 58. APAC Smart Electric Vehicle Charging Stations Sales Market Share by Region (2021-2026)

Table 59. APAC Smart Electric Vehicle Charging Stations Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Smart Electric Vehicle Charging Stations Sales by Type (2021-2026) & (Units)

Table 61. APAC Smart Electric Vehicle Charging Stations Sales by Application (2021-2026) & (Units)

Table 62. Europe Smart Electric Vehicle Charging Stations Sales by Country (2021-2026) & (Units)

Table 63. Europe Smart Electric Vehicle Charging Stations Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Smart Electric Vehicle Charging Stations Sales by Type (2021-2026)

& (Units)

Table 65. Europe Smart Electric Vehicle Charging Stations Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Smart Electric Vehicle Charging Stations Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Smart Electric Vehicle Charging Stations Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Smart Electric Vehicle Charging Stations Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Smart Electric Vehicle Charging Stations Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Smart Electric Vehicle Charging Stations

Table 71. Key Market Challenges & Risks of Smart Electric Vehicle Charging Stations

Table 72. Key Industry Trends of Smart Electric Vehicle Charging Stations

Table 73. Smart Electric Vehicle Charging Stations Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Smart Electric Vehicle Charging Stations Distributors List

Table 76. Smart Electric Vehicle Charging Stations Customer List

Table 77. Global Smart Electric Vehicle Charging Stations Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Smart Electric Vehicle Charging Stations Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Smart Electric Vehicle Charging Stations Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Smart Electric Vehicle Charging Stations Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Smart Electric Vehicle Charging Stations Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Smart Electric Vehicle Charging Stations Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Smart Electric Vehicle Charging Stations Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Smart Electric Vehicle Charging Stations Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Smart Electric Vehicle Charging Stations Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Smart Electric Vehicle Charging Stations Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Smart Electric Vehicle Charging Stations Sales Forecast by Type (2027-2032) & (Units)

Table 88. Global Smart Electric Vehicle Charging Stations Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Smart Electric Vehicle Charging Stations Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Smart Electric Vehicle Charging Stations Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. ABB Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 92. ABB Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 93. ABB Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. ABB Main Business

Table 95. ABB Latest Developments

Table 96. BYD Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 97. BYD Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 98. BYD Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. BYD Main Business

Table 100. BYD Latest Developments

Table 101. TELD Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 102. TELD Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 103. TELD Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. TELD Main Business

Table 105. TELD Latest Developments

Table 106. Star Charge Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 107. Star Charge Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 108. Star Charge Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Star Charge Main Business

|                                                                                                                                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 110. Star Charge Latest Developments                                                                                                          |
| Table 111. Chargepoint Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors               |
| Table 112. Chargepoint Smart Electric Vehicle Charging Stations Product Portfolios and Specifications                                               |
| Table 113. Chargepoint Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026) |
| Table 114. Chargepoint Main Business                                                                                                                |
| Table 115. Chargepoint Latest Developments                                                                                                          |
| Table 116. EVBox Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors                     |
| Table 117. EVBox Smart Electric Vehicle Charging Stations Product Portfolios and Specifications                                                     |
| Table 118. EVBox Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)       |
| Table 119. EVBox Main Business                                                                                                                      |
| Table 120. EVBox Latest Developments                                                                                                                |
| Table 121. Wallbox Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors                   |
| Table 122. Wallbox Smart Electric Vehicle Charging Stations Product Portfolios and Specifications                                                   |
| Table 123. Wallbox Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)     |
| Table 124. Wallbox Main Business                                                                                                                    |
| Table 125. Wallbox Latest Developments                                                                                                              |
| Table 126. Webasto Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors                   |
| Table 127. Webasto Smart Electric Vehicle Charging Stations Product Portfolios and Specifications                                                   |
| Table 128. Webasto Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)     |
| Table 129. Webasto Main Business                                                                                                                    |
| Table 130. Webasto Latest Developments                                                                                                              |
| Table 131. Leviton Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors                   |
| Table 132. Leviton Smart Electric Vehicle Charging Stations Product Portfolios and Specifications                                                   |
| Table 133. Leviton Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)     |

Table 134. Leviton Main Business

Table 135. Leviton Latest Developments

Table 136. Sinexcel Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 137. Sinexcel Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 138. Sinexcel Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Sinexcel Main Business

Table 140. Sinexcel Latest Developments

Table 141. Gresgying Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 142. Gresgying Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 143. Gresgying Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Gresgying Main Business

Table 145. Gresgying Latest Developments

Table 146. CSG Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 147. CSG Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 148. CSG Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. CSG Main Business

Table 150. CSG Latest Developments

Table 151. Xuji Group Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 152. Xuji Group Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 153. Xuji Group Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Xuji Group Main Business

Table 155. Xuji Group Latest Developments

Table 156. EN Plus Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 157. EN Plus Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 158. EN Plus Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. EN Plus Main Business

Table 160. EN Plus Latest Developments

Table 161. Zhida Technology Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 162. Zhida Technology Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 163. Zhida Technology Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Zhida Technology Main Business

Table 165. Zhida Technology Latest Developments

Table 166. Pod Point Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 167. Pod Point Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 168. Pod Point Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Pod Point Main Business

Table 170. Pod Point Latest Developments

Table 171. Autel Intelligent Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 172. Autel Intelligent Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 173. Autel Intelligent Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Autel Intelligent Main Business

Table 175. Autel Intelligent Latest Developments

Table 176. EVSIS Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 177. EVSIS Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 178. EVSIS Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. EVSIS Main Business

Table 180. EVSIS Latest Developments

Table 181. Siemens Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 182. Siemens Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 183. Siemens Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Siemens Main Business

Table 185. Siemens Latest Developments

Table 186. Daeyoung Chaevi Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 187. Daeyoung Chaevi Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 188. Daeyoung Chaevi Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Daeyoung Chaevi Main Business

Table 190. Daeyoung Chaevi Latest Developments

Table 191. IES Synergy Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 192. IES Synergy Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 193. IES Synergy Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. IES Synergy Main Business

Table 195. IES Synergy Latest Developments

Table 196. SK Signet Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 197. SK Signet Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 198. SK Signet Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. SK Signet Main Business

Table 200. SK Signet Latest Developments

Table 201. Efacec Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 202. Efacec Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 203. Efacec Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. Efacec Main Business

Table 205. Efacec Latest Developments

Table 206. EAST Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 207. EAST Smart Electric Vehicle Charging Stations Product Portfolios and

## Specifications

Table 208. EAST Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. EAST Main Business

Table 210. EAST Latest Developments

Table 211. Wanma Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 212. Wanma Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 213. Wanma Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. Wanma Main Business

Table 215. Wanma Latest Developments

Table 216. Jinguan Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 217. Jinguan Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 218. Jinguan Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 219. Jinguan Main Business

Table 220. Jinguan Latest Developments

Table 221. Kstar Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 222. Kstar Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 223. Kstar Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 224. Kstar Main Business

Table 225. Kstar Latest Developments

Table 226. Injet Electric Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 227. Injet Electric Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 228. Injet Electric Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 229. Injet Electric Main Business

Table 230. Injet Electric Latest Developments

Table 231. XCharge Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 232. XCharge Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 233. XCharge Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 234. XCharge Main Business

Table 235. XCharge Latest Developments

Table 236. Autosun Basic Information, Smart Electric Vehicle Charging Stations Manufacturing Base, Sales Area and Its Competitors

Table 237. Autosun Smart Electric Vehicle Charging Stations Product Portfolios and Specifications

Table 238. Autosun Smart Electric Vehicle Charging Stations Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 239. Autosun Main Business

Table 240. Autosun Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Smart Electric Vehicle Charging Stations
- Figure 2. Smart Electric Vehicle Charging Stations Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Smart Electric Vehicle Charging Stations Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Smart Electric Vehicle Charging Stations Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Smart Electric Vehicle Charging Stations Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Smart Electric Vehicle Charging Stations Sales Market Share by Country/Region (2025)
- Figure 10. Smart Electric Vehicle Charging Stations Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 0-49 kW
- Figure 12. Product Picture of 50-120 kW
- Figure 13. Product Picture of 121-150 kW
- Figure 14. Product Picture of 151-250 kW
- Figure 15. Product Picture of 251-350 kW
- Figure 16. Product Picture of 351-500 kW
- Figure 17. Product Picture of 501-1 MW
- Figure 18. Global Smart Electric Vehicle Charging Stations Sales Market Share by Type in 2026
- Figure 19. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Type (2021-2026)
- Figure 20. Product Picture of AC Charging Stations
- Figure 21. Product Picture of DC Charging Stations
- Figure 22. Global Smart Electric Vehicle Charging Stations Sales Market Share by Charging Method in 2026
- Figure 23. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Charging Method (2021-2026)
- Figure 24. Product Picture of Integrated Charging Stations
- Figure 25. Product Picture of Split-type Charging Stations
- Figure 26. Global Smart Electric Vehicle Charging Stations Sales Market Share by

Installation Method in 2026

Figure 27. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Installation Method (2021-2026)

Figure 28. Smart Electric Vehicle Charging Stations Consumed in Highway Service Station

Figure 29. Global Smart Electric Vehicle Charging Stations Market: Highway Service Station (2021-2026) & (Units)

Figure 30. Smart Electric Vehicle Charging Stations Consumed in Logistics Hub

Figure 31. Global Smart Electric Vehicle Charging Stations Market: Logistics Hub (2021-2026) & (Units)

Figure 32. Smart Electric Vehicle Charging Stations Consumed in Public Transit Hub

Figure 33. Global Smart Electric Vehicle Charging Stations Market: Public Transit Hub (2021-2026) & (Units)

Figure 34. Smart Electric Vehicle Charging Stations Consumed in Commercial Parking Area

Figure 35. Global Smart Electric Vehicle Charging Stations Market: Commercial Parking Area (2021-2026) & (Units)

Figure 36. Global Smart Electric Vehicle Charging Stations Sale Market Share by Application (2025)

Figure 37. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Application in 2025

Figure 38. Smart Electric Vehicle Charging Stations Sales by Company in 2025 (Units)

Figure 39. Global Smart Electric Vehicle Charging Stations Sales Market Share by Company in 2025

Figure 40. Smart Electric Vehicle Charging Stations Revenue by Company in 2025 (\$ millions)

Figure 41. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Company in 2025

Figure 42. Global Smart Electric Vehicle Charging Stations Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Smart Electric Vehicle Charging Stations Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Smart Electric Vehicle Charging Stations Sales 2021-2026 (Units)

Figure 45. Americas Smart Electric Vehicle Charging Stations Revenue 2021-2026 (\$ millions)

Figure 46. APAC Smart Electric Vehicle Charging Stations Sales 2021-2026 (Units)

Figure 47. APAC Smart Electric Vehicle Charging Stations Revenue 2021-2026 (\$ millions)

Figure 48. Europe Smart Electric Vehicle Charging Stations Sales 2021-2026 (Units)

Figure 49. Europe Smart Electric Vehicle Charging Stations Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Smart Electric Vehicle Charging Stations Sales 2021-2026 (Units)

Figure 51. Middle East & Africa Smart Electric Vehicle Charging Stations Revenue 2021-2026 (\$ millions)

Figure 52. Americas Smart Electric Vehicle Charging Stations Sales Market Share by Country in 2025

Figure 53. Americas Smart Electric Vehicle Charging Stations Revenue Market Share by Country (2021-2026)

Figure 54. Americas Smart Electric Vehicle Charging Stations Sales Market Share by Type (2021-2026)

Figure 55. Americas Smart Electric Vehicle Charging Stations Sales Market Share by Application (2021-2026)

Figure 56. United States Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Smart Electric Vehicle Charging Stations Sales Market Share by Region in 2025

Figure 61. APAC Smart Electric Vehicle Charging Stations Revenue Market Share by Region (2021-2026)

Figure 62. APAC Smart Electric Vehicle Charging Stations Sales Market Share by Type (2021-2026)

Figure 63. APAC Smart Electric Vehicle Charging Stations Sales Market Share by Application (2021-2026)

Figure 64. China Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026

(\$ millions)

Figure 69. Australia Smart Electric Vehicle Charging Stations Revenue Growth  
2021-2026 (\$ millions)

Figure 70. China Taiwan Smart Electric Vehicle Charging Stations Revenue Growth  
2021-2026 (\$ millions)

Figure 71. Europe Smart Electric Vehicle Charging Stations Sales Market Share by  
Country in 2025

Figure 72. Europe Smart Electric Vehicle Charging Stations Revenue Market Share by  
Country (2021-2026)

Figure 73. Europe Smart Electric Vehicle Charging Stations Sales Market Share by  
Type (2021-2026)

Figure 74. Europe Smart Electric Vehicle Charging Stations Sales Market Share by  
Application (2021-2026)

Figure 75. Germany Smart Electric Vehicle Charging Stations Revenue Growth  
2021-2026 (\$ millions)

Figure 76. France Smart Electric Vehicle Charging Stations Revenue Growth  
2021-2026 (\$ millions)

Figure 77. UK Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026 (\$  
millions)

Figure 78. Italy Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026 (\$  
millions)

Figure 79. Russia Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026  
(\$ millions)

Figure 80. Middle East & Africa Smart Electric Vehicle Charging Stations Sales Market  
Share by Country (2021-2026)

Figure 81. Middle East & Africa Smart Electric Vehicle Charging Stations Sales Market  
Share by Type (2021-2026)

Figure 82. Middle East & Africa Smart Electric Vehicle Charging Stations Sales Market  
Share by Application (2021-2026)

Figure 83. Egypt Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026  
(\$ millions)

Figure 84. South Africa Smart Electric Vehicle Charging Stations Revenue Growth  
2021-2026 (\$ millions)

Figure 85. Israel Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026  
(\$ millions)

Figure 86. Turkey Smart Electric Vehicle Charging Stations Revenue Growth 2021-2026  
(\$ millions)

Figure 87. GCC Countries Smart Electric Vehicle Charging Stations Revenue Growth  
2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Smart Electric Vehicle Charging Stations in 2026

Figure 89. Manufacturing Process Analysis of Smart Electric Vehicle Charging Stations

Figure 90. Industry Chain Structure of Smart Electric Vehicle Charging Stations

Figure 91. Channels of Distribution

Figure 92. Global Smart Electric Vehicle Charging Stations Sales Market Forecast by Region (2027-2032)

Figure 93. Global Smart Electric Vehicle Charging Stations Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Smart Electric Vehicle Charging Stations Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Smart Electric Vehicle Charging Stations Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Smart Electric Vehicle Charging Stations Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Smart Electric Vehicle Charging Stations Revenue Market Share Forecast by Application (2027-2032)

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