

Global Smart / AI-enabled Industrial Robots Market Growth 2026-2032

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Abstracts

The global Smart / AI-enabled Industrial Robots market size is predicted to grow from US\$ 19418 million in 2025 to US\$ 37557 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Smart / AI-enabled industrial robots are automatically controlled, reprogrammable and multipurpose robotic systems designed for industrial production environments, typically consisting of multi-axis mechanical structures, servo drives, robot controllers, teach pendants or programming software, safety control modules, end-effector interfaces and industrial communication capabilities. The scope focuses on robot bodies and embedded intelligent functions used in welding, painting, handling, assembly, palletizing, machine tending, dispensing, polishing, inspection, packaging, semiconductor handling and other manufacturing processes. Intelligence is reflected in vision guidance, force control, collision detection, adaptive motion, offline programming, digital twin simulation, predictive maintenance, edge computing and AI-assisted control.

Smart industrial robots should be understood as an intelligent upgrade layer on top of the established industrial robot market rather than as a completely separate statistical category. The core product base remains articulated robots, SCARA robots, delta robots, Cartesian/gantry robots and collaborative robots, while the 'smart' attributes come from embedded sensing, control software, safe collaboration, adaptive programming, vision guidance, force control, predictive diagnostics and digital connectivity. For market sizing, this report applies a narrow OEM-oriented scope, including robot bodies, controllers, embedded robot software and intelligent options sold with the robot platform. Large-scale integration projects, standalone machine vision systems, end-of-arm tooling, AMR-only products, service robots and humanoid robots are treated outside the 2025 revenue model.

Demand growth is increasingly driven by the spread of automation beyond large automotive plants. Automotive remains essential for high-payload robots and welding, painting and handling applications, but incremental demand is shifting toward electronics, new energy manufacturing, metalworking, food and pharmaceuticals, semiconductor handling, packaging and flexible production in small and medium-sized factories. Labor shortages in advanced manufacturing economies, supply-chain relocation in Asia, and manufacturing upgrades in China are all supporting broader robot adoption. Collaborative robots, low-code programming, integrated vision and force control are especially important because they reduce deployment barriers and extend robot use into smaller production cells.

Industry competition is moving from pure mechanical performance toward software-defined usability, application know-how and intelligent deployment. ABB's announced sale of its Robotics business to SoftBank highlights the strategic value of combining robot hardware with AI and platform capital. Traditional leaders still benefit from reliability, service networks and large installed bases, while emerging suppliers compete through lower cost, easier programming, collaborative safety, vertical application packages and regional responsiveness. Over 2026-2032, the market is expected to expand steadily, but price competition in China and commoditization in lower-end cobots will pressure margins, making software, service, application depth and global support increasingly important differentiators.

LP Information, Inc. (LPI)'s newest research report, the "Smart / AI-enabled Industrial Robots Industry Forecast" looks at past sales and reviews total world Smart / AI-enabled Industrial Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart / AI-enabled Industrial Robots sales for 2026 through 2032. With Smart / AI-enabled Industrial Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart / AI-enabled Industrial Robots industry.

This Insight Report provides a comprehensive analysis of the global Smart / AI-enabled Industrial Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart / AI-enabled Industrial Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart / AI-enabled Industrial Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart / AI-enabled Industrial Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart / AI-enabled Industrial Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart / AI-enabled Industrial Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SCARA Robot

Delta / Parallel Robot

Cartesian / Gantry Robot

Other

Segmentation by Payload Class:

Micro Payload

Light Payload

Medium Payload

Heavy Payload

Extra-heavy Payload

Segmentation by Degree of Freedom:

2?3 Axis Robot

4 Axis Robot

5?6 Axis Robot

7 Axis and Above Robot

Multi-axis Cartesian System

Segmentation by Installation Method:

Floor-mounted Robot

Wall-mounted Robot

Ceiling-mounted Robot

Tabletop Robot

Other

Segmentation by Application:

Electronics

Food & Beverage

Pharmaceutical & Medical Devices

Logistics & Warehousing

Chemical & Materials

Aerospace & Defense Manufacturing

Other Industrial Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FANUC Corporation

ABB Ltd

Yaskawa Electric Corporation

Midea Group Co., Ltd.

Kawasaki Heavy Industries, Ltd.

Mitsubishi Electric Corporation

Stäubli International AG

DAIHEN Corporation

Panasonic Holdings Corporation

DENSO Corporation

Seiko Epson Corporation

OMRON Corporation

NACHI-FUJIKOSHI Corp.

COMAU S.p.A.

Teradyne, Inc.

D?rr AG

HD Hyundai Robotics

Yamaha Motor Co., Ltd.

IAI Corporation

Shibaura Machine Co., Ltd.

Janome Corporation

Shenzhen Inovance Technology Co., Ltd.

ESTUN Automation Co., Ltd.

SIASUN Robot & Automation Co., Ltd.

EFORT Intelligent Equipment Co., Ltd.

WITTMANN Group

Yushin Company

Star Seiki Co., Ltd.

Sepro Group

Delta Electronics, Inc.

HIWIN Technologies Corp.

Techman Robot Inc.

Doosan Robotics Inc.

Rainbow Robotics Co., Ltd.

Robostar Co., Ltd.

BORUNTE Robot Co., Ltd.

Shanghai STEP Electric Corporation

JAKA Robotics Co., Ltd.

AUBO Robotics

ROKAE Robotics

Elite Robots Co., Ltd.

Dobot Robotics

Guangzhou CNC Equipment Co., Ltd.

Hanwha Robotics

Neuromeka Co., Ltd.

QJAR Robotics

Peitian Robot

Huashu Robot

Atomrobot

Bosch Rexroth AG

Agile Robots SE

NEURA Robotics GmbH

igus GmbH

fruitcore robotics GmbH

Productive Robotics, Inc.

Mecademic Robotics

Azenta, Inc.

Standard Bots

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart / AI-enabled Industrial Robots market?

What factors are driving Smart / AI-enabled Industrial Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart / AI-enabled Industrial Robots market opportunities vary by end market size?

How does Smart / AI-enabled Industrial Robots break out by Type, by Application?

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